

# Global Loss-In-Weight Screw Feeder Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Loss-In-Weight Screw Feeder market size is expected to reach \$ 721 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Loss-In-Weight Screw Feeder is a continuous gravimetric feeding device that uses a single-screw or twin-screw mechanism as the core metering element, combined with weighing feedback and closed-loop control to deliver powders, granules, flakes, short fibers and selected difficult-flowing bulk solids at a stable and accurate mass flow rate. A typical system consists of a hopper, load cells, a single-screw or twin-screw feeding mechanism, an agitator or anti-bridging device, a refill unit, a drive motor, a gear reducer, PLC/HMI and closed-loop control software, continuously measuring the rate of weight loss in the hopper and dynamically adjusting screw speed to maintain consistent and traceable dosing performance. Key upstream inputs include stainless steel and carbon steel fabricated parts, precision screws, machined components, load cells, servo or stepper motors, gear reducers, controllers, inverters, seals, bearings, hoppers and food-grade or pharmaceutical-grade contact materials. Major downstream customers include plastics compounding and extrusion companies, masterbatch and additive dosing users, engineering plastics producers, battery material manufacturers, food and feed ingredient processors, fine chemical companies, rubber additive producers, powder handling system integrators and pharmaceutical continuous manufacturing users. On an equipment-body ex-factory basis, global designed production capacity in 2025 is estimated at about 46,000 units, with sales volume of approximately 33,800 units, an average ex-factory price of about USD 13,800 per unit and an industry gross margin range of around 28%–43%. Standard Chinese and Asian single-screw and twin-screw models are generally priced lower, while European, US and Japanese high-accuracy, hygienic, explosion-proof, wear-resistant and multi-component integrated

models command higher unit prices and stronger margins.

The current market for loss-in-weight screw feeders has evolved from traditional plastics auxiliary equipment and general powder dosing machinery into a critical metering unit for continuous production lines. European, US and Japanese suppliers still maintain advantages in high-accuracy weighing control, complex material testing, hygienic design, explosion-proof and wear-resistant structures, and multi-component system integration, mainly serving food, pharmaceutical, fine chemical, high-end plastics compounding and multinational customer projects. Chinese and other Asian suppliers are expanding rapidly in standard single-screw and twin-screw models, supported by competitive pricing, shorter delivery cycles and flexible customization, gaining share in plastics compounding, masterbatch, battery materials and general chemical applications. The overall market is becoming increasingly segmented, with high-end projects emphasizing technical validation, mid-range projects focusing on cost performance, and low-end projects driven mainly by delivery and price.

Future demand growth will be driven by more refined formulations and the upgrade toward continuous manufacturing. Plastics compounding, engineering plastics, masterbatch, recycled plastics and biodegradable materials require more stable multi-component dosing, accelerating the shift from volumetric feeding to gravimetric loss-in-weight feeding. Battery materials, functional powders and fine chemicals place greater emphasis on powder flowability changes, low-ratio additive dosing and batch-to-batch consistency. Food, nutrition and pharmaceutical continuous manufacturing applications require cleanability, low residue, process validation and data traceability. As customers move from standalone equipment purchases toward complete dosing lines and automated control solutions, suppliers with material testing capabilities, process adaptation know-how and multi-feeder coordination control will gain stronger competitive advantages.

Technology development will focus on higher accuracy, modularity, intelligent control and better adaptability to complex operating conditions. Single-screw models will remain suitable for free-flowing granules, powders and flakes, while twin-screw models will be more widely used for bridging, low-bulk-density, cohesive, fibrous and difficult-flowing materials. Micro-feeding capability, quick-disassembly cleaning, enclosed refill systems, vibration resistance, explosion-proof design, wear-resistant screws and hygienic contact materials will become important features of mid-to-high-end products. On the control side, digital load cells, refill disturbance compensation, recipe management, remote monitoring, data communication and integration with plant control systems will increasingly influence equipment selection. Competition will therefore shift from

mechanical structure alone to a combined capability in mechanics, control and application know-how.

The industry still faces several constraints. Material properties vary significantly in particle size, bulk density, moisture absorption, flowability and bridging tendency, making equipment selection, screw design and field commissioning highly experience-dependent and difficult to standardize. High-end hygienic, explosion-proof and micro high-accuracy models remain relatively expensive, and small or mid-sized customers may still choose conventional volumetric screw feeders or low-cost domestic equipment for non-critical dosing points. Although some Chinese and Asian suppliers have clear advantages in cost and customization, they still need to improve long-term stability, low-rate accuracy, international certification, software control and overseas service networks. The market is expected to remain layered, with high-end customers prioritizing reliability and validation, mid-market customers focusing on overall cost performance, and the low-end segment facing product homogenization and price competition.

This report studies the global Loss-In-Weight Screw Feeder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Loss-In-Weight Screw Feeder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Loss-In-Weight Screw Feeder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Loss-In-Weight Screw Feeder total production and demand, 2021-2032, (K Units)

Global Loss-In-Weight Screw Feeder total production value, 2021-2032, (USD Million)

Global Loss-In-Weight Screw Feeder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Loss-In-Weight Screw Feeder consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Loss-In-Weight Screw Feeder domestic production, consumption, key domestic manufacturers and share

Global Loss-In-Weight Screw Feeder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Loss-In-Weight Screw Feeder production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Loss-In-Weight Screw Feeder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Loss-In-Weight Screw Feeder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coperion, Qlar, Kubota, AZO, WAMGROUP, Acrison, Thayer Scale, Gericke Group, MERRICK Industries, Funken Powtechs, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Loss-In-Weight Screw Feeder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Loss-In-Weight Screw Feeder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Loss-In-Weight Screw Feeder Market, Segmentation by Type:

Single-Screw Type

Twin-Screw Type

Other

#### Global Loss-In-Weight Screw Feeder Market, Segmentation by Feed Rate Range:

Micro Feed Rate (Below 1 kg/h)

Low Feed Rate (1–50 kg/h)

Medium Feed Rate (50–500 kg/h)

High Feed Rate (Above 500 kg/h)

#### Global Loss-In-Weight Screw Feeder Market, Segmentation by Material Type:

Powder

Granules and Pellets

Other

#### Global Loss-In-Weight Screw Feeder Market, Segmentation by Application:

Plastics and Polymer Processing

Food and Feed Processing

Pharmaceutical Manufacturing

Chemicals and Functional Materials

Other

#### Companies Profiled:

Coperion

Qlar

Kubota

AZO

WAMGROUP

Acrison

Thayer Scale

Gericke Group

MERRICK Industries

Funken Powtechs

Wuxi Lingood Machinery Technology

Shanghai Sonner Intelligent Equipment

Guangdong High Dream Intellectualized Machinery

#### Key Questions Answered:

1. How big is the global Loss-In-Weight Screw Feeder market?

2. What is the demand of the global Loss-In-Weight Screw Feeder market?
3. What is the year over year growth of the global Loss-In-Weight Screw Feeder market?
4. What is the production and production value of the global Loss-In-Weight Screw Feeder market?
5. Who are the key producers in the global Loss-In-Weight Screw Feeder market?
6. What are the growth factors driving the market demand?

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