

# Global Lithium Manganese Oxide Powder Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Lithium Manganese Oxide Powder market size is expected to reach \$ 10088 million by 2032, rising at a market growth of 9.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of lithium manganese oxide powder reached 286,000 tons, with an average selling price of US\$18,500 per ton. Lithium manganese oxide powder is a spinel-structured cathode material synthesized from lithium salts and manganese sources through solid-state or sol-gel processes. Its chemical formula is typically  $\text{LiMn}_2\text{O}_4$ . Primarily used in lithium-ion battery systems, it features low cost, high safety, good rate performance, and environmental friendliness, and is widely used in power batteries, energy storage batteries, and power tool batteries. Global total production capacity is approximately 350,000 tons per year, with an average industry gross margin of about 24%. Upstream raw materials mainly include lithium carbonate or lithium hydroxide, electrolytic manganese dioxide, manganese ore, and auxiliary additives, with lithium salts and electrolytic manganese sources being the main material consumption components. Downstream suppliers primarily supply power battery manufacturers, energy storage system integrators, and consumer electronics battery manufacturers. As new energy vehicles develop towards higher safety and cost-effectiveness, and the energy storage market expands, lithium manganese oxide powder maintains stable demand in the low-to-mid-range power and energy storage sectors. Meanwhile, improving cycle life and energy density through compositing with or doping ternary materials is becoming a key technological development direction. Future prospects lie in the research and development of high-voltage spinel materials and their application in solid-state batteries, with business opportunities primarily stemming from distributed energy storage, upgrades to electric two-wheelers, and the accelerated electrification process in emerging markets.

The lithium manganese oxide powder market is currently in a phase of 'structural stability + technological upgrading and differentiation.' From the demand side, as a spinel-type lithium-ion battery cathode material, it possesses natural advantages in safety, rate performance, and cost control, thus maintaining strong competitiveness in electric two-wheelers, low-speed electric vehicles, power tools, and some energy storage scenarios. Although it is gradually being partially replaced by high-nickel ternary and lithium iron phosphate batteries in the high-end new energy vehicle sector, the lithium manganese system still has a stable demand base in cost-sensitive and safety-emphasis-driven market segments.

From the perspective of industry competition, the product technology threshold is relatively moderate, with a high degree of homogeneity. Price fluctuations are highly correlated with the prices of lithium salts and electrolytic manganese, and corporate profitability is significantly affected by raw material cycles. Therefore, simply relying on scale expansion is insufficient to obtain excess profits; it is necessary to increase added value through high-voltage lithium manganese oxide, doped and modified materials, or composite cathode material technologies. Simultaneously, with the expansion of the energy storage market and the accelerated electrification of emerging markets, the demand for low-to-medium energy density but high-safety material systems is showing a recovery trend.

The key to the future market lies not in 'comprehensive replacement,' but in 'deep cultivation of niche scenarios.' Companies that can align their strategies with improvements in energy storage system safety standards, fast-charging performance optimization, and cycle life enhancement will find stable growth opportunities in two-wheeled vehicle upgrades, distributed energy storage, and emerging overseas markets. Overall, lithium manganese oxide powder is not a breakout sector, but rather a robust material category with a solid long-term demand base.

This report studies the global Lithium Manganese Oxide Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium Manganese Oxide Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium Manganese Oxide Powder that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Lithium Manganese Oxide Powder total production and demand, 2021-2032, (Kilotons)

Global Lithium Manganese Oxide Powder total production value, 2021-2032, (USD Million)

Global Lithium Manganese Oxide Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Lithium Manganese Oxide Powder consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Lithium Manganese Oxide Powder domestic production, consumption, key domestic manufacturers and share

Global Lithium Manganese Oxide Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Lithium Manganese Oxide Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Lithium Manganese Oxide Powder production by Structure, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Lithium Manganese Oxide Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NEI Corporation, Ossila, American Elements, AOTELEC, ACEY, Stanford Advanced Materials, Nanorh, ULPMAT, TOB NEW ENERGY, SAT Nano, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium Manganese Oxide Powder market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Structure. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Lithium Manganese Oxide Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Lithium Manganese Oxide Powder Market, Segmentation by Type:

Pure Phase Lithium Manganese Oxide

Doped Lithium Manganese Oxide

## Global Lithium Manganese Oxide Powder Market, Segmentation by Purity:

Purity: 98%-99%

Purity: >99%

## Global Lithium Manganese Oxide Powder Market, Segmentation by Structure:

Electric Bikes

Hybrid Electric Vehicle

Others

Companies Profiled:

NEI Corporation

Ossila

American Elements

AOTELEC

ACEY

Stanford Advanced Materials

Nanorh

ULPMAT

TOB NEW ENERGY

SAT Nano

**Key Questions Answered:**

1. How big is the global Lithium Manganese Oxide Powder market?
2. What is the demand of the global Lithium Manganese Oxide Powder market?
3. What is the year over year growth of the global Lithium Manganese Oxide Powder market?
4. What is the production and production value of the global Lithium Manganese Oxide Powder market?
5. Who are the key producers in the global Lithium Manganese Oxide Powder market?
6. What are the growth factors driving the market demand?

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