

Global LNG Transfer Hose Assemblies Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global LNG Transfer Hose Assemblies market size was valued at US\$ 110 million in 2025 and is forecast to a readjusted size of US\$ 195 million by 2032 with a CAGR of 8.0% during review period.

LNG transfer hose assemblies refer to specialized cryogenic flexible hose products and hose-based connection assemblies used for the temporary, flexible or dynamic transfer of liquefied natural gas between vessels, LNG bunkering vessels, terminals, trucks, ISO containers, refuelling stations, FSRUs, FLNG units and industrial cryogenic systems. These products are designed to maintain mechanical integrity, flexibility, sealing performance, fatigue resistance and operational safety under cryogenic service conditions typically around -162°C.

The main product forms include cryogenic composite hoses, corrugated stainless-steel metal hoses, vacuum-insulated flexible hoses, marine ship-to-ship and ship-to-shore LNG transfer hoses, LNG refuelling hoses and vapour return hoses integrated into transfer operations.

Depending on diameter, insulation design, certification level and application severity, unit prices may range from several thousand US dollars for small station or road-tanker hoses to tens of thousands or more than one hundred thousand US dollars for large marine, offshore or project-based cryogenic transfer assemblies.

Based on our research, LNG transfer hose assemblies should be viewed as a specialized cryogenic fluid-transfer equipment market rather than a conventional industrial hose segment. The core value of these products lies in providing safe, flexible

and replaceable cryogenic connections in operating environments where rigid pipelines or loading arms are technically, economically or operationally less suitable. Marine bunkering, ship-to-ship transfer, mobile LNG refuelling, road tanker loading and offshore floating applications are therefore the most relevant demand scenarios. The presence of ASTM and EN standards also means that the market is increasingly driven by certification, traceability, testing discipline and lifecycle safety rather than by simple hose procurement.

From a supply-side perspective, the global industry is narrow and technically concentrated. Europe has the strongest cluster in marine composite hoses, cryogenic flexible pipe systems and vacuum-insulated solutions, while North America has a stronger presence in metallic and vacuum-jacketed cryogenic hoses for fuel filling, station and industrial applications. Japan and Australia have credible niche suppliers, and China is developing a local supply base in vacuum-insulated flexible hoses and LNG refuelling metal hoses. However, the evidence base for many Chinese and regional suppliers remains weaker than that for established Western and Japanese suppliers, particularly in relation to marine LNG transfer certification and large-diameter ship-to-ship applications.

From a demand perspective, the market is supported by the continuing expansion of LNG bunkering infrastructure, LNG-fuelled vessels and LNG bunker vessels. Growth is expected to be steady rather than explosive because hose assemblies are only one component of a broader LNG transfer system. Demand comes from new installations, replacement cycles, safety-driven maintenance, spare hose procurement and the expansion of mobile or flexible LNG fuel supply chains. The main substitution risk comes from loading arms and rigid cryogenic transfer systems in fixed terminals, but hoses retain structural advantages in mobile, temporary, offshore and bunkering use cases.

This report is a detailed and comprehensive analysis for global LNG Transfer Hose Assemblies market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Hose Construction and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global LNG Transfer Hose Assemblies market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global LNG Transfer Hose Assemblies market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global LNG Transfer Hose Assemblies market size and forecasts, by Hose Construction and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global LNG Transfer Hose Assemblies market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for LNG Transfer Hose Assemblies

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global LNG Transfer Hose Assemblies market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trelleborg AB, Hose Master LLC, Gass? Equipments S.A., BRUGG Pipes, Pacific Hoseflex Pty Ltd, Meiji Rubber & Chemical Co., Ltd., Angst+Pfister Group, Acme Cryogenics, Cryofab, Inc., Cryospain, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

LNG Transfer Hose Assemblies market is split by Hose Construction and by

Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Hose Construction, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Hose Construction

Cryogenic Composite Hose

Metallic Cryogenic Hose

Vacuum-insulated Flexible Hose

Other

Market segment by Transfer Configuration

Ship-to-Ship Transfer

Ship-to-Shore Transfer

Truck / Rail / ISO Tank Transfer

Station / Industrial Transfer

Market segment by Service Function

Liquid LNG Transfer Hose

Vapour Return Hose

Cooldown / Purge Hose

Other

Market segment by Application

LNG Bunkering

LNG Cargo Transfer

Floating LNG / FSRU / FLNG

LNG Refuelling and Distribution

Other

Major players covered

Trelleborg AB

Hose Master LLC

Gass? Equipments S.A.

BRUGG Pipes

Pacific Hoseflex Pty Ltd

Meiji Rubber & Chemical Co., Ltd.

Angst+Pfister Group

Acme Cryogenics

Cryofab, Inc.

Cryospain

HL Cryogenics

Jiangsu Hongyuan Pipe Co., Ltd.

Cryogas Shanghai Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LNG Transfer Hose Assemblies product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LNG Transfer Hose Assemblies, with price, sales quantity, revenue, and global market share of LNG Transfer Hose Assemblies from 2021 to 2026.

Chapter 3, the LNG Transfer Hose Assemblies competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LNG Transfer Hose Assemblies breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Hose Construction and by Application, with sales market share and growth rate by Hose Construction, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and LNG Transfer Hose Assemblies market forecast, by regions, by Hose Construction, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LNG Transfer Hose Assemblies.

Chapter 14 and 15, to describe LNG Transfer Hose Assemblies sales channel, distributors, customers, research findings and conclusion.

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