

# Global LM Guide for Industrial Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global LM Guide for Industrial Robots market size was valued at US\$ 437 million in 2025 and is forecast to a readjusted size of US\$ 752 million by 2032 with a CAGR of 8.1% during review period.

LM Guide for Industrial Robots utilizes recirculating balls or rollers between a rail and a sliding block to provide smooth, high-rigidity, low-friction linear guidance for robot axes, critical for ensuring positional accuracy, repeatability, and load-bearing capacity in joints and linear actuators.

The chain originates upstream with raw material suppliers (specialty steel, aluminum, engineering plastics) and producers of core parts like precision balls/rollers, seals, and end caps; moves to midstream LM Guide manufacturers who specialize in precision grinding, heat treatment, and assembly of rails and blocks; and flows downstream to industrial robot OEMs and system integrators who incorporate these guides into robot joints, linear modules, and seventh-axis tracks for final sale to automotive, electronics, and logistics end-users.

Current projects include capacity expansion for high-precision guides at major Japanese and German suppliers, new production lines for compact guides targeting collaborative robots in China and Southeast Asia, and dedicated facilities for heavy-load roller guides serving large gantry logistics robots, alongside planned R&D centers focused on next-generation integrated motor-guide units and corrosion-resistant guides for harsh environment robots in food and chemical industries.

2025 Global Market Sales Volume: 8.5 million units. Average Global Market Price: \$50

per unit. Market Average Gross Profit Margin: 32%.

This report is a detailed and comprehensive analysis for global LM Guide for Industrial Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global LM Guide for Industrial Robots market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global LM Guide for Industrial Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global LM Guide for Industrial Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global LM Guide for Industrial Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for LM Guide for Industrial Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global LM Guide for Industrial Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include THK, Hiwin, IKO, Schaeffler, NSK, Bosch Rexroth, PMI, Schneeberger, Timken Company, TBI MOTION, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

## **Market Segmentation**

LM Guide for Industrial Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Ball Bearing Linear Guides

Roller Bearing Linear Guides

### Market segment by Size ?

?12 MM

13-24 MM

25-54 MM

55-65 MM

>65 MM

### Market segment by Preload Classification

Preload No Gap

Light Preload

Medium Preload

Heavy Preload

## Market segment by Application

Articulated Robot

SCARA Robot

Gantry Robot

Collaborative Robot (Cobot)

Others

## Major players covered

THK

Hiwin

IKO

Schaeffler

NSK

Bosch Rexroth

PMI

Schneeberger

Timken Company

TBI MOTION

## Market segment by region, regional analysis covers

*Global LM Guide for Industrial Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to...*

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe LM Guide for Industrial Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of LM Guide for Industrial Robots, with price, sales quantity, revenue, and global market share of LM Guide for Industrial Robots from 2021 to 2026.

Chapter 3, the LM Guide for Industrial Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the LM Guide for Industrial Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and LM Guide for Industrial Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of LM Guide for Industrial Robots.

Chapter 14 and 15, to describe LM Guide for Industrial Robots sales channel,

distributors, customers, research findings and conclusion.

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