

Global Logistics eVTOL Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Logistics eVTOL market size was valued at US\$ 277 million in 2025 and is forecast to a readjusted size of US\$ 2204 million by 2032 with a CAGR of 34.9% during review period.

A Logistics eVTOL (Electric Vertical Take-Off and Landing) aircraft is a type of electric aircraft designed to provide urban air mobility (UAM) solutions, specifically for cargo transportation and logistics. Unlike traditional aircraft, eVTOLs can take off and land vertically, which allows them to operate in urban environments and other constrained spaces without the need for long runways. These vehicles are being developed to handle light-to-medium weight cargo and goods transportation, offering faster, more efficient alternatives to ground-based logistics networks.

The Logistics eVTOL (Electric Vertical Takeoff and Landing) market is rapidly evolving, driven by advances in electric aviation technologies, the growing demand for efficient urban mobility, and the need for sustainable transportation solutions. eVTOLs are considered a key enabler for the future of urban air mobility (UAM), especially in cargo and logistics sectors, where quick, efficient, and cost-effective delivery solutions are in high demand. Here's a breakdown of the key trends driving the Logistics eVTOL market:

The global boom in e-commerce has created an urgent need for faster and more efficient last-mile delivery solutions. Logistics companies are exploring eVTOLs as a potential solution for reducing delivery times, especially in congested urban areas.

eVTOLs, with their vertical takeoff and landing capabilities, can avoid traffic congestion,

enabling quick deliveries to hard-to-reach locations or areas with limited infrastructure.

This is especially beneficial for delivering small parcels and packages in dense urban centers, contributing to the development of urban air freight networks.

Governments and regulatory bodies are increasingly emphasizing sustainability in transportation systems, driving the demand for electric-powered aircraft like eVTOLs. The aviation industry is working toward carbon-neutral air transportation, and eVTOLs align with these goals by offering zero-emissions flight.

Environmental regulations and carbon reduction targets are pushing logistics and transportation companies to consider greener alternatives to traditional delivery methods, further fueling interest in eVTOLs for logistics applications.

The eVTOL market is benefiting from significant technological advancements in battery technology, propulsion systems, autonomous flight control systems, and lightweight materials. Longer flight ranges, faster charging times, and improved safety features are improving the feasibility of eVTOLs for logistics applications.

High-profile investments in electric aviation from companies such as Amazon, UPS, FedEx, and other logistics giants are accelerating the development of logistics-specific eVTOL solutions. Additionally, startups and aerospace companies are developing advanced eVTOL prototypes tailored to the needs of the logistics industry.

As the logistics eVTOL market matures, there is a strong push to develop the necessary infrastructure to support these vehicles, such as vertiports for takeoff, landing, and charging. These hubs will be critical for enabling large-scale eVTOL operations for cargo transport.

Cities and local governments are collaborating with aviation authorities to plan and build UAM (Urban Air Mobility) ecosystems, which include not only vertiports but also air traffic management systems, airspace regulations, and public safety measures.

This report is a detailed and comprehensive analysis for global Logistics eVTOL market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Logistics eVTOL market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Logistics eVTOL market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Logistics eVTOL market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Logistics eVTOL market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Logistics eVTOL

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Logistics eVTOL market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Joby, Archer, Lilium, Aerospace Era Feipeng, COMAC, Ehang, Shanghai Autoflight, Aerofugia Technology, Zero Gravity Aircraft, XPENG AEROHT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Logistics eVTOL market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for

consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electric Type

Hybrid Type

Market segment by Application

Trunk Logistics

Last-mile Delivery

Other

Major players covered

Joby

Archer

Lilium

Aerospace Era Feipeng

COMAC

Ehang

Shanghai Autoflight

Aerofugia Technology

Zero Gravity Aircraft

XPENG AEROHT

Shanghai TCab Technology

Air White Whale

China United Airlines

Yitong UAV

Shanhe Huayu Aviation

Ewatt Technology

Fengyi Technology

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Logistics eVTOL product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Logistics eVTOL, with price, sales quantity, revenue, and global market share of Logistics eVTOL from 2021 to 2026.

Chapter 3, the Logistics eVTOL competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Logistics eVTOL breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Logistics eVTOL market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Logistics eVTOL.

Chapter 14 and 15, to describe Logistics eVTOL sales channel, distributors, customers, research findings and conclusion.

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