

Global Lossy Foam Absorber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lossy Foam Absorber market size was valued at US\$ 114 million in 2025 and is forecast to a readjusted size of US\$ 173 million by 2032 with a CAGR of 6.1% during review period.

In 2025, global Lossy Foam Absorber production reached approximately 600 K Sq.m, with an average global market price of around 185 US\$/Sq.m.

Lossy Foam Absorber refers to a lightweight electromagnetic absorbing material made by loading or impregnating polymer foam, such as polyurethane or polyethylene foam, with conductive carbon, graphite, resistive coating or other lossy fillers. It converts incident RF, microwave or millimeter-wave energy into heat through dielectric and resistive loss, thereby reducing reflection, standing waves, cavity resonance and electromagnetic interference. It is widely used in EMC chambers, antenna test rooms, radar testing, automotive millimeter-wave radar validation, RF shielded enclosures and electronic device cavity suppression.

The average single-line production capacity of Lossy Foam Absorber is 23 K Sq.m, the average gross profit margin was 42.2%.

The upstream includes polymer foam substrates, carbon black, graphite, conductive fillers, flame retardants, adhesives, coating chemicals and cutting/molding materials. The midstream mainly consists of absorber formulation, foam impregnation or coating, drying, shaping, pyramidal/wedge/sheet processing, flame-retardant treatment, performance testing and customized assembly. The downstream includes EMC laboratories, antenna test chambers, aerospace and defense electronics, radar

systems, telecom equipment, automotive radar testing, satellite communication, RF shielded rooms and precision microwave measurement facilities.

The cost structure is mainly composed of foam substrate and conductive fillers, accounting for about 35%-45%; processing, coating, cutting and molding costs about 20%-25%; performance testing, quality control and flame-retardant compliance about 10%-15%; labor and customization about 10%-15%; packaging, logistics and installation support about 5%-10%. High-performance chamber-grade products usually have higher testing, formulation and customization costs.

Demand is driven by 5G/6G communication testing, automotive millimeter-wave radar, satellite communications, aerospace and defense radar, EMC compliance laboratories and compact RF devices. Business opportunities are concentrated in high-frequency absorbers, low-reflection anechoic chamber materials, flame-retardant and lightweight products, customized cavity absorbers, and replacement demand from aging EMC chambers and test facilities.

This report is a detailed and comprehensive analysis for global Lossy Foam Absorber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Frequency Range and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lossy Foam Absorber market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Lossy Foam Absorber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Lossy Foam Absorber market size and forecasts, by Frequency Range and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Lossy Foam Absorber market shares of main players, shipments in revenue (\$

Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lossy Foam Absorber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lossy Foam Absorber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PPG, DuPont, MAST Technologies, Hexcel, ETS-Lindgren, TDK RF Solutions, Microwave Absorbers Inc., Microwave Factory, DMCRF, Soliani EMC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lossy Foam Absorber market is split by Frequency Range and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Frequency Range, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Frequency Range

Low-Frequency Type: <1 GHz

Microwave Type: >1-18 GHz

Millimeter-Wave Type: >18-110 GHz

Ultra-High-Frequency Type: >110 GHz

Market segment by Structural Form

Flat Sheet Foam Absorber

Pyramidal Foam Absorber

Wedge Foam Absorber

Convuluted Foam Absorber

Others

Market segment by Absorption Performance

Standard Absorption Type: 10?20 dB Reflection Loss

High Absorption Type: >20?35 dB Reflection Loss

Ultra-High Absorption Type: >35?50 dB Reflection Loss

Precision Chamber Grade Type: >50 dB Reflection Loss

Market segment by Application

EMC Anechoic Chamber

Antenna Test Chamber

Aerospace and Defense Electronics

Automotive Millimeter-Wave Radar

5G and 6G Communication Equipment

Satellite Communication System

Others

Major players covered

PPG

DuPont

MAST Technologies

Hexcel

ETS-Lindgren

TDK RF Solutions

Microwave Absorbers Inc.

Microwave Factory

DMCRF

Soliani EMC

Shenzhen PH Functional Materials

Shenzhen FRD Science & Technology

Esong EMC

Dongshin Microwave Absorbers

3PB Solutions

ABS Technics

dB Absorber

Leader Tech

MVG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lossy Foam Absorber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lossy Foam Absorber, with price, sales quantity, revenue, and global market share of Lossy Foam Absorber from 2021 to 2026.

Chapter 3, the Lossy Foam Absorber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lossy Foam Absorber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Frequency Range and by Application,

with sales market share and growth rate by Frequency Range, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lossy Foam Absorber market forecast, by regions, by Frequency Range, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lossy Foam Absorber.

Chapter 14 and 15, to describe Lossy Foam Absorber sales channel, distributors, customers, research findings and conclusion.

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