

Global Loss-In-Weight Metering Feeder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Loss-In-Weight Metering Feeder market size is expected to reach \$ 1051 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Loss-In-Weight Metering Feeder is a continuous dosing device built around real-time weighing feedback and closed-loop control, measuring the rate of weight loss from a hopper or material reservoir and dynamically adjusting the speed of a screw, vibratory tray, small belt, pump or other metering mechanism to maintain stable mass-flow feeding of powders, granules, flakes, short fibers and selected liquid or paste materials. Key upstream inputs include stainless steel and carbon steel fabricated parts, precision screws or vibratory feeding components, hoppers, load cells, servo or stepper motors, gear reducers, controllers, PLC/HMI units, inverters, pneumatic components, seals, bearings, food-grade or pharmaceutical-grade contact materials and sheet-metal parts. Major downstream customers include plastics compounding and extrusion companies, masterbatch and additive dosing users, food and feed ingredient processors, fine chemical companies, battery material producers, functional powder manufacturers, rubber additive producers, pharmaceutical continuous manufacturing users, laboratory or pilot-scale lines and powder handling system integrators. On an equipment-body ex-factory basis, covering only the feeder body and directly bundled basic weighing and control units while excluding complete extrusion lines, pneumatic conveying systems, central feeding systems, full multi-component dosing systems and conventional volumetric feeders, global designed production capacity in 2025 is estimated at about 62,000 units, with sales volume of approximately 45,380 units, an average ex-factory price of about USD 14,800 per unit and an industry gross margin range of around 28%–44%. Standard Chinese and Asian models are generally priced lower, while European, US and Japanese high-accuracy, hygienic, explosion-proof, micro-feeding,

pharmaceutical-grade and multi-component integrated models command higher unit prices and stronger margins.

The current market for loss-in-weight metering feeders has developed a mature industrial application base, with demand mainly coming from plastics compounding, masterbatch production, food ingredient dosing, fine chemicals, battery materials, functional powders and pharmaceutical continuous manufacturing. Compared with conventional volumetric feeders, loss-in-weight metering feeders can compensate for changes in bulk density, flowability and filling behavior through weighing feedback, making them more valuable in applications requiring formulation stability, continuous process control and quality traceability. European, US and Japanese suppliers still hold stronger positions in mid-to-high-end applications through high-accuracy control, hygienic design, complex material testing, explosion-proof and wear-resistant structures, and system integration. Chinese and other Asian suppliers are steadily increasing their share in standard and mid-range applications through customization capability, pricing advantages and faster delivery.

Future market growth will be driven mainly by downstream upgrades toward continuous, automated and more precise dosing processes. Plastics compounding, engineering plastics, recycled plastics and masterbatch producers need more stable dosing of fillers, pigments, additives and functional components, accelerating the replacement of traditional volumetric feeders by loss-in-weight metering equipment. Food, nutrition and feed producers are also raising requirements for minor ingredients, micronutrients and powder formulation consistency, which will broaden the application base. Battery materials, functional powders and fine chemicals place greater emphasis on the stable feeding of low-ratio additives, difficult-flowing materials and continuous process inputs. As customers shift from standalone equipment purchases to automated dosing line solutions, suppliers with material testing, process design, control software and multi-equipment coordination capabilities will be better positioned to win high-value projects.

Technology development will focus on higher accuracy, modularity, intelligent control and better adaptability to complex materials. Screw-type feeders will remain the mainstream solution for powders, granules and flakes, while vibratory feeders are better suited to selected fragile, friable or special-flow materials. Liquid and paste loss-in-weight dosing systems will serve as complementary solutions in fine chemical, food and pharmaceutical applications. Mid-to-high-end machines will increasingly adopt digital load cells, stable refill algorithms, vibration-resistant designs, quick-disassembly cleaning structures, enclosed refill systems, explosion-proof configurations, hygienic contact materials and remote data communication. Competition will therefore shift from

mechanical manufacturing alone to a broader combination of weighing control, material adaptability, software algorithms, process validation and system integration capability.

The industry still faces several constraints. Material properties vary significantly in particle size, bulk density, moisture absorption, adhesion, bridging tendency and flowability, making equipment selection and field commissioning highly experience-dependent and difficult to standardize. High-end hygienic, explosion-proof, micro high-accuracy and multi-component integrated equipment remains relatively expensive, so small and mid-sized customers may still choose lower-cost volumetric feeders for non-critical dosing points. In addition, while Chinese and other Asian suppliers have clear advantages in standard equipment through cost performance and delivery speed, they still need to improve long-term stability, low-rate accuracy, international certification, validation documentation and overseas service networks. The market is expected to remain segmented, with high-end customers prioritizing reliability and validation capability, mid-market customers focusing on overall cost performance, and the low-end segment facing product homogenization and price competition.

This report studies the global Loss-In-Weight Metering Feeder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Loss-In-Weight Metering Feeder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Loss-In-Weight Metering Feeder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Loss-In-Weight Metering Feeder total production and demand, 2021-2032, (Units)

Global Loss-In-Weight Metering Feeder total production value, 2021-2032, (USD Million)

Global Loss-In-Weight Metering Feeder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Loss-In-Weight Metering Feeder consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Loss-In-Weight Metering Feeder domestic production, consumption, key domestic manufacturers and share

Global Loss-In-Weight Metering Feeder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Loss-In-Weight Metering Feeder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Loss-In-Weight Metering Feeder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Loss-In-Weight Metering Feeder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Coperion, Qlar, Kubota, AZO, WAMGROUP, Gericke Group, Thayer Scale, Acrison, MERRICK Industries, Vibra Screw, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Loss-In-Weight Metering Feeder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Loss-In-Weight Metering Feeder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Loss-In-Weight Metering Feeder Market, Segmentation by Type:

Screw Type

Non-screw Type

Global Loss-In-Weight Metering Feeder Market, Segmentation by Feed Rate Range:

Micro Feed Rate (Below 1 kg/h)

Low Feed Rate (1–50 kg/h)

Medium Feed Rate (50–500 kg/h)

High Feed Rate (Above 500 kg/h)

Global Loss-In-Weight Metering Feeder Market, Segmentation by Material Type:

Powder

Granules and Pellets

Other

Global Loss-In-Weight Metering Feeder Market, Segmentation by Application:

Plastics and Polymer Processing

Food and Feed Processing

Pharmaceutical Manufacturing

Chemicals and Functional Materials

Other

Companies Profiled:

Coperion

Qlar

Kubota

AZO

WAMGROUP

Gericke Group

Thayer Scale

Acrison

MERRICK Industries

Vibra Screw

Metalfab

Motan Group

Piovan Group

Movacolor

Maguire Products

Funken Powtechs

Wuxi Lingood Machinery Technology

Shanghai Sonner Intelligent Equipment

Guangdong High Dream Intellectualized Machinery

Zhengzhou Batte Melt Pump

Wuxi Hifeeder KeMai Machinery

Key Questions Answered:

1. How big is the global Loss-In-Weight Metering Feeder market?
2. What is the demand of the global Loss-In-Weight Metering Feeder market?
3. What is the year over year growth of the global Loss-In-Weight Metering Feeder market?
4. What is the production and production value of the global Loss-In-Weight Metering Feeder market?
5. Who are the key producers in the global Loss-In-Weight Metering Feeder market?
6. What are the growth factors driving the market demand?

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