

Global LNG Cryogenic Butterfly Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global LNG Cryogenic Butterfly Valve market size is expected to reach \$ 991 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global LNG Cryogenic Butterfly Valve production reached approximately 1.46 million units, with an average global market price of around US\$503 per unit. LNG cryogenic butterfly valve is specifically designed to handle the extreme low temperatures associated with liquefied natural gas (LNG), which can be as low as -160°C (-260°F). This valve type ensures reliable sealing and operation in these conditions, using materials and designs that maintain performance and safety in cryogenic environments. Key features include specialized low-temperature materials, enhanced sealing systems, and robust structural design to prevent leakage and ensure smooth operation even under such extreme conditions.

The global LNG cryogenic butterfly valve market is highly correlated with the investment rhythm of the downstream LNG industrial chain. Against the backdrop of global energy structure transformation, LNG holds a clear position as a low-carbon transition energy source. Many countries list the construction of LNG receiving terminals, liquefaction plants and storage-transportation networks as key priorities in their energy plans, providing sustained demand support for cryogenic butterfly valves. Downstream operators' rising requirements for equipment reliability and safety drive continuous upgrading of industry technical standards. Sealing stability under cryogenic conditions, low-temperature impact resistance of materials and long service life have become core competitive dimensions of such products.

The market competition pattern presents obvious stratification. Leading European and

American manufacturers maintain a leading edge in high-end projects with long-term technology accumulation, complete international certification systems and global service networks, with strong product premium capacity. Chinese manufacturers, relying on opportunities from large-scale domestic LNG infrastructure construction, have made core technology breakthroughs and completed engineering verification, gradually breaking import dependence in high-end sectors. They also compete in emerging global markets with advantages in cost control and delivery efficiency.

Compliance requirements and supply chain layout exert a deepening influence on market operation. Multiple cross-regional standard certifications extend product delivery cycles, prompting leading manufacturers to promote regional supply chain layout and dual-source procurement strategies. In the long run, the expansion of ultra-cryogenic application scenarios will open new growth boundaries for the industry, and the integration of intelligent O&M functions will become a core direction of differentiated product competition.

This report studies the global LNG Cryogenic Butterfly Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for LNG Cryogenic Butterfly Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LNG Cryogenic Butterfly Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LNG Cryogenic Butterfly Valve total production and demand, 2021-2032, (Units)

Global LNG Cryogenic Butterfly Valve total production value, 2021-2032, (USD Million)

Global LNG Cryogenic Butterfly Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global LNG Cryogenic Butterfly Valve consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: LNG Cryogenic Butterfly Valve domestic production, consumption, key domestic manufacturers and share

Global LNG Cryogenic Butterfly Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global LNG Cryogenic Butterfly Valve production by Size, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global LNG Cryogenic Butterfly Valve production by Application, production, value,

CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global LNG Cryogenic Butterfly Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KLINGER Westad, Emerson, Bray, Velan, Valmet, ADAMS, Baker Hughes, AMPO, JFlow Controls, Valco Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World LNG Cryogenic Butterfly Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Size, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LNG Cryogenic Butterfly Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LNG Cryogenic Butterfly Valve Market, Segmentation by Size:

NSP2~NSP12

NSP14~NSP26

Above NSP26

Global LNG Cryogenic Butterfly Valve Market, Segmentation by Structure:

Double Offset

Triple Offset

Others

Global LNG Cryogenic Butterfly Valve Market, Segmentation by Maintenance Design:

Top-entry

Side-entry

Flanged

Others

Global LNG Cryogenic Butterfly Valve Market, Segmentation by Application:

LNG Terminal

LNG Carrier

Others

Companies Profiled:

KLINGER Westad

Emerson

Bray

Velan

Valmet

ADAMS

Baker Hughes

AMPO

JFlow Controls

Valco Group

Sasakura

Maverick Valves

KB Valve

XHVAL

KSB

Jiangsu Shentong

Hubei Taihe Fluid Control Technology

Furu Valve

Key Questions Answered:

1. How big is the global LNG Cryogenic Butterfly Valve market?
2. What is the demand of the global LNG Cryogenic Butterfly Valve market?
3. What is the year over year growth of the global LNG Cryogenic Butterfly Valve market?
4. What is the production and production value of the global LNG Cryogenic Butterfly Valve market?
5. Who are the key producers in the global LNG Cryogenic Butterfly Valve market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 LNG Cryogenic Butterfly Valve Introduction
- 1.2 World LNG Cryogenic Butterfly Valve Supply & Forecast
 - 1.2.1 World LNG Cryogenic Butterfly Valve Production Value (2021 & 2025 & 2032)
 - 1.2.2 World LNG Cryogenic Butterfly Valve Production (2021-2032)
 - 1.2.3 World LNG Cryogenic Butterfly Valve Pricing Trends (2021-2032)
- 1.3 World LNG Cryogenic Butterfly Valve Production by Region (Based on Production Site)
 - 1.3.1 World LNG Cryogenic Butterfly Valve Production Value by Region (2021-2032)
 - 1.3.2 World LNG Cryogenic Butterfly Valve Production by Region (2021-2032)
 - 1.3.3 World LNG Cryogenic Butterfly Valve Average Price by Region (2021-2032)
 - 1.3.4 North America LNG Cryogenic Butterfly Valve Production (2021-2032)
 - 1.3.5 Europe LNG Cryogenic Butterfly Valve Production (2021-2032)
 - 1.3.6 China LNG Cryogenic Butterfly Valve Production (2021-2032)
 - 1.3.7 Japan LNG Cryogenic Butterfly Valve Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 LNG Cryogenic Butterfly Valve Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 LNG Cryogenic Butterfly Valve Major Market Trends

2 DEMAND SUMMARY

- 2.1 World LNG Cryogenic Butterfly Valve Demand (2021-2032)
- 2.2 World LNG Cryogenic Butterfly Valve Consumption by Region
 - 2.2.1 World LNG Cryogenic Butterfly Valve Consumption by Region (2021-2026)
 - 2.2.2 World LNG Cryogenic Butterfly Valve Consumption Forecast by Region (2027-2032)
- 2.3 United States LNG Cryogenic Butterfly Valve Consumption (2021-2032)
- 2.4 China LNG Cryogenic Butterfly Valve Consumption (2021-2032)
- 2.5 Europe LNG Cryogenic Butterfly Valve Consumption (2021-2032)
- 2.6 Japan LNG Cryogenic Butterfly Valve Consumption (2021-2032)
- 2.7 South Korea LNG Cryogenic Butterfly Valve Consumption (2021-2032)
- 2.8 ASEAN LNG Cryogenic Butterfly Valve Consumption (2021-2032)
- 2.9 India LNG Cryogenic Butterfly Valve Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World LNG Cryogenic Butterfly Valve Production Value by Manufacturer (2021-2026)
- 3.2 World LNG Cryogenic Butterfly Valve Production by Manufacturer (2021-2026)
- 3.3 World LNG Cryogenic Butterfly Valve Average Price by Manufacturer (2021-2026)
- 3.4 LNG Cryogenic Butterfly Valve Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global LNG Cryogenic Butterfly Valve Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for LNG Cryogenic Butterfly Valve in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for LNG Cryogenic Butterfly Valve in 2025
- 3.6 LNG Cryogenic Butterfly Valve Market: Overall Company Footprint Analysis
 - 3.6.1 LNG Cryogenic Butterfly Valve Market: Region Footprint
 - 3.6.2 LNG Cryogenic Butterfly Valve Market: Company Product Type Footprint
 - 3.6.3 LNG Cryogenic Butterfly Valve Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: LNG Cryogenic Butterfly Valve Production Value Comparison
 - 4.1.1 United States VS China: LNG Cryogenic Butterfly Valve Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: LNG Cryogenic Butterfly Valve Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: LNG Cryogenic Butterfly Valve Production Comparison
 - 4.2.1 United States VS China: LNG Cryogenic Butterfly Valve Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: LNG Cryogenic Butterfly Valve Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: LNG Cryogenic Butterfly Valve Consumption Comparison
 - 4.3.1 United States VS China: LNG Cryogenic Butterfly Valve Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: LNG Cryogenic Butterfly Valve Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based LNG Cryogenic Butterfly Valve Manufacturers and Market Share, 2021-2026

4.4.1 United States Based LNG Cryogenic Butterfly Valve Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers LNG Cryogenic Butterfly Valve Production Value (2021-2026)

4.4.3 United States Based Manufacturers LNG Cryogenic Butterfly Valve Production (2021-2026)

4.5 China Based LNG Cryogenic Butterfly Valve Manufacturers and Market Share

4.5.1 China Based LNG Cryogenic Butterfly Valve Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers LNG Cryogenic Butterfly Valve Production Value (2021-2026)

4.5.3 China Based Manufacturers LNG Cryogenic Butterfly Valve Production (2021-2026)

4.6 Rest of World Based LNG Cryogenic Butterfly Valve Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based LNG Cryogenic Butterfly Valve Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers LNG Cryogenic Butterfly Valve Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers LNG Cryogenic Butterfly Valve Production (2021-2026)

5 MARKET ANALYSIS BY SIZE

5.1 World LNG Cryogenic Butterfly Valve Market Size Overview by Size: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Size

5.2.1 NSP2~NSP12

5.2.2 NSP14~NSP26

5.2.3 Above NSP26

5.3 Market Segment by Size

5.3.1 World LNG Cryogenic Butterfly Valve Production by Size (2021-2032)

5.3.2 World LNG Cryogenic Butterfly Valve Production Value by Size (2021-2032)

5.3.3 World LNG Cryogenic Butterfly Valve Average Price by Size (2021-2032)

6 MARKET ANALYSIS BY STRUCTURE

6.1 World LNG Cryogenic Butterfly Valve Market Size Overview by Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structure

6.2.1 Double Offset

6.2.2 Triple Offset

6.2.3 Others

6.3 Market Segment by Structure

6.3.1 World LNG Cryogenic Butterfly Valve Production by Structure (2021-2032)

6.3.2 World LNG Cryogenic Butterfly Valve Production Value by Structure (2021-2032)

6.3.3 World LNG Cryogenic Butterfly Valve Average Price by Structure (2021-2032)

7 MARKET ANALYSIS BY MAINTENANCE DESIGN

7.1 World LNG Cryogenic Butterfly Valve Market Size Overview by Maintenance Design: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Maintenance Design

7.2.1 Top-entry

7.2.2 Side-entry

7.2.3 Flanged

7.2.4 Others

7.3 Market Segment by Maintenance Design

7.3.1 World LNG Cryogenic Butterfly Valve Production by Maintenance Design (2021-2032)

7.3.2 World LNG Cryogenic Butterfly Valve Production Value by Maintenance Design (2021-2032)

7.3.3 World LNG Cryogenic Butterfly Valve Average Price by Maintenance Design (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World LNG Cryogenic Butterfly Valve Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 LNG Terminal

8.2.2 LNG Carrier

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World LNG Cryogenic Butterfly Valve Production by Application (2021-2032)

8.3.2 World LNG Cryogenic Butterfly Valve Production Value by Application

(2021-2032)

8.3.3 World LNG Cryogenic Butterfly Valve Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 KLINGER Westad

9.1.1 KLINGER Westad Details

9.1.2 KLINGER Westad Major Business

9.1.3 KLINGER Westad LNG Cryogenic Butterfly Valve Product and Services

9.1.4 KLINGER Westad LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 KLINGER Westad Recent Developments/Updates

9.1.6 KLINGER Westad Competitive Strengths & Weaknesses

9.2 Emerson

9.2.1 Emerson Details

9.2.2 Emerson Major Business

9.2.3 Emerson LNG Cryogenic Butterfly Valve Product and Services

9.2.4 Emerson LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Emerson Recent Developments/Updates

9.2.6 Emerson Competitive Strengths & Weaknesses

9.3 Bray

9.3.1 Bray Details

9.3.2 Bray Major Business

9.3.3 Bray LNG Cryogenic Butterfly Valve Product and Services

9.3.4 Bray LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Bray Recent Developments/Updates

9.3.6 Bray Competitive Strengths & Weaknesses

9.4 Velan

9.4.1 Velan Details

9.4.2 Velan Major Business

9.4.3 Velan LNG Cryogenic Butterfly Valve Product and Services

9.4.4 Velan LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Velan Recent Developments/Updates

9.4.6 Velan Competitive Strengths & Weaknesses

9.5 Valmet

9.5.1 Valmet Details

- 9.5.2 Valmet Major Business
- 9.5.3 Valmet LNG Cryogenic Butterfly Valve Product and Services
- 9.5.4 Valmet LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Valmet Recent Developments/Updates
- 9.5.6 Valmet Competitive Strengths & Weaknesses
- 9.6 ADAMS
 - 9.6.1 ADAMS Details
 - 9.6.2 ADAMS Major Business
 - 9.6.3 ADAMS LNG Cryogenic Butterfly Valve Product and Services
 - 9.6.4 ADAMS LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 ADAMS Recent Developments/Updates
 - 9.6.6 ADAMS Competitive Strengths & Weaknesses
- 9.7 Baker Hughes
 - 9.7.1 Baker Hughes Details
 - 9.7.2 Baker Hughes Major Business
 - 9.7.3 Baker Hughes LNG Cryogenic Butterfly Valve Product and Services
 - 9.7.4 Baker Hughes LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Baker Hughes Recent Developments/Updates
 - 9.7.6 Baker Hughes Competitive Strengths & Weaknesses
- 9.8 AMPO
 - 9.8.1 AMPO Details
 - 9.8.2 AMPO Major Business
 - 9.8.3 AMPO LNG Cryogenic Butterfly Valve Product and Services
 - 9.8.4 AMPO LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 AMPO Recent Developments/Updates
 - 9.8.6 AMPO Competitive Strengths & Weaknesses
- 9.9 JFlow Controls
 - 9.9.1 JFlow Controls Details
 - 9.9.2 JFlow Controls Major Business
 - 9.9.3 JFlow Controls LNG Cryogenic Butterfly Valve Product and Services
 - 9.9.4 JFlow Controls LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 JFlow Controls Recent Developments/Updates
 - 9.9.6 JFlow Controls Competitive Strengths & Weaknesses
- 9.10 Valco Group

- 9.10.1 Valco Group Details
- 9.10.2 Valco Group Major Business
- 9.10.3 Valco Group LNG Cryogenic Butterfly Valve Product and Services
- 9.10.4 Valco Group LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Valco Group Recent Developments/Updates
- 9.10.6 Valco Group Competitive Strengths & Weaknesses
- 9.11 Sasakura
 - 9.11.1 Sasakura Details
 - 9.11.2 Sasakura Major Business
 - 9.11.3 Sasakura LNG Cryogenic Butterfly Valve Product and Services
 - 9.11.4 Sasakura LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Sasakura Recent Developments/Updates
 - 9.11.6 Sasakura Competitive Strengths & Weaknesses
- 9.12 Maverick Valves
 - 9.12.1 Maverick Valves Details
 - 9.12.2 Maverick Valves Major Business
 - 9.12.3 Maverick Valves LNG Cryogenic Butterfly Valve Product and Services
 - 9.12.4 Maverick Valves LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Maverick Valves Recent Developments/Updates
 - 9.12.6 Maverick Valves Competitive Strengths & Weaknesses
- 9.13 KB Valve
 - 9.13.1 KB Valve Details
 - 9.13.2 KB Valve Major Business
 - 9.13.3 KB Valve LNG Cryogenic Butterfly Valve Product and Services
 - 9.13.4 KB Valve LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 KB Valve Recent Developments/Updates
 - 9.13.6 KB Valve Competitive Strengths & Weaknesses
- 9.14 XHVAL
 - 9.14.1 XHVAL Details
 - 9.14.2 XHVAL Major Business
 - 9.14.3 XHVAL LNG Cryogenic Butterfly Valve Product and Services
 - 9.14.4 XHVAL LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 XHVAL Recent Developments/Updates
 - 9.14.6 XHVAL Competitive Strengths & Weaknesses

9.15 KSB

9.15.1 KSB Details

9.15.2 KSB Major Business

9.15.3 KSB LNG Cryogenic Butterfly Valve Product and Services

9.15.4 KSB LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 KSB Recent Developments/Updates

9.15.6 KSB Competitive Strengths & Weaknesses

9.16 Jiangsu Shentong

9.16.1 Jiangsu Shentong Details

9.16.2 Jiangsu Shentong Major Business

9.16.3 Jiangsu Shentong LNG Cryogenic Butterfly Valve Product and Services

9.16.4 Jiangsu Shentong LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Jiangsu Shentong Recent Developments/Updates

9.16.6 Jiangsu Shentong Competitive Strengths & Weaknesses

9.17 Hubei Taihe Fluid Control Technology

9.17.1 Hubei Taihe Fluid Control Technology Details

9.17.2 Hubei Taihe Fluid Control Technology Major Business

9.17.3 Hubei Taihe Fluid Control Technology LNG Cryogenic Butterfly Valve Product and Services

9.17.4 Hubei Taihe Fluid Control Technology LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Hubei Taihe Fluid Control Technology Recent Developments/Updates

9.17.6 Hubei Taihe Fluid Control Technology Competitive Strengths & Weaknesses

9.18 Furu Valve

9.18.1 Furu Valve Details

9.18.2 Furu Valve Major Business

9.18.3 Furu Valve LNG Cryogenic Butterfly Valve Product and Services

9.18.4 Furu Valve LNG Cryogenic Butterfly Valve Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Furu Valve Recent Developments/Updates

9.18.6 Furu Valve Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 LNG Cryogenic Butterfly Valve Industry Chain

10.2 LNG Cryogenic Butterfly Valve Upstream Analysis

10.2.1 LNG Cryogenic Butterfly Valve Core Raw Materials

- 10.2.2 Main Manufacturers of LNG Cryogenic Butterfly Valve Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 LNG Cryogenic Butterfly Valve Production Mode
- 10.6 LNG Cryogenic Butterfly Valve Procurement Model
- 10.7 LNG Cryogenic Butterfly Valve Industry Sales Model and Sales Channels
 - 10.7.1 LNG Cryogenic Butterfly Valve Sales Model
 - 10.7.2 LNG Cryogenic Butterfly Valve Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World LNG Cryogenic Butterfly Valve Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World LNG Cryogenic Butterfly Valve Production Value by Region (2021-2026) & (USD Million)
- Table 3. World LNG Cryogenic Butterfly Valve Production Value by Region (2027-2032) & (USD Million)
- Table 4. World LNG Cryogenic Butterfly Valve Production Value Market Share by Region (2021-2026)
- Table 5. World LNG Cryogenic Butterfly Valve Production Value Market Share by Region (2027-2032)
- Table 6. World LNG Cryogenic Butterfly Valve Production by Region (2021-2026) & (Units)
- Table 7. World LNG Cryogenic Butterfly Valve Production by Region (2027-2032) & (Units)
- Table 8. World LNG Cryogenic Butterfly Valve Production Market Share by Region (2021-2026)
- Table 9. World LNG Cryogenic Butterfly Valve Production Market Share by Region (2027-2032)
- Table 10. World LNG Cryogenic Butterfly Valve Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World LNG Cryogenic Butterfly Valve Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. LNG Cryogenic Butterfly Valve Major Market Trends
- Table 13. World LNG Cryogenic Butterfly Valve Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World LNG Cryogenic Butterfly Valve Consumption by Region (2021-2026) & (Units)
- Table 15. World LNG Cryogenic Butterfly Valve Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World LNG Cryogenic Butterfly Valve Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key LNG Cryogenic Butterfly Valve Producers in 2025
- Table 18. World LNG Cryogenic Butterfly Valve Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key LNG Cryogenic Butterfly Valve Producers in 2025

Table 20. World LNG Cryogenic Butterfly Valve Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global LNG Cryogenic Butterfly Valve Company Evaluation Quadrant

Table 22. World LNG Cryogenic Butterfly Valve Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and LNG Cryogenic Butterfly Valve Production Site of Key Manufacturer

Table 24. LNG Cryogenic Butterfly Valve Market: Company Product Type Footprint

Table 25. LNG Cryogenic Butterfly Valve Market: Company Product Application Footprint

Table 26. LNG Cryogenic Butterfly Valve Competitive Factors

Table 27. LNG Cryogenic Butterfly Valve New Entrant and Capacity Expansion Plans

Table 28. LNG Cryogenic Butterfly Valve Mergers & Acquisitions Activity

Table 29. United States VS China LNG Cryogenic Butterfly Valve Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China LNG Cryogenic Butterfly Valve Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China LNG Cryogenic Butterfly Valve Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based LNG Cryogenic Butterfly Valve Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers LNG Cryogenic Butterfly Valve Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers LNG Cryogenic Butterfly Valve Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers LNG Cryogenic Butterfly Valve Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers LNG Cryogenic Butterfly Valve Production Market Share (2021-2026)

Table 37. China Based LNG Cryogenic Butterfly Valve Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers LNG Cryogenic Butterfly Valve Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers LNG Cryogenic Butterfly Valve Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers LNG Cryogenic Butterfly Valve Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers LNG Cryogenic Butterfly Valve Production Market Share (2021-2026)

Table 42. Rest of World Based LNG Cryogenic Butterfly Valve Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers LNG Cryogenic Butterfly Valve Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers LNG Cryogenic Butterfly Valve Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers LNG Cryogenic Butterfly Valve Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers LNG Cryogenic Butterfly Valve Production Market Share (2021-2026)

Table 47. World LNG Cryogenic Butterfly Valve Production Value by Size, (USD Million), 2021 & 2025 & 2032

Table 48. World LNG Cryogenic Butterfly Valve Production by Size (2021-2026) & (Units)

Table 49. World LNG Cryogenic Butterfly Valve Production by Size (2027-2032) & (Units)

Table 50. World LNG Cryogenic Butterfly Valve Production Value by Size (2021-2026) & (USD Million)

Table 51. World LNG Cryogenic Butterfly Valve Production Value by Size (2027-2032) & (USD Million)

Table 52. World LNG Cryogenic Butterfly Valve Average Price by Size (2021-2026) & (US\$/Unit)

Table 53. World LNG Cryogenic Butterfly Valve Average Price by Size (2027-2032) & (US\$/Unit)

Table 54. World LNG Cryogenic Butterfly Valve Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World LNG Cryogenic Butterfly Valve Production by Structure (2021-2026) & (Units)

Table 56. World LNG Cryogenic Butterfly Valve Production by Structure (2027-2032) & (Units)

Table 57. World LNG Cryogenic Butterfly Valve Production Value by Structure (2021-2026) & (USD Million)

Table 58. World LNG Cryogenic Butterfly Valve Production Value by Structure (2027-2032) & (USD Million)

Table 59. World LNG Cryogenic Butterfly Valve Average Price by Structure (2021-2026) & (US\$/Unit)

Table 60. World LNG Cryogenic Butterfly Valve Average Price by Structure (2027-2032)

& (US\$/Unit)

Table 61. World LNG Cryogenic Butterfly Valve Production Value by Maintenance Design, (USD Million), 2021 & 2025 & 2032

Table 62. World LNG Cryogenic Butterfly Valve Production by Maintenance Design (2021-2026) & (Units)

Table 63. World LNG Cryogenic Butterfly Valve Production by Maintenance Design (2027-2032) & (Units)

Table 64. World LNG Cryogenic Butterfly Valve Production Value by Maintenance Design (2021-2026) & (USD Million)

Table 65. World LNG Cryogenic Butterfly Valve Production Value by Maintenance Design (2027-2032) & (USD Million)

Table 66. World LNG Cryogenic Butterfly Valve Average Price by Maintenance Design (2021-2026) & (US\$/Unit)

Table 67. World LNG Cryogenic Butterfly Valve Average Price by Maintenance Design (2027-2032) & (US\$/Unit)

Table 68. World LNG Cryogenic Butterfly Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World LNG Cryogenic Butterfly Valve Production by Application (2021-2026) & (Units)

Table 70. World LNG Cryogenic Butterfly Valve Production by Application (2027-2032) & (Units)

Table 71. World LNG Cryogenic Butterfly Valve Production Value by Application (2021-2026) & (USD Million)

Table 72. World LNG Cryogenic Butterfly Valve Production Value by Application (2027-2032) & (USD Million)

Table 73. World LNG Cryogenic Butterfly Valve Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World LNG Cryogenic Butterfly Valve Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. KLINGER Westad Basic Information, Manufacturing Base and Competitors

Table 76. KLINGER Westad Major Business

Table 77. KLINGER Westad LNG Cryogenic Butterfly Valve Product and Services

Table 78. KLINGER Westad LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. KLINGER Westad Recent Developments/Updates

Table 80. KLINGER Westad Competitive Strengths & Weaknesses

Table 81. Emerson Basic Information, Manufacturing Base and Competitors

Table 82. Emerson Major Business

Table 83. Emerson LNG Cryogenic Butterfly Valve Product and Services
Table 84. Emerson LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Emerson Recent Developments/Updates
Table 86. Emerson Competitive Strengths & Weaknesses
Table 87. Bray Basic Information, Manufacturing Base and Competitors
Table 88. Bray Major Business
Table 89. Bray LNG Cryogenic Butterfly Valve Product and Services
Table 90. Bray LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Bray Recent Developments/Updates
Table 92. Bray Competitive Strengths & Weaknesses
Table 93. Velan Basic Information, Manufacturing Base and Competitors
Table 94. Velan Major Business
Table 95. Velan LNG Cryogenic Butterfly Valve Product and Services
Table 96. Velan LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Velan Recent Developments/Updates
Table 98. Velan Competitive Strengths & Weaknesses
Table 99. Valmet Basic Information, Manufacturing Base and Competitors
Table 100. Valmet Major Business
Table 101. Valmet LNG Cryogenic Butterfly Valve Product and Services
Table 102. Valmet LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Valmet Recent Developments/Updates
Table 104. Valmet Competitive Strengths & Weaknesses
Table 105. ADAMS Basic Information, Manufacturing Base and Competitors
Table 106. ADAMS Major Business
Table 107. ADAMS LNG Cryogenic Butterfly Valve Product and Services
Table 108. ADAMS LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. ADAMS Recent Developments/Updates
Table 110. ADAMS Competitive Strengths & Weaknesses
Table 111. Baker Hughes Basic Information, Manufacturing Base and Competitors
Table 112. Baker Hughes Major Business
Table 113. Baker Hughes LNG Cryogenic Butterfly Valve Product and Services
Table 114. Baker Hughes LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Baker Hughes Recent Developments/Updates
Table 116. Baker Hughes Competitive Strengths & Weaknesses
Table 117. AMPO Basic Information, Manufacturing Base and Competitors
Table 118. AMPO Major Business
Table 119. AMPO LNG Cryogenic Butterfly Valve Product and Services
Table 120. AMPO LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. AMPO Recent Developments/Updates
Table 122. AMPO Competitive Strengths & Weaknesses
Table 123. JFlow Controls Basic Information, Manufacturing Base and Competitors
Table 124. JFlow Controls Major Business
Table 125. JFlow Controls LNG Cryogenic Butterfly Valve Product and Services
Table 126. JFlow Controls LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. JFlow Controls Recent Developments/Updates
Table 128. JFlow Controls Competitive Strengths & Weaknesses
Table 129. Valco Group Basic Information, Manufacturing Base and Competitors
Table 130. Valco Group Major Business
Table 131. Valco Group LNG Cryogenic Butterfly Valve Product and Services
Table 132. Valco Group LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Valco Group Recent Developments/Updates
Table 134. Valco Group Competitive Strengths & Weaknesses
Table 135. Sasakura Basic Information, Manufacturing Base and Competitors
Table 136. Sasakura Major Business
Table 137. Sasakura LNG Cryogenic Butterfly Valve Product and Services
Table 138. Sasakura LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Sasakura Recent Developments/Updates
Table 140. Sasakura Competitive Strengths & Weaknesses
Table 141. Maverick Valves Basic Information, Manufacturing Base and Competitors
Table 142. Maverick Valves Major Business
Table 143. Maverick Valves LNG Cryogenic Butterfly Valve Product and Services
Table 144. Maverick Valves LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Maverick Valves Recent Developments/Updates
Table 146. Maverick Valves Competitive Strengths & Weaknesses
Table 147. KB Valve Basic Information, Manufacturing Base and Competitors
Table 148. KB Valve Major Business
Table 149. KB Valve LNG Cryogenic Butterfly Valve Product and Services
Table 150. KB Valve LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. KB Valve Recent Developments/Updates
Table 152. KB Valve Competitive Strengths & Weaknesses
Table 153. XHVAL Basic Information, Manufacturing Base and Competitors
Table 154. XHVAL Major Business
Table 155. XHVAL LNG Cryogenic Butterfly Valve Product and Services
Table 156. XHVAL LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. XHVAL Recent Developments/Updates
Table 158. XHVAL Competitive Strengths & Weaknesses
Table 159. KSB Basic Information, Manufacturing Base and Competitors
Table 160. KSB Major Business
Table 161. KSB LNG Cryogenic Butterfly Valve Product and Services
Table 162. KSB LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. KSB Recent Developments/Updates
Table 164. KSB Competitive Strengths & Weaknesses
Table 165. Jiangsu Shentong Basic Information, Manufacturing Base and Competitors
Table 166. Jiangsu Shentong Major Business
Table 167. Jiangsu Shentong LNG Cryogenic Butterfly Valve Product and Services
Table 168. Jiangsu Shentong LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Jiangsu Shentong Recent Developments/Updates
Table 170. Jiangsu Shentong Competitive Strengths & Weaknesses
Table 171. Hubei Taihe Fluid Control Technology Basic Information, Manufacturing Base and Competitors
Table 172. Hubei Taihe Fluid Control Technology Major Business
Table 173. Hubei Taihe Fluid Control Technology LNG Cryogenic Butterfly Valve Product and Services
Table 174. Hubei Taihe Fluid Control Technology LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and

Market Share (2021-2026)

Table 175. Hubei Taihe Fluid Control Technology Recent Developments/Updates

Table 176. Hubei Taihe Fluid Control Technology Competitive Strengths & Weaknesses

Table 177. Furu Valve Basic Information, Manufacturing Base and Competitors

Table 178. Furu Valve Major Business

Table 179. Furu Valve LNG Cryogenic Butterfly Valve Product and Services

Table 180. Furu Valve LNG Cryogenic Butterfly Valve Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Furu Valve Recent Developments/Updates

Table 182. Furu Valve Competitive Strengths & Weaknesses

Table 183. Global Key Players of LNG Cryogenic Butterfly Valve Upstream (Raw Materials)

Table 184. Global LNG Cryogenic Butterfly Valve Typical Customers

Table 185. LNG Cryogenic Butterfly Valve Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. LNG Cryogenic Butterfly Valve Picture

Figure 2. World LNG Cryogenic Butterfly Valve Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World LNG Cryogenic Butterfly Valve Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World LNG Cryogenic Butterfly Valve Production (2021-2032) & (Units)

Figure 5. World LNG Cryogenic Butterfly Valve Average Price (2021-2032) & (US\$/Unit)

Figure 6. World LNG Cryogenic Butterfly Valve Production Value Market Share by Region (2021-2032)

Figure 7. World LNG Cryogenic Butterfly Valve Production Market Share by Region (2021-2032)

Figure 8. North America LNG Cryogenic Butterfly Valve Production (2021-2032) & (Units)

Figure 9. Europe LNG Cryogenic Butterfly Valve Production (2021-2032) & (Units)

Figure 10. China LNG Cryogenic Butterfly Valve Production (2021-2032) & (Units)

Figure 11. Japan LNG Cryogenic Butterfly Valve Production (2021-2032) & (Units)

Figure 12. LNG Cryogenic Butterfly Valve Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World LNG Cryogenic Butterfly Valve Consumption (2021-2032) & (Units)

Figure 15. World LNG Cryogenic Butterfly Valve Consumption Market Share by Region (2021-2032)

Figure 16. United States LNG Cryogenic Butterfly Valve Consumption (2021-2032) & (Units)

Figure 17. China LNG Cryogenic Butterfly Valve Consumption (2021-2032) & (Units)

Figure 18. Europe LNG Cryogenic Butterfly Valve Consumption (2021-2032) & (Units)

Figure 19. Japan LNG Cryogenic Butterfly Valve Consumption (2021-2032) & (Units)

Figure 20. South Korea LNG Cryogenic Butterfly Valve Consumption (2021-2032) & (Units)

Figure 21. ASEAN LNG Cryogenic Butterfly Valve Consumption (2021-2032) & (Units)

Figure 22. India LNG Cryogenic Butterfly Valve Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of LNG Cryogenic Butterfly Valve by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for LNG Cryogenic Butterfly Valve Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for LNG Cryogenic Butterfly

Valve Markets in 2025

Figure 26. United States VS China: LNG Cryogenic Butterfly Valve Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: LNG Cryogenic Butterfly Valve Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: LNG Cryogenic Butterfly Valve Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers LNG Cryogenic Butterfly Valve Production Market Share 2025

Figure 30. China Based Manufacturers LNG Cryogenic Butterfly Valve Production Market Share 2025

Figure 31. Rest of World Based Manufacturers LNG Cryogenic Butterfly Valve Production Market Share 2025

Figure 32. World LNG Cryogenic Butterfly Valve Production Value by Size, (USD Million), 2021 & 2025 & 2032

Figure 33. World LNG Cryogenic Butterfly Valve Production Value Market Share by Size in 2025

Figure 34. NSP2~NSP12

Figure 35. NSP14~NSP26

Figure 36. Above NSP26

Figure 37. World LNG Cryogenic Butterfly Valve Production Market Share by Size (2021-2032)

Figure 38. World LNG Cryogenic Butterfly Valve Production Value Market Share by Size (2021-2032)

Figure 39. World LNG Cryogenic Butterfly Valve Average Price by Size (2021-2032) & (US\$/Unit)

Figure 40. World LNG Cryogenic Butterfly Valve Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 41. World LNG Cryogenic Butterfly Valve Production Value Market Share by Structure in 2025

Figure 42. Double Offset

Figure 43. Triple Offset

Figure 44. Others

Figure 45. World LNG Cryogenic Butterfly Valve Production Market Share by Structure (2021-2032)

Figure 46. World LNG Cryogenic Butterfly Valve Production Value Market Share by Structure (2021-2032)

Figure 47. World LNG Cryogenic Butterfly Valve Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 48. World LNG Cryogenic Butterfly Valve Production Value by Maintenance Design, (USD Million), 2021 & 2025 & 2032

Figure 49. World LNG Cryogenic Butterfly Valve Production Value Market Share by Maintenance Design in 2025

Figure 50. Top-entry

Figure 51. Side-entry

Figure 52. Flanged

Figure 53. Others

Figure 54. World LNG Cryogenic Butterfly Valve Production Market Share by Maintenance Design (2021-2032)

Figure 55. World LNG Cryogenic Butterfly Valve Production Value Market Share by Maintenance Design (2021-2032)

Figure 56. World LNG Cryogenic Butterfly Valve Average Price by Maintenance Design (2021-2032) & (US\$/Unit)

Figure 57. World LNG Cryogenic Butterfly Valve Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World LNG Cryogenic Butterfly Valve Production Value Market Share by Application in 2025

Figure 59. LNG Terminal

Figure 60. LNG Carrier

Figure 61. Others

Figure 62. World LNG Cryogenic Butterfly Valve Production Market Share by Application (2021-2032)

Figure 63. World LNG Cryogenic Butterfly Valve Production Value Market Share by Application (2021-2032)

Figure 64. World LNG Cryogenic Butterfly Valve Average Price by Application (2021-2032) & (US\$/Unit)

Figure 65. LNG Cryogenic Butterfly Valve Industry Chain

Figure 66. LNG Cryogenic Butterfly Valve Procurement Model

Figure 67. LNG Cryogenic Butterfly Valve Sales Model

Figure 68. LNG Cryogenic Butterfly Valve Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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