

Global Live Attenuated Veterinary Vaccines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Live Attenuated Veterinary Vaccines market size is expected to reach \$ 773 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

In 2025, global Live Attenuated Veterinary Vaccine approximately 16,943 k doses, with an average global market price of around US\$ 26 per dose. Gross margin is about 47%. The cost is 14 usd. The Production is about 25,000 k doses. Live attenuated veterinary vaccines are biological products used to prevent infectious diseases in animals. They are made from pathogens that have been artificially weakened so that their disease-causing ability is greatly reduced while their capacity to stimulate an immune response remains. These vaccines usually provide strong and long-lasting immune protection and are widely used in poultry, swine, cattle, sheep, companion animals, and other animal disease prevention programs. Compared with inactivated vaccines, live attenuated vaccines often require lower doses and can induce faster immune responses, but they also require stricter control over production, storage, transportation, safety, and stability.

Live attenuated veterinary vaccines will develop toward greater safety, stability, precision, and efficiency. As large-scale farming and animal disease prevention requirements continue to rise, manufacturers will focus more on attenuation stability, duration of immunity, cross-protection, and cold-chain stability to reduce risks such as reversion to virulence, shedding, and environmental transmission. At the same time, genetic attenuation, reverse genetics, vector-based vaccines, and multivalent combination vaccines will drive product innovation, enabling broader protection against multiple pathogens or serotypes. In application, mass vaccination methods such as spray, drinking water, and intranasal delivery will become more widely used and integrated with digital disease monitoring and precise vaccination programs to improve

efficiency across poultry, swine, cattle, sheep, and companion animal markets.

This report studies the global Live Attenuated Veterinary Vaccines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Live Attenuated Veterinary Vaccines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Live Attenuated Veterinary Vaccines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Live Attenuated Veterinary Vaccines total production and demand, 2021-2032, (K Dose)

Global Live Attenuated Veterinary Vaccines total production value, 2021-2032, (USD Million)

Global Live Attenuated Veterinary Vaccines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Live Attenuated Veterinary Vaccines consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Live Attenuated Veterinary Vaccines domestic production, consumption, key domestic manufacturers and share

Global Live Attenuated Veterinary Vaccines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Live Attenuated Veterinary Vaccines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Live Attenuated Veterinary Vaccines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Live Attenuated Veterinary Vaccines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zoetis, Ceva Sant? Animale, Boehringer Ingelheim Animal Health, MSD Animal Health, Virbac, HIPRA, Vetoquinol, Phibro Animal Health, IDT Biologika, Vaxxinova, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Live Attenuated Veterinary Vaccines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Live Attenuated Veterinary Vaccines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Live Attenuated Veterinary Vaccines Market, Segmentation by Type:

Poultry

Ruminants

Feline

Canine

Global Live Attenuated Veterinary Vaccines Market, Segmentation by Pathogen:

Viral Live Attenuated Vaccines

Bacterial Live Attenuated Vaccines

Parasitic Live Attenuated Vaccines

Global Live Attenuated Veterinary Vaccines Market, Segmentation by Vaccine Combination:

Monovalent Live Attenuated Vaccines

Multivalent Live Attenuated Vaccines

Combination Live Attenuated Vaccines

Global Live Attenuated Veterinary Vaccines Market, Segmentation by Application:

Veterinary Hospital

Laboratory

CROs

Others

Companies Profiled:

Zoetis

Ceva Sant? Animale

Boehringer Ingelheim Animal Health

MSD Animal Health

Virbac

HIPRA

Vetoquinol

Phibro Animal Health

IDT Biologika

Vaxxinova

KBNP Inc.

China Pharmaceutical Group Animal Health Co., Ltd.

Jinyu Bio-technology Co., Ltd.

Key Questions Answered:

1. How big is the global Live Attenuated Veterinary Vaccines market?
2. What is the demand of the global Live Attenuated Veterinary Vaccines market?
3. What is the year over year growth of the global Live Attenuated Veterinary Vaccines market?
4. What is the production and production value of the global Live Attenuated Veterinary Vaccines market?
5. Who are the key producers in the global Live Attenuated Veterinary Vaccines market?
6. What are the growth factors driving the market demand?

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