

# **Global LNG Cryogenic Butterfly Valve Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

<https://marketpublishers.com/r/G23EFA61E8D1EN.html>

Date: July 2026

Pages: 133

Price: US\$ 3,480.00 (Single User License)

ID: G23EFA61E8D1EN

## **Abstracts**

According to our (Global Info Research) latest study, the global LNG Cryogenic Butterfly Valve market size was valued at US\$ 755 million in 2025 and is forecast to a readjusted size of US\$ 991 million by 2032 with a CAGR of 4.0% during review period.

In 2025, global LNG Cryogenic Butterfly Valve production reached approximately 1.46 million units, with an average global market price of around US\$503 per unit. LNG cryogenic butterfly valve is specifically designed to handle the extreme low temperatures associated with liquefied natural gas (LNG), which can be as low as -160°C (-260°F). This valve type ensures reliable sealing and operation in these conditions, using materials and designs that maintain performance and safety in cryogenic environments. Key features include specialized low-temperature materials, enhanced sealing systems, and robust structural design to prevent leakage and ensure smooth operation even under such extreme conditions.

The global LNG cryogenic butterfly valve market is highly correlated with the investment rhythm of the downstream LNG industrial chain. Against the backdrop of global energy structure transformation, LNG holds a clear position as a low-carbon transition energy source. Many countries list the construction of LNG receiving terminals, liquefaction plants and storage-transportation networks as key priorities in their energy plans, providing sustained demand support for cryogenic butterfly valves. Downstream operators' rising requirements for equipment reliability and safety drive continuous upgrading of industry technical standards. Sealing stability under cryogenic conditions, low-temperature impact resistance of materials and long service life have become core competitive dimensions of such products.

The market competition pattern presents obvious stratification. Leading European and American manufacturers maintain a leading edge in high-end projects with long-term technology accumulation, complete international certification systems and global service networks, with strong product premium capacity. Chinese manufacturers, relying on opportunities from large-scale domestic LNG infrastructure construction, have made core technology breakthroughs and completed engineering verification, gradually breaking import dependence in high-end sectors. They also compete in emerging global markets with advantages in cost control and delivery efficiency.

Compliance requirements and supply chain layout exert a deepening influence on market operation. Multiple cross-regional standard certifications extend product delivery cycles, prompting leading manufacturers to promote regional supply chain layout and dual-source procurement strategies. In the long run, the expansion of ultra-cryogenic application scenarios will open new growth boundaries for the industry, and the integration of intelligent O&M functions will become a core direction of differentiated product competition.

This report is a detailed and comprehensive analysis for global LNG Cryogenic Butterfly Valve market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Size and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global LNG Cryogenic Butterfly Valve market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global LNG Cryogenic Butterfly Valve market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global LNG Cryogenic Butterfly Valve market size and forecasts, by Size and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global LNG Cryogenic Butterfly Valve market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for LNG Cryogenic Butterfly Valve

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global LNG Cryogenic Butterfly Valve market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KLINGER Westad, Emerson, Bray, Velan, Valmet, ADAMS, Baker Hughes, AMPO, JFlow Controls, Valco Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

LNG Cryogenic Butterfly Valve market is split by Size and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Size, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Size

NSP2~NSP12

NSP14~NSP26

Above NSP26

## Market segment by Structure

Double Offset

Triple Offset

Others

## Market segment by Maintenance Design

Top-entry

Side-entry

Flanged

Others

## Market segment by Application

LNG Terminal

LNG Carrier

Others

## Major players covered

KLINGER Westad

Emerson

Bray

Velan

Valmet

ADAMS

Baker Hughes

AMPO

JFlow Controls

Valco Group

Sasakura

Maverick Valves

KB Valve

XHVAL

KSB

Jiangsu Shentong

Hubei Taihe Fluid Control Technology

Furu Valve

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe LNG Cryogenic Butterfly Valve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LNG Cryogenic Butterfly Valve, with price, sales quantity, revenue, and global market share of LNG Cryogenic Butterfly Valve from 2021 to 2026.

Chapter 3, the LNG Cryogenic Butterfly Valve competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LNG Cryogenic Butterfly Valve breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Size and by Application, with sales market share and growth rate by Size, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and LNG Cryogenic Butterfly Valve market forecast, by regions, by Size, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LNG Cryogenic Butterfly Valve.

Chapter 14 and 15, to describe LNG Cryogenic Butterfly Valve sales channel, distributors, customers, research findings and conclusion.

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