

Global Liver Elastography Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Liver Elastography Machine market size is expected to reach \$ 547 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

In 2025, global Liver Elastography Machine production reached approximately 3,837 units, with an average global market price of around US\$77,000 per unit. A liver elastography machine is a specialized medical device used to measure the stiffness of your liver. It is a safe, painless, and non-invasive alternative to a traditional liver biopsy. It helps doctors detect and monitor liver scarring (fibrosis) caused by conditions like fatty liver disease or hepatitis.

The global liver elastography machine market features a competitive landscape coexisting with specialized manufacturers and large medical imaging enterprises. Specialized manufacturers focusing on liver detection hold a leading position in the dedicated equipment market through first-mover technological advantages and extensive clinical validation data, with their products recommended in clinical guidelines by global authoritative institutions including the World Health Organization, the European Association for the Study of the Liver, and the American Association for the Study of Liver Diseases. Large medical imaging enterprises participate in market competition by integrating elastography modules into general ultrasound systems, leveraging their technological accumulation and global channel advantages in ultrasound and magnetic resonance fields. Liver fibrosis, as the core intermediate stage in the progression of all types of chronic liver diseases, constitutes the fundamental basis of market demand with its widespread disease burden. Patients with chronic liver diseases of various etiologies face the risk of liver fibrosis progression, and the early reversibility of liver fibrosis determines that early detection and intervention are decisive

for improving patient prognosis and reducing the incidence of end-stage liver diseases. The invasiveness, sampling error and potential complications of traditional liver biopsy limit its application in large-scale screening and long-term dynamic monitoring, and this clinical pain point directly creates an urgent demand for non-invasive liver elastography technology. In clinical practice, patients with liver fibrosis require not only initial diagnostic grading but also regular monitoring of disease progression and treatment response, and this full-course management demand further expands the usage scenarios and frequency of liver elastography machines. The increasing attention paid by national public health systems to chronic liver disease prevention and control, the inclusion of liver fibrosis screening in key public health programs, the promotion of non-invasive testing equipment popularization in primary medical institutions, and the expansion of coverage for relevant testing items by national medical insurance systems, jointly release sustained market demand. Industry technological development is based on transient elastography, while evolving toward simultaneous multi-parameter detection, artificial intelligence-assisted analysis, and device portability. New-generation products integrate assessment capabilities for liver stiffness, steatosis, and spleen stiffness, improving diagnostic accuracy and the value of full-course disease management. Chinese domestic enterprises have made important progress in core technology research and product registration. Their product performance has gradually approached the international advanced level, obtained regulatory certifications in many countries and regions, achieved rapid substitution in the domestic market, and started to expand overseas markets. The industry still faces some challenges. The diagnostic consistency of different technical routes needs to be further unified, and the physician operation training and quality control systems in primary medical institutions still need to be improved.

This report studies the global Liver Elastography Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Liver Elastography Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Liver Elastography Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Liver Elastography Machine total production and demand, 2021-2032, (Units)
Global Liver Elastography Machine total production value, 2021-2032, (USD Million)

Global Liver Elastography Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Liver Elastography Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Liver Elastography Machine domestic production, consumption, key domestic manufacturers and share

Global Liver Elastography Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Liver Elastography Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Liver Elastography Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Liver Elastography Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Echosens (Furui Medical), GE HealthCare, Royal Philips, Siemens Healthineers AG, Canon Medical, FUJIFILM Healthcare, Hologic, Wuxi Haisi Kaier Medical Technology, Shenzhen Energy Technology Group, Mindray, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Liver Elastography Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Liver Elastography Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Liver Elastography Machine Market, Segmentation by Type:

Trolley-mounted

Portable

Global Liver Elastography Machine Market, Segmentation by Technology:

Transient Elastography

Shear Wave Elastography

Global Liver Elastography Machine Market, Segmentation by Parameter:

Single-parameter

Dual-/Multi-parameter

Global Liver Elastography Machine Market, Segmentation by Application:

Hospitals & Clinics

Physical Examination Centers

Companies Profiled:

Echosens (Furui Medical)

GE HealthCare

Royal Philips

Siemens Healthineers AG

Canon Medical

FUJIFILM Healthcare

Hologic

Wuxi Haisi Kaier Medical Technology

Shenzhen Energy Technology Group

Mindray

Eielsing Technology Limited

Key Questions Answered:

1. How big is the global Liver Elastography Machine market?
2. What is the demand of the global Liver Elastography Machine market?
3. What is the year over year growth of the global Liver Elastography Machine market?
4. What is the production and production value of the global Liver Elastography Machine market?
5. Who are the key producers in the global Liver Elastography Machine market?
6. What are the growth factors driving the market demand?

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