

Global LNG Cold Energy Utilization Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global LNG Cold Energy Utilization market size is expected to reach \$ 4364 million by 2032, rising at a market growth of 11.4% CAGR during the forecast period (2026-2032).

LNG cold energy utilization refers to the recovery and efficient application of the large-scale low-temperature energy released during the gasification process of liquefied natural gas (LNG). It converts the low-temperature potential energy into usable cooling capacity, power or other forms of energy, instead of directly dissipating it into the environment. LNG cold energy utilization is classified into high-grade, medium-grade and low-grade according to temperature levels, with different unit prices in USD, where high-grade cold energy has higher economic value while low-grade is relatively lower; the industrial chain covers upstream LNG terminals and core equipment, midstream EPC and system integration, and downstream applications including air separation, power generation, cold chain, chemical industry and district cooling.

Market Drivers

Policy-driven low-carbon transition and energy conservation requirements

Global and regional policies focusing on carbon neutrality, energy efficiency and environmental governance have become a fundamental driving force for the development of LNG cold energy utilization. Governments and regulatory authorities have successively put forward higher requirements for energy cascade utilization, waste energy recovery and emission reduction, encouraging and supporting the industrialization of technologies that can improve comprehensive energy efficiency. Against the background of stricter energy indicators and environmental constraints,

LNG cold energy, as a high-quality low-grade cold source that is usually wasted in gasification process, has been included in the scope of key promotion of clean and efficient energy utilization. Policy guidance, incentive mechanisms and industry access standards jointly promote enterprises to carry out technological transformation and project investment, forming a stable policy-oriented market demand.

Continuous improvement and maturity of technical systems

The continuous progress of core technologies and supporting equipment provides a solid foundation for the large-scale application of LNG cold energy utilization. With the optimization of heat exchange technology, cryogenic fluid control technology, cold energy storage and distribution technology, the efficiency, stability and safety of cold energy recovery and utilization have been significantly improved. The matching degree between cold energy output characteristics and user-side demand is enhanced, and the technical obstacles in the process of engineering transformation are gradually overcome. Meanwhile, the integration of system design, modular equipment and intelligent operation and maintenance technology reduces the complexity of project implementation. The maturity of technology lowers the threshold of application, improves the reliability of long-term operation, and makes cold energy utilization move from laboratory and demonstration projects to large-scale commercial promotion.

Expansion and steady development of LNG industry chain

The continuous expansion of the LNG industry chain scale provides a stable and sufficient supply source for cold energy utilization. With the growth of global LNG production, transportation, receiving and gasification capacity, the distribution of LNG terminals and supporting gasification facilities becomes more extensive, forming a large number of cold energy resources that can be recovered. The development of upstream and downstream of LNG drives the integrated layout of energy projects, making it possible to combine cold energy utilization with power generation, air separation, cold storage, refrigeration and other industrial fields. The improvement of industrial supporting facilities and the rationalization of regional layout enable cold energy projects to better connect with application scenarios, expand the scope of feasible projects, and form a market scale driven by the development of the main industry.

Market demand for comprehensive benefit upgrading of enterprises

The demand of industrial users for cost reduction, efficiency improvement and benefit optimization directly drives the application of LNG cold energy utilization. For

enterprises in industries with high demand for cold sources or electricity, using recovered LNG cold energy can replace part of the traditional refrigeration or power generation equipment, reduce energy consumption and operating costs. At the same time, improving the level of energy comprehensive utilization helps enterprises enhance their competitive advantages in energy management, environmental performance and sustainable development. The pursuit of economic benefits and long-term operational stability promotes enterprises to actively accept and adopt cold energy utilization solutions, turning technological potential into actual market demand, and driving the continuous expansion of the industry.

Technical bottlenecks and system matching difficulties

Although the technology has been gradually mature, there are still bottlenecks in key links such as high-efficiency heat exchange, long-period stable operation and adaptive matching under complex working conditions. The difference between LNG gasification conditions and user-side cold energy demand characteristics makes it difficult to achieve optimal matching in system integration. The reliability and durability of some key equipment under low temperature environment need to be further verified, and the technical scheme still needs continuous optimization in engineering application. The incompleteness of the technical system increases the risk and uncertainty of project implementation, restricting the large-scale and standardized promotion.

High initial investment and long return cycle

LNG cold energy utilization projects usually involve special equipment, pipeline transformation, system integration and construction investment, with high initial capital investment. Under the influence of technical complexity and project scale, the total investment cost is relatively high. At the same time, affected by operating load, energy price and benefit allocation mode, the investment return cycle is generally long, which brings certain pressure to the cash flow and investment decision of enterprises. The high investment threshold and uncertain return rhythm make some investors cautious, affecting the speed of market expansion.

Restrictions of regional resources and application scenarios

The development of cold energy utilization is highly dependent on the distribution of LNG gasification terminals and the access of industrial cold users. It is difficult to form an effective project layout in regions with insufficient LNG reception capacity or lack of matching large cold demand users. The applicability of different scenarios is quite

different, and the universal promotion is restricted. The geographical constraints make the market distribution extremely unbalanced, and it is difficult to form a widely covered industrial scale, which is not conducive to the rapid development of the overall market.

Imperfect standards, regulations and benefit mechanism

The relevant industry standards, technical specifications and evaluation systems are not complete, resulting in the lack of unified norms in project design, construction, acceptance and operation. The unclear policy interface and imperfect benefit sharing mechanism make the interest coordination between LNG supply side, cold energy utilization side and equipment party difficult. The imperfect institutional environment increases the variables in project implementation and operation, and reduces the market expectation of stability. The unclear profit model and benefit distribution also restrict the willingness of all parties to participate.

Insufficient market awareness and industrial coordination

The market's understanding of the value and application mode of LNG cold energy is not sufficient, and the acceptance of new technologies and new models needs to be improved. The coordination between the LNG industry, energy service industry and user-side industries is insufficient, and the information communication and resource connection are not smooth. The lack of mature business models and market-oriented operation cases makes it difficult to quickly form a replicable and scalable development path. The insufficient integration of the industrial chain and the low degree of marketization restrict the commercialization process of the industry.

This report studies the global LNG Cold Energy Utilization demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for LNG Cold Energy Utilization, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of LNG Cold Energy Utilization that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global LNG Cold Energy Utilization total market, 2021-2032, (USD Million)

Global LNG Cold Energy Utilization total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: LNG Cold Energy Utilization total market, key domestic companies, and share, (USD Million)

Global LNG Cold Energy Utilization revenue by player, revenue and market share 2021-2026, (USD Million)

Global LNG Cold Energy Utilization total market by Type, CAGR, 2021-2032, (USD Million)

Global LNG Cold Energy Utilization total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global LNG Cold Energy Utilization market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MHI Group, Chiyoda Corporation, China National Offshore Oil Corporation, Bechtel, ENN Natural Gas Co., Ltd., McDermott, Sinopec Group, Technip Energies, Saipem, JGC Holdings Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world LNG Cold Energy Utilization market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global LNG Cold Energy Utilization Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global LNG Cold Energy Utilization Market, Segmentation by Type:

Direct Utilization

Indirect Utilization

Others

Global LNG Cold Energy Utilization Market, Segmentation by Temperature Level:

High?grade Cold Energy Utilization

Medium?grade Cold Energy Utilization

Low?grade Cold Energy Utilization

Global LNG Cold Energy Utilization Market, Segmentation by System Scale & Layout:

Large?scale Integrated Utilization

Distributed Cold Energy Supply

Modular/Skid-mounted Cold Energy System

Global LNG Cold Energy Utilization Market, Segmentation by Application:

Cryogenic Power Generation

Air Separation

Other

Companies Profiled:

MHI Group

Chiyoda Corporation

China National Offshore Oil Corporation

Bechtel

ENN Natural Gas Co., Ltd.

McDermott

Sinopec Group

Technip Energies

Saipem

JGC Holdings Corporation

Daigas G&P Solution Co., Ltd.

Enric (Bengbu) Compressor Co., Ltd

GAS Solution

Key Questions Answered

1. How big is the global LNG Cold Energy Utilization market?
2. What is the demand of the global LNG Cold Energy Utilization market?
3. What is the year over year growth of the global LNG Cold Energy Utilization market?
4. What is the total value of the global LNG Cold Energy Utilization market?
5. Who are the Major Players in the global LNG Cold Energy Utilization market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 LNG Cold Energy Utilization Introduction
- 1.2 World LNG Cold Energy Utilization Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World LNG Cold Energy Utilization Total Market by Region (by Headquarter Location)
 - 1.3.1 World LNG Cold Energy Utilization Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company LNG Cold Energy Utilization Revenue (2021-2032)
 - 1.3.3 China Based Company LNG Cold Energy Utilization Revenue (2021-2032)
 - 1.3.4 Europe Based Company LNG Cold Energy Utilization Revenue (2021-2032)
 - 1.3.5 Japan Based Company LNG Cold Energy Utilization Revenue (2021-2032)
 - 1.3.6 South Korea Based Company LNG Cold Energy Utilization Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company LNG Cold Energy Utilization Revenue (2021-2032)
 - 1.3.8 India Based Company LNG Cold Energy Utilization Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 LNG Cold Energy Utilization Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World LNG Cold Energy Utilization Consumption Value (2021-2032)
- 2.2 World LNG Cold Energy Utilization Consumption Value by Region
 - 2.2.1 World LNG Cold Energy Utilization Consumption Value by Region (2021-2026)
 - 2.2.2 World LNG Cold Energy Utilization Consumption Value Forecast by Region (2027-2032)
- 2.3 United States LNG Cold Energy Utilization Consumption Value (2021-2032)
- 2.4 China LNG Cold Energy Utilization Consumption Value (2021-2032)
- 2.5 Europe LNG Cold Energy Utilization Consumption Value (2021-2032)
- 2.6 Japan LNG Cold Energy Utilization Consumption Value (2021-2032)
- 2.7 South Korea LNG Cold Energy Utilization Consumption Value (2021-2032)
- 2.8 ASEAN LNG Cold Energy Utilization Consumption Value (2021-2032)
- 2.9 India LNG Cold Energy Utilization Consumption Value (2021-2032)

3 WORLD LNG COLD ENERGY UTILIZATION COMPANIES COMPETITIVE ANALYSIS

- 3.1 World LNG Cold Energy Utilization Revenue by Player (2021-2026)
- 3.2 Industry Rank and Concentration Rate (CR)
 - 3.2.1 Global LNG Cold Energy Utilization Industry Rank of Major Players
 - 3.2.2 Global Concentration Ratios (CR4) for LNG Cold Energy Utilization in 2025
 - 3.2.3 Global Concentration Ratios (CR8) for LNG Cold Energy Utilization in 2025
- 3.3 LNG Cold Energy Utilization Company Evaluation Quadrant
- 3.4 LNG Cold Energy Utilization Market: Overall Company Footprint Analysis
 - 3.4.1 LNG Cold Energy Utilization Market: Region Footprint
 - 3.4.2 LNG Cold Energy Utilization Market: Company Product Type Footprint
 - 3.4.3 LNG Cold Energy Utilization Market: Company Product Application Footprint
- 3.5 Competitive Environment
 - 3.5.1 Historical Structure of the Industry
 - 3.5.2 Barriers of Market Entry
 - 3.5.3 Factors of Competition
- 3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

- 4.1 United States VS China: LNG Cold Energy Utilization Revenue Comparison (by Headquarter Location)
 - 4.1.1 United States VS China: LNG Cold Energy Utilization Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)
 - 4.1.2 United States VS China: LNG Cold Energy Utilization Revenue Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States Based Companies VS China Based Companies: LNG Cold Energy Utilization Consumption Value Comparison
 - 4.2.1 United States VS China: LNG Cold Energy Utilization Consumption Value Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: LNG Cold Energy Utilization Consumption Value Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States Based LNG Cold Energy Utilization Companies and Market Share, 2021-2026
 - 4.3.1 United States Based LNG Cold Energy Utilization Companies, Headquarters (States, Country)
 - 4.3.2 United States Based Companies LNG Cold Energy Utilization Revenue,

(2021-2026)

4.4 China Based Companies LNG Cold Energy Utilization Revenue and Market Share, 2021-2026

4.4.1 China Based LNG Cold Energy Utilization Companies, Company Headquarters (Province, Country)

4.4.2 China Based Companies LNG Cold Energy Utilization Revenue, (2021-2026)

4.5 Rest of World Based LNG Cold Energy Utilization Companies and Market Share, 2021-2026

4.5.1 Rest of World Based LNG Cold Energy Utilization Companies, Headquarters (Province, Country)

4.5.2 Rest of World Based Companies LNG Cold Energy Utilization Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World LNG Cold Energy Utilization Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Direct Utilization

5.2.2 Indirect Utilization

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World LNG Cold Energy Utilization Market Size by Type (2021-2026)

5.3.2 World LNG Cold Energy Utilization Market Size by Type (2027-2032)

5.3.3 World LNG Cold Energy Utilization Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY TEMPERATURE LEVEL

6.1 World LNG Cold Energy Utilization Market Size Overview by Temperature Level: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Temperature Level

6.2.1 High?grade Cold Energy Utilization

6.2.2 Medium?grade Cold Energy Utilization

6.2.3 Low?grade Cold Energy Utilization

6.3 Market Segment by Temperature Level

6.3.1 World LNG Cold Energy Utilization Market Size by Temperature Level (2021-2026)

6.3.2 World LNG Cold Energy Utilization Market Size by Temperature Level

(2027-2032)

6.3.3 World LNG Cold Energy Utilization Market Size Market Share by Temperature Level (2027-2032)

7 MARKET ANALYSIS BY SYSTEM SCALE & LAYOUT

7.1 World LNG Cold Energy Utilization Market Size Overview by System Scale & Layout: 2021 VS 2025 VS 2032

7.2 Segment Introduction by System Scale & Layout

7.2.1 Large-scale Integrated Utilization

7.2.2 Distributed Cold Energy Supply

7.2.3 Modular/Skid-mounted Cold Energy System

7.3 Market Segment by System Scale & Layout

7.3.1 World LNG Cold Energy Utilization Market Size by System Scale & Layout (2021-2026)

7.3.2 World LNG Cold Energy Utilization Market Size by System Scale & Layout (2027-2032)

7.3.3 World LNG Cold Energy Utilization Market Size Market Share by System Scale & Layout (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World LNG Cold Energy Utilization Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Cryogenic Power Generation

8.2.2 Air Separation

8.2.3 Other

8.3 Market Segment by Application

8.3.1 World LNG Cold Energy Utilization Market Size by Application (2021-2026)

8.3.2 World LNG Cold Energy Utilization Market Size by Application (2027-2032)

8.3.3 World LNG Cold Energy Utilization Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 MHI Group

9.1.1 MHI Group Details

9.1.2 MHI Group Major Business

- 9.1.3 MHI Group LNG Cold Energy Utilization Product and Services
- 9.1.4 MHI Group LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 MHI Group Recent Developments/Updates
- 9.1.6 MHI Group Competitive Strengths & Weaknesses
- 9.2 Chiyoda Corporation
 - 9.2.1 Chiyoda Corporation Details
 - 9.2.2 Chiyoda Corporation Major Business
 - 9.2.3 Chiyoda Corporation LNG Cold Energy Utilization Product and Services
 - 9.2.4 Chiyoda Corporation LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Chiyoda Corporation Recent Developments/Updates
 - 9.2.6 Chiyoda Corporation Competitive Strengths & Weaknesses
- 9.3 China National Offshore Oil Corporation
 - 9.3.1 China National Offshore Oil Corporation Details
 - 9.3.2 China National Offshore Oil Corporation Major Business
 - 9.3.3 China National Offshore Oil Corporation LNG Cold Energy Utilization Product and Services
 - 9.3.4 China National Offshore Oil Corporation LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026)
 - 9.3.5 China National Offshore Oil Corporation Recent Developments/Updates
 - 9.3.6 China National Offshore Oil Corporation Competitive Strengths & Weaknesses
- 9.4 Bechtel
 - 9.4.1 Bechtel Details
 - 9.4.2 Bechtel Major Business
 - 9.4.3 Bechtel LNG Cold Energy Utilization Product and Services
 - 9.4.4 Bechtel LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Bechtel Recent Developments/Updates
 - 9.4.6 Bechtel Competitive Strengths & Weaknesses
- 9.5 ENN Natural Gas Co., Ltd.
 - 9.5.1 ENN Natural Gas Co., Ltd. Details
 - 9.5.2 ENN Natural Gas Co., Ltd. Major Business
 - 9.5.3 ENN Natural Gas Co., Ltd. LNG Cold Energy Utilization Product and Services
 - 9.5.4 ENN Natural Gas Co., Ltd. LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026)
 - 9.5.5 ENN Natural Gas Co., Ltd. Recent Developments/Updates
 - 9.5.6 ENN Natural Gas Co., Ltd. Competitive Strengths & Weaknesses
- 9.6 McDermott

- 9.6.1 McDermott Details
- 9.6.2 McDermott Major Business
- 9.6.3 McDermott LNG Cold Energy Utilization Product and Services
- 9.6.4 McDermott LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026)
- 9.6.5 McDermott Recent Developments/Updates
- 9.6.6 McDermott Competitive Strengths & Weaknesses
- 9.7 Sinopec Group
 - 9.7.1 Sinopec Group Details
 - 9.7.2 Sinopec Group Major Business
 - 9.7.3 Sinopec Group LNG Cold Energy Utilization Product and Services
 - 9.7.4 Sinopec Group LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Sinopec Group Recent Developments/Updates
 - 9.7.6 Sinopec Group Competitive Strengths & Weaknesses
- 9.8 Technip Energies
 - 9.8.1 Technip Energies Details
 - 9.8.2 Technip Energies Major Business
 - 9.8.3 Technip Energies LNG Cold Energy Utilization Product and Services
 - 9.8.4 Technip Energies LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Technip Energies Recent Developments/Updates
 - 9.8.6 Technip Energies Competitive Strengths & Weaknesses
- 9.9 Saipem
 - 9.9.1 Saipem Details
 - 9.9.2 Saipem Major Business
 - 9.9.3 Saipem LNG Cold Energy Utilization Product and Services
 - 9.9.4 Saipem LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Saipem Recent Developments/Updates
 - 9.9.6 Saipem Competitive Strengths & Weaknesses
- 9.10 JGC Holdings Corporation
 - 9.10.1 JGC Holdings Corporation Details
 - 9.10.2 JGC Holdings Corporation Major Business
 - 9.10.3 JGC Holdings Corporation LNG Cold Energy Utilization Product and Services
 - 9.10.4 JGC Holdings Corporation LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026)
 - 9.10.5 JGC Holdings Corporation Recent Developments/Updates
 - 9.10.6 JGC Holdings Corporation Competitive Strengths & Weaknesses

9.11 Daigas G&P Solution Co., Ltd.

9.11.1 Daigas G&P Solution Co., Ltd. Details

9.11.2 Daigas G&P Solution Co., Ltd. Major Business

9.11.3 Daigas G&P Solution Co., Ltd. LNG Cold Energy Utilization Product and Services

9.11.4 Daigas G&P Solution Co., Ltd. LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026)

9.11.5 Daigas G&P Solution Co., Ltd. Recent Developments/Updates

9.11.6 Daigas G&P Solution Co., Ltd. Competitive Strengths & Weaknesses

9.12 Enric (Bengbu) Compressor Co., Ltd

9.12.1 Enric (Bengbu) Compressor Co., Ltd Details

9.12.2 Enric (Bengbu) Compressor Co., Ltd Major Business

9.12.3 Enric (Bengbu) Compressor Co., Ltd LNG Cold Energy Utilization Product and Services

9.12.4 Enric (Bengbu) Compressor Co., Ltd LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026)

9.12.5 Enric (Bengbu) Compressor Co., Ltd Recent Developments/Updates

9.12.6 Enric (Bengbu) Compressor Co., Ltd Competitive Strengths & Weaknesses

9.13 GAS Solution

9.13.1 GAS Solution Details

9.13.2 GAS Solution Major Business

9.13.3 GAS Solution LNG Cold Energy Utilization Product and Services

9.13.4 GAS Solution LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026)

9.13.5 GAS Solution Recent Developments/Updates

9.13.6 GAS Solution Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 LNG Cold Energy Utilization Industry Chain

10.2 LNG Cold Energy Utilization Upstream Analysis

10.3 LNG Cold Energy Utilization Midstream Analysis

10.4 LNG Cold Energy Utilization Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World LNG Cold Energy Utilization Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World LNG Cold Energy Utilization Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World LNG Cold Energy Utilization Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World LNG Cold Energy Utilization Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World LNG Cold Energy Utilization Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World LNG Cold Energy Utilization Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World LNG Cold Energy Utilization Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World LNG Cold Energy Utilization Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World LNG Cold Energy Utilization Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key LNG Cold Energy Utilization Players in 2025

Table 12. World LNG Cold Energy Utilization Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global LNG Cold Energy Utilization Company Evaluation Quadrant

Table 14. Head Office of Key LNG Cold Energy Utilization Players

Table 15. LNG Cold Energy Utilization Market: Company Product Type Footprint

Table 16. LNG Cold Energy Utilization Market: Company Product Application Footprint

Table 17. LNG Cold Energy Utilization Mergers & Acquisitions Activity

Table 18. United States VS China LNG Cold Energy Utilization Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China LNG Cold Energy Utilization Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based LNG Cold Energy Utilization Companies, Headquarters (States, Country)

Table 21. United States Based Companies LNG Cold Energy Utilization Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies LNG Cold Energy Utilization Revenue Market Share (2021-2026)

Table 23. China Based LNG Cold Energy Utilization Companies, Headquarters (Province, Country)

Table 24. China Based Companies LNG Cold Energy Utilization Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies LNG Cold Energy Utilization Revenue Market Share (2021-2026)

Table 26. Rest of World Based LNG Cold Energy Utilization Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies LNG Cold Energy Utilization Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies LNG Cold Energy Utilization Revenue Market Share (2021-2026)

Table 29. World LNG Cold Energy Utilization Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World LNG Cold Energy Utilization Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World LNG Cold Energy Utilization Market Size by Type (2027-2032) & (USD Million)

Table 32. World LNG Cold Energy Utilization Market Size by Temperature Level, (USD Million), 2021 & 2025 & 2032

Table 33. World LNG Cold Energy Utilization Market Size Value by Temperature Level (2021-2026) & (USD Million)

Table 34. World LNG Cold Energy Utilization Market Size by Temperature Level (2027-2032) & (USD Million)

Table 35. World LNG Cold Energy Utilization Market Size by System Scale & Layout, (USD Million), 2021 & 2025 & 2032

Table 36. World LNG Cold Energy Utilization Market Size Value by System Scale & Layout (2021-2026) & (USD Million)

Table 37. World LNG Cold Energy Utilization Market Size by System Scale & Layout (2027-2032) & (USD Million)

Table 38. World LNG Cold Energy Utilization Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World LNG Cold Energy Utilization Market Size by Application (2021-2026) & (USD Million)

Table 40. World LNG Cold Energy Utilization Market Size by Application (2027-2032) & (USD Million)

Table 41. MHI Group Basic Information, Manufacturing Base and Competitors

Table 42. MHI Group Major Business

Table 43. MHI Group LNG Cold Energy Utilization Product and Services

Table 44. MHI Group LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 45. MHI Group Recent Developments/Updates

Table 46. MHI Group Competitive Strengths & Weaknesses

Table 47. Chiyoda Corporation Basic Information, Manufacturing Base and Competitors

Table 48. Chiyoda Corporation Major Business

Table 49. Chiyoda Corporation LNG Cold Energy Utilization Product and Services

Table 50. Chiyoda Corporation LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 51. Chiyoda Corporation Recent Developments/Updates

Table 52. Chiyoda Corporation Competitive Strengths & Weaknesses

Table 53. China National Offshore Oil Corporation Basic Information, Manufacturing Base and Competitors

Table 54. China National Offshore Oil Corporation Major Business

Table 55. China National Offshore Oil Corporation LNG Cold Energy Utilization Product and Services

Table 56. China National Offshore Oil Corporation LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 57. China National Offshore Oil Corporation Recent Developments/Updates

Table 58. China National Offshore Oil Corporation Competitive Strengths & Weaknesses

Table 59. Bechtel Basic Information, Manufacturing Base and Competitors

Table 60. Bechtel Major Business

Table 61. Bechtel LNG Cold Energy Utilization Product and Services

Table 62. Bechtel LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 63. Bechtel Recent Developments/Updates

Table 64. Bechtel Competitive Strengths & Weaknesses

Table 65. ENN Natural Gas Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 66. ENN Natural Gas Co., Ltd. Major Business

Table 67. ENN Natural Gas Co., Ltd. LNG Cold Energy Utilization Product and Services

Table 68. ENN Natural Gas Co., Ltd. LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 69. ENN Natural Gas Co., Ltd. Recent Developments/Updates

Table 70. ENN Natural Gas Co., Ltd. Competitive Strengths & Weaknesses

Table 71. McDermott Basic Information, Manufacturing Base and Competitors

Table 72. McDermott Major Business

Table 73. McDermott LNG Cold Energy Utilization Product and Services

Table 74. McDermott LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 75. McDermott Recent Developments/Updates

Table 76. McDermott Competitive Strengths & Weaknesses

Table 77. Sinopec Group Basic Information, Manufacturing Base and Competitors

Table 78. Sinopec Group Major Business

Table 79. Sinopec Group LNG Cold Energy Utilization Product and Services

Table 80. Sinopec Group LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 81. Sinopec Group Recent Developments/Updates

Table 82. Sinopec Group Competitive Strengths & Weaknesses

Table 83. Technip Energies Basic Information, Manufacturing Base and Competitors

Table 84. Technip Energies Major Business

Table 85. Technip Energies LNG Cold Energy Utilization Product and Services

Table 86. Technip Energies LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 87. Technip Energies Recent Developments/Updates

Table 88. Technip Energies Competitive Strengths & Weaknesses

Table 89. Saipem Basic Information, Manufacturing Base and Competitors

Table 90. Saipem Major Business

Table 91. Saipem LNG Cold Energy Utilization Product and Services

Table 92. Saipem LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 93. Saipem Recent Developments/Updates

Table 94. Saipem Competitive Strengths & Weaknesses

Table 95. JGC Holdings Corporation Basic Information, Manufacturing Base and Competitors

Table 96. JGC Holdings Corporation Major Business

Table 97. JGC Holdings Corporation LNG Cold Energy Utilization Product and Services

Table 98. JGC Holdings Corporation LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 99. JGC Holdings Corporation Recent Developments/Updates

Table 100. JGC Holdings Corporation Competitive Strengths & Weaknesses

Table 101. Daigas G&P Solution Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 102. Daigas G&P Solution Co., Ltd. Major Business

Table 103. Daigas G&P Solution Co., Ltd. LNG Cold Energy Utilization Product and

Services

Table 104. Daigas G&P Solution Co., Ltd. LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 105. Daigas G&P Solution Co., Ltd. Recent Developments/Updates

Table 106. Daigas G&P Solution Co., Ltd. Competitive Strengths & Weaknesses

Table 107. Enric (Bengbu) Compressor Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 108. Enric (Bengbu) Compressor Co., Ltd Major Business

Table 109. Enric (Bengbu) Compressor Co., Ltd LNG Cold Energy Utilization Product and Services

Table 110. Enric (Bengbu) Compressor Co., Ltd LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Enric (Bengbu) Compressor Co., Ltd Recent Developments/Updates

Table 112. Enric (Bengbu) Compressor Co., Ltd Competitive Strengths & Weaknesses

Table 113. GAS Solution Basic Information, Manufacturing Base and Competitors

Table 114. GAS Solution Major Business

Table 115. GAS Solution LNG Cold Energy Utilization Product and Services

Table 116. GAS Solution LNG Cold Energy Utilization Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. GAS Solution Recent Developments/Updates

Table 118. GAS Solution Competitive Strengths & Weaknesses

Table 119. Global Key Players of LNG Cold Energy Utilization Upstream (Raw Materials)

Table 120. Global LNG Cold Energy Utilization Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. LNG Cold Energy Utilization Picture

Figure 2. World LNG Cold Energy Utilization Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World LNG Cold Energy Utilization Total Revenue (2021-2032) & (USD Million)

Figure 4. World LNG Cold Energy Utilization Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World LNG Cold Energy Utilization Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company LNG Cold Energy Utilization Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company LNG Cold Energy Utilization Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company LNG Cold Energy Utilization Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company LNG Cold Energy Utilization Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company LNG Cold Energy Utilization Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company LNG Cold Energy Utilization Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company LNG Cold Energy Utilization Revenue (2021-2032) & (USD Million)

Figure 13. LNG Cold Energy Utilization Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World LNG Cold Energy Utilization Consumption Value (2021-2032) & (USD Million)

Figure 16. World LNG Cold Energy Utilization Consumption Value Market Share by Region (2021-2032)

Figure 17. United States LNG Cold Energy Utilization Consumption Value (2021-2032) & (USD Million)

Figure 18. China LNG Cold Energy Utilization Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe LNG Cold Energy Utilization Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan LNG Cold Energy Utilization Consumption Value (2021-2032) & (USD Million)

Figure 21. South Korea LNG Cold Energy Utilization Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN LNG Cold Energy Utilization Consumption Value (2021-2032) & (USD Million)

Figure 23. India LNG Cold Energy Utilization Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of LNG Cold Energy Utilization by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for LNG Cold Energy Utilization Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for LNG Cold Energy Utilization Markets in 2025

Figure 27. United States VS China: LNG Cold Energy Utilization Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: LNG Cold Energy Utilization Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World LNG Cold Energy Utilization Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World LNG Cold Energy Utilization Market Size Market Share by Type in 2025

Figure 31. Direct Utilization

Figure 32. Indirect Utilization

Figure 33. Others

Figure 34. World LNG Cold Energy Utilization Market Size Market Share by Type (2021-2032)

Figure 35. World LNG Cold Energy Utilization Market Size by Temperature Level, (USD Million), 2021 & 2025 & 2032

Figure 36. World LNG Cold Energy Utilization Market Size Market Share by Temperature Level in 2025

Figure 37. High?grade Cold Energy Utilization

Figure 38. Medium?grade Cold Energy Utilization

Figure 39. Low?grade Cold Energy Utilization

Figure 40. World LNG Cold Energy Utilization Market Size Market Share by Temperature Level (2021-2032)

Figure 41. World LNG Cold Energy Utilization Market Size by System Scale & Layout, (USD Million), 2021 & 2025 & 2032

Figure 42. World LNG Cold Energy Utilization Market Size Market Share by System

Scale & Layout in 2025

Figure 43. Large-scale Integrated Utilization

Figure 44. Distributed Cold Energy Supply

Figure 45. Modular/Skid-mounted Cold Energy System

Figure 46. World LNG Cold Energy Utilization Market Size Market Share by System Scale & Layout (2021-2032)

Figure 47. World LNG Cold Energy Utilization Market Size by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World LNG Cold Energy Utilization Market Size Market Share by Application in 2025

Figure 49. Cryogenic Power Generation

Figure 50. Air Separation

Figure 51. Other

Figure 52. World LNG Cold Energy Utilization Market Size Market Share by Application (2021-2032)

Figure 53. LNG Cold Energy Utilization Industrial Chain

Figure 54. Methodology

Figure 55. Research Process and Data Source

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