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Global Lithographic Printing Ink Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithographic Printing Ink market size is expected to reach $ 1499 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

Lithographic Printing Ink is a collective term for all types of inks used in lithographic printing. The printing plate has both image and non-image areas on the same plane, utilizing the principle of oil-water repulsion where image areas are oil receptive and non-image areas are water receptive, thereby achieving selective ink transfer. Lithographic Printing Ink can be divided into several categories based on product characteristics, including high gloss offset ink, resin based offset ink, web offset ink, four color process offset ink, and metal decorating ink. Among these, high gloss offset ink is widely used in high end albums and packaging printing due to its excellent gloss and vibrant colors. In terms of technical routes, Lithographic Printing Ink can be divided into conventional resin based and UV curing based types, with the latter experiencing significant growth in the packaging sector due to its instant drying and environmentally friendly properties. With continuously increasing demands on print quality and environmental protection in packaging printing, Lithographic Printing Ink has expanded from traditional book, newspaper, and periodical printing into diversified application areas such as food packaging, pharmaceutical packaging, and high end consumer goods packaging. Its technological evolution is steadily moving from solvent based systems toward water based and UV curing directions.

Market Development Opportunities and Key Drivers

The continuous expansion of the global packaging printing industry constitutes the core engine for Lithographic Printing Ink market growth, with demand for high quality packaging in sectors such as food and beverage and pharmaceuticals providing a

stable foundation for the industry. Increasingly stringent environmental regulations on volatile organic compound emissions are driving rapid penetration of water based inks and UV curing inks, while the research and application of vegetable oil based inks are reshaping the product structure. The digitalization and intelligentization trends are creating differentiated incremental space for Lithographic Printing Ink, with the increase in short run and personalized orders driving demand for ink products with fast color matching capabilities. The Asia Pacific region, benefiting from rapid industrialization and consumption upgrading in emerging economies, has become the most dynamic region for global Lithographic Printing Ink demand growth.

Market Challenges and Risks

Periodic fluctuations in raw material prices exert continuous pressure on the profit margins of Lithographic Printing Ink manufacturers, as prices of core raw materials such as resins and pigments are highly correlated with the international petrochemical market. The traditional publishing and printing sector continues to shrink due to the impact of electronic media, posing a structural challenge for companies reliant on this market segment. Uncertainty in international trade policies creates access barriers for cross border supply chains. The rising cost of environmental compliance puts small and medium sized enterprises under greater operational pressure. The maturity of digital printing technology is eroding the market share of traditional lithographic printing, with the substitution effect gradually becoming apparent in areas such as short run and personalized printing.

Downstream Demand Trends

The packaging printing sector continues to constitute the most core application market for Lithographic Printing Ink, with high demands for print quality in areas such as cosmetic boxes and pharmaceutical packaging keeping demand for high end inks strong. Demand in the commercial printing sector has stabilized, with high quality printed materials such as albums, brochures, and posters remaining advantageous application scenarios for Lithographic Printing Ink. Although the publishing printing sector is declining overall, necessity publications such as textbooks and teaching materials still provide a stable baseline demand. Metal decorating printing, as a niche growth segment, shows promising application prospects for metal decorating ink in areas such as beverage cans and food cans. Environmentally friendly Lithographic Printing Ink is becoming the preferred option in procurement, with the share of water based systems and UV curing systems continuously increasing in new demand.

Regional Trends

The Asia Pacific region holds a dominant position in the global Lithographic Printing Ink market, with its vast packaging industry cluster and consumption upgrade demand creating broad space for the industry. The North American market maintains technological leadership in environmentally friendly and high performance Lithographic Printing Ink, with the emphasis on sustainable supply chains driving increased penetration of water based and UV inks in the region. The European market, significantly driven by environmental regulations, has the highest demand globally for vegetable oil based and compostable inks.

This report studies the global Lithographic Printing Ink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithographic Printing Ink and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithographic Printing Ink that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithographic Printing Ink total production and demand, 2021-2032, (kg)
Global Lithographic Printing Ink total production value, 2021-2032, (USD Million)
Global Lithographic Printing Ink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)
Global Lithographic Printing Ink consumption by region & country, CAGR, 2021-2032 & (kg)
U.S. VS China: Lithographic Printing Ink domestic production, consumption, key domestic manufacturers and share
Global Lithographic Printing Ink production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)
Global Lithographic Printing Ink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)
Global Lithographic Printing Ink production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Lithographic Printing Ink market based on the following parameters - company overview, production, value, price, gross margin,

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product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dainichiseika Color Chemicals, DIC Corporation, Sun Chemical Corp, Flint Group, FUJIFILM Sericol, Hubergroup, Sakata Inx Corporation, INX International Ink, Siegwerk, Tokyo Printing Ink, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithographic Printing Ink market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (kg) and average price (US$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithographic Printing Ink Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global Lithographic Printing Ink Market, Segmentation by Type:

Offset Ink

Metal Decorating Ink

Others

Global Lithographic Printing Ink Market, Segmentation by Solvent Type:

Vegetable Oil Based Ink

Mineral Oil Based Ink

Global Lithographic Printing Ink Market, Segmentation Curing Mechanism:

Oxidation Polymerization Ink

Penetration Drying Ink

UV Curable Ink

Global Lithographic Printing Ink Market, Segmentation by Application:

Publication Printing

Packaging Printing

Metal Decoration

Others

Companies Profiled:

Dainichiseika Color Chemicals

DIC Corporation

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Sun Chemical Corp

Flint Group

FUJIFILM Sericol

Hubergroup

Sakata Inx Corporation

INX International Ink

Siegwerk

Tokyo Printing Ink

Wikoff Color

Dongyang Ink

HANGZHOU TOKA INK

Shanghai Peony Printing Ink

Yipsink

Jinyinlian

Key Questions Answered:
1. How big is the global Lithographic Printing Ink market?
2. What is the demand of the global Lithographic Printing Ink market?
3. What is the year over year growth of the global Lithographic Printing Ink market?
4. What is the production and production value of the global Lithographic Printing Ink market?
5. Who are the key producers in the global Lithographic Printing Ink market?
6. What are the growth factors driving the market demand?

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