

Global Live Attenuated Polio Vaccine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Live Attenuated Polio Vaccine market size is expected to reach \$ 282 million by 2032, rising at a market growth of 2.2% CAGR during the forecast period (2026-2032).

Live Attenuated Polio Vaccine is an oral preventive biological product produced from artificially attenuated poliovirus strains through viral culture, harvest, purification or clarification, stabilizer formulation, and filling. By mimicking natural intestinal infection, it induces both humoral immunity and intestinal mucosal immunity, helping prevent poliomyelitis infection and interrupt virus transmission within populations. Depending on the virus types included, it can be classified as trivalent, bivalent, or monovalent oral polio vaccine. Its use strategy changes across different stages of global polio eradication, depending on wild poliovirus circulation, vaccine-derived poliovirus risks, and immunization program adjustments. Compared with inactivated vaccines, live attenuated polio vaccines offer convenient oral administration, strong herd-immunity effects, and suitability for large-scale emergency campaigns and transmission interruption, making them one of the most influential vaccine categories in the history of global polio control. In 2025, global Live Attenuated Polio Vaccine production reached approximately 200 million doses. The average gross profit margin of this product is 55%.

The market value of live attenuated polio vaccines mainly comes from transmission interruption needs in the final stage of global polio eradication, immunization accessibility in developing countries, and public health emergency preparedness. OPV offers oral administration, ease of use, suitability for mass population coverage, and strong intestinal mucosal immunity. In regions where wild poliovirus transmission or vaccine-derived poliovirus outbreaks remain a risk, it continues to be an important tool for rapidly building community protection. WHO's prequalification of novel oral polio

vaccine type 2 shows that the global market is not simply abandoning OPV, but optimizing its emergency-use value through improved genetic stability and safety. For manufacturers, live attenuated polio vaccine is not merely a low-price public health product, but a strategic category connected to national immunization programs, international organization procurement, outbreak response, and the global polio eradication agenda.

The core challenges of this industry lie in safety pressure during the post-eradication stage, shrinking routine-use scenarios, and higher regulatory requirements. OPV contains live attenuated virus. Although it has strong advantages in herd immunity and transmission interruption, in areas with low immunization coverage, vaccine strains may circulate for extended periods and accumulate genetic changes. As a result, global immunization strategies are gradually shifting from broad reliance on OPV toward staged and scenario-specific coordination between IPV and OPV. China CDC documents also show that immunization schedules emphasize sequential use of IPV and bOPV rather than reliance on OPV alone. Manufacturers must maintain high standards in strain genetic stability, viral titer control, stabilizer systems, cold-chain storage and transportation, batch release, and post-marketing safety monitoring, while facing demand-structure changes and capacity utilization uncertainty caused by policy adjustments.

Downstream demand is shifting from broad routine use toward sequential use in immunization programs, supplementary immunization in key regions, outbreak response, and international public health procurement. Disease control systems focus on whether products can rapidly cover large populations, interrupt fecal-oral transmission chains, and coordinate effectively with IPV-based schedules. International organizations and developing-country markets place greater emphasis on supply stability, affordability, cold-chain adaptability, and field vaccination efficiency. As global polio control enters a more refined stage, routine demand for traditional OPV may gradually decline, but novel and more stable OPV products will retain critical value in localized outbreak control and public health emergency response. Future competitiveness will increasingly be reflected in public health response capability, international certification, and global supply chain coordination.

This report studies the global Live Attenuated Polio Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Live Attenuated Polio Vaccine and provides market size (US\$ million) and Year-over-Year

(YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Live Attenuated Polio Vaccine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Live Attenuated Polio Vaccine total production and demand, 2021-2032, (K Dose)

Global Live Attenuated Polio Vaccine total production value, 2021-2032, (USD Million)

Global Live Attenuated Polio Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global Live Attenuated Polio Vaccine consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: Live Attenuated Polio Vaccine domestic production, consumption, key domestic manufacturers and share

Global Live Attenuated Polio Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global Live Attenuated Polio Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global Live Attenuated Polio Vaccine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global Live Attenuated Polio Vaccine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sanofi, GSK, Bibcol, Serum Institute (Bilthoven Biologicals), Tiantan Biological, IMBCA, Panacea Biotec Ltd, Bio-Med, Halfkin Bio-Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Live Attenuated Polio Vaccine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Live Attenuated Polio Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Live Attenuated Polio Vaccine Market, Segmentation by Type:

Conventional OPV

Novel OPV

Global Live Attenuated Polio Vaccine Market, Segmentation by Virus Type:

Monovalent

Bivalent

Trivalent

Global Live Attenuated Polio Vaccine Market, Segmentation by Dosage Form:

Oral Drops

Sugar Pill

Global Live Attenuated Polio Vaccine Market, Segmentation by Application:

Hospital

Clinic

Others

Companies Profiled:

Sanofi

GSK

Bibcol

Serum Institute (Bilthoven Biologicals)

Tiantan Biological

IMBCA

Panacea Biotec Ltd

Bio-Med

Halfkin Bio-Pharmaceuticals

Key Questions Answered:

1. How big is the global Live Attenuated Polio Vaccine market?
2. What is the demand of the global Live Attenuated Polio Vaccine market?
3. What is the year over year growth of the global Live Attenuated Polio Vaccine

market?

4. What is the production and production value of the global Live Attenuated Polio Vaccine market?
5. Who are the key producers in the global Live Attenuated Polio Vaccine market?
6. What are the growth factors driving the market demand?

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