

Global Long Carbon Chain Polyamide Elastomer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Long Carbon Chain Polyamide Elastomer market size is expected to reach \$ 346 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Long Carbon Chain Polyamide Elastomers are a class of thermoplastic elastomers formed with long-chain polyamides as hard segments and polyether or polyester flexible segments as soft segments. Typical products include PA11-based and PA12-based long-chain polyamide elastomers, with PEBA being the most typical commercially available type. They combine the oil resistance, abrasion resistance, chemical resistance, and dimensional stability of polyamides with the flexibility, resilience, low-temperature impact resistance, and lightweight characteristics of elastomers.

Upstream raw materials mainly include three categories: long-chain polyamide monomers, polyether soft segments, and functional additives. Midstream processes include block copolymerization, polycondensation, reactive extrusion, modified granulation, and compounding. Downstream applications are categorized by performance, including high-value-added applications in footwear, automotive, medical, electronics, and industrial sectors.

Global sales are projected to reach approximately 12,000 tons in 2025, with a global average market price of approximately US\$20/kg. The gross profit margin for major manufacturers in the industry is estimated at approximately 30%-45%.

Long Carbon Chain Polyamide Elastomers belong to the high-end thermoplastic elastomer sub-segment, with industry growth primarily driven by upgrades in applications such as athletic shoe midsoles, medical catheters, precision hoses, electronic cables, lightweight automotive components, and functional films. Compared

to materials like TPU, TPEE, and SEBS, its advantages lie in its lower density, better resilience, low-temperature resistance, oil and chemical resistance, and better flexibility and dimensional stability, making it suitable for applications requiring high lightweighting, dynamic resilience, and durability. The global market is still dominated by foreign companies such as Arkema, Evonik, and UBE in the high-end segment. Chinese companies are addressing their shortcomings through the industrialization of PA12, long-chain nylon, and PEBA, with companies like Wanhua Chemical and Xinyuan Chemical possessing opportunities for domestic substitution and expansion into mid-to-high-end applications.

This report studies the global Long Carbon Chain Polyamide Elastomer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Long Carbon Chain Polyamide Elastomer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Long Carbon Chain Polyamide Elastomer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Long Carbon Chain Polyamide Elastomer total production and demand, 2021-2032, (Tons)

Global Long Carbon Chain Polyamide Elastomer total production value, 2021-2032, (USD Million)

Global Long Carbon Chain Polyamide Elastomer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Long Carbon Chain Polyamide Elastomer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Long Carbon Chain Polyamide Elastomer domestic production, consumption, key domestic manufacturers and share

Global Long Carbon Chain Polyamide Elastomer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Long Carbon Chain Polyamide Elastomer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Long Carbon Chain Polyamide Elastomer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Long Carbon Chain Polyamide Elastomer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Evonik, UBE, EMS-Grivory, Wanhua Chemical Group, Xinyuan Chemical (Shandong), Zhejiang Suyua Technology, Shandong Dongchen Ruisen New Material Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Long Carbon Chain Polyamide Elastomer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Long Carbon Chain Polyamide Elastomer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Long Carbon Chain Polyamide Elastomer Market, Segmentation by Type:

PA11

PA12

PA610

Other

Global Long Carbon Chain Polyamide Elastomer Market, Segmentation by Soft Segment Type:

Polyether Type

Polyester Type

Global Long Carbon Chain Polyamide Elastomer Market, Segmentation by Hardness:

Ultra-Soft Type

General Type

Semi-Rigid Type

Global Long Carbon Chain Polyamide Elastomer Market, Segmentation by Application:

Sporting Goods

Medical

Automotive

Electronic Appliances

Other

Companies Profiled:

Arkema

Evonik

UBE

EMS-Grivory

Wanhua Chemical Group

Xinyuan Chemical (Shandong)

Zhejiang Suyua Technology

Shandong Dongchen Ruisen New Material Technology

Key Questions Answered:

1. How big is the global Long Carbon Chain Polyamide Elastomer market?
2. What is the demand of the global Long Carbon Chain Polyamide Elastomer market?
3. What is the year over year growth of the global Long Carbon Chain Polyamide Elastomer market?
4. What is the production and production value of the global Long Carbon Chain Polyamide Elastomer market?
5. Who are the key producers in the global Long Carbon Chain Polyamide Elastomer market?
6. What are the growth factors driving the market demand?

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