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Global Long Fiber Reinforced Thermoplastic Polyurethane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Long Fiber Reinforced Thermoplastic Polyurethane market size is expected to reach $ 776 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

In 2025, global Long Fiber Reinforced Thermoplastic Polyurethane output reached about 55,000 tons and global capacity of around 65,000 tons. The average price is about USD 7,400 per ton, with gross margins near 36%. Long Fiber Reinforced Thermoplastic Polyurethane (LFR-TPU) is a high-performance composite material consisting of a thermoplastic polyurethane (TPU) matrix reinforced with continuous or long glass fibers, carbon fibers, basalt fibers, or other high-strength fibers, typically with fiber lengths greater than 10 mm, to significantly improve mechanical strength, stiffness, impact resistance, dimensional stability, fatigue performance, and lightweight characteristics while retaining TPU's inherent flexibility, abrasion resistance, chemical resistance, and processability. LFR-TPU is widely used in automotive structural components, industrial machinery, robotics, sporting goods, aerospace, consumer products, medical equipment, and electrical applications requiring high strength-to-weight ratios. The supply chain begins with upstream suppliers of TPU resins, reinforcing fibers, coupling agents, compatibilizers, additives, and colorants; midstream manufacturers compound long fibers with TPU using pultrusion or specialized compounding technologies to produce reinforced pellets, sheets, or semi-finished materials, which are then processed through injection molding, compression molding, overmolding, or extrusion into finished components; downstream OEMs and component manufacturers integrate these parts into vehicles, industrial equipment, automation systems, consumer products, and other engineering applications, supported by testing, certification, recycling, and aftermarket service providers.

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The Long Fiber Reinforced Thermoplastic Polyurethane (LFR-TPU) market is experiencing strong growth driven by increasing demand for lightweight yet high-strength materials in automotive electrification, industrial automation, and advanced manufacturing. The rapid adoption of electric vehicles (EVs) is boosting demand for durable, impact-resistant, and lightweight structural components that improve energy efficiency and driving range. Growing use of robotics, automated guided vehicles (AGVs), and industrial equipment is expanding applications requiring high fatigue resistance, vibration damping, and long service life. Rising emphasis on metal replacement in aerospace, consumer goods, medical devices, and sporting equipment is further accelerating market penetration due to LFR-TPU's excellent strength-to-weight ratio and design flexibility. Advances in long-fiber compounding technologies, carbon fiber reinforcement, recyclable thermoplastic composites, and overmolding processes are enhancing product performance while reducing manufacturing costs and cycle times. In addition, increasing investments in sustainable materials, circular economy initiatives, and high-performance engineering plastics for harsh operating environments continue to create new opportunities for Long Fiber Reinforced Thermoplastic Polyurethane across global industrial and transportation markets.

Report Scope

This report studies the global Long Fiber Reinforced Thermoplastic Polyurethane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Long Fiber Reinforced Thermoplastic Polyurethane and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Long Fiber Reinforced Thermoplastic Polyurethane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Long Fiber Reinforced Thermoplastic Polyurethane total production and demand, 2021-2032, (Tons)

Global Long Fiber Reinforced Thermoplastic Polyurethane total production

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value, 2021-2032, (USD Million)

Global Long Fiber Reinforced Thermoplastic Polyurethane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Long Fiber Reinforced Thermoplastic Polyurethane consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Long Fiber Reinforced Thermoplastic Polyurethane domestic production, consumption, key domestic manufacturers and share

Global Long Fiber Reinforced Thermoplastic Polyurethane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Long Fiber Reinforced Thermoplastic Polyurethane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Long Fiber Reinforced Thermoplastic Polyurethane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Long Fiber Reinforced Thermoplastic Polyurethane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, RTP Company, Avient, Covestro, Wanhua Chemical, Kingfa Sci. & Tech., PRET Composites, Nanjing Julong, Huntsman, Lubrizol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Long Fiber Reinforced Thermoplastic Polyurethane market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Long Fiber Reinforced Thermoplastic Polyurethane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Long Fiber Reinforced Thermoplastic Polyurethane Market, Segmentation by Type:

Standard Impact Grade

High Impact Grade

Ultra-Impact Grade

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Global Long Fiber Reinforced Thermoplastic Polyurethane Market, Segmentation by Fiber Length:

10–12 mm

12–15 mm

15–25 mm

25–50 mm

Global Long Fiber Reinforced Thermoplastic Polyurethane Market, Segmentation by Density:

<1.20 g/cm³

1.20–1.40 g/cm³

>1.40 g/cm³

Global Long Fiber Reinforced Thermoplastic Polyurethane Market, Segmentation by Application:

Automotive

Machinery

Robotics

Aerospace & Defense

Electronics

Medical Devices

Others

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Companies Profiled:

BASF

RTP Company

Avient

Covestro

Wanhua Chemical

Kingfa Sci. & Tech.

PRET Composites

Nanjing Julong

Huntsman

Lubrizol

Miracll Chemicals

COIM Group

Epaflex Polyurethanes

Key Questions Answered

1. How big is the global Long Fiber Reinforced Thermoplastic Polyurethane market?
2. What is the demand of the global Long Fiber Reinforced Thermoplastic Polyurethane market?
3. What is the year over year growth of the global Long Fiber Reinforced Thermoplastic Polyurethane market?

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4. What is the total value of the global Long Fiber Reinforced Thermoplastic Polyurethane market?
5. Who are the Major Players in the global Long Fiber Reinforced Thermoplastic Polyurethane market?
6. What are the growth factors driving the market demand?

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