

Global Lithium-Selective Ion Exchange Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium-Selective Ion Exchange Resin market size is expected to reach \$ 728 million by 2032, rising at a market growth of 22.0% CAGR during the forecast period (2026-2032).

Demand is mainly driven by the industrialization of direct lithium extraction, with core incremental demand coming from the development of unconventional lithium resources such as salt lake brines, geothermal brines, and oilfield produced water. Compared with traditional solar evaporation routes, the ion exchange resin route is more suitable for resource scenarios with low lithium grades, high Mg/Li ratios, restricted climatic conditions, or requirements for continuous production. It can shorten the lithium extraction cycle, reduce land use, and improve lithium recovery. Therefore, buyers focus not only on resin unit price, but also on adsorption capacity, lithium selectivity, cycle life, dissolution loss, desorption solution concentration, and long-term operating data in real brines.

On the supply side, the model is shifting from standalone resin sales toward a combined offering of 'materials + column process + pilot validation + engineering package.' Ion exchange resin or adsorption material companies such as Sunresin, Purolite, Muro-Chem, Suqing, and Zhengguang have strong material foundations, while some membrane, water treatment, and DLE technology companies also enter this segment through in-house development or partnerships. Because magnesium, calcium, boron, sulfate, organic matter, and suspended solids vary greatly across different brines, products are difficult to fully standardize. A 'one-lake-one-solution' approach remains the industry mainstream, and suppliers with project validation data and continuous system integration capability are more likely to obtain high-value orders.

In the short term, lithium price fluctuations will affect the pace of some new projects, but they will not change the long-term demand for efficient separation materials in salt lake and geothermal brine resource development. The current market is still in the early scale-up stage, with limited size but high growth. Major growth comes from capacity expansion of Chinese salt lake projects, process upgrades in South American salt lake projects, and the advancement of DLE demonstration projects for geothermal brines in Europe and North America. Future competition will shift from 'whether it can adsorb lithium' to 'whether it can operate stably, with low loss and low cost, over multiple cycles.' Resin lifetime, regenerant consumption, impurity tolerance, and full-process lithium recovery cost will become key factors determining product premium potential.

This report studies the global Lithium-Selective Ion Exchange Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium-Selective Ion Exchange Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium-Selective Ion Exchange Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium-Selective Ion Exchange Resin total production and demand, 2021-2032, (kg)

Global Lithium-Selective Ion Exchange Resin total production value, 2021-2032, (USD Million)

Global Lithium-Selective Ion Exchange Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Lithium-Selective Ion Exchange Resin consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Lithium-Selective Ion Exchange Resin domestic production, consumption, key domestic manufacturers and share

Global Lithium-Selective Ion Exchange Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Lithium-Selective Ion Exchange Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Lithium-Selective Ion Exchange Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Lithium-Selective Ion Exchange Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sunresin, Purolite, LANXESS, DuPont, Mitsubishi Chemical, Muro-Chem, Saint-Gobain, Inter-China Chemical, Jiangsu Haipu, Jiuwu Hi-Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium-Selective Ion Exchange Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium-Selective Ion Exchange Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium-Selective Ion Exchange Resin Market, Segmentation by Type:

Aluminum-Based Lithium Adsorbent Resin

Titanium-Based Lithium Ion-Sieve Resin

Manganese-Based Lithium Ion-Sieve Resin

Composite Lithium Selective Resin

Chelating Lithium Polishing Resin

Global Lithium-Selective Ion Exchange Resin Market, Segmentation by Applicable System:

Chloride Brine Grade

Sulfate Brine Grade

Carbonate Brine Grade

Geothermal Brine Grade

Oilfield Brine Grade

Battery Recycling Leachate Grade

Lithium Mother Liquor Grade

Global Lithium-Selective Ion Exchange Resin Market, Segmentation by Regeneration/Desorption Method:

Water-Elution Resin

Acid-Elution Resin

Alkali-Elution Resin

Salt-Solution Elution Resin

Mixed-Regeneration Resin

Global Lithium-Selective Ion Exchange Resin Market, Segmentation by Engineered Form:

Spherical Bead Resin

Granular Adsorbent Resin

Powder-Agglomerated Resin

Structured Sorbent Media

Monodisperse Resin

Global Lithium-Selective Ion Exchange Resin Market, Segmentation by Application:

English Application

Salt Lake Brine Lithium Extraction

Geothermal & Oilfield Brine Lithium Recovery

Lithium Salt Process Liquor Recovery

Battery Recycling Leachate Lithium Recovery

DLE Adsorption Column Filling

Companies Profiled:

Sunresin

Purolite

LANXESS

DuPont

Mitsubishi Chemical

Muro-Chem

Saint-Gobain

Inter-China Chemical

Jiangsu Haipu

Jiuwu Hi-Tech

Zhejiang Zhengguang

Jiangsu Suqing

Key Questions Answered:

1. How big is the global Lithium-Selective Ion Exchange Resin market?
2. What is the demand of the global Lithium-Selective Ion Exchange Resin market?
3. What is the year over year growth of the global Lithium-Selective Ion Exchange Resin market?
4. What is the production and production value of the global Lithium-Selective Ion Exchange Resin market?
5. Who are the key producers in the global Lithium-Selective Ion Exchange Resin market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Lithium-Selective Ion Exchange Resin Introduction
- 1.2 World Lithium-Selective Ion Exchange Resin Supply & Forecast
 - 1.2.1 World Lithium-Selective Ion Exchange Resin Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Lithium-Selective Ion Exchange Resin Production (2021-2032)
 - 1.2.3 World Lithium-Selective Ion Exchange Resin Pricing Trends (2021-2032)
- 1.3 World Lithium-Selective Ion Exchange Resin Production by Region (Based on Production Site)
 - 1.3.1 World Lithium-Selective Ion Exchange Resin Production Value by Region (2021-2032)
 - 1.3.2 World Lithium-Selective Ion Exchange Resin Production by Region (2021-2032)
 - 1.3.3 World Lithium-Selective Ion Exchange Resin Average Price by Region (2021-2032)
 - 1.3.4 North America Lithium-Selective Ion Exchange Resin Production (2021-2032)
 - 1.3.5 Europe Lithium-Selective Ion Exchange Resin Production (2021-2032)
 - 1.3.6 China Lithium-Selective Ion Exchange Resin Production (2021-2032)
 - 1.3.7 Japan Lithium-Selective Ion Exchange Resin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Lithium-Selective Ion Exchange Resin Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Lithium-Selective Ion Exchange Resin Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Lithium-Selective Ion Exchange Resin Demand (2021-2032)
- 2.2 World Lithium-Selective Ion Exchange Resin Consumption by Region
 - 2.2.1 World Lithium-Selective Ion Exchange Resin Consumption by Region (2021-2026)
 - 2.2.2 World Lithium-Selective Ion Exchange Resin Consumption Forecast by Region (2027-2032)
- 2.3 United States Lithium-Selective Ion Exchange Resin Consumption (2021-2032)
- 2.4 China Lithium-Selective Ion Exchange Resin Consumption (2021-2032)
- 2.5 Europe Lithium-Selective Ion Exchange Resin Consumption (2021-2032)
- 2.6 Japan Lithium-Selective Ion Exchange Resin Consumption (2021-2032)
- 2.7 South Korea Lithium-Selective Ion Exchange Resin Consumption (2021-2032)

2.8 ASEAN Lithium-Selective Ion Exchange Resin Consumption (2021-2032)

2.9 India Lithium-Selective Ion Exchange Resin Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Lithium-Selective Ion Exchange Resin Production Value by Manufacturer (2021-2026)

3.2 World Lithium-Selective Ion Exchange Resin Production by Manufacturer (2021-2026)

3.3 World Lithium-Selective Ion Exchange Resin Average Price by Manufacturer (2021-2026)

3.4 Lithium-Selective Ion Exchange Resin Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Lithium-Selective Ion Exchange Resin Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Lithium-Selective Ion Exchange Resin in 2025

3.5.3 Global Concentration Ratios (CR8) for Lithium-Selective Ion Exchange Resin in 2025

3.6 Lithium-Selective Ion Exchange Resin Market: Overall Company Footprint Analysis

3.6.1 Lithium-Selective Ion Exchange Resin Market: Region Footprint

3.6.2 Lithium-Selective Ion Exchange Resin Market: Company Product Type Footprint

3.6.3 Lithium-Selective Ion Exchange Resin Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Lithium-Selective Ion Exchange Resin Production Value Comparison

4.1.1 United States VS China: Lithium-Selective Ion Exchange Resin Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Lithium-Selective Ion Exchange Resin Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Lithium-Selective Ion Exchange Resin Production Comparison

4.2.1 United States VS China: Lithium-Selective Ion Exchange Resin Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Lithium-Selective Ion Exchange Resin Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Lithium-Selective Ion Exchange Resin Consumption Comparison

4.3.1 United States VS China: Lithium-Selective Ion Exchange Resin Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Lithium-Selective Ion Exchange Resin Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Lithium-Selective Ion Exchange Resin Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Lithium-Selective Ion Exchange Resin Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Lithium-Selective Ion Exchange Resin Production Value (2021-2026)

4.4.3 United States Based Manufacturers Lithium-Selective Ion Exchange Resin Production (2021-2026)

4.5 China Based Lithium-Selective Ion Exchange Resin Manufacturers and Market Share

4.5.1 China Based Lithium-Selective Ion Exchange Resin Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Lithium-Selective Ion Exchange Resin Production Value (2021-2026)

4.5.3 China Based Manufacturers Lithium-Selective Ion Exchange Resin Production (2021-2026)

4.6 Rest of World Based Lithium-Selective Ion Exchange Resin Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Lithium-Selective Ion Exchange Resin Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Lithium-Selective Ion Exchange Resin Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Lithium-Selective Ion Exchange Resin Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Lithium-Selective Ion Exchange Resin Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Aluminum-Based Lithium Adsorbent Resin

5.2.2 Titanium-Based Lithium Ion-Sieve Resin

5.2.3 Manganese-Based Lithium Ion-Sieve Resin

5.2.4 Composite Lithium Selective Resin

5.2.5 Chelating Lithium Polishing Resin

5.3 Market Segment by Type

5.3.1 World Lithium-Selective Ion Exchange Resin Production by Type (2021-2032)

5.3.2 World Lithium-Selective Ion Exchange Resin Production Value by Type (2021-2032)

5.3.3 World Lithium-Selective Ion Exchange Resin Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICABLE SYSTEM

6.1 World Lithium-Selective Ion Exchange Resin Market Size Overview by Applicable System: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Applicable System

6.2.1 Chloride Brine Grade

6.2.2 Sulfate Brine Grade

6.2.3 Carbonate Brine Grade

6.2.4 Geothermal Brine Grade

6.2.5 Oilfield Brine Grade

6.2.6 Battery Recycling Leachate Grade

6.2.7 Lithium Mother Liquor Grade

6.3 Market Segment by Applicable System

6.3.1 World Lithium-Selective Ion Exchange Resin Production by Applicable System (2021-2032)

6.3.2 World Lithium-Selective Ion Exchange Resin Production Value by Applicable System (2021-2032)

6.3.3 World Lithium-Selective Ion Exchange Resin Average Price by Applicable System (2021-2032)

7 MARKET ANALYSIS BY REGENERATION/DESORPTION METHOD

7.1 World Lithium-Selective Ion Exchange Resin Market Size Overview by Regeneration/Desorption Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Regeneration/Desorption Method

- 7.2.1 Water-Elution Resin
- 7.2.2 Acid-Elution Resin
- 7.2.3 Alkali-Elution Resin
- 7.2.4 Salt-Solution Elution Resin
- 7.2.5 Mixed-Regeneration Resin
- 7.3 Market Segment by Regeneration/Desorption Method
 - 7.3.1 World Lithium-Selective Ion Exchange Resin Production by Regeneration/Desorption Method (2021-2032)
 - 7.3.2 World Lithium-Selective Ion Exchange Resin Production Value by Regeneration/Desorption Method (2021-2032)
 - 7.3.3 World Lithium-Selective Ion Exchange Resin Average Price by Regeneration/Desorption Method (2021-2032)

8 MARKET ANALYSIS BY ENGINEERED FORM

- 8.1 World Lithium-Selective Ion Exchange Resin Market Size Overview by Engineered Form: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Engineered Form
 - 8.2.1 Spherical Bead Resin
 - 8.2.2 Granular Adsorbent Resin
 - 8.2.3 Powder-Agglomerated Resin
 - 8.2.4 Structured Sorbent Media
 - 8.2.5 Monodisperse Resin
- 8.3 Market Segment by Engineered Form
 - 8.3.1 World Lithium-Selective Ion Exchange Resin Production by Engineered Form (2021-2032)
 - 8.3.2 World Lithium-Selective Ion Exchange Resin Production Value by Engineered Form (2021-2032)
 - 8.3.3 World Lithium-Selective Ion Exchange Resin Average Price by Engineered Form (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

- 9.1 World Lithium-Selective Ion Exchange Resin Market Size Overview by Application: 2021 VS 2025 VS 2032
- 9.2 Segment Introduction by Application
 - 9.2.1 English Application
 - 9.2.2 Salt Lake Brine Lithium Extraction
 - 9.2.3 Geothermal & Oilfield Brine Lithium Recovery

- 9.2.4 Lithium Salt Process Liquor Recovery
- 9.2.5 Battery Recycling Leachate Lithium Recovery
- 9.2.6 DLE Adsorption Column Filling
- 9.3 Market Segment by Application
 - 9.3.1 World Lithium-Selective Ion Exchange Resin Production by Application (2021-2032)
 - 9.3.2 World Lithium-Selective Ion Exchange Resin Production Value by Application (2021-2032)
 - 9.3.3 World Lithium-Selective Ion Exchange Resin Average Price by Application (2021-2032)

10 COMPANY PROFILES

- 10.1 Sunresin
 - 10.1.1 Sunresin Details
 - 10.1.2 Sunresin Major Business
 - 10.1.3 Sunresin Lithium-Selective Ion Exchange Resin Product and Services
 - 10.1.4 Sunresin Lithium-Selective Ion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.1.5 Sunresin Recent Developments/Updates
 - 10.1.6 Sunresin Competitive Strengths & Weaknesses
- 10.2 Purolite
 - 10.2.1 Purolite Details
 - 10.2.2 Purolite Major Business
 - 10.2.3 Purolite Lithium-Selective Ion Exchange Resin Product and Services
 - 10.2.4 Purolite Lithium-Selective Ion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.2.5 Purolite Recent Developments/Updates
 - 10.2.6 Purolite Competitive Strengths & Weaknesses
- 10.3 LANXESS
 - 10.3.1 LANXESS Details
 - 10.3.2 LANXESS Major Business
 - 10.3.3 LANXESS Lithium-Selective Ion Exchange Resin Product and Services
 - 10.3.4 LANXESS Lithium-Selective Ion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.3.5 LANXESS Recent Developments/Updates
 - 10.3.6 LANXESS Competitive Strengths & Weaknesses
- 10.4 DuPont
 - 10.4.1 DuPont Details

- 10.4.2 DuPont Major Business
- 10.4.3 DuPont Lithium-Selective Ion Exchange Resin Product and Services
- 10.4.4 DuPont Lithium-Selective Ion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.4.5 DuPont Recent Developments/Updates
- 10.4.6 DuPont Competitive Strengths & Weaknesses
- 10.5 Mitsubishi Chemical
 - 10.5.1 Mitsubishi Chemical Details
 - 10.5.2 Mitsubishi Chemical Major Business
 - 10.5.3 Mitsubishi Chemical Lithium-Selective Ion Exchange Resin Product and Services
 - 10.5.4 Mitsubishi Chemical Lithium-Selective Ion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 Mitsubishi Chemical Recent Developments/Updates
 - 10.5.6 Mitsubishi Chemical Competitive Strengths & Weaknesses
- 10.6 Muro-Chem
 - 10.6.1 Muro-Chem Details
 - 10.6.2 Muro-Chem Major Business
 - 10.6.3 Muro-Chem Lithium-Selective Ion Exchange Resin Product and Services
 - 10.6.4 Muro-Chem Lithium-Selective Ion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 Muro-Chem Recent Developments/Updates
 - 10.6.6 Muro-Chem Competitive Strengths & Weaknesses
- 10.7 Saint-Gobain
 - 10.7.1 Saint-Gobain Details
 - 10.7.2 Saint-Gobain Major Business
 - 10.7.3 Saint-Gobain Lithium-Selective Ion Exchange Resin Product and Services
 - 10.7.4 Saint-Gobain Lithium-Selective Ion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Saint-Gobain Recent Developments/Updates
 - 10.7.6 Saint-Gobain Competitive Strengths & Weaknesses
- 10.8 Inter-China Chemical
 - 10.8.1 Inter-China Chemical Details
 - 10.8.2 Inter-China Chemical Major Business
 - 10.8.3 Inter-China Chemical Lithium-Selective Ion Exchange Resin Product and Services
 - 10.8.4 Inter-China Chemical Lithium-Selective Ion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Inter-China Chemical Recent Developments/Updates

- 10.8.6 Inter-China Chemical Competitive Strengths & Weaknesses
- 10.9 Jiangsu Haipu
 - 10.9.1 Jiangsu Haipu Details
 - 10.9.2 Jiangsu Haipu Major Business
 - 10.9.3 Jiangsu Haipu Lithium-Selective Ion Exchange Resin Product and Services
 - 10.9.4 Jiangsu Haipu Lithium-Selective Ion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Jiangsu Haipu Recent Developments/Updates
 - 10.9.6 Jiangsu Haipu Competitive Strengths & Weaknesses
- 10.10 Jiuwu Hi-Tech
 - 10.10.1 Jiuwu Hi-Tech Details
 - 10.10.2 Jiuwu Hi-Tech Major Business
 - 10.10.3 Jiuwu Hi-Tech Lithium-Selective Ion Exchange Resin Product and Services
 - 10.10.4 Jiuwu Hi-Tech Lithium-Selective Ion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Jiuwu Hi-Tech Recent Developments/Updates
 - 10.10.6 Jiuwu Hi-Tech Competitive Strengths & Weaknesses
- 10.11 Zhejiang Zhengguang
 - 10.11.1 Zhejiang Zhengguang Details
 - 10.11.2 Zhejiang Zhengguang Major Business
 - 10.11.3 Zhejiang Zhengguang Lithium-Selective Ion Exchange Resin Product and Services
 - 10.11.4 Zhejiang Zhengguang Lithium-Selective Ion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Zhejiang Zhengguang Recent Developments/Updates
 - 10.11.6 Zhejiang Zhengguang Competitive Strengths & Weaknesses
- 10.12 Jiangsu Suqing
 - 10.12.1 Jiangsu Suqing Details
 - 10.12.2 Jiangsu Suqing Major Business
 - 10.12.3 Jiangsu Suqing Lithium-Selective Ion Exchange Resin Product and Services
 - 10.12.4 Jiangsu Suqing Lithium-Selective Ion Exchange Resin Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 Jiangsu Suqing Recent Developments/Updates
 - 10.12.6 Jiangsu Suqing Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Lithium-Selective Ion Exchange Resin Industry Chain
- 11.2 Lithium-Selective Ion Exchange Resin Upstream Analysis

- 11.2.1 Lithium-Selective Ion Exchange Resin Core Raw Materials
- 11.2.2 Main Manufacturers of Lithium-Selective Ion Exchange Resin Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Lithium-Selective Ion Exchange Resin Production Mode
- 11.6 Lithium-Selective Ion Exchange Resin Procurement Model
- 11.7 Lithium-Selective Ion Exchange Resin Industry Sales Model and Sales Channels
 - 11.7.1 Lithium-Selective Ion Exchange Resin Sales Model
 - 11.7.2 Lithium-Selective Ion Exchange Resin Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Lithium-Selective Ion Exchange Resin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Lithium-Selective Ion Exchange Resin Production Value by Region (2021-2026) & (USD Million)

Table 3. World Lithium-Selective Ion Exchange Resin Production Value by Region (2027-2032) & (USD Million)

Table 4. World Lithium-Selective Ion Exchange Resin Production Value Market Share by Region (2021-2026)

Table 5. World Lithium-Selective Ion Exchange Resin Production Value Market Share by Region (2027-2032)

Table 6. World Lithium-Selective Ion Exchange Resin Production by Region (2021-2026) & (kg)

Table 7. World Lithium-Selective Ion Exchange Resin Production by Region (2027-2032) & (kg)

Table 8. World Lithium-Selective Ion Exchange Resin Production Market Share by Region (2021-2026)

Table 9. World Lithium-Selective Ion Exchange Resin Production Market Share by Region (2027-2032)

Table 10. World Lithium-Selective Ion Exchange Resin Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Lithium-Selective Ion Exchange Resin Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Lithium-Selective Ion Exchange Resin Major Market Trends

Table 13. World Lithium-Selective Ion Exchange Resin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (kg)

Table 14. World Lithium-Selective Ion Exchange Resin Consumption by Region (2021-2026) & (kg)

Table 15. World Lithium-Selective Ion Exchange Resin Consumption Forecast by Region (2027-2032) & (kg)

Table 16. World Lithium-Selective Ion Exchange Resin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Lithium-Selective Ion Exchange Resin Producers in 2025

Table 18. World Lithium-Selective Ion Exchange Resin Production by Manufacturer (2021-2026) & (kg)

Table 19. Production Market Share of Key Lithium-Selective Ion Exchange Resin Producers in 2025

Table 20. World Lithium-Selective Ion Exchange Resin Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Lithium-Selective Ion Exchange Resin Company Evaluation Quadrant

Table 22. World Lithium-Selective Ion Exchange Resin Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Lithium-Selective Ion Exchange Resin Production Site of Key Manufacturer

Table 24. Lithium-Selective Ion Exchange Resin Market: Company Product Type Footprint

Table 25. Lithium-Selective Ion Exchange Resin Market: Company Product Application Footprint

Table 26. Lithium-Selective Ion Exchange Resin Competitive Factors

Table 27. Lithium-Selective Ion Exchange Resin New Entrant and Capacity Expansion Plans

Table 28. Lithium-Selective Ion Exchange Resin Mergers & Acquisitions Activity

Table 29. United States VS China Lithium-Selective Ion Exchange Resin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Lithium-Selective Ion Exchange Resin Production Comparison, (2021 & 2025 & 2032) & (kg)

Table 31. United States VS China Lithium-Selective Ion Exchange Resin Consumption Comparison, (2021 & 2025 & 2032) & (kg)

Table 32. United States Based Lithium-Selective Ion Exchange Resin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Lithium-Selective Ion Exchange Resin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Lithium-Selective Ion Exchange Resin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Lithium-Selective Ion Exchange Resin Production (2021-2026) & (kg)

Table 36. United States Based Manufacturers Lithium-Selective Ion Exchange Resin Production Market Share (2021-2026)

Table 37. China Based Lithium-Selective Ion Exchange Resin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Lithium-Selective Ion Exchange Resin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Lithium-Selective Ion Exchange Resin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Lithium-Selective Ion Exchange Resin Production, (2021-2026) & (kg)
Table 41. China Based Manufacturers Lithium-Selective Ion Exchange Resin Production Market Share (2021-2026)
Table 42. Rest of World Based Lithium-Selective Ion Exchange Resin Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Lithium-Selective Ion Exchange Resin Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Lithium-Selective Ion Exchange Resin Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Lithium-Selective Ion Exchange Resin Production, (2021-2026) & (kg)
Table 46. Rest of World Based Manufacturers Lithium-Selective Ion Exchange Resin Production Market Share (2021-2026)
Table 47. World Lithium-Selective Ion Exchange Resin Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Lithium-Selective Ion Exchange Resin Production by Type (2021-2026) & (kg)
Table 49. World Lithium-Selective Ion Exchange Resin Production by Type (2027-2032) & (kg)
Table 50. World Lithium-Selective Ion Exchange Resin Production Value by Type (2021-2026) & (USD Million)
Table 51. World Lithium-Selective Ion Exchange Resin Production Value by Type (2027-2032) & (USD Million)
Table 52. World Lithium-Selective Ion Exchange Resin Average Price by Type (2021-2026) & (US\$/kg)
Table 53. World Lithium-Selective Ion Exchange Resin Average Price by Type (2027-2032) & (US\$/kg)
Table 54. World Lithium-Selective Ion Exchange Resin Production Value by Applicable System, (USD Million), 2021 & 2025 & 2032
Table 55. World Lithium-Selective Ion Exchange Resin Production by Applicable System (2021-2026) & (kg)
Table 56. World Lithium-Selective Ion Exchange Resin Production by Applicable System (2027-2032) & (kg)
Table 57. World Lithium-Selective Ion Exchange Resin Production Value by Applicable System (2021-2026) & (USD Million)
Table 58. World Lithium-Selective Ion Exchange Resin Production Value by Applicable System (2027-2032) & (USD Million)
Table 59. World Lithium-Selective Ion Exchange Resin Average Price by Applicable

System (2021-2026) & (US\$/kg)

Table 60. World Lithium-Selective Ion Exchange Resin Average Price by Applicable System (2027-2032) & (US\$/kg)

Table 61. World Lithium-Selective Ion Exchange Resin Production Value by Regeneration/Desorption Method, (USD Million), 2021 & 2025 & 2032

Table 62. World Lithium-Selective Ion Exchange Resin Production by Regeneration/Desorption Method (2021-2026) & (kg)

Table 63. World Lithium-Selective Ion Exchange Resin Production by Regeneration/Desorption Method (2027-2032) & (kg)

Table 64. World Lithium-Selective Ion Exchange Resin Production Value by Regeneration/Desorption Method (2021-2026) & (USD Million)

Table 65. World Lithium-Selective Ion Exchange Resin Production Value by Regeneration/Desorption Method (2027-2032) & (USD Million)

Table 66. World Lithium-Selective Ion Exchange Resin Average Price by Regeneration/Desorption Method (2021-2026) & (US\$/kg)

Table 67. World Lithium-Selective Ion Exchange Resin Average Price by Regeneration/Desorption Method (2027-2032) & (US\$/kg)

Table 68. World Lithium-Selective Ion Exchange Resin Production Value by Engineered Form, (USD Million), 2021 & 2025 & 2032

Table 69. World Lithium-Selective Ion Exchange Resin Production by Engineered Form (2021-2026) & (kg)

Table 70. World Lithium-Selective Ion Exchange Resin Production by Engineered Form (2027-2032) & (kg)

Table 71. World Lithium-Selective Ion Exchange Resin Production Value by Engineered Form (2021-2026) & (USD Million)

Table 72. World Lithium-Selective Ion Exchange Resin Production Value by Engineered Form (2027-2032) & (USD Million)

Table 73. World Lithium-Selective Ion Exchange Resin Average Price by Engineered Form (2021-2026) & (US\$/kg)

Table 74. World Lithium-Selective Ion Exchange Resin Average Price by Engineered Form (2027-2032) & (US\$/kg)

Table 75. World Lithium-Selective Ion Exchange Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World Lithium-Selective Ion Exchange Resin Production by Application (2021-2026) & (kg)

Table 77. World Lithium-Selective Ion Exchange Resin Production by Application (2027-2032) & (kg)

Table 78. World Lithium-Selective Ion Exchange Resin Production Value by Application (2021-2026) & (USD Million)

Table 79. World Lithium-Selective Ion Exchange Resin Production Value by Application (2027-2032) & (USD Million)
Table 80. World Lithium-Selective Ion Exchange Resin Average Price by Application (2021-2026) & (US\$/kg)
Table 81. World Lithium-Selective Ion Exchange Resin Average Price by Application (2027-2032) & (US\$/kg)
Table 82. Sunresin Basic Information, Manufacturing Base and Competitors
Table 83. Sunresin Major Business
Table 84. Sunresin Lithium-Selective Ion Exchange Resin Product and Services
Table 85. Sunresin Lithium-Selective Ion Exchange Resin Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 86. Sunresin Recent Developments/Updates
Table 87. Sunresin Competitive Strengths & Weaknesses
Table 88. Purolite Basic Information, Manufacturing Base and Competitors
Table 89. Purolite Major Business
Table 90. Purolite Lithium-Selective Ion Exchange Resin Product and Services
Table 91. Purolite Lithium-Selective Ion Exchange Resin Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 92. Purolite Recent Developments/Updates
Table 93. Purolite Competitive Strengths & Weaknesses
Table 94. LANXESS Basic Information, Manufacturing Base and Competitors
Table 95. LANXESS Major Business
Table 96. LANXESS Lithium-Selective Ion Exchange Resin Product and Services
Table 97. LANXESS Lithium-Selective Ion Exchange Resin Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 98. LANXESS Recent Developments/Updates
Table 99. LANXESS Competitive Strengths & Weaknesses
Table 100. DuPont Basic Information, Manufacturing Base and Competitors
Table 101. DuPont Major Business
Table 102. DuPont Lithium-Selective Ion Exchange Resin Product and Services
Table 103. DuPont Lithium-Selective Ion Exchange Resin Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 104. DuPont Recent Developments/Updates
Table 105. DuPont Competitive Strengths & Weaknesses
Table 106. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors
Table 107. Mitsubishi Chemical Major Business
Table 108. Mitsubishi Chemical Lithium-Selective Ion Exchange Resin Product and Services
Table 109. Mitsubishi Chemical Lithium-Selective Ion Exchange Resin Production (kg),

Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Mitsubishi Chemical Recent Developments/Updates

Table 111. Mitsubishi Chemical Competitive Strengths & Weaknesses

Table 112. Muro-Chem Basic Information, Manufacturing Base and Competitors

Table 113. Muro-Chem Major Business

Table 114. Muro-Chem Lithium-Selective Ion Exchange Resin Product and Services

Table 115. Muro-Chem Lithium-Selective Ion Exchange Resin Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Muro-Chem Recent Developments/Updates

Table 117. Muro-Chem Competitive Strengths & Weaknesses

Table 118. Saint-Gobain Basic Information, Manufacturing Base and Competitors

Table 119. Saint-Gobain Major Business

Table 120. Saint-Gobain Lithium-Selective Ion Exchange Resin Product and Services

Table 121. Saint-Gobain Lithium-Selective Ion Exchange Resin Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Saint-Gobain Recent Developments/Updates

Table 123. Saint-Gobain Competitive Strengths & Weaknesses

Table 124. Inter-China Chemical Basic Information, Manufacturing Base and Competitors

Table 125. Inter-China Chemical Major Business

Table 126. Inter-China Chemical Lithium-Selective Ion Exchange Resin Product and Services

Table 127. Inter-China Chemical Lithium-Selective Ion Exchange Resin Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Inter-China Chemical Recent Developments/Updates

Table 129. Inter-China Chemical Competitive Strengths & Weaknesses

Table 130. Jiangsu Haipu Basic Information, Manufacturing Base and Competitors

Table 131. Jiangsu Haipu Major Business

Table 132. Jiangsu Haipu Lithium-Selective Ion Exchange Resin Product and Services

Table 133. Jiangsu Haipu Lithium-Selective Ion Exchange Resin Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Jiangsu Haipu Recent Developments/Updates

Table 135. Jiangsu Haipu Competitive Strengths & Weaknesses

Table 136. Jiuwu Hi-Tech Basic Information, Manufacturing Base and Competitors

Table 137. Jiuwu Hi-Tech Major Business

Table 138. Jiuwu Hi-Tech Lithium-Selective Ion Exchange Resin Product and Services

Table 139. Jiuwu Hi-Tech Lithium-Selective Ion Exchange Resin Production (kg), Price

(US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Jiuwu Hi-Tech Recent Developments/Updates

Table 141. Jiuwu Hi-Tech Competitive Strengths & Weaknesses

Table 142. Zhejiang Zhengguang Basic Information, Manufacturing Base and Competitors

Table 143. Zhejiang Zhengguang Major Business

Table 144. Zhejiang Zhengguang Lithium-Selective Ion Exchange Resin Product and Services

Table 145. Zhejiang Zhengguang Lithium-Selective Ion Exchange Resin Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Zhejiang Zhengguang Recent Developments/Updates

Table 147. Zhejiang Zhengguang Competitive Strengths & Weaknesses

Table 148. Jiangsu Suqing Basic Information, Manufacturing Base and Competitors

Table 149. Jiangsu Suqing Major Business

Table 150. Jiangsu Suqing Lithium-Selective Ion Exchange Resin Product and Services

Table 151. Jiangsu Suqing Lithium-Selective Ion Exchange Resin Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Jiangsu Suqing Recent Developments/Updates

Table 153. Jiangsu Suqing Competitive Strengths & Weaknesses

Table 154. Global Key Players of Lithium-Selective Ion Exchange Resin Upstream (Raw Materials)

Table 155. Global Lithium-Selective Ion Exchange Resin Typical Customers

Table 156. Lithium-Selective Ion Exchange Resin Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Lithium-Selective Ion Exchange Resin Picture

Figure 2. World Lithium-Selective Ion Exchange Resin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Lithium-Selective Ion Exchange Resin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Lithium-Selective Ion Exchange Resin Production (2021-2032) & (kg)

Figure 5. World Lithium-Selective Ion Exchange Resin Average Price (2021-2032) & (US\$/kg)

Figure 6. World Lithium-Selective Ion Exchange Resin Production Value Market Share by Region (2021-2032)

Figure 7. World Lithium-Selective Ion Exchange Resin Production Market Share by Region (2021-2032)

Figure 8. North America Lithium-Selective Ion Exchange Resin Production (2021-2032) & (kg)

Figure 9. Europe Lithium-Selective Ion Exchange Resin Production (2021-2032) & (kg)

Figure 10. China Lithium-Selective Ion Exchange Resin Production (2021-2032) & (kg)

Figure 11. Japan Lithium-Selective Ion Exchange Resin Production (2021-2032) & (kg)

Figure 12. Lithium-Selective Ion Exchange Resin Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Lithium-Selective Ion Exchange Resin Consumption (2021-2032) & (kg)

Figure 15. World Lithium-Selective Ion Exchange Resin Consumption Market Share by Region (2021-2032)

Figure 16. United States Lithium-Selective Ion Exchange Resin Consumption (2021-2032) & (kg)

Figure 17. China Lithium-Selective Ion Exchange Resin Consumption (2021-2032) & (kg)

Figure 18. Europe Lithium-Selective Ion Exchange Resin Consumption (2021-2032) & (kg)

Figure 19. Japan Lithium-Selective Ion Exchange Resin Consumption (2021-2032) & (kg)

Figure 20. South Korea Lithium-Selective Ion Exchange Resin Consumption (2021-2032) & (kg)

Figure 21. ASEAN Lithium-Selective Ion Exchange Resin Consumption (2021-2032) & (kg)

Figure 22. India Lithium-Selective Ion Exchange Resin Consumption (2021-2032) & (kg)

Figure 23. Producer Shipments of Lithium-Selective Ion Exchange Resin by
Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Lithium-Selective Ion
Exchange Resin Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Lithium-Selective Ion
Exchange Resin Markets in 2025

Figure 26. United States VS China: Lithium-Selective Ion Exchange Resin Production
Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Lithium-Selective Ion Exchange Resin Production
Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Lithium-Selective Ion Exchange Resin Consumption
Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Lithium-Selective Ion Exchange Resin
Production Market Share 2025

Figure 30. China Based Manufacturers Lithium-Selective Ion Exchange Resin
Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Lithium-Selective Ion Exchange Resin
Production Market Share 2025

Figure 32. World Lithium-Selective Ion Exchange Resin Production Value by Type,
(USD Million), 2021 & 2025 & 2032

Figure 33. World Lithium-Selective Ion Exchange Resin Production Value Market Share
by Type in 2025

Figure 34. Aluminum-Based Lithium Adsorbent Resin

Figure 35. Titanium-Based Lithium Ion-Sieve Resin

Figure 36. Manganese-Based Lithium Ion-Sieve Resin

Figure 37. Composite Lithium Selective Resin

Figure 38. Chelating Lithium Polishing Resin

Figure 39. World Lithium-Selective Ion Exchange Resin Production Market Share by
Type (2021-2032)

Figure 40. World Lithium-Selective Ion Exchange Resin Production Value Market Share
by Type (2021-2032)

Figure 41. World Lithium-Selective Ion Exchange Resin Average Price by Type
(2021-2032) & (US\$/kg)

Figure 42. World Lithium-Selective Ion Exchange Resin Production Value by Applicable
System, (USD Million), 2021 & 2025 & 2032

Figure 43. World Lithium-Selective Ion Exchange Resin Production Value Market Share
by Applicable System in 2025

Figure 44. Chloride Brine Grade

- Figure 45. Sulfate Brine Grade
- Figure 46. Carbonate Brine Grade
- Figure 47. Geothermal Brine Grade
- Figure 48. Oilfield Brine Grade
- Figure 49. Battery Recycling Leachate Grade
- Figure 50. Lithium Mother Liquor Grade
- Figure 51. Lithium Mother Liquor Grade
- Figure 52. World Lithium-Selective Ion Exchange Resin Production Market Share by Applicable System (2021-2032)
- Figure 53. World Lithium-Selective Ion Exchange Resin Production Value Market Share by Applicable System (2021-2032)
- Figure 54. World Lithium-Selective Ion Exchange Resin Average Price by Applicable System (2021-2032) & (US\$/kg)
- Figure 55. World Lithium-Selective Ion Exchange Resin Production Value by Regeneration/Desorption Method, (USD Million), 2021 & 2025 & 2032
- Figure 56. World Lithium-Selective Ion Exchange Resin Production Value Market Share by Regeneration/Desorption Method in 2025
- Figure 57. Water-Elution Resin
- Figure 58. Acid-Elution Resin
- Figure 59. Alkali-Elution Resin
- Figure 60. Salt-Solution Elution Resin
- Figure 61. Mixed-Regeneration Resin
- Figure 62. World Lithium-Selective Ion Exchange Resin Production Market Share by Regeneration/Desorption Method (2021-2032)
- Figure 63. World Lithium-Selective Ion Exchange Resin Production Value Market Share by Regeneration/Desorption Method (2021-2032)
- Figure 64. World Lithium-Selective Ion Exchange Resin Average Price by Regeneration/Desorption Method (2021-2032) & (US\$/kg)
- Figure 65. World Lithium-Selective Ion Exchange Resin Production Value by Engineered Form, (USD Million), 2021 & 2025 & 2032
- Figure 66. World Lithium-Selective Ion Exchange Resin Production Value Market Share by Engineered Form in 2025
- Figure 67. Spherical Bead Resin
- Figure 68. Granular Adsorbent Resin
- Figure 69. Powder-Agglomerated Resin
- Figure 70. Structured Sorbent Media
- Figure 71. Monodisperse Resin
- Figure 72. World Lithium-Selective Ion Exchange Resin Production Market Share by Engineered Form (2021-2032)

Figure 73. World Lithium-Selective Ion Exchange Resin Production Value Market Share by Engineered Form (2021-2032)

Figure 74. World Lithium-Selective Ion Exchange Resin Average Price by Engineered Form (2021-2032) & (US\$/kg)

Figure 75. World Lithium-Selective Ion Exchange Resin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 76. World Lithium-Selective Ion Exchange Resin Production Value Market Share by Application in 2025

Figure 77. English Application

Figure 78. Salt Lake Brine Lithium Extraction

Figure 79. Geothermal & Oilfield Brine Lithium Recovery

Figure 80. Lithium Salt Process Liquor Recovery

Figure 81. Battery Recycling Leachate Lithium Recovery

Figure 82. DLE Adsorption Column Filling

Figure 83. World Lithium-Selective Ion Exchange Resin Production Market Share by Application (2021-2032)

Figure 84. World Lithium-Selective Ion Exchange Resin Production Value Market Share by Application (2021-2032)

Figure 85. World Lithium-Selective Ion Exchange Resin Average Price by Application (2021-2032) & (US\$/kg)

Figure 86. Lithium-Selective Ion Exchange Resin Industry Chain

Figure 87. Lithium-Selective Ion Exchange Resin Procurement Model

Figure 88. Lithium-Selective Ion Exchange Resin Sales Model

Figure 89. Lithium-Selective Ion Exchange Resin Sales Channels, Direct Sales, and Distribution

Figure 90. Methodology

Figure 91. Research Process and Data Source

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