

# Global Liver Elastography Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G398009F9D99EN.html>

Date: July 2026

Pages: 110

Price: US\$ 3,480.00 (Single User License)

ID: G398009F9D99EN

## Abstracts

According to our (Global Info Research) latest study, the global Liver Elastography Machine market size was valued at US\$ 304 million in 2025 and is forecast to a readjusted size of US\$ 547 million by 2032 with a CAGR of 9.0% during review period.

In 2025, global Liver Elastography Machine production reached approximately 3,837 units, with an average global market price of around US\$77,000 per unit. A liver elastography machine is a specialized medical device used to measure the stiffness of your liver. It is a safe, painless, and non-invasive alternative to a traditional liver biopsy. It helps doctors detect and monitor liver scarring (fibrosis) caused by conditions like fatty liver disease or hepatitis.

The global liver elastography machine market features a competitive landscape coexisting with specialized manufacturers and large medical imaging enterprises. Specialized manufacturers focusing on liver detection hold a leading position in the dedicated equipment market through first-mover technological advantages and extensive clinical validation data, with their products recommended in clinical guidelines by global authoritative institutions including the World Health Organization, the European Association for the Study of the Liver, and the American Association for the Study of Liver Diseases. Large medical imaging enterprises participate in market competition by integrating elastography modules into general ultrasound systems, leveraging their technological accumulation and global channel advantages in ultrasound and magnetic resonance fields. Liver fibrosis, as the core intermediate stage in the progression of all types of chronic liver diseases, constitutes the fundamental basis of market demand with its widespread disease burden. Patients with chronic liver diseases of various etiologies face the risk of liver fibrosis progression, and the early

reversibility of liver fibrosis determines that early detection and intervention are decisive for improving patient prognosis and reducing the incidence of end-stage liver diseases. The invasiveness, sampling error and potential complications of traditional liver biopsy limit its application in large-scale screening and long-term dynamic monitoring, and this clinical pain point directly creates an urgent demand for non-invasive liver elastography technology. In clinical practice, patients with liver fibrosis require not only initial diagnostic grading but also regular monitoring of disease progression and treatment response, and this full-course management demand further expands the usage scenarios and frequency of liver elastography machines. The increasing attention paid by national public health systems to chronic liver disease prevention and control, the inclusion of liver fibrosis screening in key public health programs, the promotion of non-invasive testing equipment popularization in primary medical institutions, and the expansion of coverage for relevant testing items by national medical insurance systems, jointly release sustained market demand. Industry technological development is based on transient elastography, while evolving toward simultaneous multi-parameter detection, artificial intelligence-assisted analysis, and device portability. New-generation products integrate assessment capabilities for liver stiffness, steatosis, and spleen stiffness, improving diagnostic accuracy and the value of full-course disease management. Chinese domestic enterprises have made important progress in core technology research and product registration. Their product performance has gradually approached the international advanced level, obtained regulatory certifications in many countries and regions, achieved rapid substitution in the domestic market, and started to expand overseas markets. The industry still faces some challenges. The diagnostic consistency of different technical routes needs to be further unified, and the physician operation training and quality control systems in primary medical institutions still need to be improved.

This report is a detailed and comprehensive analysis for global Liver Elastography Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Liver Elastography Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liver Elastography Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liver Elastography Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Liver Elastography Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Liver Elastography Machine

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Liver Elastography Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Echosens (Furui Medical), GE HealthCare, Royal Philips, Siemens Healthineers AG, Canon Medical, FUJIFILM Healthcare, Hologic, Wuxi Haisi Kaier Medical Technology, Shenzhen Energy Technology Group, Mindray, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Liver Elastography Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This

analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Trolley-mounted

Portable

#### Market segment by Technology

Transient Elastography

Shear Wave Elastography

#### Market segment by Parameter

Single-parameter

Dual-/Multi-parameter

#### Market segment by Application

Hospitals & Clinics

Physical Examination Centers

#### Major players covered

Echosens (Furui Medical)

GE HealthCare

Royal Philips

Siemens Healthineers AG

Canon Medical

FUJIFILM Healthcare

Hologic

Wuxi Haisi Kaier Medical Technology

Shenzhen Energy Technology Group

Mindray

Eielsing Technology Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Liver Elastography Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Liver Elastography Machine, with price, sales quantity, revenue, and global market share of Liver Elastography Machine from 2021 to 2026.

Chapter 3, the Liver Elastography Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Liver Elastography Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Liver Elastography Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Liver Elastography Machine.

Chapter 14 and 15, to describe Liver Elastography Machine sales channel, distributors, customers, research findings and conclusion.

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