

Global Livestock Drinking Water Monitoring System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Livestock Drinking Water Monitoring System market size is expected to reach \$ 719 million by 2032, rising at a market growth of 10.4% CAGR during the forecast period (2026-2032).

Livestock Drinking Water Monitoring Systems are sensor-based hardware and software systems used to monitor the availability, consumption, quality and operational status of drinking water supplied to farm animals.

The systems may measure tank or trough level, pipeline flow, water pressure, pump status, water temperature, pH, conductivity, turbidity and animal water intake. Data can be displayed locally or transmitted through wired, LoRa, cellular or satellite networks to a farm-management platform.

The scope includes remote tank and trough monitors, barn water-line monitoring systems, water-consumption meters, individual animal intake stations, multi-parameter water-quality modules and integrated monitoring and pump-control systems. Hardware-bound software, communication gateways and alert functions are included.

Conventional drinkers, water tanks, pumps, treatment equipment, generic industrial sensors, aquaculture systems and independent water-testing services are excluded.

The 2025 ASP is US\$1,900 per unit, global sales volume is approximately 182.947k units, and the estimated average gross margin is approximately 36%.

The upstream chain includes level sensors, flow meters, pressure sensors, water-quality probes, RFID readers, microcontrollers, communication modules, solar panels,

batteries and cloud infrastructure. Midstream activities include hardware design, sensor integration, communication development, data-platform development, equipment assembly and system configuration. Downstream users mainly include cattle ranches, dairy farms, poultry farms, swine farms, sheep and goat farms, equine facilities and animal-research institutions.

Global demand is increasing as livestock farms become larger and more automated. Reliable access to drinking water is a basic animal-welfare requirement, while water-system failures can quickly affect animal health, productivity and mortality. Remote monitoring allows farms to identify low levels, leaks, pump failures and interrupted supply earlier.

North America, Australia and parts of Latin America are important markets for remote pasture-water monitoring. Large properties, long travel distances and limited cellular coverage support demand for solar-powered and satellite-connected tank, dam and trough monitoring systems.

Europe has a relatively mature intensive-livestock automation market. Poultry and swine farms increasingly combine water-consumption information with feed, weight, climate and production data to identify abnormal performance and improve animal-welfare management.

Asia-Pacific is expected to remain one of the fastest-growing regions as commercial poultry, swine and dairy farms adopt centralized environmental and production-management platforms. Chinese and other Asian suppliers are expanding lower-cost water-line controllers, consumption data collectors and IoT livestock-management systems.

Water consumption is increasingly treated as an early health and production indicator. Unexpected changes in drinking patterns can be associated with disease, heat stress, feed problems, water leakage or equipment malfunction, supporting wider use of automatic trend warnings.

The market is expanding from simple low-level alarms toward systems that combine water availability, consumption, hydraulic status and water-quality information. Research platforms are also integrating RFID, cameras, flow meters and water-quality sensors to measure individual drinking events and animal behavior.

Connectivity is becoming a major competitive factor. Cellular and LoRa solutions are

suitable for farms with network coverage, while satellite communication is increasingly used for large ranches and remote grazing areas. Low-power operation and solar charging reduce the need for frequent maintenance visits.

Future development will focus on predictive leak detection, AI-based consumption analysis, individual-animal health alerts, automated pump and valve control, integration with farm-management software and combined water-quality and animal-performance analytics.

Report Scope

This report studies the global Livestock Drinking Water Monitoring System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Livestock Drinking Water Monitoring System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Livestock Drinking Water Monitoring System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Livestock Drinking Water Monitoring System total production and demand, 2021-2032, (K Units)

Global Livestock Drinking Water Monitoring System total production value, 2021-2032, (USD Million)

Global Livestock Drinking Water Monitoring System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Livestock Drinking Water Monitoring System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Livestock Drinking Water Monitoring System domestic

production, consumption, key domestic manufacturers and share

Global Livestock Drinking Water Monitoring System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Livestock Drinking Water Monitoring System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Livestock Drinking Water Monitoring System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Livestock Drinking Water Monitoring System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Farmbot Monitoring Solutions Pty Ltd., Farmo Group Pty Ltd., Meterra Systems Inc., FarmSimple Solutions, Bentek Systems Ltd. (SCADALink), C-Lock Inc., SKOV A/S, Fancom B.V., Hotraco Agri B.V., Big Dutchman International GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Livestock Drinking Water Monitoring System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Livestock Drinking Water Monitoring System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Livestock Drinking Water Monitoring System Market, Segmentation by Type:

Wired and Local-Network Systems

LoRa and Private Wireless Systems

Cellular IoT Systems

Satellite-Connected Systems

Global Livestock Drinking Water Monitoring System Market, Segmentation by Power Supply:

Grid-Powered Systems

Battery-Powered Systems

Solar-Powered Systems

Hybrid-Power Systems

Global Livestock Drinking Water Monitoring System Market, Segmentation by Number of Monitoring Points:

Single-Point Systems

2–8 Point Systems

9–32 Point Systems

Large Multi-Site Systems

Global Livestock Drinking Water Monitoring System Market, Segmentation by Application:

Beef Cattle and Extensive Ranching

Dairy Farming

Poultry Farming

Swine Farming

Others

Companies Profiled:

Farmbot Monitoring Solutions Pty Ltd.

Farmo Group Pty Ltd.

Meterra Systems Inc.

FarmSimple Solutions

Bentek Systems Ltd. (SCADALink)

C-Lock Inc.

SKOV A/S

Fancom B.V.

Hotraco Agri B.V.

Big Dutchman International GmbH

Stienen Bedrijfselektronica B.V.

DIT AgTech Pty Ltd.

Qingdao Kechuang Xinda Technology Co., Ltd.

Meter Industrial Co., Ltd.

Key Questions Answered:

1. How big is the global Livestock Drinking Water Monitoring System market?
2. What is the demand of the global Livestock Drinking Water Monitoring System market?
3. What is the year over year growth of the global Livestock Drinking Water Monitoring System market?
4. What is the production and production value of the global Livestock Drinking Water Monitoring System market?
5. Who are the key producers in the global Livestock Drinking Water Monitoring System market?
6. What are the growth factors driving the market demand?

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