

Global Livestock Drinking Water Monitoring System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Livestock Drinking Water Monitoring System market size was valued at US\$ 358 million in 2025 and is forecast to a readjusted size of US\$ 719 million by 2032 with a CAGR of 10.4% during review period.

Livestock Drinking Water Monitoring Systems are sensor-based hardware and software systems used to monitor the availability, consumption, quality and operational status of drinking water supplied to farm animals.

The systems may measure tank or trough level, pipeline flow, water pressure, pump status, water temperature, pH, conductivity, turbidity and animal water intake. Data can be displayed locally or transmitted through wired, LoRa, cellular or satellite networks to a farm-management platform.

The scope includes remote tank and trough monitors, barn water-line monitoring systems, water-consumption meters, individual animal intake stations, multi-parameter water-quality modules and integrated monitoring and pump-control systems. Hardware-bound software, communication gateways and alert functions are included.

Conventional drinkers, water tanks, pumps, treatment equipment, generic industrial sensors, aquaculture systems and independent water-testing services are excluded.

The 2025 ASP is US\$1,900 per unit, global sales volume is approximately 182.947k units, and the estimated average gross margin is approximately 36%.

The upstream chain includes level sensors, flow meters, pressure sensors, water-quality probes, RFID readers, microcontrollers, communication modules, solar panels, batteries and cloud infrastructure. Midstream activities include hardware design, sensor integration, communication development, data-platform development, equipment assembly and system configuration. Downstream users mainly include cattle ranches, dairy farms, poultry farms, swine farms, sheep and goat farms, equine facilities and animal-research institutions.

Global demand is increasing as livestock farms become larger and more automated. Reliable access to drinking water is a basic animal-welfare requirement, while water-system failures can quickly affect animal health, productivity and mortality. Remote monitoring allows farms to identify low levels, leaks, pump failures and interrupted supply earlier.

North America, Australia and parts of Latin America are important markets for remote pasture-water monitoring. Large properties, long travel distances and limited cellular coverage support demand for solar-powered and satellite-connected tank, dam and trough monitoring systems.

Europe has a relatively mature intensive-livestock automation market. Poultry and swine farms increasingly combine water-consumption information with feed, weight, climate and production data to identify abnormal performance and improve animal-welfare management.

Asia-Pacific is expected to remain one of the fastest-growing regions as commercial poultry, swine and dairy farms adopt centralized environmental and production-management platforms. Chinese and other Asian suppliers are expanding lower-cost water-line controllers, consumption data collectors and IoT livestock-management systems.

Water consumption is increasingly treated as an early health and production indicator. Unexpected changes in drinking patterns can be associated with disease, heat stress, feed problems, water leakage or equipment malfunction, supporting wider use of automatic trend warnings.

The market is expanding from simple low-level alarms toward systems that combine water availability, consumption, hydraulic status and water-quality information. Research platforms are also integrating RFID, cameras, flow meters and water-quality sensors to measure individual drinking events and animal behavior.

Connectivity is becoming a major competitive factor. Cellular and LoRa solutions are suitable for farms with network coverage, while satellite communication is increasingly used for large ranches and remote grazing areas. Low-power operation and solar charging reduce the need for frequent maintenance visits.

Future development will focus on predictive leak detection, AI-based consumption analysis, individual-animal health alerts, automated pump and valve control, integration with farm-management software and combined water-quality and animal-performance analytics.

Report Scope

This report is a detailed and comprehensive analysis for global Livestock Drinking Water Monitoring System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Livestock Drinking Water Monitoring System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Livestock Drinking Water Monitoring System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Livestock Drinking Water Monitoring System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Livestock Drinking Water Monitoring System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit),

2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Livestock Drinking Water Monitoring System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Livestock Drinking Water Monitoring System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Farmbot Monitoring Solutions Pty Ltd., Farmo Group Pty Ltd., Meterra Systems Inc., FarmSimple Solutions, Bentek Systems Ltd. (SCADALink), C-Lock Inc., SKOV A/S, Fancom B.V., Hotraco Agri B.V., Big Dutchman International GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Livestock Drinking Water Monitoring System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Wired and Local-Network Systems

LoRa and Private Wireless Systems

Cellular IoT Systems

Satellite-Connected Systems

Market segment by Power Supply

Grid-Powered Systems

Battery-Powered Systems

Solar-Powered Systems

Hybrid-Power Systems

Market segment by Number of Monitoring Points

Single-Point Systems

2–8 Point Systems

9–32 Point Systems

Large Multi-Site Systems

Market segment by Application

Beef Cattle and Extensive Ranching

Dairy Farming

Poultry Farming

Swine Farming

Others

Major players covered

Farmbot Monitoring Solutions Pty Ltd.

Farmo Group Pty Ltd.

Meterra Systems Inc.

FarmSimple Solutions

Bentek Systems Ltd. (SCADALink)

C-Lock Inc.

SKOV A/S

Fancom B.V.

Hotraco Agri B.V.

Big Dutchman International GmbH

Stienen Bedrijfselektronica B.V.

DIT AgTech Pty Ltd.

Qingdao Kechuang Xinda Technology Co., Ltd.

Meter Industrial Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Livestock Drinking Water Monitoring System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Livestock Drinking Water Monitoring System, with price, sales quantity, revenue, and global market share of Livestock Drinking Water Monitoring System from 2021 to 2026.

Chapter 3, the Livestock Drinking Water Monitoring System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Livestock Drinking Water Monitoring System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Livestock Drinking Water Monitoring System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Livestock Drinking Water Monitoring System.

Chapter 14 and 15, to describe Livestock Drinking Water Monitoring System sales channel, distributors, customers, research findings and conclusion.

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