

Global Long-chain Dicarboxylic Acid Dimethyl Esters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Long-chain Dicarboxylic Acid Dimethyl Esters market size was valued at US\$ 96 million in 2025 and is forecast to a readjusted size of US\$ 143 million by 2032 with a CAGR of 6.0% during review period.

Long-chain dicarboxylic acid dimethyl esters typically covering C8-C18 aliphatic dicarboxylate dimethyl esters. Long-chain dicarboxylic acid dimethyl esters are specialty ester monomers that combine ester reactivity with flexible long aliphatic chains. They can be used as intermediates for long-chain diol production and also as direct building blocks for polyesters, polyamides, plasticizers, lubricants, flavors and fragrances, hot-melt adhesives, coatings and high-performance materials. In 2025, global long-chain dimethyl diester sales is estimated at around 17 kilotons, with an average selling price of approximately USD 5,500 per ton. The long-chain dimethyl diester value chain consists of upstream castor oil, sebacic acid, long-chain dicarboxylic acids, methanol, esterification catalysts and distillation aids.

Demand for long-chain dimethyl diesters is mainly driven by the industrialization of bio-based long-chain dicarboxylic acids, upgrades in high-performance polyester and polyamide materials, rising demand for greener plasticizers and lubricants, and growing use as intermediates for long-chain diol production. As engineering plastics, hot-melt adhesives, coatings, inks, elastomers and specialty lubricants require lower volatility, higher flexibility, better hydrolysis resistance and more bio-based content, long-chain dimethyl diesters continue to gain value as reactive long-chain ester monomers and hydrogenation intermediates for long-chain diols.

This report is a detailed and comprehensive analysis for global Long-chain Dicarboxylic Acid Dimethyl Esters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Long-chain Dicarboxylic Acid Dimethyl Esters market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Long-chain Dicarboxylic Acid Dimethyl Esters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Long-chain Dicarboxylic Acid Dimethyl Esters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Long-chain Dicarboxylic Acid Dimethyl Esters market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Long-chain Dicarboxylic Acid Dimethyl Esters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Long-chain Dicarboxylic Acid Dimethyl Esters market based on the following parameters - company overview, sales quantity,

revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Changyu Holding Group, Qingdao Lilai Fine Chemical, UBE Corporation, Cathay Biotech, SoleChem Europe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Long-chain Dicarboxylic Acid Dimethyl Esters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

C8 Dimethyl Diester

C9 Dimethyl Diester

C10 Dimethyl Diester

C11?C12 Dimethyl Diester

C13?C18 Dimethyl Diester

Market segment by Acid Source

Sebacic Acid-derived Diester

Dodecanedioic Acid-derived Diester

Others

Market segment by Application

Synthesis Intermediate

Plasticizers and Lubricants

Flavors and Fragrances

Coatings, Inks and Adhesives

Others

Major players covered

Arkema

Changyu Holding Group

Qingdao Lilai Fine Chemical

UBE Corporation

Cathay Biotech

SoleChem Europe

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Long-chain Dicarboxylic Acid Dimethyl Esters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Long-chain Dicarboxylic Acid Dimethyl Esters, with price, sales quantity, revenue, and global market share of Long-chain Dicarboxylic Acid Dimethyl Esters from 2021 to 2026.

Chapter 3, the Long-chain Dicarboxylic Acid Dimethyl Esters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Long-chain Dicarboxylic Acid Dimethyl Esters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Long-chain Dicarboxylic Acid Dimethyl Esters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Long-chain Dicarboxylic Acid Dimethyl Esters.

Chapter 14 and 15, to describe Long-chain Dicarboxylic Acid Dimethyl Esters sales channel, distributors, customers, research findings and conclusion.

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