

Global Long-chain Dicarboxylic Acid Dimethyl Esters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Long-chain Dicarboxylic Acid Dimethyl Esters market size is expected to reach \$ 143 million by 2032, rising at a market growth of 6.0% CAGR during the forecast period (2026-2032).

Long-chain dicarboxylic acid dimethyl esters typically covering C8-C18 aliphatic dicarboxylate dimethyl esters. Long-chain dicarboxylic acid dimethyl esters are specialty ester monomers that combine ester reactivity with flexible long aliphatic chains. They can be used as intermediates for long-chain diol production and also as direct building blocks for polyesters, polyamides, plasticizers, lubricants, flavors and fragrances, hot-melt adhesives, coatings and high-performance materials. In 2025, global long-chain dimethyl diester sales is estimated at around 17 kilotons, with an average selling price of approximately USD 5,500 per ton. The long-chain dimethyl diester value chain consists of upstream castor oil, sebacic acid, long-chain dicarboxylic acids, methanol, esterification catalysts and distillation aids.

Demand for long-chain dimethyl diesters is mainly driven by the industrialization of bio-based long-chain dicarboxylic acids, upgrades in high-performance polyester and polyamide materials, rising demand for greener plasticizers and lubricants, and growing use as intermediates for long-chain diol production. As engineering plastics, hot-melt adhesives, coatings, inks, elastomers and specialty lubricants require lower volatility, higher flexibility, better hydrolysis resistance and more bio-based content, long-chain dimethyl diesters continue to gain value as reactive long-chain ester monomers and hydrogenation intermediates for long-chain diols.

This report studies the global Long-chain Dicarboxylic Acid Dimethyl Esters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Long-chain Dicarboxylic Acid Dimethyl Esters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Long-chain Dicarboxylic Acid Dimethyl Esters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Long-chain Dicarboxylic Acid Dimethyl Esters total production and demand, 2021-2032, (Kilotons)

Global Long-chain Dicarboxylic Acid Dimethyl Esters total production value, 2021-2032, (USD Million)

Global Long-chain Dicarboxylic Acid Dimethyl Esters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Long-chain Dicarboxylic Acid Dimethyl Esters consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Long-chain Dicarboxylic Acid Dimethyl Esters domestic production, consumption, key domestic manufacturers and share

Global Long-chain Dicarboxylic Acid Dimethyl Esters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Long-chain Dicarboxylic Acid Dimethyl Esters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Long-chain Dicarboxylic Acid Dimethyl Esters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Long-chain Dicarboxylic Acid Dimethyl Esters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Changyu Holding Group, Qingdao Lilai Fine Chemical, UBE Corporation, Cathay Biotech, SoleChem Europe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Long-chain Dicarboxylic Acid Dimethyl Esters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Long-chain Dicarboxylic Acid Dimethyl Esters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Long-chain Dicarboxylic Acid Dimethyl Esters Market, Segmentation by Type:

C8 Dimethyl Diester

C9 Dimethyl Diester

C10 Dimethyl Diester

C11?C12 Dimethyl Diester

C13?C18 Dimethyl Diester

Global Long-chain Dicarboxylic Acid Dimethyl Esters Market, Segmentation by Acid Source:

Sebacic Acid-derived Diester

Dodecanedioic Acid-derived Diester

Others

Global Long-chain Dicarboxylic Acid Dimethyl Esters Market, Segmentation by Application:

Synthesis Intermediate

Plasticizers and Lubricants

Flavors and Fragrances

Coatings, Inks and Adhesives

Others

Companies Profiled:

Arkema

Changyu Holding Group

Qingdao Lilai Fine Chemical

UBE Corporation

Cathay Biotech

SoleChem Europe

Key Questions Answered:

1. How big is the global Long-chain Dicarboxylic Acid Dimethyl Esters market?
2. What is the demand of the global Long-chain Dicarboxylic Acid Dimethyl Esters market?
3. What is the year over year growth of the global Long-chain Dicarboxylic Acid Dimethyl Esters market?
4. What is the production and production value of the global Long-chain Dicarboxylic Acid Dimethyl Esters market?
5. Who are the key producers in the global Long-chain Dicarboxylic Acid Dimethyl Esters market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Long-chain Dicarboxylic Acid Dimethyl Esters Introduction
- 1.2 World Long-chain Dicarboxylic Acid Dimethyl Esters Supply & Forecast
 - 1.2.1 World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2032)
 - 1.2.3 World Long-chain Dicarboxylic Acid Dimethyl Esters Pricing Trends (2021-2032)
- 1.3 World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Region (Based on Production Site)
 - 1.3.1 World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Region (2021-2032)
 - 1.3.2 World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Region (2021-2032)
 - 1.3.3 World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Region (2021-2032)
 - 1.3.4 North America Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2032)
 - 1.3.5 Europe Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2032)
 - 1.3.6 China Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2032)
 - 1.3.7 Japan Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Long-chain Dicarboxylic Acid Dimethyl Esters Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Long-chain Dicarboxylic Acid Dimethyl Esters Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Long-chain Dicarboxylic Acid Dimethyl Esters Demand (2021-2032)
- 2.2 World Long-chain Dicarboxylic Acid Dimethyl Esters Consumption by Region
 - 2.2.1 World Long-chain Dicarboxylic Acid Dimethyl Esters Consumption by Region (2021-2026)
 - 2.2.2 World Long-chain Dicarboxylic Acid Dimethyl Esters Consumption Forecast by Region (2027-2032)
- 2.3 United States Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032)
- 2.4 China Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032)

- 2.5 Europe Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032)
- 2.6 Japan Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032)
- 2.7 South Korea Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032)
- 2.8 ASEAN Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032)
- 2.9 India Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Manufacturer (2021-2026)
- 3.2 World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Manufacturer (2021-2026)
- 3.3 World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Manufacturer (2021-2026)
- 3.4 Long-chain Dicarboxylic Acid Dimethyl Esters Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Long-chain Dicarboxylic Acid Dimethyl Esters Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Long-chain Dicarboxylic Acid Dimethyl Esters in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Long-chain Dicarboxylic Acid Dimethyl Esters in 2025
- 3.6 Long-chain Dicarboxylic Acid Dimethyl Esters Market: Overall Company Footprint Analysis
 - 3.6.1 Long-chain Dicarboxylic Acid Dimethyl Esters Market: Region Footprint
 - 3.6.2 Long-chain Dicarboxylic Acid Dimethyl Esters Market: Company Product Type Footprint
 - 3.6.3 Long-chain Dicarboxylic Acid Dimethyl Esters Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Comparison

4.1.1 United States VS China: Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Long-chain Dicarboxylic Acid Dimethyl Esters Production Comparison

4.2.1 United States VS China: Long-chain Dicarboxylic Acid Dimethyl Esters Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Long-chain Dicarboxylic Acid Dimethyl Esters Consumption Comparison

4.3.1 United States VS China: Long-chain Dicarboxylic Acid Dimethyl Esters Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Long-chain Dicarboxylic Acid Dimethyl Esters Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Long-chain Dicarboxylic Acid Dimethyl Esters Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Long-chain Dicarboxylic Acid Dimethyl Esters Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production Value (2021-2026)

4.4.3 United States Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2026)

4.5 China Based Long-chain Dicarboxylic Acid Dimethyl Esters Manufacturers and Market Share

4.5.1 China Based Long-chain Dicarboxylic Acid Dimethyl Esters Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production Value (2021-2026)

4.5.3 China Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2026)

4.6 Rest of World Based Long-chain Dicarboxylic Acid Dimethyl Esters Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Long-chain Dicarboxylic Acid Dimethyl Esters Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl

Esters Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Long-chain Dicarboxylic Acid Dimethyl Esters Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 C8 Dimethyl Diester

5.2.2 C9 Dimethyl Diester

5.2.3 C10 Dimethyl Diester

5.2.4 C11?C12 Dimethyl Diester

5.2.5 C13?C18 Dimethyl Diester

5.3 Market Segment by Type

5.3.1 World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Type (2021-2032)

5.3.2 World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Type (2021-2032)

5.3.3 World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ACID SOURCE

6.1 World Long-chain Dicarboxylic Acid Dimethyl Esters Market Size Overview by Acid Source: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Acid Source

6.2.1 Sebacic Acid-derived Diester

6.2.2 Dodecanedioic Acid-derived Diester

6.2.3 Others

6.3 Market Segment by Acid Source

6.3.1 World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Acid Source (2021-2032)

6.3.2 World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Acid Source (2021-2032)

6.3.3 World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Acid Source (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Long-chain Dicarboxylic Acid Dimethyl Esters Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Synthesis Intermediate

7.2.2 Plasticizers and Lubricants

7.2.3 Flavors and Fragrances

7.2.4 Coatings, Inks and Adhesives

7.2.5 Others

7.3 Market Segment by Application

7.3.1 World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Application (2021-2032)

7.3.2 World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Application (2021-2032)

7.3.3 World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Arkema

8.1.1 Arkema Details

8.1.2 Arkema Major Business

8.1.3 Arkema Long-chain Dicarboxylic Acid Dimethyl Esters Product and Services

8.1.4 Arkema Long-chain Dicarboxylic Acid Dimethyl Esters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Arkema Recent Developments/Updates

8.1.6 Arkema Competitive Strengths & Weaknesses

8.2 Changyu Holding Group

8.2.1 Changyu Holding Group Details

8.2.2 Changyu Holding Group Major Business

8.2.3 Changyu Holding Group Long-chain Dicarboxylic Acid Dimethyl Esters Product and Services

8.2.4 Changyu Holding Group Long-chain Dicarboxylic Acid Dimethyl Esters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Changyu Holding Group Recent Developments/Updates

8.2.6 Changyu Holding Group Competitive Strengths & Weaknesses

8.3 Qingdao Lilai Fine Chemical

8.3.1 Qingdao Lilai Fine Chemical Details

8.3.2 Qingdao Lilai Fine Chemical Major Business

8.3.3 Qingdao Lilai Fine Chemical Long-chain Dicarboxylic Acid Dimethyl Esters Product and Services

8.3.4 Qingdao Lilai Fine Chemical Long-chain Dicarboxylic Acid Dimethyl Esters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Qingdao Lilai Fine Chemical Recent Developments/Updates

8.3.6 Qingdao Lilai Fine Chemical Competitive Strengths & Weaknesses

8.4 UBE Corporation

8.4.1 UBE Corporation Details

8.4.2 UBE Corporation Major Business

8.4.3 UBE Corporation Long-chain Dicarboxylic Acid Dimethyl Esters Product and Services

8.4.4 UBE Corporation Long-chain Dicarboxylic Acid Dimethyl Esters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.4.5 UBE Corporation Recent Developments/Updates

8.4.6 UBE Corporation Competitive Strengths & Weaknesses

8.5 Cathay Biotech

8.5.1 Cathay Biotech Details

8.5.2 Cathay Biotech Major Business

8.5.3 Cathay Biotech Long-chain Dicarboxylic Acid Dimethyl Esters Product and Services

8.5.4 Cathay Biotech Long-chain Dicarboxylic Acid Dimethyl Esters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.5.5 Cathay Biotech Recent Developments/Updates

8.5.6 Cathay Biotech Competitive Strengths & Weaknesses

8.6 SoleChem Europe

8.6.1 SoleChem Europe Details

8.6.2 SoleChem Europe Major Business

8.6.3 SoleChem Europe Long-chain Dicarboxylic Acid Dimethyl Esters Product and Services

8.6.4 SoleChem Europe Long-chain Dicarboxylic Acid Dimethyl Esters Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.6.5 SoleChem Europe Recent Developments/Updates

8.6.6 SoleChem Europe Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Long-chain Dicarboxylic Acid Dimethyl Esters Industry Chain

9.2 Long-chain Dicarboxylic Acid Dimethyl Esters Upstream Analysis

9.2.1 Long-chain Dicarboxylic Acid Dimethyl Esters Core Raw Materials

9.2.2 Main Manufacturers of Long-chain Dicarboxylic Acid Dimethyl Esters Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Long-chain Dicarboxylic Acid Dimethyl Esters Production Mode

9.6 Long-chain Dicarboxylic Acid Dimethyl Esters Procurement Model

9.7 Long-chain Dicarboxylic Acid Dimethyl Esters Industry Sales Model and Sales Channels

9.7.1 Long-chain Dicarboxylic Acid Dimethyl Esters Sales Model

9.7.2 Long-chain Dicarboxylic Acid Dimethyl Esters Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Region (2021-2026) & (USD Million)

Table 3. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Region (2027-2032) & (USD Million)

Table 4. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Market Share by Region (2021-2026)

Table 5. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Market Share by Region (2027-2032)

Table 6. World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Region (2021-2026) & (Kilotons)

Table 7. World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Region (2027-2032) & (Kilotons)

Table 8. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share by Region (2021-2026)

Table 9. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share by Region (2027-2032)

Table 10. World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Long-chain Dicarboxylic Acid Dimethyl Esters Major Market Trends

Table 13. World Long-chain Dicarboxylic Acid Dimethyl Esters Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Long-chain Dicarboxylic Acid Dimethyl Esters Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Long-chain Dicarboxylic Acid Dimethyl Esters Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Long-chain Dicarboxylic Acid Dimethyl Esters Producers in 2025

Table 18. World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Long-chain Dicarboxylic Acid Dimethyl Esters Producers in 2025

Table 20. World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Long-chain Dicarboxylic Acid Dimethyl Esters Company Evaluation Quadrant

Table 22. World Long-chain Dicarboxylic Acid Dimethyl Esters Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Long-chain Dicarboxylic Acid Dimethyl Esters Production Site of Key Manufacturer

Table 24. Long-chain Dicarboxylic Acid Dimethyl Esters Market: Company Product Type Footprint

Table 25. Long-chain Dicarboxylic Acid Dimethyl Esters Market: Company Product Application Footprint

Table 26. Long-chain Dicarboxylic Acid Dimethyl Esters Competitive Factors

Table 27. Long-chain Dicarboxylic Acid Dimethyl Esters New Entrant and Capacity Expansion Plans

Table 28. Long-chain Dicarboxylic Acid Dimethyl Esters Mergers & Acquisitions Activity

Table 29. United States VS China Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Long-chain Dicarboxylic Acid Dimethyl Esters Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Long-chain Dicarboxylic Acid Dimethyl Esters Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Long-chain Dicarboxylic Acid Dimethyl Esters Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share (2021-2026)

Table 37. China Based Long-chain Dicarboxylic Acid Dimethyl Esters Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share (2021-2026)

Table 42. Rest of World Based Long-chain Dicarboxylic Acid Dimethyl Esters Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share (2021-2026)

Table 47. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Type (2021-2026) & (Kilotons)

Table 49. World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Type (2027-2032) & (Kilotons)

Table 50. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Type (2021-2026) & (USD Million)

Table 51. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Type (2027-2032) & (USD Million)

Table 52. World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Acid Source, (USD Million), 2021 & 2025 & 2032

Table 55. World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Acid Source (2021-2026) & (Kilotons)

Table 56. World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Acid Source (2027-2032) & (Kilotons)

Table 57. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Acid Source (2021-2026) & (USD Million)

Table 58. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Acid Source (2027-2032) & (USD Million)

Table 59. World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Acid Source (2021-2026) & (US\$/Ton)

Table 60. World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Acid Source (2027-2032) & (US\$/Ton)

Table 61. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Application (2021-2026) & (Kilotons)

Table 63. World Long-chain Dicarboxylic Acid Dimethyl Esters Production by Application (2027-2032) & (Kilotons)

Table 64. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Application (2021-2026) & (USD Million)

Table 65. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Application (2027-2032) & (USD Million)

Table 66. World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Arkema Basic Information, Manufacturing Base and Competitors

Table 69. Arkema Major Business

Table 70. Arkema Long-chain Dicarboxylic Acid Dimethyl Esters Product and Services

Table 71. Arkema Long-chain Dicarboxylic Acid Dimethyl Esters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Arkema Recent Developments/Updates

Table 73. Arkema Competitive Strengths & Weaknesses

Table 74. Changyu Holding Group Basic Information, Manufacturing Base and Competitors

Table 75. Changyu Holding Group Major Business

Table 76. Changyu Holding Group Long-chain Dicarboxylic Acid Dimethyl Esters Product and Services

Table 77. Changyu Holding Group Long-chain Dicarboxylic Acid Dimethyl Esters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Changyu Holding Group Recent Developments/Updates

Table 79. Changyu Holding Group Competitive Strengths & Weaknesses

Table 80. Qingdao Lilai Fine Chemical Basic Information, Manufacturing Base and Competitors

Table 81. Qingdao Lilai Fine Chemical Major Business

Table 82. Qingdao Lilai Fine Chemical Long-chain Dicarboxylic Acid Dimethyl Esters Product and Services

Table 83. Qingdao Lilai Fine Chemical Long-chain Dicarboxylic Acid Dimethyl Esters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Qingdao Lilai Fine Chemical Recent Developments/Updates

Table 85. Qingdao Lilai Fine Chemical Competitive Strengths & Weaknesses

Table 86. UBE Corporation Basic Information, Manufacturing Base and Competitors

Table 87. UBE Corporation Major Business

Table 88. UBE Corporation Long-chain Dicarboxylic Acid Dimethyl Esters Product and Services

Table 89. UBE Corporation Long-chain Dicarboxylic Acid Dimethyl Esters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. UBE Corporation Recent Developments/Updates

Table 91. UBE Corporation Competitive Strengths & Weaknesses

Table 92. Cathay Biotech Basic Information, Manufacturing Base and Competitors

Table 93. Cathay Biotech Major Business

Table 94. Cathay Biotech Long-chain Dicarboxylic Acid Dimethyl Esters Product and Services

Table 95. Cathay Biotech Long-chain Dicarboxylic Acid Dimethyl Esters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Cathay Biotech Recent Developments/Updates

Table 97. Cathay Biotech Competitive Strengths & Weaknesses

Table 98. SoleChem Europe Basic Information, Manufacturing Base and Competitors

Table 99. SoleChem Europe Major Business

Table 100. SoleChem Europe Long-chain Dicarboxylic Acid Dimethyl Esters Product and Services

Table 101. SoleChem Europe Long-chain Dicarboxylic Acid Dimethyl Esters Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. SoleChem Europe Recent Developments/Updates

Table 103. SoleChem Europe Competitive Strengths & Weaknesses

Table 104. Global Key Players of Long-chain Dicarboxylic Acid Dimethyl Esters Upstream (Raw Materials)

Table 105. Global Long-chain Dicarboxylic Acid Dimethyl Esters Typical Customers

Table 106. Long-chain Dicarboxylic Acid Dimethyl Esters Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Long-chain Dicarboxylic Acid Dimethyl Esters Picture

Figure 2. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2032) & (Kilotons)

Figure 5. World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Market Share by Region (2021-2032)

Figure 7. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share by Region (2021-2032)

Figure 8. North America Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2032) & (Kilotons)

Figure 9. Europe Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2032) & (Kilotons)

Figure 10. China Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2032) & (Kilotons)

Figure 11. Japan Long-chain Dicarboxylic Acid Dimethyl Esters Production (2021-2032) & (Kilotons)

Figure 12. Long-chain Dicarboxylic Acid Dimethyl Esters Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032) & (Kilotons)

Figure 15. World Long-chain Dicarboxylic Acid Dimethyl Esters Consumption Market Share by Region (2021-2032)

Figure 16. United States Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032) & (Kilotons)

Figure 17. China Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032) & (Kilotons)

Figure 22. India Long-chain Dicarboxylic Acid Dimethyl Esters Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Long-chain Dicarboxylic Acid Dimethyl Esters by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Long-chain Dicarboxylic Acid Dimethyl Esters Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Long-chain Dicarboxylic Acid Dimethyl Esters Markets in 2025

Figure 26. United States VS China: Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Long-chain Dicarboxylic Acid Dimethyl Esters Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share 2025

Figure 30. China Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share 2025

Figure 32. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Market Share by Type in 2025

Figure 34. C8 Dimethyl Diester

Figure 35. C9 Dimethyl Diester

Figure 36. C10 Dimethyl Diester

Figure 37. C11?C12 Dimethyl Diester

Figure 38. C13?C18 Dimethyl Diester

Figure 39. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share by Type (2021-2032)

Figure 40. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Market Share by Type (2021-2032)

Figure 41. World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Acid Source, (USD Million), 2021 & 2025 & 2032

Figure 43. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Market Share by Acid Source in 2025

Figure 44. Sebacic Acid-derived Diester

Figure 45. Dodecanedioic Acid-derived Diester

Figure 46. Others

Figure 47. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share by Acid Source (2021-2032)

Figure 48. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Market Share by Acid Source (2021-2032)

Figure 49. World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Acid Source (2021-2032) & (US\$/Ton)

Figure 50. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Market Share by Application in 2025

Figure 52. Synthesis Intermediate

Figure 53. Plasticizers and Lubricants

Figure 54. Flavors and Fragrances

Figure 55. Coatings, Inks and Adhesives

Figure 56. Others

Figure 57. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Market Share by Application (2021-2032)

Figure 58. World Long-chain Dicarboxylic Acid Dimethyl Esters Production Value Market Share by Application (2021-2032)

Figure 59. World Long-chain Dicarboxylic Acid Dimethyl Esters Average Price by Application (2021-2032) & (US\$/Ton)

Figure 60. Long-chain Dicarboxylic Acid Dimethyl Esters Industry Chain

Figure 61. Long-chain Dicarboxylic Acid Dimethyl Esters Procurement Model

Figure 62. Long-chain Dicarboxylic Acid Dimethyl Esters Sales Model

Figure 63. Long-chain Dicarboxylic Acid Dimethyl Esters Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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