

# Global Livestock Virtual Fencing System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Livestock Virtual Fencing System market size was valued at US\$ 2223 million in 2025 and is forecast to a readjusted size of US\$ 3195 million by 2032 with a CAGR of 5.3% during review period.

In 2025, global Livestock Virtual Fencing System production reached approximately 12 million and average \$180, gross margin 60%.

A Livestock Virtual Fencing System is an advanced precision livestock farming (PLF) solution that leverages Global Navigation Satellite Systems (GNSS), cellular/LPWAN (e.g., LoRa) communications, and Internet of Things (IoT) technologies to contain and manage grazing animals without physical barriers. The system typically consists of GPS-enabled smart collars or ear tags, communication gateways, and a cloud-based management platform. Ranchers can draw dynamic 'invisible boundaries' (geofences) via a digital map on a smartphone or computer interface. When an animal approaches the virtual perimeter, the wearable device emits an auditory cue as a warning; if the animal continues forward, it receives a brief, benign electrostatic pulse compliant with animal welfare standards, prompting it to turn back. By eliminating the need for physical wire fencing, this technology dramatically reduces labor and material costs over rugged terrain while enabling precise rotational grazing, the preservation of wildlife corridors, and automated herd health monitoring through behavioral data analytics.

The consumption market for Livestock Virtual Fencing Systems exhibits distinct geographic concentrations, predominantly localized in developed nations and emerging pastoral powerhouses characterized by vast, extensive mega-ranches and exceptionally

high labor costs.

This report is a detailed and comprehensive analysis for global Livestock Virtual Fencing System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Livestock Virtual Fencing System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Livestock Virtual Fencing System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Livestock Virtual Fencing System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Livestock Virtual Fencing System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Livestock Virtual Fencing System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Livestock Virtual Fencing System market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vence, Gallagher, Merck Animal Health, Halter, Nofence, Monil, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Livestock Virtual Fencing System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Cellular-based

Basestation based

Others

### Market segment by Shaped

Collars

Ear Tags

Others

### Market segment by Application

Sheep

Cow

Others

Major players covered

Vence

Gallagher

Merck Animal Health

Halter

Nofence

Monil

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Livestock Virtual Fencing System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Livestock Virtual Fencing System, with

price, sales quantity, revenue, and global market share of Livestock Virtual Fencing System from 2021 to 2026.

Chapter 3, the Livestock Virtual Fencing System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Livestock Virtual Fencing System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Livestock Virtual Fencing System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Livestock Virtual Fencing System.

Chapter 14 and 15, to describe Livestock Virtual Fencing System sales channel, distributors, customers, research findings and conclusion.

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