

Global Lithium Nickel Manganese Cobalt Oxide (NMC) Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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Abstracts

Lithium nickel cobalt manganese Oxide short form: NMC (NCM, CMN, CNM, MNC, MCN similar with different metal combinations) is kind of anode materials, which is mainly used to manufacture energy cells or power cells. This materials combines the lithium cobalt oxide is known for its high specific energy but poor stability; lithium manganese oxide has the benefit of forming a spinel structure to achieve low internal resistance but offers a low specific energy. Lithium nickel cobalt manganese oxide combining the metals enhances each other strengths.

According to our (Global Info Research) latest study, the global Lithium Nickel Manganese Cobalt Oxide (NMC) market size was valued at USD 1585.6 million in 2022 and is forecast to a readjusted size of USD 1945.7 million by 2029 with a CAGR of 3.0% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

Global Lithium Nickel Cobalt Manganese Oxide key players include Umicore, NICHIA CORPORATION, Tanaka Chemical, L and F, 3M, etc. Global top five players hold a share about 35%.

China is the largest market, with a share about 35%, followed by South Korea and Japan, having a total share about 50 percent.

In terms of product, NMC111 is the largest segment, with a share about 46%. And in terms of application, the largest application is Battery materials for small mobile devices, followed by Battery materials for EV of Large-scale LIB.

This report is a detailed and comprehensive analysis for global Lithium Nickel Manganese Cobalt Oxide (NMC) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

Key Features:

Global Lithium Nickel Manganese Cobalt Oxide (NMC) market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2018-2029

Global Lithium Nickel Manganese Cobalt Oxide (NMC) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2018-2029

Global Lithium Nickel Manganese Cobalt Oxide (NMC) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (US\$/MT), 2018-2029

Global Lithium Nickel Manganese Cobalt Oxide (NMC) market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (US\$/MT), 2018-2023

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium Nickel Manganese Cobalt Oxide (NMC)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium Nickel Manganese Cobalt Oxide (NMC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include American

Elements, Cobalt Institute, Hunter Chemical, Acialloys and Edge-tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market Segmentation

Lithium Nickel Manganese Cobalt Oxide (NMC) market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2N

3N

4N

5N

Market segment by Application

Battery

Chemical Industry

Major players covered

American Elements

Cobalt Institute

Hunter Chemical

Acialloys

Edge-tech

Chemical Store

Allan Chemical

Noah Tech

Brunp Recycling

Easpring Material Tech

Green Eco-Manufacture

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lithium Nickel Manganese Cobalt Oxide (NMC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium Nickel Manganese Cobalt Oxide (NMC), with price, sales, revenue and global market share of Lithium Nickel Manganese Cobalt Oxide (NMC) from 2018 to 2023.

Chapter 3, the Lithium Nickel Manganese Cobalt Oxide (NMC) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium Nickel Manganese Cobalt Oxide (NMC) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022. and Lithium Nickel Manganese Cobalt Oxide (NMC) market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium Nickel Manganese Cobalt Oxide (NMC).

Chapter 14 and 15, to describe Lithium Nickel Manganese Cobalt Oxide (NMC) sales channel, distributors, customers, research findings and conclusion.

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