

# Global Lithium Manganese Oxide Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Lithium Manganese Oxide Powder market size was valued at US\$ 5444 million in 2025 and is forecast to a readjusted size of US\$ 10088 million by 2032 with a CAGR of 9.2% during review period.

In 2025, global sales of lithium manganese oxide powder reached 286,000 tons, with an average selling price of US\$18,500 per ton. Lithium manganese oxide powder is a spinel-structured cathode material synthesized from lithium salts and manganese sources through solid-state or sol-gel processes. Its chemical formula is typically  $\text{LiMn}_2\text{O}_4$ . Primarily used in lithium-ion battery systems, it features low cost, high safety, good rate performance, and environmental friendliness, and is widely used in power batteries, energy storage batteries, and power tool batteries. Global total production capacity is approximately 350,000 tons per year, with an average industry gross margin of about 24%. Upstream raw materials mainly include lithium carbonate or lithium hydroxide, electrolytic manganese dioxide, manganese ore, and auxiliary additives, with lithium salts and electrolytic manganese sources being the main material consumption components. Downstream suppliers primarily supply power battery manufacturers, energy storage system integrators, and consumer electronics battery manufacturers. As new energy vehicles develop towards higher safety and cost-effectiveness, and the energy storage market expands, lithium manganese oxide powder maintains stable demand in the low-to-mid-range power and energy storage sectors. Meanwhile, improving cycle life and energy density through compositing with or doping ternary materials is becoming a key technological development direction. Future prospects lie in the research and development of high-voltage spinel materials and their application in solid-state batteries, with business opportunities primarily stemming from distributed

energy storage, upgrades to electric two-wheelers, and the accelerated electrification process in emerging markets.

The lithium manganese oxide powder market is currently in a phase of 'structural stability + technological upgrading and differentiation.' From the demand side, as a spinel-type lithium-ion battery cathode material, it possesses natural advantages in safety, rate performance, and cost control, thus maintaining strong competitiveness in electric two-wheelers, low-speed electric vehicles, power tools, and some energy storage scenarios. Although it is gradually being partially replaced by high-nickel ternary and lithium iron phosphate batteries in the high-end new energy vehicle sector, the lithium manganese system still has a stable demand base in cost-sensitive and safety-emphasis-driven market segments.

From the perspective of industry competition, the product technology threshold is relatively moderate, with a high degree of homogeneity. Price fluctuations are highly correlated with the prices of lithium salts and electrolytic manganese, and corporate profitability is significantly affected by raw material cycles. Therefore, simply relying on scale expansion is insufficient to obtain excess profits; it is necessary to increase added value through high-voltage lithium manganese oxide, doped and modified materials, or composite cathode material technologies. Simultaneously, with the expansion of the energy storage market and the accelerated electrification of emerging markets, the demand for low-to-medium energy density but high-safety material systems is showing a recovery trend.

The key to the future market lies not in 'comprehensive replacement,' but in 'deep cultivation of niche scenarios.' Companies that can align their strategies with improvements in energy storage system safety standards, fast-charging performance optimization, and cycle life enhancement will find stable growth opportunities in two-wheeled vehicle upgrades, distributed energy storage, and emerging overseas markets. Overall, lithium manganese oxide powder is not a breakout sector, but rather a robust material category with a solid long-term demand base.

This report is a detailed and comprehensive analysis for global Lithium Manganese Oxide Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Structure. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Lithium Manganese Oxide Powder market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Lithium Manganese Oxide Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Lithium Manganese Oxide Powder market size and forecasts, by Type and by Structure, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Lithium Manganese Oxide Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium Manganese Oxide Powder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium Manganese Oxide Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NEI Corporation, Ossila, American Elements, AOTELEC, ACEY, Stanford Advanced Materials, Nanorh, ULPMAT, TOB NEW ENERGY, SAT Nano, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Lithium Manganese Oxide Powder market is split by Type and by Structure. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Structure in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Pure Phase Lithium Manganese Oxide

Doped Lithium Manganese Oxide

### Market segment by Purity

Purity: 98%-99%

Purity: >99%

### Market segment by Structure

Electric Bikes

Hybrid Electric Vehicle

Others

### Major players covered

NEI Corporation

Ossila

American Elements

AOTELEC

ACEY

Stanford Advanced Materials

Nanorh

ULPMAT

TOB NEW ENERGY

SAT Nano

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Lithium Manganese Oxide Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium Manganese Oxide Powder, with price, sales quantity, revenue, and global market share of Lithium Manganese Oxide Powder from 2021 to 2026.

Chapter 3, the Lithium Manganese Oxide Powder competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium Manganese Oxide Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Structure, with sales market share and growth rate by Type, by Structure, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lithium Manganese Oxide Powder market forecast, by regions, by Type, and by Structure, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium Manganese Oxide Powder.

Chapter 14 and 15, to describe Lithium Manganese Oxide Powder sales channel, distributors, customers, research findings and conclusion.

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