

Global Logistics Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Logistics Robots market size is expected to reach \$ 38110 million by 2032, rising at a market growth of 20.0% CAGR during the forecast period (2026-2032).

Logistics Robots are professional robots used in logistics network. These robots are widely used in warehouse, sorting center or Outdoor. It is become more and more popular in logistics network, and playing an important role in decrease of labor cost. Compared with labor, logistics robots can pick up heavy cartons and heavy payloads in assembly lines and warehouses, while ensuring the safety of workers, reducing product damage and minimizing loss due to thefts. In 2024, global Logistics Robots production reached approximately 375.14 k units, with an average global market price of around K US\$ 23.17 perunit. The average gross profit margin of this product is 32%.

Logistics Robots refer to intelligent systems designed to automate material handling, sorting, loading, unloading, and transportation processes across warehousing, distribution, manufacturing, and supply chain operations. By integrating artificial intelligence (AI), computer vision, sensing, and automatic control technologies, these robots perform complex logistics tasks autonomously, enhancing operational efficiency, reducing labor costs, and minimizing safety risks. The category includes mobile robots (AMR/AGV), sorting robots, packing and palletizing robots, and unmanned forklifts, widely adopted in e-commerce, manufacturing, healthcare, express delivery, retail, and port logistics. As smart warehousing and digital supply chains evolve, logistics robots are becoming critical enablers of intelligent automation in the logistics sector.

The acceleration of global logistics automation presents significant opportunities for the logistics robot market. The rapid growth of e-commerce, the rise of on-demand delivery models, and the expansion of smart warehousing systems are driving strong demand

for efficient and accurate logistics solutions. Rising labor costs and an aging workforce are further accelerating the shift toward automation in manufacturing and logistics. Advances in AI algorithms, 5G connectivity, and IoT technologies empower robots with real-time decision-making and collaborative capabilities. In addition, supportive government policies promoting smart manufacturing and the digital economy are further catalyzing the industrialization and widespread adoption of logistics robots.

Despite its vast potential, the logistics robot industry faces several challenges, including high costs, complex system integration, and a lack of unified technical standards. The high prices of advanced sensors, precision navigation modules, and core control systems limit adoption by small and medium-sized enterprises. Increasing customization demands across diverse application scenarios lengthen integration cycles and raise capital expenditure. Moreover, cybersecurity and data privacy risks are emerging concerns, especially in cloud-based scheduling and cross-platform collaboration. Intensifying competition also forces companies to balance hardware reliability with software intelligence to maintain innovation capability and profitability.

Downstream demand for logistics robots is shifting from “single-point automation” to “system-wide intelligence.” In e-commerce and retail, automation focuses on warehouse sorting and last-mile delivery. Manufacturing sectors prioritize material handling via mobile robots to enable flexible production lines. Pharmaceutical and cold-chain logistics emphasize precision tracking and temperature-controlled transport. With the rise of cross-border e-commerce and smart ports, automated container handling and warehouse robotics systems are emerging growth drivers. End-users increasingly value scalability, modular design, and intelligent coordination, driving the industry’s transition from standalone robots to integrated automation solutions.

The upstream supply chain of logistics robots primarily consists of core electronic components, mechanical structures, drive and control modules, and software algorithm platforms. High-performance sensors—such as LiDAR, cameras, and inertial measurement units—are essential for accurate navigation and environmental perception. Motors, reducers, and battery systems determine energy efficiency and motion performance. In terms of materials, aluminum alloys and carbon fiber composites are widely used to balance strength and lightweight design. Continuous innovation in software algorithms and control chips drives the advancement of robot intelligence. The stability of upstream supply and the localization of key components are becoming crucial factors influencing industry competitiveness.

This report studies the global Logistics Robots production, demand, key manufacturers,

and key regions.

This report is a detailed and comprehensive analysis of the world market for Logistics Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Logistics Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Logistics Robots total production and demand, 2021-2032, (K Units)

Global Logistics Robots total production value, 2021-2032, (USD Million)

Global Logistics Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Logistics Robots consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Logistics Robots domestic production, consumption, key domestic manufacturers and share

Global Logistics Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Logistics Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Logistics Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Logistics Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA, Exotec, Daifuku, Dematic, Mobile Industrial Robots, Amazon Robotics, Murata, Zebra, Onward Robotics, Toyota Material Handling, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Logistics Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Logistics Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Logistics Robots Market, Segmentation by Type:

AGVs/AMR

Shuttle Cart

Sorting Robot

Palletizing Robot

Others

Global Logistics Robots Market, Segmentation by Navigation Method:

Magnetic-tape Navigation

Laser Navigation

Vision-based Navigation

Other

Global Logistics Robots Market, Segmentation by Application Scenario:

E-commerce Warehousing

Manufacturing Logistics

Pharmaceutical Logistics

Other

Global Logistics Robots Market, Segmentation by Application:

Warehousing and Distribution

E-commerce and Retail

Manufacturing Logistics

Others

Companies Profiled:

KUKA

Exotec

Daifuku

Dematic

Mobile Industrial Robots

Amazon Robotics

Murata

Zebra

Onward Robotics

Toyota Material Handling

Mitsubishi Logisnext

Meidensha

Locus Robotics

Knapp

Grey Orange

Vecna

Omron

Geek+

HIK Robotics

Quicktron

Hai Robotics

CSG

Siasun Robotics

JBT

Jaten Robot

Key Questions Answered:

1. How big is the global Logistics Robots market?
2. What is the demand of the global Logistics Robots market?
3. What is the year over year growth of the global Logistics Robots market?
4. What is the production and production value of the global Logistics Robots market?
5. Who are the key producers in the global Logistics Robots market?
6. What are the growth factors driving the market demand?

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