

Global Load Handling Equipment for Nuclear Power Plants Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GED9817EBD65EN.html>

Date: December 2025

Pages: 166

Price: US\$ 4,480.00 (Single User License)

ID: GED9817EBD65EN

Abstracts

The global Load Handling Equipment for Nuclear Power Plants market size is expected to reach \$ 8315 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2024, global Load Handling Equipment for Nuclear Power Plants production reached approximately 5,172 units, with an average global market price of around US\$ 1,062,000 per unit. In 2024, the global 's total production capacity of Load Handling Equipment for Nuclear Power Plants reached 6,800 units. The industry average gross profit margin of this product reached 29%.

Load Handling Equipment for Nuclear Power Plants is specialized machinery responsible for the safe loading, unloading, and transfer of nuclear fuel and related components. Its core tasks are to load new fuel into the reactor core, unload spent fuel (used fuel), and change the fuel position within the reactor core during refueling overhauls. It is a key piece of equipment for achieving safe and continuous reactor operation. The upstream industrial chain of nuclear power plant loading and unloading equipment mainly includes the research and development and manufacturing of core components and special materials. This segment focuses on high-tech barriers, such as the research and development and production of heavy machinery components, precision control systems, radiation-resistant materials, and high-end sensing equipment. Representative companies include special steel suppliers, CNC system manufacturers, and research institutes responsible for design and development. Their technical level and product quality directly determine the reliability, accuracy, and lifespan of the loading and unloading equipment, serving as the technological source and innovation foundation of the industrial chain. The midstream industrial chain is the integrated manufacturing and engineering service segment of the loading and unloading equipment, mainly responsible for integrating upstream components and technologies into complete specialized equipment systems. This includes the design, manufacturing,

assembly, and testing of complete machines such as fuel loading and unloading machines, spent fuel transfer devices, and auxiliary hoisting equipment. Companies in this segment need to possess strong electromechanical integration capabilities, nuclear-grade qualifications, and extensive project experience. This segment is typically led by professional nuclear power equipment manufacturers or large equipment groups, responsible for ensuring that the entire equipment system meets the stringent safety standards and operational requirements of nuclear power plants. The downstream industrial chain directly addresses the operation, maintenance, and fuel cycle management of nuclear power plants. This primarily includes equipment procurement, installation, and commissioning for nuclear power plant owners (operators) during the construction of new units, as well as regular maintenance, upgrades, and technical support services for equipment in in-service units. It also involves the connection with downstream nuclear fuel cycle facilities, such as the handling of spent fuel after off-site transfer. This segment emphasizes holistic solutions, full life-cycle services, and safe operation management, and its needs are directly influenced by nuclear power plant construction planning, refueling and overhaul plans, and nuclear fuel policies. This report studies the global Load Handling Equipment for Nuclear Power Plants production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Load Handling Equipment for Nuclear Power Plants and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Load Handling Equipment for Nuclear Power Plants that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Load Handling Equipment for Nuclear Power Plants total production and demand, 2021-2032, (Units)

Global Load Handling Equipment for Nuclear Power Plants total production value, 2021-2032, (USD Million)

Global Load Handling Equipment for Nuclear Power Plants production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Load Handling Equipment for Nuclear Power Plants consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Load Handling Equipment for Nuclear Power Plants domestic production, consumption, key domestic manufacturers and share

Global Load Handling Equipment for Nuclear Power Plants production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Load Handling Equipment for Nuclear Power Plants production by Type,

production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Load Handling Equipment for Nuclear Power Plants production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Load Handling Equipment for Nuclear Power Plants market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Konecranes, Axzion, VSL International, Penny Engineering, J.D. Neuhaus, PAR Systems, ATB Group, DSD Heavy Lift AG, REEL International, Dalian Huarui Heavy Industry Group Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Load Handling Equipment for Nuclear Power Plants market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Load Handling Equipment for Nuclear Power Plants Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Load Handling Equipment for Nuclear Power Plants Market, Segmentation by Type:

Pressurized Water Reactor Loading and Unloading System

Heavy Water Reactor Loading and Unloading System

Global Load Handling Equipment for Nuclear Power Plants Market, Segmentation by Radioactive:

High-radiation Area Equipment

Low/Non-radiation Area Equipment

Global Load Handling Equipment for Nuclear Power Plants Market, Segmentation by Mobility:

Fixed-track Equipment

Mobile Work Equipment

Global Load Handling Equipment for Nuclear Power Plants Market, Segmentation by Working Principle:

Electric Equipment

Hydraulic Equipment

Global Load Handling Equipment for Nuclear Power Plants Market, Segmentation by Application:

Nuclear Island

Conventional Island

Borrowing Facilities (BOP)

Companies Profiled:

Konecranes

Axzion

VSL International

Penny Engineering

J.D. Neuhaus

PAR Systems

ATB Group

DSD Heavy Lift AG

REEL International

Dalian Huarui Heavy Industry Group Co., Ltd

XCMG Group

Zoomlion

Shanghai Zhenhua Heavy Industries

American Crane & Equipment Corporation

Handling Specialty

MasterMover

Simmers Crane

Gradin

Sarens

Ox & Rud

NKM Noell Special Cranes

Mona Group

Key Questions Answered:

1. How big is the global Load Handling Equipment for Nuclear Power Plants market?
2. What is the demand of the global Load Handling Equipment for Nuclear Power Plants market?
3. What is the year over year growth of the global Load Handling Equipment for Nuclear Power Plants market?
4. What is the production and production value of the global Load Handling Equipment for Nuclear Power Plants market?
5. Who are the key producers in the global Load Handling Equipment for Nuclear Power Plants market?
6. What are the growth factors driving the market demand?

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