

Global Long-chain Aliphatic Diols Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GDBA960E0B31EN.html>

Date: July 2026

Pages: 78

Price: US\$ 3,480.00 (Single User License)

ID: GDBA960E0B31EN

Abstracts

According to our (Global Info Research) latest study, the global Long-chain Aliphatic Diols market size was valued at US\$ 80.26 million in 2025 and is forecast to a readjusted size of US\$ 113 million by 2032 with a CAGR of 5.4% during review period.

Long-chain aliphatic diols refer to aliphatic diol monomers with a carbon chain length typically in the C8-C18 range and two hydroxyl groups located at or near both ends of the molecule. Long-chain aliphatic diols are fine chemical monomers that combine bifunctional reactivity with flexible long aliphatic chains. They can be incorporated into polymers and functional molecules through esterification, urethane formation, carbonate formation and acrylation, improving flexibility, hydrolysis resistance, low-temperature performance, hydrophobicity, chemical resistance and tactile properties. In 2025, global long-chain aliphatic diol sales is estimated at around 6,500 tons, with an average selling price of approximately USD 12,000 ton. The long-chain aliphatic diol value chain consists of upstream castor oil, bio-based long-chain alkanes, long-chain dicarboxylic acids, long-chain dimethyl esters, hydrogen and hydrogenation catalysts.

Demand for long-chain aliphatic diols is mainly driven by upgrades in high-performance polyester and polyurethane materials, substitution by bio-based specialty monomers, expansion of UV-curable materials, and growing demand for fine intermediates in flavors, fragrances and pharmaceuticals. As coatings, adhesives, elastomers, electronic chemicals and specialty resins require better flexibility, hydrolysis resistance, low-temperature performance, hydrophobicity and low-VOC characteristics, long-chain diols continue to gain value as bifunctional monomers capable of introducing long aliphatic segments into high-end formulations.

This report is a detailed and comprehensive analysis for global Long-chain Aliphatic Diols market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Long-chain Aliphatic Diols market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Long-chain Aliphatic Diols market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Long-chain Aliphatic Diols market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Long-chain Aliphatic Diols market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Long-chain Aliphatic Diols

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Long-chain Aliphatic Diols market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Changyu Holding Group, Zhejiang

Boadge Chemical, Qingdao Lilai Fine Chemical, Corvay Specialty Chemicals, Gantrade, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Long-chain Aliphatic Diols market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

C8 Diol

C9 Diol

C10 Diol

C11?C12 Diol

C13?C18 Diol

Market segment by Production Route

Dicarboxylic Acid Ester Hydrogenation Route

Dimethyl Ester Hydrogenation Route

Others

Market segment by Application

Polyester and Polyurethane

UV-curable Materials

Coatings and Inks

Flavors and Fragrances

Others

Major players covered

Changyu Holding Group

Zhejiang Boadge Chemical

Qingdao Lilai Fine Chemical

Corvay Specialty Chemicals

Gantrade

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Long-chain Aliphatic Diols product scope, market

overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Long-chain Aliphatic Diols, with price, sales quantity, revenue, and global market share of Long-chain Aliphatic Diols from 2021 to 2026.

Chapter 3, the Long-chain Aliphatic Diols competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Long-chain Aliphatic Diols breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Long-chain Aliphatic Diols market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Long-chain Aliphatic Diols.

Chapter 14 and 15, to describe Long-chain Aliphatic Diols sales channel, distributors, customers, research findings and conclusion.

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