

Global Load Handling Equipment for Nuclear Power Plants Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Load Handling Equipment for Nuclear Power Plants market size was valued at US\$ 5652 million in 2025 and is forecast to a readjusted size of US\$ 8315 million by 2032 with a CAGR of 5.7% during review period.

In 2024, global Load Handling Equipment for Nuclear Power Plants production reached approximately 5,172 units, with an average global market price of around US\$ 1,062,000 per unit. In 2024, the global 's total production capacity of Load Handling Equipment for Nuclear Power Plants reached 6,800 units. The industry average gross profit margin of this product reached 29%.

Load Handling Equipment for Nuclear Power Plants is specialized machinery responsible for the safe loading, unloading, and transfer of nuclear fuel and related components. Its core tasks are to load new fuel into the reactor core, unload spent fuel (used fuel), and change the fuel position within the reactor core during refueling overhauls. It is a key piece of equipment for achieving safe and continuous reactor operation. The upstream industrial chain of nuclear power plant loading and unloading equipment mainly includes the research and development and manufacturing of core components and special materials. This segment focuses on high-tech barriers, such as the research and development and production of heavy machinery components, precision control systems, radiation-resistant materials, and high-end sensing equipment. Representative companies include special steel suppliers, CNC system manufacturers, and research institutes responsible for design and development. Their technical level and product quality directly determine the reliability, accuracy, and lifespan of the loading and unloading equipment, serving as the technological source

and innovation foundation of the industrial chain. The midstream industrial chain is the integrated manufacturing and engineering service segment of the loading and unloading equipment, mainly responsible for integrating upstream components and technologies into complete specialized equipment systems. This includes the design, manufacturing, assembly, and testing of complete machines such as fuel loading and unloading machines, spent fuel transfer devices, and auxiliary hoisting equipment. Companies in this segment need to possess strong electromechanical integration capabilities, nuclear-grade qualifications, and extensive project experience. This segment is typically led by professional nuclear power equipment manufacturers or large equipment groups, responsible for ensuring that the entire equipment system meets the stringent safety standards and operational requirements of nuclear power plants. The downstream industrial chain directly addresses the operation, maintenance, and fuel cycle management of nuclear power plants. This primarily includes equipment procurement, installation, and commissioning for nuclear power plant owners (operators) during the construction of new units, as well as regular maintenance, upgrades, and technical support services for equipment in in-service units. It also involves the connection with downstream nuclear fuel cycle facilities, such as the handling of spent fuel after off-site transfer. This segment emphasizes holistic solutions, full life-cycle services, and safe operation management, and its needs are directly influenced by nuclear power plant construction planning, refueling and overhaul plans, and nuclear fuel policies.

This report is a detailed and comprehensive analysis for global Load Handling Equipment for Nuclear Power Plants market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Load Handling Equipment for Nuclear Power Plants market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Load Handling Equipment for Nuclear Power Plants market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and

average selling prices (US\$/Unit), 2021-2032

Global Load Handling Equipment for Nuclear Power Plants market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Load Handling Equipment for Nuclear Power Plants market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Load Handling Equipment for Nuclear Power Plants

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Load Handling Equipment for Nuclear Power Plants market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Konecranes, Axzion, VSL International, Penny Engineering, J.D. Neuhaus, PAR Systems, ATB Group, DSD Heavy Lift AG, REEL International, Dalian Huarui Heavy Industry Group Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Load Handling Equipment for Nuclear Power Plants market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting

qualified niche markets.

Market segment by Type

Pressurized Water Reactor Loading and Unloading System

Heavy Water Reactor Loading and Unloading System

Market segment by Radioactive

High-radiation Area Equipment

Low/Non-radiation Area Equipment

Market segment by Mobility

Fixed-track Equipment

Mobile Work Equipment

Market segment by Working Principle

Electric Equipment

Hydraulic Equipment

Market segment by Application

Nuclear Island

Conventional Island

Borrowing Facilities (BOP)

Major players covered

Konecranes

Axzion

VSL International

Penny Engineering

J.D. Neuhaus

PAR Systems

ATB Group

DSD Heavy Lift AG

REEL International

Dalian Huarui Heavy Industry Group Co., Ltd

XCMG Group

Zoomlion

Shanghai Zhenhua Heavy Industries

American Crane & Equipment Corporation

Handling Specialty

MasterMover

Simmers Crane

Gradin

Sarens

Ox & Rud

NKM Noell Special Cranes

Mona Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Load Handling Equipment for Nuclear Power Plants product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Load Handling Equipment for Nuclear Power Plants, with price, sales quantity, revenue, and global market share of Load Handling Equipment for Nuclear Power Plants from 2021 to 2026.

Chapter 3, the Load Handling Equipment for Nuclear Power Plants competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Load Handling Equipment for Nuclear Power Plants breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Load Handling Equipment for Nuclear Power Plants market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Load Handling Equipment for Nuclear Power Plants.

Chapter 14 and 15, to describe Load Handling Equipment for Nuclear Power Plants sales channel, distributors, customers, research findings and conclusion.

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