

Global Logistics Scales Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Logistics Scales market size was valued at US\$ 739 million in 2025 and is forecast to a readjusted size of US\$ 1002 million by 2032 with a CAGR of 4.5% during review period.

Logistics scales refer to a category of weighing devices that play a vital role in the logistics industry. These are instruments used to measure the weight of various items, including goods, packages, raw materials, and more. They come in different forms such as platform scales for heavy and bulky objects, bench scales for smaller items, counting scales for estimating item numbers through weight, and belt - weighing scales for continuous measurement of materials on conveyor belts. Their importance lies in multiple aspects of logistics. They are essential for accurate inventory management, enabling businesses to know the quantity of stock based on weight. In shipping and freight, they determine correct postage and freight charges and ensure compliance with weight limits to avoid safety hazards and legal issues. Moreover, in manufacturing and production, they help in quality control and maintaining the correct proportions of raw materials during the production process and the accurate packaging of finished products.

In 2025, global Logistics Scales production reached approximately 479 K units, with an average global market price of around US\$ 1,500 per unit.

The upstream segment of the logistics scales supply chain consists of raw material providers (high-grade steel for platform construction, aluminum for lightweight components, copper for wiring, and specialized alloys for sensors), core component manufacturers (load cells/sensors, digital display units, microcontrollers, wireless

communication modules, and power management systems), and technology providers (software development kits for data integration, calibration tools, and IoT connectivity solutions). These inputs are sourced globally, with a focus on suppliers that can meet strict accuracy and durability standards for industrial environments. The midstream involves equipment manufacturers and system integrators that assemble, test, and customize complete logistics scale systems according to specific industry requirements, integrating hardware components with proprietary software for data analysis and reporting. Downstream customers include logistics service providers (3PL/4PL companies), warehouse and distribution center operators, e-commerce fulfillment hubs, manufacturing facilities, port and terminal operators, and transportation companies (road, rail, air, and sea).

The cost structure of logistics scales is dominated by core component expenses, accounting for approximately 40-50% of total manufacturing costs, with load cells/sensors (the most critical part) and digital control systems being the primary cost drivers. Raw material costs represent 20-25% of total expenses, including steel for heavy-duty platforms, corrosion-resistant materials for harsh environments, and plastic components for housings. Labor and manufacturing overhead (assembly, testing, quality control, and calibration) contribute 15-20%, reflecting the precision engineering required for accurate weight measurement. Software development and integration costs typically account for 5-10% of total costs, particularly for smart scales with IoT connectivity and data analytics capabilities. Additional costs include transportation (due to heavy weight of industrial scales), installation, and after-sales service, which vary based on project location and complexity.

This report is a detailed and comprehensive analysis for global Logistics Scales market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Logistics Scales market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Logistics Scales market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Logistics Scales market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Logistics Scales market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Logistics Scales

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Logistics Scales market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mettler-Toledo, Avery Weigh-Tronix, Minebea Intec, Bizerba, Yamato, Precia Molen, DIGI, Arlyn Scales, Kern & Sohn, T-Scale, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Logistics Scales market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bench Scales

Platform Scales

Floor Scales

Belt Scales

Crane Scales

Others

Market segment by Installation Type

Fixed Logistics Scale

Portable Logistics Scale

Integrated Logistics Scale

Market segment by Weight Capacity

Light-Duty Logistics Scale

Medium-Duty Logistics Scale

Heavy-Duty Logistics Scale

Market segment by Application

Warehousing

Shipping and Freight

Others

Major players covered

Mettler-Toledo

Avery Weigh-Tronix

Minebea Intec

Bizerba

Yamato

Precia Molen

DIGI

Arlyn Scales

Kern & Sohn

T-Scale

Sifang

BOSCHE

Camaweight

RHEWA

Weightrax

Charder Electronic

MWS

Ohaus

Rice Lake Weighing Systems

Los Angeles Calibration

SysTec Systemtechnik und Industrieautomation GmbH

Dibal

Atrax Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Logistics Scales product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Logistics Scales, with price, sales quantity, revenue, and global market share of Logistics Scales from 2021 to 2026.

Chapter 3, the Logistics Scales competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Logistics Scales breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Logistics Scales market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Logistics Scales.

Chapter 14 and 15, to describe Logistics Scales sales channel, distributors, customers, research findings and conclusion.

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