

Global Live Crawling Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Live Crawling Service market size is expected to reach \$ 1178 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Live Crawling Service refers to a professional data acquisition service that continuously monitors, instantly captures, and rapidly delivers data from target data sources with millisecond to second latency. Its core characteristics are high timeliness and event-driven nature, distinguishing it from the periodic collection of traditional batch crawlers. It can capture transient information such as price changes, news releases, inventory changes, and market trends. Technically, it typically employs a streaming architecture, WebSocket push, event-triggered mechanisms, or high-frequency polling, combined with distributed nodes, proxy pools, and rendering engines to address anti-crawling challenges. This service is widely used in scenarios with extremely high timeliness requirements, such as e-commerce price monitoring, public opinion early warning, financial quantitative trading, and ticket price comparison, serving as a key data infrastructure supporting dynamic decision-making and automated response.

In the cost structure of Live Crawling Services, infrastructure and technical operation and maintenance costs account for the largest proportion (approximately 50%-60%), mainly including the construction and maintenance of a globally distributed proxy IP pool, cloud server/serverless computing resources, CAPTCHA recognition services, browser rendering clusters, and real-time data pipelines. R&D personnel costs account for approximately 25%-35%, involving crawler engineers, anti-crawling experts, data engineers, and SRE operation and maintenance teams. Compliance and legal costs account for approximately 10%-15%, especially requiring continuous investment under GDPR, CCPA, and various national data protection laws. Gross profit margins show significant differentiation: leading platforms with self-built proxy networks and automated

operation and maintenance capabilities can achieve gross profit margins of 60%-70%; small and medium-sized service providers typically have gross profit margins in the 40%-50% range due to high proxy procurement costs and low technology reuse rates.

The market exhibits a pattern of North America leading technology, Asia-Pacific experiencing explosive demand growth, and Europe facing high compliance barriers. North America is the world's largest market, boasting a mature SaaS ecosystem and leading service providers. The Asia-Pacific region is the fastest-growing, with surging demand in China, India, and Southeast Asia driven by real-time e-commerce price comparison, fintech, and public opinion monitoring. The European market is strictly regulated by GDPR, requiring real-time data scraping service providers to strengthen data anonymization and compliance reviews, resulting in higher operating costs.

The upstream of the industry chain consists of infrastructure providers, including cloud service providers (AWS, Azure, Google Cloud) and proxy IP service providers (Luminati, Smartproxy). Downstream customers include e-commerce platforms, financial institutions, public opinion monitoring companies, and price comparison websites. Overall, profits in the industry chain are highly concentrated among leading service providers who control global proxy networks, real-time processing capabilities, and compliance systems. Downstream customers are extremely sensitive to real-time performance and stability, have a high price acceptance rate, but renewal rates depend heavily on service quality.

This report studies the global Live Crawling Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Live Crawling Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Live Crawling Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Live Crawling Service total market, 2021-2032, (USD Million)

Global Live Crawling Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Live Crawling Service total market, key domestic companies, and share, (USD Million)

Global Live Crawling Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Live Crawling Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Live Crawling Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Live Crawling Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include X-Byte Enterprise Crawling, Actowiz Solutions, PromptCloud, DataForSEO, Diya Infotech, Bright Data, Nenodata, Zyte, Clymin, Retailgators, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Live Crawling Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Live Crawling Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Live Crawling Service Market, Segmentation by Type:

Web Data Crawling

PDF Data Crawling

Others

Global Live Crawling Service Market, Segmentation by Deployment:

Cloud-Based Deployment

Edge Computing Deployment

Distributed Node Deployment

On Premise Deployment

Global Live Crawling Service Market, Segmentation by Industry:

E-commerce and Retail

Public Opinion and News

Finance

Ticketing

Others

Global Live Crawling Service Market, Segmentation by Application:

SMEs

Large Enterprises

Companies Profiled:

X-Byte Enterprise Crawling

Actowiz Solutions

PromptCloud

DataForSEO

Diya Infotech

Bright Data

Nenodata

Zyte

Clymin

Retailgators

Actowiz

Crawlbase

Scraping Intelligence

Bazhuayu

Key Questions Answered

1. How big is the global Live Crawling Service market?
2. What is the demand of the global Live Crawling Service market?

3. What is the year over year growth of the global Live Crawling Service market?
4. What is the total value of the global Live Crawling Service market?
5. Who are the Major Players in the global Live Crawling Service market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Live Crawling Service Introduction
- 1.2 World Live Crawling Service Market Size & Forecast (2021 & 2025 & 2032)
- 1.3 World Live Crawling Service Total Market by Region (by Headquarter Location)
 - 1.3.1 World Live Crawling Service Market Size by Region (2021-2032), (by Headquarter Location)
 - 1.3.2 United States Based Company Live Crawling Service Revenue (2021-2032)
 - 1.3.3 China Based Company Live Crawling Service Revenue (2021-2032)
 - 1.3.4 Europe Based Company Live Crawling Service Revenue (2021-2032)
 - 1.3.5 Japan Based Company Live Crawling Service Revenue (2021-2032)
 - 1.3.6 South Korea Based Company Live Crawling Service Revenue (2021-2032)
 - 1.3.7 ASEAN Based Company Live Crawling Service Revenue (2021-2032)
 - 1.3.8 India Based Company Live Crawling Service Revenue (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Live Crawling Service Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Live Crawling Service Consumption Value (2021-2032)
- 2.2 World Live Crawling Service Consumption Value by Region
 - 2.2.1 World Live Crawling Service Consumption Value by Region (2021-2026)
 - 2.2.2 World Live Crawling Service Consumption Value Forecast by Region (2027-2032)
- 2.3 United States Live Crawling Service Consumption Value (2021-2032)
- 2.4 China Live Crawling Service Consumption Value (2021-2032)
- 2.5 Europe Live Crawling Service Consumption Value (2021-2032)
- 2.6 Japan Live Crawling Service Consumption Value (2021-2032)
- 2.7 South Korea Live Crawling Service Consumption Value (2021-2032)
- 2.8 ASEAN Live Crawling Service Consumption Value (2021-2032)
- 2.9 India Live Crawling Service Consumption Value (2021-2032)

3 WORLD LIVE CRAWLING SERVICE COMPANIES COMPETITIVE ANALYSIS

- 3.1 World Live Crawling Service Revenue by Player (2021-2026)

3.2 Industry Rank and Concentration Rate (CR)

3.2.1 Global Live Crawling Service Industry Rank of Major Players

3.2.2 Global Concentration Ratios (CR4) for Live Crawling Service in 2025

3.2.3 Global Concentration Ratios (CR8) for Live Crawling Service in 2025

3.3 Live Crawling Service Company Evaluation Quadrant

3.4 Live Crawling Service Market: Overall Company Footprint Analysis

3.4.1 Live Crawling Service Market: Region Footprint

3.4.2 Live Crawling Service Market: Company Product Type Footprint

3.4.3 Live Crawling Service Market: Company Product Application Footprint

3.5 Competitive Environment

3.5.1 Historical Structure of the Industry

3.5.2 Barriers of Market Entry

3.5.3 Factors of Competition

3.6 Mergers & Acquisitions Activity

4 UNITED STATES VS CHINA VS REST OF WORLD (BY HEADQUARTER LOCATION)

4.1 United States VS China: Live Crawling Service Revenue Comparison (by Headquarter Location)

4.1.1 United States VS China: Live Crawling Service Revenue Comparison (2021 & 2025 & 2032) (by Headquarter Location)

4.1.2 United States VS China: Live Crawling Service Revenue Market Share Comparison (2021 & 2025 & 2032)

4.2 United States Based Companies VS China Based Companies: Live Crawling Service Consumption Value Comparison

4.2.1 United States VS China: Live Crawling Service Consumption Value Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Live Crawling Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)

4.3 United States Based Live Crawling Service Companies and Market Share, 2021-2026

4.3.1 United States Based Live Crawling Service Companies, Headquarters (States, Country)

4.3.2 United States Based Companies Live Crawling Service Revenue, (2021-2026)

4.4 China Based Companies Live Crawling Service Revenue and Market Share, 2021-2026

4.4.1 China Based Live Crawling Service Companies, Company Headquarters (Province, Country)

- 4.4.2 China Based Companies Live Crawling Service Revenue, (2021-2026)
- 4.5 Rest of World Based Live Crawling Service Companies and Market Share, 2021-2026
 - 4.5.1 Rest of World Based Live Crawling Service Companies, Headquarters (Province, Country)
 - 4.5.2 Rest of World Based Companies Live Crawling Service Revenue (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Live Crawling Service Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Web Data Crawling
 - 5.2.2 PDF Data Crawling
 - 5.2.3 Others
- 5.3 Market Segment by Type
 - 5.3.1 World Live Crawling Service Market Size by Type (2021-2026)
 - 5.3.2 World Live Crawling Service Market Size by Type (2027-2032)
 - 5.3.3 World Live Crawling Service Market Size Market Share by Type (2027-2032)

6 MARKET ANALYSIS BY DEPLOYMENT

- 6.1 World Live Crawling Service Market Size Overview by Deployment: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Deployment
 - 6.2.1 Cloud-Based Deployment
 - 6.2.2 Edge Computing Deployment
 - 6.2.3 Distributed Node Deployment
 - 6.2.4 On Premise Deployment
- 6.3 Market Segment by Deployment
 - 6.3.1 World Live Crawling Service Market Size by Deployment (2021-2026)
 - 6.3.2 World Live Crawling Service Market Size by Deployment (2027-2032)
 - 6.3.3 World Live Crawling Service Market Size Market Share by Deployment (2027-2032)

7 MARKET ANALYSIS BY INDUSTRY

- 7.1 World Live Crawling Service Market Size Overview by Industry: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Industry

- 7.2.1 E-commerce and Retail
- 7.2.2 Public Opinion and News
- 7.2.3 Finance
- 7.2.4 Ticketing
- 7.2.5 Others

7.3 Market Segment by Industry

- 7.3.1 World Live Crawling Service Market Size by Industry (2021-2026)
- 7.3.2 World Live Crawling Service Market Size by Industry (2027-2032)
- 7.3.3 World Live Crawling Service Market Size Market Share by Industry (2027-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Live Crawling Service Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 SMEs
- 8.2.2 Large Enterprises

8.3 Market Segment by Application

- 8.3.1 World Live Crawling Service Market Size by Application (2021-2026)
- 8.3.2 World Live Crawling Service Market Size by Application (2027-2032)
- 8.3.3 World Live Crawling Service Market Size Market Share by Application (2021-2032)

9 COMPANY PROFILES

9.1 X-Byte Enterprise Crawling

- 9.1.1 X-Byte Enterprise Crawling Details
- 9.1.2 X-Byte Enterprise Crawling Major Business
- 9.1.3 X-Byte Enterprise Crawling Live Crawling Service Product and Services
- 9.1.4 X-Byte Enterprise Crawling Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.1.5 X-Byte Enterprise Crawling Recent Developments/Updates
- 9.1.6 X-Byte Enterprise Crawling Competitive Strengths & Weaknesses

9.2 Actowiz Solutions

- 9.2.1 Actowiz Solutions Details
- 9.2.2 Actowiz Solutions Major Business
- 9.2.3 Actowiz Solutions Live Crawling Service Product and Services
- 9.2.4 Actowiz Solutions Live Crawling Service Revenue, Gross Margin and Market

Share (2021-2026)

9.2.5 Actowiz Solutions Recent Developments/Updates

9.2.6 Actowiz Solutions Competitive Strengths & Weaknesses

9.3 PromptCloud

9.3.1 PromptCloud Details

9.3.2 PromptCloud Major Business

9.3.3 PromptCloud Live Crawling Service Product and Services

9.3.4 PromptCloud Live Crawling Service Revenue, Gross Margin and Market Share

(2021-2026)

9.3.5 PromptCloud Recent Developments/Updates

9.3.6 PromptCloud Competitive Strengths & Weaknesses

9.4 DataForSEO

9.4.1 DataForSEO Details

9.4.2 DataForSEO Major Business

9.4.3 DataForSEO Live Crawling Service Product and Services

9.4.4 DataForSEO Live Crawling Service Revenue, Gross Margin and Market Share

(2021-2026)

9.4.5 DataForSEO Recent Developments/Updates

9.4.6 DataForSEO Competitive Strengths & Weaknesses

9.5 Diya Infotech

9.5.1 Diya Infotech Details

9.5.2 Diya Infotech Major Business

9.5.3 Diya Infotech Live Crawling Service Product and Services

9.5.4 Diya Infotech Live Crawling Service Revenue, Gross Margin and Market Share

(2021-2026)

9.5.5 Diya Infotech Recent Developments/Updates

9.5.6 Diya Infotech Competitive Strengths & Weaknesses

9.6 Bright Data

9.6.1 Bright Data Details

9.6.2 Bright Data Major Business

9.6.3 Bright Data Live Crawling Service Product and Services

9.6.4 Bright Data Live Crawling Service Revenue, Gross Margin and Market Share

(2021-2026)

9.6.5 Bright Data Recent Developments/Updates

9.6.6 Bright Data Competitive Strengths & Weaknesses

9.7 Nenodata

9.7.1 Nenodata Details

9.7.2 Nenodata Major Business

9.7.3 Nenodata Live Crawling Service Product and Services

9.7.4 Nenodata Live Crawling Service Revenue, Gross Margin and Market Share
(2021-2026)

9.7.5 Nenodata Recent Developments/Updates

9.7.6 Nenodata Competitive Strengths & Weaknesses

9.8 Zyte

9.8.1 Zyte Details

9.8.2 Zyte Major Business

9.8.3 Zyte Live Crawling Service Product and Services

9.8.4 Zyte Live Crawling Service Revenue, Gross Margin and Market Share
(2021-2026)

9.8.5 Zyte Recent Developments/Updates

9.8.6 Zyte Competitive Strengths & Weaknesses

9.9 Clymin

9.9.1 Clymin Details

9.9.2 Clymin Major Business

9.9.3 Clymin Live Crawling Service Product and Services

9.9.4 Clymin Live Crawling Service Revenue, Gross Margin and Market Share
(2021-2026)

9.9.5 Clymin Recent Developments/Updates

9.9.6 Clymin Competitive Strengths & Weaknesses

9.10 Retailgators

9.10.1 Retailgators Details

9.10.2 Retailgators Major Business

9.10.3 Retailgators Live Crawling Service Product and Services

9.10.4 Retailgators Live Crawling Service Revenue, Gross Margin and Market Share
(2021-2026)

9.10.5 Retailgators Recent Developments/Updates

9.10.6 Retailgators Competitive Strengths & Weaknesses

9.11 Actowiz

9.11.1 Actowiz Details

9.11.2 Actowiz Major Business

9.11.3 Actowiz Live Crawling Service Product and Services

9.11.4 Actowiz Live Crawling Service Revenue, Gross Margin and Market Share
(2021-2026)

9.11.5 Actowiz Recent Developments/Updates

9.11.6 Actowiz Competitive Strengths & Weaknesses

9.12 Crawlbase

9.12.1 Crawlbase Details

9.12.2 Crawlbase Major Business

- 9.12.3 Crawlbase Live Crawling Service Product and Services
- 9.12.4 Crawlbase Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026)
- 9.12.5 Crawlbase Recent Developments/Updates
- 9.12.6 Crawlbase Competitive Strengths & Weaknesses
- 9.13 Scraping Intelligence
 - 9.13.1 Scraping Intelligence Details
 - 9.13.2 Scraping Intelligence Major Business
 - 9.13.3 Scraping Intelligence Live Crawling Service Product and Services
 - 9.13.4 Scraping Intelligence Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Scraping Intelligence Recent Developments/Updates
 - 9.13.6 Scraping Intelligence Competitive Strengths & Weaknesses
- 9.14 Bazhuayu
 - 9.14.1 Bazhuayu Details
 - 9.14.2 Bazhuayu Major Business
 - 9.14.3 Bazhuayu Live Crawling Service Product and Services
 - 9.14.4 Bazhuayu Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Bazhuayu Recent Developments/Updates
 - 9.14.6 Bazhuayu Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Live Crawling Service Industry Chain
- 10.2 Live Crawling Service Upstream Analysis
- 10.3 Live Crawling Service Midstream Analysis
- 10.4 Live Crawling Service Downstream Analysis

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Live Crawling Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Table 2. World Live Crawling Service Revenue by Region (2021-2026) & (USD Million), (by Headquarter Location)

Table 3. World Live Crawling Service Revenue by Region (2027-2032) & (USD Million), (by Headquarter Location)

Table 4. World Live Crawling Service Revenue Market Share by Region (2021-2026), (by Headquarter Location)

Table 5. World Live Crawling Service Revenue Market Share by Region (2027-2032), (by Headquarter Location)

Table 6. Major Market Trends

Table 7. World Live Crawling Service Consumption Value Growth Rate Forecast by Region (2021 & 2025 & 2032) & (USD Million)

Table 8. World Live Crawling Service Consumption Value by Region (2021-2026) & (USD Million)

Table 9. World Live Crawling Service Consumption Value Forecast by Region (2027-2032) & (USD Million)

Table 10. World Live Crawling Service Revenue by Player (2021-2026) & (USD Million)

Table 11. Revenue Market Share of Key Live Crawling Service Players in 2025

Table 12. World Live Crawling Service Industry Rank of Major Player, Based on Revenue in 2025

Table 13. Global Live Crawling Service Company Evaluation Quadrant

Table 14. Head Office of Key Live Crawling Service Players

Table 15. Live Crawling Service Market: Company Product Type Footprint

Table 16. Live Crawling Service Market: Company Product Application Footprint

Table 17. Live Crawling Service Mergers & Acquisitions Activity

Table 18. United States VS China Live Crawling Service Revenue Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 19. United States VS China Live Crawling Service Consumption Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 20. United States Based Live Crawling Service Companies, Headquarters (States, Country)

Table 21. United States Based Companies Live Crawling Service Revenue, (2021-2026) & (USD Million)

Table 22. United States Based Companies Live Crawling Service Revenue Market

Share (2021-2026)

Table 23. China Based Live Crawling Service Companies, Headquarters (Province, Country)

Table 24. China Based Companies Live Crawling Service Revenue, (2021-2026) & (USD Million)

Table 25. China Based Companies Live Crawling Service Revenue Market Share (2021-2026)

Table 26. Rest of World Based Live Crawling Service Companies, Headquarters (Province, Country)

Table 27. Rest of World Based Companies Live Crawling Service Revenue (2021-2026) & (USD Million)

Table 28. Rest of World Based Companies Live Crawling Service Revenue Market Share (2021-2026)

Table 29. World Live Crawling Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Table 30. World Live Crawling Service Market Size Value by Type (2021-2026) & (USD Million)

Table 31. World Live Crawling Service Market Size by Type (2027-2032) & (USD Million)

Table 32. World Live Crawling Service Market Size by Deployment, (USD Million), 2021 & 2025 & 2032

Table 33. World Live Crawling Service Market Size Value by Deployment (2021-2026) & (USD Million)

Table 34. World Live Crawling Service Market Size by Deployment (2027-2032) & (USD Million)

Table 35. World Live Crawling Service Market Size by Industry, (USD Million), 2021 & 2025 & 2032

Table 36. World Live Crawling Service Market Size Value by Industry (2021-2026) & (USD Million)

Table 37. World Live Crawling Service Market Size by Industry (2027-2032) & (USD Million)

Table 38. World Live Crawling Service Market Size by Application, (USD Million), 2021 & 2025 & 2032

Table 39. World Live Crawling Service Market Size by Application (2021-2026) & (USD Million)

Table 40. World Live Crawling Service Market Size by Application (2027-2032) & (USD Million)

Table 41. X-Byte Enterprise Crawling Basic Information, Manufacturing Base and Competitors

- Table 42. X-Byte Enterprise Crawling Major Business
- Table 43. X-Byte Enterprise Crawling Live Crawling Service Product and Services
- Table 44. X-Byte Enterprise Crawling Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 45. X-Byte Enterprise Crawling Recent Developments/Updates
- Table 46. X-Byte Enterprise Crawling Competitive Strengths & Weaknesses
- Table 47. Actowiz Solutions Basic Information, Manufacturing Base and Competitors
- Table 48. Actowiz Solutions Major Business
- Table 49. Actowiz Solutions Live Crawling Service Product and Services
- Table 50. Actowiz Solutions Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 51. Actowiz Solutions Recent Developments/Updates
- Table 52. Actowiz Solutions Competitive Strengths & Weaknesses
- Table 53. PromptCloud Basic Information, Manufacturing Base and Competitors
- Table 54. PromptCloud Major Business
- Table 55. PromptCloud Live Crawling Service Product and Services
- Table 56. PromptCloud Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 57. PromptCloud Recent Developments/Updates
- Table 58. PromptCloud Competitive Strengths & Weaknesses
- Table 59. DataForSEO Basic Information, Manufacturing Base and Competitors
- Table 60. DataForSEO Major Business
- Table 61. DataForSEO Live Crawling Service Product and Services
- Table 62. DataForSEO Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 63. DataForSEO Recent Developments/Updates
- Table 64. DataForSEO Competitive Strengths & Weaknesses
- Table 65. Diya Infotech Basic Information, Manufacturing Base and Competitors
- Table 66. Diya Infotech Major Business
- Table 67. Diya Infotech Live Crawling Service Product and Services
- Table 68. Diya Infotech Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 69. Diya Infotech Recent Developments/Updates
- Table 70. Diya Infotech Competitive Strengths & Weaknesses
- Table 71. Bright Data Basic Information, Manufacturing Base and Competitors
- Table 72. Bright Data Major Business
- Table 73. Bright Data Live Crawling Service Product and Services
- Table 74. Bright Data Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

- Table 75. Bright Data Recent Developments/Updates
- Table 76. Bright Data Competitive Strengths & Weaknesses
- Table 77. Nenodata Basic Information, Manufacturing Base and Competitors
- Table 78. Nenodata Major Business
- Table 79. Nenodata Live Crawling Service Product and Services
- Table 80. Nenodata Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 81. Nenodata Recent Developments/Updates
- Table 82. Nenodata Competitive Strengths & Weaknesses
- Table 83. Zyte Basic Information, Manufacturing Base and Competitors
- Table 84. Zyte Major Business
- Table 85. Zyte Live Crawling Service Product and Services
- Table 86. Zyte Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 87. Zyte Recent Developments/Updates
- Table 88. Zyte Competitive Strengths & Weaknesses
- Table 89. Clymin Basic Information, Manufacturing Base and Competitors
- Table 90. Clymin Major Business
- Table 91. Clymin Live Crawling Service Product and Services
- Table 92. Clymin Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 93. Clymin Recent Developments/Updates
- Table 94. Clymin Competitive Strengths & Weaknesses
- Table 95. Retailgators Basic Information, Manufacturing Base and Competitors
- Table 96. Retailgators Major Business
- Table 97. Retailgators Live Crawling Service Product and Services
- Table 98. Retailgators Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 99. Retailgators Recent Developments/Updates
- Table 100. Retailgators Competitive Strengths & Weaknesses
- Table 101. Actowiz Basic Information, Manufacturing Base and Competitors
- Table 102. Actowiz Major Business
- Table 103. Actowiz Live Crawling Service Product and Services
- Table 104. Actowiz Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)
- Table 105. Actowiz Recent Developments/Updates
- Table 106. Actowiz Competitive Strengths & Weaknesses
- Table 107. Crawlbase Basic Information, Manufacturing Base and Competitors
- Table 108. Crawlbase Major Business

Table 109. Crawlbase Live Crawling Service Product and Services

Table 110. Crawlbase Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 111. Crawlbase Recent Developments/Updates

Table 112. Crawlbase Competitive Strengths & Weaknesses

Table 113. Scraping Intelligence Basic Information, Manufacturing Base and Competitors

Table 114. Scraping Intelligence Major Business

Table 115. Scraping Intelligence Live Crawling Service Product and Services

Table 116. Scraping Intelligence Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 117. Scraping Intelligence Recent Developments/Updates

Table 118. Scraping Intelligence Competitive Strengths & Weaknesses

Table 119. Bazhuayu Basic Information, Manufacturing Base and Competitors

Table 120. Bazhuayu Major Business

Table 121. Bazhuayu Live Crawling Service Product and Services

Table 122. Bazhuayu Live Crawling Service Revenue, Gross Margin and Market Share (2021-2026) & (USD Million)

Table 123. Bazhuayu Recent Developments/Updates

Table 124. Bazhuayu Competitive Strengths & Weaknesses

Table 125. Global Key Players of Live Crawling Service Upstream (Raw Materials)

Table 126. Global Live Crawling Service Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Live Crawling Service Picture

Figure 2. World Live Crawling Service Total Revenue: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Live Crawling Service Total Revenue (2021-2032) & (USD Million)

Figure 4. World Live Crawling Service Revenue by Region (2021, 2025 and 2032) & (USD Million), (by Headquarter Location)

Figure 5. World Live Crawling Service Revenue Market Share by Region (2021-2032), (by Headquarter Location)

Figure 6. United States Based Company Live Crawling Service Revenue (2021-2032) & (USD Million)

Figure 7. China Based Company Live Crawling Service Revenue (2021-2032) & (USD Million)

Figure 8. Europe Based Company Live Crawling Service Revenue (2021-2032) & (USD Million)

Figure 9. Japan Based Company Live Crawling Service Revenue (2021-2032) & (USD Million)

Figure 10. South Korea Based Company Live Crawling Service Revenue (2021-2032) & (USD Million)

Figure 11. ASEAN Based Company Live Crawling Service Revenue (2021-2032) & (USD Million)

Figure 12. India Based Company Live Crawling Service Revenue (2021-2032) & (USD Million)

Figure 13. Live Crawling Service Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Live Crawling Service Consumption Value (2021-2032) & (USD Million)

Figure 16. World Live Crawling Service Consumption Value Market Share by Region (2021-2032)

Figure 17. United States Live Crawling Service Consumption Value (2021-2032) & (USD Million)

Figure 18. China Live Crawling Service Consumption Value (2021-2032) & (USD Million)

Figure 19. Europe Live Crawling Service Consumption Value (2021-2032) & (USD Million)

Figure 20. Japan Live Crawling Service Consumption Value (2021-2032) & (USD Million)

Million)

Figure 21. South Korea Live Crawling Service Consumption Value (2021-2032) & (USD Million)

Figure 22. ASEAN Live Crawling Service Consumption Value (2021-2032) & (USD Million)

Figure 23. India Live Crawling Service Consumption Value (2021-2032) & (USD Million)

Figure 24. Producer Shipments of Live Crawling Service by Player Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Live Crawling Service Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Live Crawling Service Markets in 2025

Figure 27. United States VS China: Live Crawling Service Revenue Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Live Crawling Service Consumption Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. World Live Crawling Service Market Size by Type, (USD Million), 2021 & 2025 & 2032

Figure 30. World Live Crawling Service Market Size Market Share by Type in 2025

Figure 31. Web Data Crawling

Figure 32. PDF Data Crawling

Figure 33. Others

Figure 34. World Live Crawling Service Market Size Market Share by Type (2021-2032)

Figure 35. World Live Crawling Service Market Size by Deployment, (USD Million), 2021 & 2025 & 2032

Figure 36. World Live Crawling Service Market Size Market Share by Deployment in 2025

Figure 37. Cloud-Based Deployment

Figure 38. Edge Computing Deployment

Figure 39. Distributed Node Deployment

Figure 40. On Premise Deployment

Figure 41. World Live Crawling Service Market Size Market Share by Deployment (2021-2032)

Figure 42. World Live Crawling Service Market Size by Industry, (USD Million), 2021 & 2025 & 2032

Figure 43. World Live Crawling Service Market Size Market Share by Industry in 2025

Figure 44. E-commerce and Retail

Figure 45. Public Opinion and News

Figure 46. Finance

Figure 47. Ticketing

Figure 48. Others

Figure 49. World Live Crawling Service Market Size Market Share by Industry
(2021-2032)

Figure 50. World Live Crawling Service Market Size by Application, (USD Million), 2021
& 2025 & 2032

Figure 51. World Live Crawling Service Market Size Market Share by Application in
2025

Figure 52. SMEs

Figure 53. Large Enterprises

Figure 54. World Live Crawling Service Market Size Market Share by Application
(2021-2032)

Figure 55. Live Crawling Service Industrial Chain

Figure 56. Methodology

Figure 57. Research Process and Data Source

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