

Global Loss-In-Weight Screw Feeder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Loss-In-Weight Screw Feeder market size was valued at US\$ 479 million in 2025 and is forecast to a readjusted size of US\$ 721 million by 2032 with a CAGR of 6.0% during review period.

Loss-In-Weight Screw Feeder is a continuous gravimetric feeding device that uses a single-screw or twin-screw mechanism as the core metering element, combined with weighing feedback and closed-loop control to deliver powders, granules, flakes, short fibers and selected difficult-flowing bulk solids at a stable and accurate mass flow rate. A typical system consists of a hopper, load cells, a single-screw or twin-screw feeding mechanism, an agitator or anti-bridging device, a refill unit, a drive motor, a gear reducer, PLC/HMI and closed-loop control software, continuously measuring the rate of weight loss in the hopper and dynamically adjusting screw speed to maintain consistent and traceable dosing performance. Key upstream inputs include stainless steel and carbon steel fabricated parts, precision screws, machined components, load cells, servo or stepper motors, gear reducers, controllers, inverters, seals, bearings, hoppers and food-grade or pharmaceutical-grade contact materials. Major downstream customers include plastics compounding and extrusion companies, masterbatch and additive dosing users, engineering plastics producers, battery material manufacturers, food and feed ingredient processors, fine chemical companies, rubber additive producers, powder handling system integrators and pharmaceutical continuous manufacturing users. On an equipment-body ex-factory basis, global designed production capacity in 2025 is estimated at about 46,000 units, with sales volume of approximately 33,800 units, an average ex-factory price of about USD 13,800 per unit and an industry gross margin range of around 28%–43%. Standard Chinese and Asian single-screw and twin-screw models are generally priced lower, while European, US and Japanese high-

accuracy, hygienic, explosion-proof, wear-resistant and multi-component integrated models command higher unit prices and stronger margins.

The current market for loss-in-weight screw feeders has evolved from traditional plastics auxiliary equipment and general powder dosing machinery into a critical metering unit for continuous production lines. European, US and Japanese suppliers still maintain advantages in high-accuracy weighing control, complex material testing, hygienic design, explosion-proof and wear-resistant structures, and multi-component system integration, mainly serving food, pharmaceutical, fine chemical, high-end plastics compounding and multinational customer projects. Chinese and other Asian suppliers are expanding rapidly in standard single-screw and twin-screw models, supported by competitive pricing, shorter delivery cycles and flexible customization, gaining share in plastics compounding, masterbatch, battery materials and general chemical applications. The overall market is becoming increasingly segmented, with high-end projects emphasizing technical validation, mid-range projects focusing on cost performance, and low-end projects driven mainly by delivery and price.

Future demand growth will be driven by more refined formulations and the upgrade toward continuous manufacturing. Plastics compounding, engineering plastics, masterbatch, recycled plastics and biodegradable materials require more stable multi-component dosing, accelerating the shift from volumetric feeding to gravimetric loss-in-weight feeding. Battery materials, functional powders and fine chemicals place greater emphasis on powder flowability changes, low-ratio additive dosing and batch-to-batch consistency. Food, nutrition and pharmaceutical continuous manufacturing applications require cleanability, low residue, process validation and data traceability. As customers move from standalone equipment purchases toward complete dosing lines and automated control solutions, suppliers with material testing capabilities, process adaptation know-how and multi-feeder coordination control will gain stronger competitive advantages.

Technology development will focus on higher accuracy, modularity, intelligent control and better adaptability to complex operating conditions. Single-screw models will remain suitable for free-flowing granules, powders and flakes, while twin-screw models will be more widely used for bridging, low-bulk-density, cohesive, fibrous and difficult-flowing materials. Micro-feeding capability, quick-disassembly cleaning, enclosed refill systems, vibration resistance, explosion-proof design, wear-resistant screws and hygienic contact materials will become important features of mid-to-high-end products. On the control side, digital load cells, refill disturbance compensation, recipe management, remote monitoring, data communication and integration with plant control systems will

increasingly influence equipment selection. Competition will therefore shift from mechanical structure alone to a combined capability in mechanics, control and application know-how.

The industry still faces several constraints. Material properties vary significantly in particle size, bulk density, moisture absorption, flowability and bridging tendency, making equipment selection, screw design and field commissioning highly experience-dependent and difficult to standardize. High-end hygienic, explosion-proof and micro high-accuracy models remain relatively expensive, and small or mid-sized customers may still choose conventional volumetric screw feeders or low-cost domestic equipment for non-critical dosing points. Although some Chinese and Asian suppliers have clear advantages in cost and customization, they still need to improve long-term stability, low-rate accuracy, international certification, software control and overseas service networks. The market is expected to remain layered, with high-end customers prioritizing reliability and validation, mid-market customers focusing on overall cost performance, and the low-end segment facing product homogenization and price competition.

This report is a detailed and comprehensive analysis for global Loss-In-Weight Screw Feeder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Loss-In-Weight Screw Feeder market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Loss-In-Weight Screw Feeder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Loss-In-Weight Screw Feeder market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Loss-In-Weight Screw Feeder market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Loss-In-Weight Screw Feeder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Loss-In-Weight Screw Feeder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coperion, Qlar, Kubota, AZO, WAMGROUP, Acrison, Thayer Scale, Gericke Group, MERRICK Industries, Funken Powtechs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Loss-In-Weight Screw Feeder market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Screw Type

Twin-Screw Type

Other

Market segment by Feed Rate Range

Micro Feed Rate (Below 1 kg/h)

Low Feed Rate (1–50 kg/h)

Medium Feed Rate (50–500 kg/h)

High Feed Rate (Above 500 kg/h)

Market segment by Material Type

Powder

Granules and Pellets

Other

Market segment by Application

Plastics and Polymer Processing

Food and Feed Processing

Pharmaceutical Manufacturing

Chemicals and Functional Materials

Other

Major players covered

Coperion

Qlar

Kubota

AZO

WAMGROUP

Acrison

Thayer Scale

Gericke Group

MERRICK Industries

Funken Powtechs

Wuxi Lingood Machinery Technology

Shanghai Sonner Intelligent Equipment

Guangdong High Dream Intellectualized Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Loss-In-Weight Screw Feeder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Loss-In-Weight Screw Feeder, with price, sales quantity, revenue, and global market share of Loss-In-Weight Screw Feeder from 2021 to 2026.

Chapter 3, the Loss-In-Weight Screw Feeder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Loss-In-Weight Screw Feeder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Loss-In-Weight Screw Feeder market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Loss-In-Weight Screw Feeder.

Chapter 14 and 15, to describe Loss-In-Weight Screw Feeder sales channel, distributors, customers, research findings and conclusion.

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