

# Global LNG Filling Stations Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GED29D0941BEN.html>

Date: January 2024

Pages: 94

Price: US\$ 3,480.00 (Single User License)

ID: GED29D0941BEN

## Abstracts

According to our (Global Info Research) latest study, the global LNG Filling Stations market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

Natural gas is a major source of energy. Liquefied natural gas or LNG is natural gas that has been converted to a liquid form for the ease of storage or transport by cooling natural gas to approximately  $-162^{\circ}\text{C}$ . Afterwards, it is stored at essentially atmospheric pressure. Liquefied natural gas takes up about one six hundredth the volume of natural gas in the gaseous state. It is odourless, colourless, non-toxic and non-corrosive.

LNG, or liquefied natural gas, is natural gas that is cooled to  $-260^{\circ}\text{F}$  Fahrenheit until it becomes a liquid and then stored at essentially atmospheric pressure. Converting natural gas to LNG, a process that reduces its volume by about 600 times – similar to reducing the volume of a beach ball to the volume of a ping-pong ball – allows it to be transported internationally via cargo ships.

A LNG filling station is a facility which sells LNG to vehicles. Liquefied natural gas filling stations rely on bulk delivery of fuel via tanker trucks similar to the way in which gasoline and diesel are delivered to filling stations. As LNG needs to be stored at  $-160^{\circ}\text{C}$  Celsius in order to stay in a liquid state, the fuel is delivered to the station site and stored in a special insulated cryogenic tank. The fuel is pumped from the storage tank and dispensed in a way that is similar to liquid fuels. As LNG dispensers operate at cryogenic temperatures, training is needed in order to dispense the fuel safely. Protective gloves and face shields must also be worn by personnel.

LNG Filling Stations consist of LNG tank, pump skid and submersible pump, booster truck carburetor, carburetor, EAG heater (the three carburetor will change with different processing,), plus liquid machine etc.

The major players in global LNG Filling Stations market include Kunlun Energy, CNOOC, etc. The top 2 players occupy about 50% shares of the global market. China is the main market, and occupies about 80% of the global market. Permanent Station and Mobile Station are the main types, Vehicle and Ship are two main applications.

The Global Info Research report includes an overview of the development of the LNG Filling Stations industry chain, the market status of Vehicle (Mobile Station, Permanent Station), Ship (Mobile Station, Permanent Station), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of LNG Filling Stations.

Regionally, the report analyzes the LNG Filling Stations markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global LNG Filling Stations market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the LNG Filling Stations market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the LNG Filling Stations industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Mobile Station, Permanent Station).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the LNG Filling Stations market.

**Regional Analysis:** The report involves examining the LNG Filling Stations market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the LNG Filling Stations market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to LNG Filling Stations:

**Company Analysis:** Report covers individual LNG Filling Stations manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards LNG Filling Stations. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Vehicle, Ship).

**Technology Analysis:** Report covers specific technologies relevant to LNG Filling Stations. It assesses the current state, advancements, and potential future developments in LNG Filling Stations areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the LNG Filling Stations market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

LNG Filling Stations market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Mobile Station

Permanent Station

## Market segment by Application

Vehicle

Ship

## Major players covered

Kunlun Energy

CNOOC

ENN Energy

Guanghui

Sinopec

Cryostar

Engie

FortisBC

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LNG Filling Stations product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LNG Filling Stations, with price, sales, revenue and global market share of LNG Filling Stations from 2019 to 2024.

Chapter 3, the LNG Filling Stations competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LNG Filling Stations breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and LNG Filling Stations market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LNG Filling Stations.

Chapter 14 and 15, to describe LNG Filling Stations sales channel, distributors,

customers, research findings and conclusion.

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