

Global Loose Parts Monitoring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Loose Parts Monitoring System market size is expected to reach \$ 283 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

A Loose Parts Monitoring System (LPMS) is an online condition monitoring system used in nuclear power plants and other large industrial equipment. It is primarily used to detect impact events caused by component detachment, wear, breakage, or foreign object intrusion within pressure boundaries or critical equipment in real time, preventing damage to equipment safety and operational reliability caused by loose parts. The system typically uses acoustic sensors, accelerometers, and data acquisition devices installed in critical areas such as reactor coolant systems, steam generators, main pipelines, and pressure vessels to collect vibration and sound wave signals generated by impacts. Combined with digital signal processing, pattern recognition, and intelligent diagnostic algorithms, it analyzes and locates the foreign object's position, impact energy, and potential risks. LPMS is widely used in nuclear power plants, research reactors, and other high-safety-level industrial facilities, and is an important component of nuclear power condition monitoring and preventative maintenance systems. It helps operators promptly identify potential equipment problems, reducing the risk of unplanned downtime and major equipment damage. With the development of artificial intelligence, big data analytics, and digital twin technologies, LPMS is continuously upgrading towards intelligence, high precision, online diagnostics, and remote monitoring.

The global Loose Parts Monitoring System market has maintained steady growth due to increasing safety requirements for nuclear power units, life extension retrofitting of aging nuclear power plants, and upgrades in condition monitoring technology. Demand

primarily comes from new nuclear power plant projects, upgrades of existing units, research reactors, and other high-safety-level industrial facilities. Regionally, North America and Europe, with their mature nuclear power industries and comprehensive equipment condition monitoring systems, maintain a leading position in online monitoring, intelligent diagnostics, and preventative maintenance. The Asia-Pacific region, driven by continuous growth in nuclear power capacity and increasing demand for domestically produced equipment and digital operation and maintenance, has become the fastest-growing market. Other emerging nuclear energy countries are also gradually increasing their demand for critical safety monitoring systems as nuclear power projects are constructed. Currently, the industry is moving towards intelligent, digital, and integrated online monitoring. Artificial intelligence, machine learning, digital twins, big data analytics, edge computing, and high-sensitivity sensing technologies are increasingly being applied to anomaly signal identification and fault prediction, improving detection accuracy and reducing false alarm rates. At the same time, the industry still faces challenges such as stringent nuclear safety standards, long product certification cycles, high difficulty in signal identification under complex operating conditions, high system integration costs, and a shortage of skilled professionals. Retrofitting of aging units and multi-system compatibility issues also increase implementation difficulty. In the future, with the extension of nuclear power plant life, the construction of small modular reactors (SMRs) and the development of smart nuclear power, the market for loose component detection systems is expected to maintain steady growth. The industry's average gross profit margin is usually maintained between 30% and 45%. High-end online monitoring platforms, intelligent diagnostic software and full life cycle operation and maintenance services have high added value and profitability.

This report studies the global Loose Parts Monitoring System demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Loose Parts Monitoring System, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Loose Parts Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Loose Parts Monitoring System total market, 2021-2032, (USD Million)

Global Loose Parts Monitoring System total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Loose Parts Monitoring System total market, key domestic companies, and share, (USD Million)

Global Loose Parts Monitoring System revenue by player, revenue and market share 2021-2026, (USD Million)

Global Loose Parts Monitoring System total market by Type, CAGR, 2021-2032, (USD Million)

Global Loose Parts Monitoring System total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Loose Parts Monitoring System market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ?conplatec GmbH, ?Framatome, Kistler, ?Meggitt Sensing Systems, MISTRAS Group, Numerical Advisory Solutions, Westinghouse Electric Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Loose Parts Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Loose Parts Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Loose Parts Monitoring System Market, Segmentation by Type:

Acoustic Monitoring System

Vibration Monitoring System

Accelerometer-Based Monitoring System

Others

Global Loose Parts Monitoring System Market, Segmentation by Deployment:

Fixed Online Monitoring System

Distributed Monitoring System

Global Loose Parts Monitoring System Market, Segmentation by Application:

Reactor Pressure Vessel

Steam Generator

Main Coolant Piping

Others

Companies Profiled:

?conplatec GmbH

?Framatome

Kistler

?Meggitt Sensing Systems

MISTRAS Group

Numerical Advisory Solutions

Westinghouse Electric Company

Key Questions Answered

1. How big is the global Loose Parts Monitoring System market?
2. What is the demand of the global Loose Parts Monitoring System market?
3. What is the year over year growth of the global Loose Parts Monitoring System market?
4. What is the total value of the global Loose Parts Monitoring System market?
5. Who are the Major Players in the global Loose Parts Monitoring System market?
6. What are the growth factors driving the market demand?

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