

Global LLM Observability and RAG Evaluation Platforms Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G82CF2A17B88EN.html>

Date: July 2026

Pages: 137

Price: US\$ 3,480.00 (Single User License)

ID: G82CF2A17B88EN

Abstracts

According to our (Global Info Research) latest study, the global LLM Observability and RAG Evaluation Platforms market size was valued at US\$ 1203 million in 2025 and is forecast to a readjusted size of US\$ 2271 million by 2032 with a CAGR of 8.9% during review period.

The LLM observability and RAG evaluation platform is a software solution designed for large language model (LLM) applications, enterprise knowledge-base Q&A systems, and AI agent systems. Through features such as end-to-end invocation chain tracing, prompt and dataset version management, response quality scoring, RAG recall and faithfulness assessment, cost/latency monitoring, and real-time alerts, the platform helps developers detect hallucinations, performance degradation, model drift, and cost anomalies in production environments. Overall, the market is evolving from simple development and debugging tools into infrastructure for enterprise AI application operations and maintenance (AIOps); the combined gross margin for SaaS subscriptions, on-premise deployments, and premium evaluation services is projected to be approximately 60%?80%.

This report is a detailed and comprehensive analysis for global LLM Observability and RAG Evaluation Platforms market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global LLM Observability and RAG Evaluation Platforms market size and forecasts, in consumption value (\$ Million), 2021-2032

Global LLM Observability and RAG Evaluation Platforms market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global LLM Observability and RAG Evaluation Platforms market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global LLM Observability and RAG Evaluation Platforms market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for LLM Observability and RAG Evaluation Platforms

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global LLM Observability and RAG Evaluation Platforms market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Microsoft, Amazon Web Services, Google Cloud, Datadog, IBM, Dynatrace, Cisco Splunk, New Relic, Elastic, LangChain, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

LLM Observability and RAG Evaluation Platforms market is split by Type and by

Global LLM Observability and RAG Evaluation Platforms Market 2026 by Company, Regions, Type and Application, F...

Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

SaaS Observability Platform

Self-hosted/Open-source Tooling

Cloud-native AI Monitoring

Managed Evaluation Service

Other

Market segment by Technology

Trace-based Monitoring

RAG Evaluation Metrics

Cost & Token Analytics

Prompt/Dataset Versioning

Other

Market segment by Functional Category

Hallucination Detection

Latency & Cost Monitoring

Regression Testing

Safety Evaluation

Other

Market segment by Application

AI Application Developers

Enterprise Knowledge Bases

Contact Centers

BFSI

Healthcare

Manufacturing

Other

Market segment by players, this report covers

Microsoft

Amazon Web Services

Google Cloud

Datadog

IBM

Dynatrace

Cisco Splunk

New Relic

Elastic

LangChain

Arize AI

Grafana Labs

Honeycomb

WhyLabs

Alibaba Cloud

Huawei Cloud

Tencent Cloud

Fujitsu

NTT DATA

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe LLM Observability and RAG Evaluation Platforms product

scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of LLM Observability and RAG Evaluation Platforms, with revenue, gross margin, and global market share of LLM Observability and RAG Evaluation Platforms from 2021 to 2026.

Chapter 3, the LLM Observability and RAG Evaluation Platforms competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and LLM Observability and RAG Evaluation Platforms market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of LLM Observability and RAG Evaluation Platforms.

Chapter 13, to describe LLM Observability and RAG Evaluation Platforms research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of LLM Observability and RAG Evaluation Platforms by Type

1.3.1 Overview: Global LLM Observability and RAG Evaluation Platforms Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Type in 2025

1.3.3 SaaS Observability Platform

1.3.4 Self-hosted/Open-source Tooling

1.3.5 Cloud-native AI Monitoring

1.3.6 Managed Evaluation Service

1.3.7 Other

1.4 Classification of LLM Observability and RAG Evaluation Platforms by Technology

1.4.1 Overview: Global LLM Observability and RAG Evaluation Platforms Market Size by Technology: 2021 Versus 2025 Versus 2032

1.4.2 Global LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Technology in 2025

1.4.3 Trace-based Monitoring

1.4.4 RAG Evaluation Metrics

1.4.5 Cost & Token Analytics

1.4.6 Prompt/Dataset Versioning

1.4.7 Other

1.5 Classification of LLM Observability and RAG Evaluation Platforms by Functional Category

1.5.1 Overview: Global LLM Observability and RAG Evaluation Platforms Market Size by Functional Category: 2021 Versus 2025 Versus 2032

1.5.2 Global LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Functional Category in 2025

1.5.3 Hallucination Detection

1.5.4 Latency & Cost Monitoring

1.5.5 Regression Testing

1.5.6 Safety Evaluation

1.5.7 Other

1.6 Global LLM Observability and RAG Evaluation Platforms Market by Application

1.6.1 Overview: Global LLM Observability and RAG Evaluation Platforms Market Size

by Application: 2021 Versus 2025 Versus 2032

1.6.2 AI Application Developers

1.6.3 Enterprise Knowledge Bases

1.6.4 Contact Centers

1.6.5 BFSI

1.6.6 Healthcare

1.6.7 Manufacturing

1.6.8 Other

1.7 Global LLM Observability and RAG Evaluation Platforms Market Size & Forecast

1.8 Global LLM Observability and RAG Evaluation Platforms Market Size and Forecast by Region

1.8.1 Global LLM Observability and RAG Evaluation Platforms Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global LLM Observability and RAG Evaluation Platforms Market Size by Region, (2021-2032)

1.8.3 North America LLM Observability and RAG Evaluation Platforms Market Size and Prospect (2021-2032)

1.8.4 Europe LLM Observability and RAG Evaluation Platforms Market Size and Prospect (2021-2032)

1.8.5 Asia-Pacific LLM Observability and RAG Evaluation Platforms Market Size and Prospect (2021-2032)

1.8.6 South America LLM Observability and RAG Evaluation Platforms Market Size and Prospect (2021-2032)

1.8.7 Middle East & Africa LLM Observability and RAG Evaluation Platforms Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Microsoft

2.1.1 Microsoft Details

2.1.2 Microsoft Major Business

2.1.3 Microsoft LLM Observability and RAG Evaluation Platforms Product and Solutions

2.1.4 Microsoft LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Microsoft Recent Developments and Future Plans

2.2 Amazon Web Services

2.2.1 Amazon Web Services Details

2.2.2 Amazon Web Services Major Business

2.2.3 Amazon Web Services LLM Observability and RAG Evaluation Platforms Product and Solutions

2.2.4 Amazon Web Services LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Amazon Web Services Recent Developments and Future Plans

2.3 Google Cloud

2.3.1 Google Cloud Details

2.3.2 Google Cloud Major Business

2.3.3 Google Cloud LLM Observability and RAG Evaluation Platforms Product and Solutions

2.3.4 Google Cloud LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Google Cloud Recent Developments and Future Plans

2.4 Datadog

2.4.1 Datadog Details

2.4.2 Datadog Major Business

2.4.3 Datadog LLM Observability and RAG Evaluation Platforms Product and Solutions

2.4.4 Datadog LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Datadog Recent Developments and Future Plans

2.5 IBM

2.5.1 IBM Details

2.5.2 IBM Major Business

2.5.3 IBM LLM Observability and RAG Evaluation Platforms Product and Solutions

2.5.4 IBM LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 IBM Recent Developments and Future Plans

2.6 Dynatrace

2.6.1 Dynatrace Details

2.6.2 Dynatrace Major Business

2.6.3 Dynatrace LLM Observability and RAG Evaluation Platforms Product and Solutions

2.6.4 Dynatrace LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Dynatrace Recent Developments and Future Plans

2.7 Cisco Splunk

2.7.1 Cisco Splunk Details

2.7.2 Cisco Splunk Major Business

2.7.3 Cisco Splunk LLM Observability and RAG Evaluation Platforms Product and Solutions

2.7.4 Cisco Splunk LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Cisco Splunk Recent Developments and Future Plans

2.8 New Relic

2.8.1 New Relic Details

2.8.2 New Relic Major Business

2.8.3 New Relic LLM Observability and RAG Evaluation Platforms Product and Solutions

2.8.4 New Relic LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 New Relic Recent Developments and Future Plans

2.9 Elastic

2.9.1 Elastic Details

2.9.2 Elastic Major Business

2.9.3 Elastic LLM Observability and RAG Evaluation Platforms Product and Solutions

2.9.4 Elastic LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Elastic Recent Developments and Future Plans

2.10 LangChain

2.10.1 LangChain Details

2.10.2 LangChain Major Business

2.10.3 LangChain LLM Observability and RAG Evaluation Platforms Product and Solutions

2.10.4 LangChain LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 LangChain Recent Developments and Future Plans

2.11 Arize AI

2.11.1 Arize AI Details

2.11.2 Arize AI Major Business

2.11.3 Arize AI LLM Observability and RAG Evaluation Platforms Product and Solutions

2.11.4 Arize AI LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Arize AI Recent Developments and Future Plans

2.12 Grafana Labs

2.12.1 Grafana Labs Details

2.12.2 Grafana Labs Major Business

2.12.3 Grafana Labs LLM Observability and RAG Evaluation Platforms Product and Solutions

2.12.4 Grafana Labs LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Grafana Labs Recent Developments and Future Plans

2.13 Honeycomb

2.13.1 Honeycomb Details

2.13.2 Honeycomb Major Business

2.13.3 Honeycomb LLM Observability and RAG Evaluation Platforms Product and Solutions

2.13.4 Honeycomb LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Honeycomb Recent Developments and Future Plans

2.14 WhyLabs

2.14.1 WhyLabs Details

2.14.2 WhyLabs Major Business

2.14.3 WhyLabs LLM Observability and RAG Evaluation Platforms Product and Solutions

2.14.4 WhyLabs LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 WhyLabs Recent Developments and Future Plans

2.15 Alibaba Cloud

2.15.1 Alibaba Cloud Details

2.15.2 Alibaba Cloud Major Business

2.15.3 Alibaba Cloud LLM Observability and RAG Evaluation Platforms Product and Solutions

2.15.4 Alibaba Cloud LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Alibaba Cloud Recent Developments and Future Plans

2.16 Huawei Cloud

2.16.1 Huawei Cloud Details

2.16.2 Huawei Cloud Major Business

2.16.3 Huawei Cloud LLM Observability and RAG Evaluation Platforms Product and Solutions

2.16.4 Huawei Cloud LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Huawei Cloud Recent Developments and Future Plans

2.17 Tencent Cloud

2.17.1 Tencent Cloud Details

- 2.17.2 Tencent Cloud Major Business
- 2.17.3 Tencent Cloud LLM Observability and RAG Evaluation Platforms Product and Solutions
- 2.17.4 Tencent Cloud LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)
- 2.17.5 Tencent Cloud Recent Developments and Future Plans
- 2.18 Fujitsu
 - 2.18.1 Fujitsu Details
 - 2.18.2 Fujitsu Major Business
 - 2.18.3 Fujitsu LLM Observability and RAG Evaluation Platforms Product and Solutions
 - 2.18.4 Fujitsu LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 Fujitsu Recent Developments and Future Plans
- 2.19 NTT DATA
 - 2.19.1 NTT DATA Details
 - 2.19.2 NTT DATA Major Business
 - 2.19.3 NTT DATA LLM Observability and RAG Evaluation Platforms Product and Solutions
 - 2.19.4 NTT DATA LLM Observability and RAG Evaluation Platforms Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 NTT DATA Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global LLM Observability and RAG Evaluation Platforms Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of LLM Observability and RAG Evaluation Platforms by Company Revenue
 - 3.2.2 Top 3 LLM Observability and RAG Evaluation Platforms Players Market Share in 2025
 - 3.2.3 Top 6 LLM Observability and RAG Evaluation Platforms Players Market Share in 2025
- 3.3 LLM Observability and RAG Evaluation Platforms Market: Overall Company Footprint Analysis
 - 3.3.1 LLM Observability and RAG Evaluation Platforms Market: Region Footprint
 - 3.3.2 LLM Observability and RAG Evaluation Platforms Market: Company Product Type Footprint
 - 3.3.3 LLM Observability and RAG Evaluation Platforms Market: Company Product

Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global LLM Observability and RAG Evaluation Platforms Consumption Value and Market Share by Type (2021-2026)

4.2 Global LLM Observability and RAG Evaluation Platforms Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Application (2021-2026)

5.2 Global LLM Observability and RAG Evaluation Platforms Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America LLM Observability and RAG Evaluation Platforms Consumption Value by Type (2021-2032)

6.2 North America LLM Observability and RAG Evaluation Platforms Market Size by Application (2021-2032)

6.3 North America LLM Observability and RAG Evaluation Platforms Market Size by Country

6.3.1 North America LLM Observability and RAG Evaluation Platforms Consumption Value by Country (2021-2032)

6.3.2 United States LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

6.3.3 Canada LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

6.3.4 Mexico LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe LLM Observability and RAG Evaluation Platforms Consumption Value by Type (2021-2032)

7.2 Europe LLM Observability and RAG Evaluation Platforms Consumption Value by Application (2021-2032)

7.3 Europe LLM Observability and RAG Evaluation Platforms Market Size by Country

7.3.1 Europe LLM Observability and RAG Evaluation Platforms Consumption Value by Country (2021-2032)

7.3.2 Germany LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

7.3.3 France LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

7.3.4 United Kingdom LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

7.3.5 Russia LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

7.3.6 Italy LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific LLM Observability and RAG Evaluation Platforms Consumption Value by Type (2021-2032)

8.2 Asia-Pacific LLM Observability and RAG Evaluation Platforms Consumption Value by Application (2021-2032)

8.3 Asia-Pacific LLM Observability and RAG Evaluation Platforms Market Size by Region

8.3.1 Asia-Pacific LLM Observability and RAG Evaluation Platforms Consumption Value by Region (2021-2032)

8.3.2 China LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

8.3.3 Japan LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

8.3.4 South Korea LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

8.3.5 India LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

8.3.7 Australia LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America LLM Observability and RAG Evaluation Platforms Consumption Value by Type (2021-2032)

9.2 South America LLM Observability and RAG Evaluation Platforms Consumption Value by Application (2021-2032)

9.3 South America LLM Observability and RAG Evaluation Platforms Market Size by Country

9.3.1 South America LLM Observability and RAG Evaluation Platforms Consumption Value by Country (2021-2032)

9.3.2 Brazil LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

9.3.3 Argentina LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa LLM Observability and RAG Evaluation Platforms Consumption Value by Type (2021-2032)

10.2 Middle East & Africa LLM Observability and RAG Evaluation Platforms Consumption Value by Application (2021-2032)

10.3 Middle East & Africa LLM Observability and RAG Evaluation Platforms Market Size by Country

10.3.1 Middle East & Africa LLM Observability and RAG Evaluation Platforms Consumption Value by Country (2021-2032)

10.3.2 Turkey LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

10.3.4 UAE LLM Observability and RAG Evaluation Platforms Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 LLM Observability and RAG Evaluation Platforms Market Drivers

11.2 LLM Observability and RAG Evaluation Platforms Market Restraints

11.3 LLM Observability and RAG Evaluation Platforms Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 LLM Observability and RAG Evaluation Platforms Industry Chain

12.2 LLM Observability and RAG Evaluation Platforms Upstream Analysis

12.3 LLM Observability and RAG Evaluation Platforms Midstream Analysis

12.4 LLM Observability and RAG Evaluation Platforms Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global LLM Observability and RAG Evaluation Platforms Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global LLM Observability and RAG Evaluation Platforms Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 3. Global LLM Observability and RAG Evaluation Platforms Consumption Value by Functional Category, (USD Million), 2021 & 2025 & 2032

Table 4. Global LLM Observability and RAG Evaluation Platforms Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global LLM Observability and RAG Evaluation Platforms Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global LLM Observability and RAG Evaluation Platforms Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Microsoft Company Information, Head Office, and Major Competitors

Table 8. Microsoft Major Business

Table 9. Microsoft LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 10. Microsoft LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Microsoft Recent Developments and Future Plans

Table 12. Amazon Web Services Company Information, Head Office, and Major Competitors

Table 13. Amazon Web Services Major Business

Table 14. Amazon Web Services LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 15. Amazon Web Services LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Amazon Web Services Recent Developments and Future Plans

Table 17. Google Cloud Company Information, Head Office, and Major Competitors

Table 18. Google Cloud Major Business

Table 19. Google Cloud LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 20. Google Cloud LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Datadog Company Information, Head Office, and Major Competitors

Table 22. Datadog Major Business

Table 23. Datadog LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 24. Datadog LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Datadog Recent Developments and Future Plans

Table 26. IBM Company Information, Head Office, and Major Competitors

Table 27. IBM Major Business

Table 28. IBM LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 29. IBM LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. IBM Recent Developments and Future Plans

Table 31. Dynatrace Company Information, Head Office, and Major Competitors

Table 32. Dynatrace Major Business

Table 33. Dynatrace LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 34. Dynatrace LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Dynatrace Recent Developments and Future Plans

Table 36. Cisco Splunk Company Information, Head Office, and Major Competitors

Table 37. Cisco Splunk Major Business

Table 38. Cisco Splunk LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 39. Cisco Splunk LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Cisco Splunk Recent Developments and Future Plans

Table 41. New Relic Company Information, Head Office, and Major Competitors

Table 42. New Relic Major Business

Table 43. New Relic LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 44. New Relic LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. New Relic Recent Developments and Future Plans

Table 46. Elastic Company Information, Head Office, and Major Competitors

Table 47. Elastic Major Business

Table 48. Elastic LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 49. Elastic LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Elastic Recent Developments and Future Plans

Table 51. LangChain Company Information, Head Office, and Major Competitors

Table 52. LangChain Major Business

Table 53. LangChain LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 54. LangChain LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. LangChain Recent Developments and Future Plans

Table 56. Arize AI Company Information, Head Office, and Major Competitors

Table 57. Arize AI Major Business

Table 58. Arize AI LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 59. Arize AI LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Arize AI Recent Developments and Future Plans

Table 61. Grafana Labs Company Information, Head Office, and Major Competitors

Table 62. Grafana Labs Major Business

Table 63. Grafana Labs LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 64. Grafana Labs LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Grafana Labs Recent Developments and Future Plans

Table 66. Honeycomb Company Information, Head Office, and Major Competitors

Table 67. Honeycomb Major Business

Table 68. Honeycomb LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 69. Honeycomb LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Honeycomb Recent Developments and Future Plans

Table 71. WhyLabs Company Information, Head Office, and Major Competitors

Table 72. WhyLabs Major Business

Table 73. WhyLabs LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 74. WhyLabs LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. WhyLabs Recent Developments and Future Plans

Table 76. Alibaba Cloud Company Information, Head Office, and Major Competitors

Table 77. Alibaba Cloud Major Business

Table 78. Alibaba Cloud LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 79. Alibaba Cloud LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. Alibaba Cloud Recent Developments and Future Plans

Table 81. Huawei Cloud Company Information, Head Office, and Major Competitors

Table 82. Huawei Cloud Major Business

Table 83. Huawei Cloud LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 84. Huawei Cloud LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Huawei Cloud Recent Developments and Future Plans

Table 86. Tencent Cloud Company Information, Head Office, and Major Competitors

Table 87. Tencent Cloud Major Business

Table 88. Tencent Cloud LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 89. Tencent Cloud LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Tencent Cloud Recent Developments and Future Plans

Table 91. Fujitsu Company Information, Head Office, and Major Competitors

Table 92. Fujitsu Major Business

Table 93. Fujitsu LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 94. Fujitsu LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Fujitsu Recent Developments and Future Plans

Table 96. NTT DATA Company Information, Head Office, and Major Competitors

Table 97. NTT DATA Major Business

Table 98. NTT DATA LLM Observability and RAG Evaluation Platforms Product and Solutions

Table 99. NTT DATA LLM Observability and RAG Evaluation Platforms Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 100. NTT DATA Recent Developments and Future Plans

Table 101. Global LLM Observability and RAG Evaluation Platforms Revenue (USD Million) by Players (2021-2026)

Table 102. Global LLM Observability and RAG Evaluation Platforms Revenue Share by Players (2021-2026)

Table 103. Breakdown of LLM Observability and RAG Evaluation Platforms by Company Type (Tier 1, Tier 2, and Tier 3)

Table 104. Market Position of Players in LLM Observability and RAG Evaluation Platforms, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 105. Head Office of Key LLM Observability and RAG Evaluation Platforms Players

Table 106. LLM Observability and RAG Evaluation Platforms Market: Company Product Type Footprint

Table 107. LLM Observability and RAG Evaluation Platforms Market: Company Product Application Footprint

Table 108. LLM Observability and RAG Evaluation Platforms New Market Entrants and Barriers to Market Entry

Table 109. LLM Observability and RAG Evaluation Platforms Mergers, Acquisition, Agreements, and Collaborations

Table 110. Global LLM Observability and RAG Evaluation Platforms Consumption Value (USD Million) by Type (2021-2026)

Table 111. Global LLM Observability and RAG Evaluation Platforms Consumption Value Share by Type (2021-2026)

Table 112. Global LLM Observability and RAG Evaluation Platforms Consumption Value Forecast by Type (2027-2032)

Table 113. Global LLM Observability and RAG Evaluation Platforms Consumption Value by Application (2021-2026)

Table 114. Global LLM Observability and RAG Evaluation Platforms Consumption Value Forecast by Application (2027-2032)

Table 115. North America LLM Observability and RAG Evaluation Platforms Consumption Value by Type (2021-2026) & (USD Million)

Table 116. North America LLM Observability and RAG Evaluation Platforms Consumption Value by Type (2027-2032) & (USD Million)

Table 117. North America LLM Observability and RAG Evaluation Platforms Consumption Value by Application (2021-2026) & (USD Million)

Table 118. North America LLM Observability and RAG Evaluation Platforms Consumption Value by Application (2027-2032) & (USD Million)

Table 119. North America LLM Observability and RAG Evaluation Platforms Consumption Value by Country (2021-2026) & (USD Million)

Table 120. North America LLM Observability and RAG Evaluation Platforms Consumption Value by Country (2027-2032) & (USD Million)

Table 121. Europe LLM Observability and RAG Evaluation Platforms Consumption Value by Type (2021-2026) & (USD Million)

Table 122. Europe LLM Observability and RAG Evaluation Platforms Consumption Value by Type (2027-2032) & (USD Million)

Table 123. Europe LLM Observability and RAG Evaluation Platforms Consumption Value by Application (2021-2026) & (USD Million)

Table 124. Europe LLM Observability and RAG Evaluation Platforms Consumption

Value by Application (2027-2032) & (USD Million)

Table 125. Europe LLM Observability and RAG Evaluation Platforms Consumption

Value by Country (2021-2026) & (USD Million)

Table 126. Europe LLM Observability and RAG Evaluation Platforms Consumption

Value by Country (2027-2032) & (USD Million)

Table 127. Asia-Pacific LLM Observability and RAG Evaluation Platforms Consumption

Value by Type (2021-2026) & (USD Million)

Table 128. Asia-Pacific LLM Observability and RAG Evaluation Platforms Consumption

Value by Type (2027-2032) & (USD Million)

Table 129. Asia-Pacific LLM Observability and RAG Evaluation Platforms Consumption

Value by Application (2021-2026) & (USD Million)

Table 130. Asia-Pacific LLM Observability and RAG Evaluation Platforms Consumption

Value by Application (2027-2032) & (USD Million)

Table 131. Asia-Pacific LLM Observability and RAG Evaluation Platforms Consumption

Value by Region (2021-2026) & (USD Million)

Table 132. Asia-Pacific LLM Observability and RAG Evaluation Platforms Consumption

Value by Region (2027-2032) & (USD Million)

Table 133. South America LLM Observability and RAG Evaluation Platforms

Consumption Value by Type (2021-2026) & (USD Million)

Table 134. South America LLM Observability and RAG Evaluation Platforms

Consumption Value by Type (2027-2032) & (USD Million)

Table 135. South America LLM Observability and RAG Evaluation Platforms

Consumption Value by Application (2021-2026) & (USD Million)

Table 136. South America LLM Observability and RAG Evaluation Platforms

Consumption Value by Application (2027-2032) & (USD Million)

Table 137. South America LLM Observability and RAG Evaluation Platforms

Consumption Value by Country (2021-2026) & (USD Million)

Table 138. South America LLM Observability and RAG Evaluation Platforms

Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Middle East & Africa LLM Observability and RAG Evaluation Platforms

Consumption Value by Type (2021-2026) & (USD Million)

Table 140. Middle East & Africa LLM Observability and RAG Evaluation Platforms

Consumption Value by Type (2027-2032) & (USD Million)

Table 141. Middle East & Africa LLM Observability and RAG Evaluation Platforms

Consumption Value by Application (2021-2026) & (USD Million)

Table 142. Middle East & Africa LLM Observability and RAG Evaluation Platforms

Consumption Value by Application (2027-2032) & (USD Million)

Table 143. Middle East & Africa LLM Observability and RAG Evaluation Platforms

Consumption Value by Country (2021-2026) & (USD Million)

Table 144. Middle East & Africa LLM Observability and RAG Evaluation Platforms
Consumption Value by Country (2027-2032) & (USD Million)

Table 145. Global Key Players of LLM Observability and RAG Evaluation Platforms
Upstream (Raw Materials)

Table 146. Global LLM Observability and RAG Evaluation Platforms Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. LLM Observability and RAG Evaluation Platforms Picture
- Figure 2. Global LLM Observability and RAG Evaluation Platforms Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Type in 2025
- Figure 4. SaaS Observability Platform
- Figure 5. Self-hosted/Open-source Tooling
- Figure 6. Cloud-native AI Monitoring
- Figure 7. Managed Evaluation Service
- Figure 8. Other
- Figure 9. Global LLM Observability and RAG Evaluation Platforms Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032
- Figure 10. Global LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Technology in 2025
- Figure 11. Trace-based Monitoring
- Figure 12. RAG Evaluation Metrics
- Figure 13. Cost & Token Analytics
- Figure 14. Prompt/Dataset Versioning
- Figure 15. Other
- Figure 16. Global LLM Observability and RAG Evaluation Platforms Consumption Value by Functional Category, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Functional Category in 2025
- Figure 18. Hallucination Detection
- Figure 19. Latency & Cost Monitoring
- Figure 20. Regression Testing
- Figure 21. Safety Evaluation
- Figure 22. Other
- Figure 23. Global LLM Observability and RAG Evaluation Platforms Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 24. LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Application in 2025
- Figure 25. AI Application Developers Picture
- Figure 26. Enterprise Knowledge Bases Picture
- Figure 27. Contact Centers Picture

Figure 28. BFSI Picture

Figure 29. Healthcare Picture

Figure 30. Manufacturing Picture

Figure 31. Other Picture

Figure 32. Global LLM Observability and RAG Evaluation Platforms Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 33. Global LLM Observability and RAG Evaluation Platforms Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 34. Global Market LLM Observability and RAG Evaluation Platforms Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 35. Global LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Region (2021-2032)

Figure 36. Global LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Region in 2025

Figure 37. North America LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 38. Europe LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 39. Asia-Pacific LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 40. South America LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 41. Middle East & Africa LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 42. Company Three Recent Developments and Future Plans

Figure 43. Global LLM Observability and RAG Evaluation Platforms Revenue Share by Players in 2025

Figure 44. LLM Observability and RAG Evaluation Platforms Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 45. Market Share of LLM Observability and RAG Evaluation Platforms by Player Revenue in 2025

Figure 46. Top 3 LLM Observability and RAG Evaluation Platforms Players Market Share in 2025

Figure 47. Top 6 LLM Observability and RAG Evaluation Platforms Players Market Share in 2025

Figure 48. Global LLM Observability and RAG Evaluation Platforms Consumption Value Share by Type (2021-2026)

Figure 49. Global LLM Observability and RAG Evaluation Platforms Market Share Forecast by Type (2027-2032)

Figure 50. Global LLM Observability and RAG Evaluation Platforms Consumption Value Share by Application (2021-2026)

Figure 51. Global LLM Observability and RAG Evaluation Platforms Market Share Forecast by Application (2027-2032)

Figure 52. North America LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Type (2021-2032)

Figure 53. North America LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Application (2021-2032)

Figure 54. North America LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Country (2021-2032)

Figure 55. United States LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 56. Canada LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 57. Mexico LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 58. Europe LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Type (2021-2032)

Figure 59. Europe LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Application (2021-2032)

Figure 60. Europe LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Country (2021-2032)

Figure 61. Germany LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 62. France LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 63. United Kingdom LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 64. Russia LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 65. Italy LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 66. Asia-Pacific LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Type (2021-2032)

Figure 67. Asia-Pacific LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Application (2021-2032)

Figure 68. Asia-Pacific LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Region (2021-2032)

Figure 69. China LLM Observability and RAG Evaluation Platforms Consumption Value

(2021-2032) & (USD Million)

Figure 70. Japan LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 71. South Korea LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 72. India LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 73. Southeast Asia LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 74. Australia LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 75. South America LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Type (2021-2032)

Figure 76. South America LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Application (2021-2032)

Figure 77. South America LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Country (2021-2032)

Figure 78. Brazil LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 79. Argentina LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 80. Middle East & Africa LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Type (2021-2032)

Figure 81. Middle East & Africa LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Application (2021-2032)

Figure 82. Middle East & Africa LLM Observability and RAG Evaluation Platforms Consumption Value Market Share by Country (2021-2032)

Figure 83. Turkey LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 84. Saudi Arabia LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 85. UAE LLM Observability and RAG Evaluation Platforms Consumption Value (2021-2032) & (USD Million)

Figure 86. LLM Observability and RAG Evaluation Platforms Market Drivers

Figure 87. LLM Observability and RAG Evaluation Platforms Market Restraints

Figure 88. LLM Observability and RAG Evaluation Platforms Market Trends

Figure 89. Porters Five Forces Analysis

Figure 90. LLM Observability and RAG Evaluation Platforms Industrial Chain

Figure 91. Methodology

Figure 92. Research Process and Data Source

I would like to order

Product name: Global LLM Observability and RAG Evaluation Platforms Market 2026 by Company, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/G82CF2A17B88EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G82CF2A17B88EN.html>