

Global Long Carbon Chain Polyamide Elastomer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Long Carbon Chain Polyamide Elastomer market size was valued at US\$ 247 million in 2025 and is forecast to a readjusted size of US\$ 346 million by 2032 with a CAGR of 5.0% during review period.

Long Carbon Chain Polyamide Elastomers are a class of thermoplastic elastomers formed with long-chain polyamides as hard segments and polyether or polyester flexible segments as soft segments. Typical products include PA11-based and PA12-based long-chain polyamide elastomers, with PEBA being the most typical commercially available type. They combine the oil resistance, abrasion resistance, chemical resistance, and dimensional stability of polyamides with the flexibility, resilience, low-temperature impact resistance, and lightweight characteristics of elastomers.

Upstream raw materials mainly include three categories: long-chain polyamide monomers, polyether soft segments, and functional additives. Midstream processes include block copolymerization, polycondensation, reactive extrusion, modified granulation, and compounding. Downstream applications are categorized by performance, including high-value-added applications in footwear, automotive, medical, electronics, and industrial sectors.

Global sales are projected to reach approximately 12,000 tons in 2025, with a global average market price of approximately US\$20/kg. The gross profit margin for major manufacturers in the industry is estimated at approximately 30%-45%.

Long Carbon Chain Polyamide Elastomers belong to the high-end thermoplastic

elastomer sub-segment, with industry growth primarily driven by upgrades in applications such as athletic shoe midsoles, medical catheters, precision hoses, electronic cables, lightweight automotive components, and functional films. Compared to materials like TPU, TPEE, and SEBS, its advantages lie in its lower density, better resilience, low-temperature resistance, oil and chemical resistance, and better flexibility and dimensional stability, making it suitable for applications requiring high lightweighting, dynamic resilience, and durability. The global market is still dominated by foreign companies such as Arkema, Evonik, and UBE in the high-end segment. Chinese companies are addressing their shortcomings through the industrialization of PA12, long-chain nylon, and PEBA, with companies like Wanhua Chemical and Xinyuan Chemical possessing opportunities for domestic substitution and expansion into mid-to-high-end applications.

This report is a detailed and comprehensive analysis for global Long Carbon Chain Polyamide Elastomer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Long Carbon Chain Polyamide Elastomer market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Long Carbon Chain Polyamide Elastomer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Long Carbon Chain Polyamide Elastomer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Long Carbon Chain Polyamide Elastomer market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

Global Long Carbon Chain Polyamide Elastomer Market 2026 by Manufacturers, Regions, Type and Application, Fore...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Long Carbon Chain Polyamide Elastomer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Long Carbon Chain Polyamide Elastomer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Evonik, UBE, EMS-Grivory, Wanhua Chemical Group, Xinyuan Chemical (Shandong), Zhejiang Suyua Technology, Shandong Dongchen Ruisen New Material Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Long Carbon Chain Polyamide Elastomer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PA11

PA12

PA610

Other

Market segment by Soft Segment Type

Polyether Type

Polyester Type

Market segment by Hardness

Ultra-Soft Type

General Type

Semi-Rigid Type

Market segment by Application

Sporting Goods

Medical

Automotive

Electronic Appliances

Other

Major players covered

Arkema

Evonik

UBE

EMS-Grivory

Wanhua Chemical Group

Xinyuan Chemical (Shandong)

Zhejiang Suyua Technology

Shandong Dongchen Ruisen New Material Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Long Carbon Chain Polyamide Elastomer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Long Carbon Chain Polyamide Elastomer, with price, sales quantity, revenue, and global market share of Long Carbon Chain Polyamide Elastomer from 2021 to 2026.

Chapter 3, the Long Carbon Chain Polyamide Elastomer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Long Carbon Chain Polyamide Elastomer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Long Carbon Chain Polyamide Elastomer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Long Carbon Chain Polyamide Elastomer.

Chapter 14 and 15, to describe Long Carbon Chain Polyamide Elastomer sales channel, distributors, customers, research findings and conclusion.

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