

Global Long-acting Melatonin Receptor Agonists Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Long-acting Melatonin Receptor Agonists market size is expected to reach \$ 723 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Long-acting melatonin receptor agonists are prescription medicines containing melatonin and formulated with prolonged-release, extended-release, or controlled-release technologies to extend overnight drug release and MT1 and MT2 receptor activity. Commercial products mainly include 2 mg prolonged-release tablets for adults and 1 mg or 5 mg prolonged-release minitabets for pediatric patients. Major indications include primary insomnia and insomnia associated with autism spectrum disorder, Smith-Magenis syndrome, other neurogenetic disorders, and selected pediatric attention-deficit hyperactivity disorder populations. Upstream inputs mainly include pharmaceutical-grade melatonin, modified-release matrix materials, methacrylate copolymers, cellulose derivatives, fillers, coating materials, blister packs, and pharmaceutical bottles. Downstream customers mainly include sleep medicine centers, psychiatric departments, pediatric departments, neurodevelopmental disorder clinics, hospital pharmacies, retail pharmacies, and specialty pharmacies. The market is centered on prescription prolonged-release formulations. Originator pediatric products retain relatively high added value, while adult 2 mg prolonged-release tablets face increasing generic competition, with an overall gross margin generally ranging from approximately 48% to 72%.

From the current market perspective, the long-acting melatonin receptor agonist market consists mainly of adult 2 mg prolonged-release melatonin products and pediatric prolonged-release formulations. The adult segment is concentrated in primary insomnia among older patients and includes both originator and generic products. Pediatric

products primarily address insomnia associated with autism spectrum disorder, neurogenetic diseases, and other neurodevelopmental disorders. These populations are smaller but require more specialized diagnosis and treatment, supporting higher unit values for branded pediatric formulations.

Looking ahead, development will increasingly focus on pediatric dosage forms, minitablets, easy-to-swallow formulations, and more consistent overnight release profiles. Manufacturers will optimize release rates, overnight exposure, morning residual effects, and dosing for different age and weight groups. Generic penetration will continue to increase in the adult 2 mg segment, while pediatric products will rely more heavily on proprietary formulations, indication expansion, and specialist promotion.

Key market drivers include population aging, increasing recognition of sleep disorders, improved diagnosis of pediatric neurodevelopmental conditions, and greater physician acceptance of non-GABAergic insomnia treatments. These products are generally not controlled substances and have lower abuse and physical-dependence risks than benzodiazepines and Z-drugs, making them suitable for patients requiring longer treatment or unable to tolerate conventional sedative-hypnotics. Expansion into autism, ADHD, and neurogenetic disorder-related insomnia will create additional prescription demand.

The main constraints include relatively modest clinical efficacy in some patients and variable improvement in sleep onset and maintenance. Low-priced and widely available over-the-counter immediate-release melatonin products create substantial substitution pressure. Regulatory classification of melatonin as a medicine, food, or dietary supplement differs by country, resulting in inconsistent reimbursement, prescribing, and market-access conditions. Generic competition and reimbursement controls will also continue to reduce average selling prices in the adult segment.

This report studies the global Long-acting Melatonin Receptor Agonists demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Long-acting Melatonin Receptor Agonists, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Long-acting Melatonin Receptor Agonists that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Long-acting Melatonin Receptor Agonists total market, 2021-2032, (USD Million)

Global Long-acting Melatonin Receptor Agonists total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Long-acting Melatonin Receptor Agonists total market, key domestic companies, and share, (USD Million)

Global Long-acting Melatonin Receptor Agonists revenue by player, revenue and market share 2021-2026, (USD Million)

Global Long-acting Melatonin Receptor Agonists total market by Type, CAGR, 2021-2032, (USD Million)

Global Long-acting Melatonin Receptor Agonists total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Long-acting Melatonin Receptor Agonists market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Neurim Pharmaceuticals, Flynn Pharma, Viatris, Teva Pharmaceutical Industries, Aurobindo Pharma, Sandoz, Zentiva, Neuraxpharm, Wockhardt, Medice, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Long-acting Melatonin Receptor Agonists market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Long-acting Melatonin Receptor Agonists Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Long-acting Melatonin Receptor Agonists Market, Segmentation by Type:

1 mg

2 mg

5 mg

Other

Global Long-acting Melatonin Receptor Agonists Market, Segmentation by Product Status:

Originator Drug

Generic Drugs

Global Long-acting Melatonin Receptor Agonists Market, Segmentation by Release Profile:

Prolonged-release

Extended-release

Modified-release

Global Long-acting Melatonin Receptor Agonists Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Neurim Pharmaceuticals

Flynn Pharma

Viatis

Teva Pharmaceutical Industries

Aurobindo Pharma

Sandoz

Zentiva

Neuraxpharm

Wockhardt

Medice

Key Questions Answered

1. How big is the global Long-acting Melatonin Receptor Agonists market?
2. What is the demand of the global Long-acting Melatonin Receptor Agonists market?
3. What is the year over year growth of the global Long-acting Melatonin Receptor

Agonists market?

4. What is the total value of the global Long-acting Melatonin Receptor Agonists market?

5. Who are the Major Players in the global Long-acting Melatonin Receptor Agonists market?

6. What are the growth factors driving the market demand?

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