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Global Long Fiber Reinforced Thermoplastic Polyurethane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Long Fiber Reinforced Thermoplastic Polyurethane market size was valued at US$ 419 million in 2025 and is forecast to a readjusted size of US$ 776 million by 2032 with a CAGR of 9.2% during review period.

In 2025, global Long Fiber Reinforced Thermoplastic Polyurethane output reached about 55,000 tons and global capacity of around 65,000 tons. The average price is about USD 7,400 per ton, with gross margins near 36%. Long Fiber Reinforced Thermoplastic Polyurethane (LFR-TPU) is a high-performance composite material consisting of a thermoplastic polyurethane (TPU) matrix reinforced with continuous or long glass fibers, carbon fibers, basalt fibers, or other high-strength fibers, typically with fiber lengths greater than 10 mm, to significantly improve mechanical strength, stiffness, impact resistance, dimensional stability, fatigue performance, and lightweight characteristics while retaining TPU's inherent flexibility, abrasion resistance, chemical resistance, and processability. LFR-TPU is widely used in automotive structural components, industrial machinery, robotics, sporting goods, aerospace, consumer products, medical equipment, and electrical applications requiring high strength-to-weight ratios. The supply chain begins with upstream suppliers of TPU resins, reinforcing fibers, coupling agents, compatibilizers, additives, and colorants; midstream manufacturers compound long fibers with TPU using pultrusion or specialized compounding technologies to produce reinforced pellets, sheets, or semi-finished materials, which are then processed through injection molding, compression molding, overmolding, or extrusion into finished components; downstream OEMs and component manufacturers integrate these parts into vehicles, industrial equipment, automation systems, consumer products, and other engineering applications, supported by testing,

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certification, recycling, and aftermarket service providers.

The Long Fiber Reinforced Thermoplastic Polyurethane (LFR-TPU) market is experiencing strong growth driven by increasing demand for lightweight yet high-strength materials in automotive electrification, industrial automation, and advanced manufacturing. The rapid adoption of electric vehicles (EVs) is boosting demand for durable, impact-resistant, and lightweight structural components that improve energy efficiency and driving range. Growing use of robotics, automated guided vehicles (AGVs), and industrial equipment is expanding applications requiring high fatigue resistance, vibration damping, and long service life. Rising emphasis on metal replacement in aerospace, consumer goods, medical devices, and sporting equipment is further accelerating market penetration due to LFR-TPU's excellent strength-to-weight ratio and design flexibility. Advances in long-fiber compounding technologies, carbon fiber reinforcement, recyclable thermoplastic composites, and overmolding processes are enhancing product performance while reducing manufacturing costs and cycle times. In addition, increasing investments in sustainable materials, circular economy initiatives, and high-performance engineering plastics for harsh operating environments continue to create new opportunities for Long Fiber Reinforced Thermoplastic Polyurethane across global industrial and transportation markets.

Report Scope

This report is a detailed and comprehensive analysis for global Long Fiber Reinforced Thermoplastic Polyurethane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Long Fiber Reinforced Thermoplastic Polyurethane market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Long Fiber Reinforced Thermoplastic Polyurethane market size and forecasts by

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region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Long Fiber Reinforced Thermoplastic Polyurethane market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Long Fiber Reinforced Thermoplastic Polyurethane market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Long Fiber Reinforced Thermoplastic Polyurethane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Long Fiber Reinforced Thermoplastic Polyurethane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, RTP Company, Avient, Covestro, Wanhua Chemical, Kingfa Sci. & Tech., PRET Composites, Nanjing Julong, Huntsman, Lubrizol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Long Fiber Reinforced Thermoplastic Polyurethane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

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Market Segmentation

Market segment by Type

Standard Impact Grade

High Impact Grade

Ultra-Impact Grade

Market segment by Fiber Length

10–12 mm

12–15 mm

15–25 mm

25–50 mm

Market segment by Density

<1.20 g/cm³

1.20–1.40 g/cm³

>1.40 g/cm³

Market segment by Application

Automotive

Machinery

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Robotics

Aerospace & Defense

Electronics

Medical Devices

Others

Major players covered

BASF

RTP Company

Avient

Covestro

Wanhua Chemical

Kingfa Sci. & Tech.

PRET Composites

Nanjing Julong

Huntsman

Lubrizol

Miracll Chemicals

COIM Group

Epaflex Polyurethanes

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Long Fiber Reinforced Thermoplastic Polyurethane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Long Fiber Reinforced Thermoplastic Polyurethane, with price, sales quantity, revenue, and global market share of Long Fiber Reinforced Thermoplastic Polyurethane from 2021 to 2026.

Chapter 3, the Long Fiber Reinforced Thermoplastic Polyurethane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Long Fiber Reinforced Thermoplastic Polyurethane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

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to 2026.and Long Fiber Reinforced Thermoplastic Polyurethane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Long Fiber Reinforced Thermoplastic Polyurethane.

Chapter 14 and 15, to describe Long Fiber Reinforced Thermoplastic Polyurethane sales channel, distributors, customers, research findings and conclusion.

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