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Global Lithographic Printing Ink Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lithographic Printing Ink market size was valued at US$ 1296 million in 2025 and is forecast to a readjusted size of US$ 1499 million by 2032 with a CAGR of 2.1% during review period.

Lithographic Printing Ink is a collective term for all types of inks used in lithographic printing. The printing plate has both image and non-image areas on the same plane, utilizing the principle of oil-water repulsion where image areas are oil receptive and non-image areas are water receptive, thereby achieving selective ink transfer. Lithographic Printing Ink can be divided into several categories based on product characteristics, including high gloss offset ink, resin based offset ink, web offset ink, four color process offset ink, and metal decorating ink. Among these, high gloss offset ink is widely used in high end albums and packaging printing due to its excellent gloss and vibrant colors. In terms of technical routes, Lithographic Printing Ink can be divided into conventional resin based and UV curing based types, with the latter experiencing significant growth in the packaging sector due to its instant drying and environmentally friendly properties. With continuously increasing demands on print quality and environmental protection in packaging printing, Lithographic Printing Ink has expanded from traditional book, newspaper, and periodical printing into diversified application areas such as food packaging, pharmaceutical packaging, and high end consumer goods packaging. Its technological evolution is steadily moving from solvent based systems toward water based and UV curing directions.

Market Development Opportunities and Key Drivers

The continuous expansion of the global packaging printing industry constitutes the core

engine for Lithographic Printing Ink market growth, with demand for high quality packaging in sectors such as food and beverage and pharmaceuticals providing a stable foundation for the industry. Increasingly stringent environmental regulations on volatile organic compound emissions are driving rapid penetration of water based inks and UV curing inks, while the research and application of vegetable oil based inks are reshaping the product structure. The digitalization and intelligentization trends are creating differentiated incremental space for Lithographic Printing Ink, with the increase in short run and personalized orders driving demand for ink products with fast color matching capabilities. The Asia Pacific region, benefiting from rapid industrialization and consumption upgrading in emerging economies, has become the most dynamic region for global Lithographic Printing Ink demand growth.

Market Challenges and Risks

Periodic fluctuations in raw material prices exert continuous pressure on the profit margins of Lithographic Printing Ink manufacturers, as prices of core raw materials such as resins and pigments are highly correlated with the international petrochemical market. The traditional publishing and printing sector continues to shrink due to the impact of electronic media, posing a structural challenge for companies reliant on this market segment. Uncertainty in international trade policies creates access barriers for cross border supply chains. The rising cost of environmental compliance puts small and medium sized enterprises under greater operational pressure. The maturity of digital printing technology is eroding the market share of traditional lithographic printing, with the substitution effect gradually becoming apparent in areas such as short run and personalized printing.

Downstream Demand Trends

The packaging printing sector continues to constitute the most core application market for Lithographic Printing Ink, with high demands for print quality in areas such as cosmetic boxes and pharmaceutical packaging keeping demand for high end inks strong. Demand in the commercial printing sector has stabilized, with high quality printed materials such as albums, brochures, and posters remaining advantageous application scenarios for Lithographic Printing Ink. Although the publishing printing sector is declining overall, necessity publications such as textbooks and teaching materials still provide a stable baseline demand. Metal decorating printing, as a niche growth segment, shows promising application prospects for metal decorating ink in areas such as beverage cans and food cans. Environmentally friendly Lithographic Printing Ink is becoming the preferred option in procurement, with the share of water

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based systems and UV curing systems continuously increasing in new demand.

Regional Trends

The Asia Pacific region holds a dominant position in the global Lithographic Printing Ink market, with its vast packaging industry cluster and consumption upgrade demand creating broad space for the industry. The North American market maintains technological leadership in environmentally friendly and high performance Lithographic Printing Ink, with the emphasis on sustainable supply chains driving increased penetration of water based and UV inks in the region. The European market, significantly driven by environmental regulations, has the highest demand globally for vegetable oil based and compostable inks.

This report is a detailed and comprehensive analysis for global Lithographic Printing Ink market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lithographic Printing Ink market size and forecasts, in consumption value ($ Million), sales quantity (kg), and average selling prices (US$/kg), 2021-2032

Global Lithographic Printing Ink market size and forecasts by region and country, in consumption value ($ Million), sales quantity (kg), and average selling prices (US$/kg), 2021-2032

Global Lithographic Printing Ink market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (kg), and average selling prices (US$/kg), 2021-2032

Global Lithographic Printing Ink market shares of main players, shipments in revenue ($ Million), sales quantity (kg), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithographic Printing Ink

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithographic Printing Ink market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dainichiseika Color Chemicals, DIC Corporation, Sun Chemical Corp, Flint Group, FUJIFILM Sericol, Hubergroup, Sakata Inx Corporation, INX International Ink, Siegwerk, Tokyo Printing Ink, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lithographic Printing Ink market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Offset Ink

Metal Decorating Ink

Others

Market segment by Solvent Type

Vegetable Oil Based Ink

Mineral Oil Based Ink

Market segment Curing Mechanism

Oxidation Polymerization Ink

Penetration Drying Ink

UV Curable Ink

Market segment by Application

Publication Printing

Packaging Printing

Metal Decoration

Others

Major players covered

Dainichiseika Color Chemicals

DIC Corporation

Sun Chemical Corp

Flint Group

FUJIFILM Sericol

Hubergroup

Sakata Inx Corporation

INX International Ink

Siegwerk

Tokyo Printing Ink

Wikoff Color

Dongyang Ink

HANGZHOU TOKA INK

Shanghai Peony Printing Ink

Yipsink

Jinyinlian

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lithographic Printing Ink product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithographic Printing Ink, with price, sales

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quantity, revenue, and global market share of Lithographic Printing Ink from 2021 to 2026.

Chapter 3, the Lithographic Printing Ink competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithographic Printing Ink breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Lithographic Printing Ink market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithographic Printing Ink.

Chapter 14 and 15, to describe Lithographic Printing Ink sales channel, distributors, customers, research findings and conclusion.

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