

Global Logistics and Warehousing Robot Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Logistics and Warehousing Robot market size was valued at US\$ 3731 million in 2025 and is forecast to a readjusted size of US\$ 7060 million by 2032 with a CAGR of 10.3% during review period.

Logistics and warehousing robot refer to autonomous or semi-autonomous robotic system designed to execute material movement, picking, sorting, storage, transportation, and warehouse workflow automation tasks, using sensors, software, and mechanical actuators to improve efficiency, accuracy, and labor productivity in distribution centers and logistics facilities.

The logistics and warehousing robot industry chain begins upstream with suppliers of electric motors, batteries, LiDAR, cameras, sensors, semiconductors, structural metal components, and embedded software, progresses through midstream manufacturers that integrate mobile platforms, robotic arms, navigation algorithms, fleet management software, and safety systems into complete robotic units, and reaches downstream integrators, automation solution providers, logistics operators, e-commerce fulfillment centers, retail warehousing networks, and transportation hubs that deploy robots for picking, sorting, and material movement, supported by after-sales services, cloud-based operations platforms, and system optimization partners across global logistics ecosystems.

Ongoing and planned global projects include large-scale robotic fulfillment center expansions in North America, Europe, and Asia, deployment of AMR-based picking systems for e-commerce warehouses, construction of new robot assembly plants in

China, India, and Southeast Asia, multinational collaborations on 5G-enabled logistics robots, AI-enhanced vision picking projects for retail distribution centers, national postal sorting automation upgrades, autonomous forklift rollouts in manufacturing warehouses, government-supported smart logistics park developments, and multi-site pilot programs integrating cloud robotics platforms to optimize cross-warehouse fleet coordination, throughput, and cost efficiency across the global supply chain automation landscape.

2025 Global Market Average Gross Profit Margin: 25%.

This report is a detailed and comprehensive analysis for global Logistics and Warehousing Robot market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Logistics and Warehousing Robot market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Logistics and Warehousing Robot market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Logistics and Warehousing Robot market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Logistics and Warehousing Robot market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Logistics and Warehousing Robot
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Logistics and Warehousing Robot market

based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kiva, KUKA, KION, Daifuku Co, KNAPP AG, Zhejiang Zoneyung Vertical Storage Technology Co, Hai Robotics, Swisslog Holding, Damon-Group, Hikrobot Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Logistics and Warehousing Robot market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Autonomous Mobile Robot (AMR)

Automated Guided Vehicle (AGV)

Robotic Forklift

Robotic Pallet Mover

Others

Market segment by Operating Function

Picking Robot

Sorting Robot

Transport Robot

Others

Market segment by Payload Capacity

Light-Duty Robot

Medium-Duty Robot

Heavy-Duty Robot

Ultra-Heavy Industrial Robot

Market segment by Application

E-Commerce

Third-Party Logistics

Retail Distribution Centers

Manufacturing Warehouses

Others

Market segment by players, this report covers

Kiva

KUKA

KION

Daifuku Co

KNAPP AG

Zhejiang Zoneyung Vertical Storage Technology Co

Hai Robotics

Swisslog Holding

Damon-Group

Hikrobot Co

Gen-Song

Geek+

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Logistics and Warehousing Robot product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Logistics and Warehousing Robot, with revenue, gross margin, and global market share of Logistics and Warehousing Robot from 2021 to 2026.

Chapter 3, the Logistics and Warehousing Robot competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Logistics and Warehousing Robot market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Logistics and Warehousing Robot.

Chapter 13, to describe Logistics and Warehousing Robot research findings and conclusion.

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