

# Global Lithium-ion Power Battery Cells for Electric Vehicles Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Lithium-ion Power Battery Cells for Electric Vehicles market size is expected to reach \$ 309525 million by 2032, rising at a market growth of 12.3% CAGR during the forecast period (2026-2032).

Lithium-ion power battery cells for electric vehicles refer to the basic electrochemical units used in the power systems of electric vehicles, including battery electric vehicles, plug-in hybrid electric vehicles, range-extended electric vehicles, and hybrid electric vehicles, to store and release electrical energy. They are typically composed of a cathode, an anode, a separator, an electrolyte, and a casing, and operate through the intercalation and deintercalation of lithium ions between the cathode and anode during charging and discharging. As the core component of a power battery system, the energy density, power performance, cycle life, safety, fast-charging capability, and high- and low-temperature adaptability of the cells directly affect vehicle driving range, power performance, service life, and operational safety. In 2025, global output of lithium-ion power battery cells for electric vehicles reached 1,495.1 GWh, with an average selling price of US\$79/kWh.

Lithium-ion power battery cells for electric vehicles sit in the midstream of the new energy value chain and serve as the core electrochemical units responsible for storing and releasing energy within EV battery systems. Upstream segments mainly include cathode materials, anode materials, separators, electrolyte materials, metal foils, structural components, and manufacturing equipment, while downstream segments include module and pack assemblers, vehicle OEMs, and recycling and second-life applications.

From a regional perspective, global EV battery cell manufacturing and supply chains remain highly concentrated in Asia, especially in China. Among the world's top ten EV battery suppliers in 2025, Chinese companies accounted for the majority, with CATL, BYD, CALB, Gotion, EVE Energy, and SVOLT all ranking among the leading players. CATL and BYD together held 55.6% of the global market, while the top ten suppliers collectively accounted for nearly 90% of total EV battery usage. China also maintains a dominant position in the LFP battery supply chain, and nearly all LFP batteries sold in Europe and the United States were produced in China.

In terms of product structure, EV battery cells can be segmented by chemistry into LFP, ternary, and other systems; by form factor into prismatic, cylindrical, and pouch cells; and by vehicle application into BEV, PHEV, EREV, and HEV. One of the clearest structural shifts in the market is the continuing rise of LFP. According to the IEA, LFP accounted for nearly half of the global EV battery market in 2024, close to three-quarters of demand in China, and around 80% of batteries sold in China at the end of 2024. At the same time, rapid growth in PHEV and EREV sales in China is reshaping battery demand, making cost, fast charging, durability, and cycle life as important as pure energy density.

From a manufacturing and cost standpoint, the EV battery cell industry is a capital-intensive advanced manufacturing sector with high requirements for consistency, yield, and process stability. Its core barriers lie in material systems, process know-how, yield ramp-up, customer qualification, and large-scale delivery capability. A typical production flow includes slurry mixing, coating, calendaring, slitting, winding or stacking, assembly, electrolyte filling, and formation and grading. Based on current mainstream projects, a standardized single cell production line typically delivers around 1-2 GWh of annual capacity, with about 1.6 GWh per cylindrical line serving as a useful benchmark, while total plant capacity is often built on 10 GWh, 20 GWh, 40 GWh, or even larger platforms. Profitability is clearly differentiated across the industry: leading companies benefit from scale, stronger customer portfolios, and technology premiums, with CATL reporting a 23.84% gross margin in its power battery system business in 2025, whereas some overseas leaders reported only mid-single-digit operating margins or even operating losses. As a result, the industry's average gross margin is better understood as being in the low- to mid-teens range overall.

Overall, the lithium-ion power battery cell industry for electric vehicles has moved from a phase of aggressive capacity expansion into one of higher-quality competition. The next stage of competition will be driven less by simple scale growth and more by fast-charging capability, long cycle life, lower cost, low-temperature performance, safety,

compatibility with CTP and CTC architectures, new chemistry readiness such as LMFP, high-nickel, and sodium-ion, and the ability to build resilient and localized global supply chains. As battery prices continue to decline and EV penetration rises across passenger cars, commercial vehicles, and emerging markets, the industry is expected to keep expanding, while competitive differentiation among suppliers will become even more pronounced.

This report studies the global Lithium-ion Power Battery Cells for Electric Vehicles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium-ion Power Battery Cells for Electric Vehicles and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium-ion Power Battery Cells for Electric Vehicles that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Lithium-ion Power Battery Cells for Electric Vehicles total production and demand, 2021-2032, (KWh)

Global Lithium-ion Power Battery Cells for Electric Vehicles total production value, 2021-2032, (USD Million)

Global Lithium-ion Power Battery Cells for Electric Vehicles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (KWh), (based on production site)

Global Lithium-ion Power Battery Cells for Electric Vehicles consumption by region & country, CAGR, 2021-2032 & (KWh)

U.S. VS China: Lithium-ion Power Battery Cells for Electric Vehicles domestic production, consumption, key domestic manufacturers and share

Global Lithium-ion Power Battery Cells for Electric Vehicles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (KWh)

Global Lithium-ion Power Battery Cells for Electric Vehicles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

Global Lithium-ion Power Battery Cells for Electric Vehicles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (KWh)

This report profiles key players in the global Lithium-ion Power Battery Cells for Electric Vehicles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include CATL, BYD, LG Energy Solution, CALB, Gotion High-tech, SK On, Panasonic, EVE Energy, Samsung SDI, SVOLT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium-ion Power Battery Cells for Electric Vehicles market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (KWh) and average price (US\$/KWh) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium-ion Power Battery Cells for Electric Vehicles Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium-ion Power Battery Cells for Electric Vehicles Market, Segmentation by Type:

Lithium Iron Phosphate Batteries

Ternary Lithium Batteries

Others

Global Lithium-ion Power Battery Cells for Electric Vehicles Market, Segmentation by the Form of the Battery Cell:

Square Battery Cell

Cylindrical Battery Cell

Soft-pack Battery Cell

Global Lithium-ion Power Battery Cells for Electric Vehicles Market, Segmentation by Compatible Car Types:

Passenger Vehicle Battery Cells

Commercial Vehicle Battery Cells

Global Lithium-ion Power Battery Cells for Electric Vehicles Market, Segmentation by Application:

BEV

HEV and PHEV

Companies Profiled:

CATL

BYD

LG Energy Solution

CALB

Gotion High-tech

SK On

Panasonic

EVE Energy

Samsung SDI

SVOLT

**Key Questions Answered:**

1. How big is the global Lithium-ion Power Battery Cells for Electric Vehicles market?
2. What is the demand of the global Lithium-ion Power Battery Cells for Electric Vehicles market?
3. What is the year over year growth of the global Lithium-ion Power Battery Cells for Electric Vehicles market?
4. What is the production and production value of the global Lithium-ion Power Battery Cells for Electric Vehicles market?
5. Who are the key producers in the global Lithium-ion Power Battery Cells for Electric Vehicles market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Lithium-ion Power Battery Cells for Electric Vehicles Introduction
- 1.2 World Lithium-ion Power Battery Cells for Electric Vehicles Supply & Forecast
  - 1.2.1 World Lithium-ion Power Battery Cells for Electric Vehicles Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2032)
  - 1.2.3 World Lithium-ion Power Battery Cells for Electric Vehicles Pricing Trends (2021-2032)
- 1.3 World Lithium-ion Power Battery Cells for Electric Vehicles Production by Region (Based on Production Site)
  - 1.3.1 World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Region (2021-2032)
  - 1.3.2 World Lithium-ion Power Battery Cells for Electric Vehicles Production by Region (2021-2032)
  - 1.3.3 World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Region (2021-2032)
  - 1.3.4 North America Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2032)
  - 1.3.5 Europe Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2032)
  - 1.3.6 China Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2032)
  - 1.3.7 Japan Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Lithium-ion Power Battery Cells for Electric Vehicles Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Lithium-ion Power Battery Cells for Electric Vehicles Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Lithium-ion Power Battery Cells for Electric Vehicles Demand (2021-2032)
- 2.2 World Lithium-ion Power Battery Cells for Electric Vehicles Consumption by Region
  - 2.2.1 World Lithium-ion Power Battery Cells for Electric Vehicles Consumption by Region (2021-2026)

- 2.2.2 World Lithium-ion Power Battery Cells for Electric Vehicles Consumption Forecast by Region (2027-2032)
- 2.3 United States Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032)
- 2.4 China Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032)
- 2.5 Europe Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032)
- 2.6 Japan Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032)
- 2.7 South Korea Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032)
- 2.8 ASEAN Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032)
- 2.9 India Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Manufacturer (2021-2026)
- 3.2 World Lithium-ion Power Battery Cells for Electric Vehicles Production by Manufacturer (2021-2026)
- 3.3 World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Manufacturer (2021-2026)
- 3.4 Lithium-ion Power Battery Cells for Electric Vehicles Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Lithium-ion Power Battery Cells for Electric Vehicles Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Lithium-ion Power Battery Cells for Electric Vehicles in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Lithium-ion Power Battery Cells for Electric Vehicles in 2025
- 3.6 Lithium-ion Power Battery Cells for Electric Vehicles Market: Overall Company Footprint Analysis
  - 3.6.1 Lithium-ion Power Battery Cells for Electric Vehicles Market: Region Footprint
  - 3.6.2 Lithium-ion Power Battery Cells for Electric Vehicles Market: Company Product Type Footprint
  - 3.6.3 Lithium-ion Power Battery Cells for Electric Vehicles Market: Company Product

Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: Lithium-ion Power Battery Cells for Electric Vehicles

Production Value Comparison

4.1.1 United States VS China: Lithium-ion Power Battery Cells for Electric Vehicles Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Lithium-ion Power Battery Cells for Electric Vehicles

Production Comparison

4.2.1 United States VS China: Lithium-ion Power Battery Cells for Electric Vehicles Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Lithium-ion Power Battery Cells for Electric Vehicles

Consumption Comparison

4.3.1 United States VS China: Lithium-ion Power Battery Cells for Electric Vehicles Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Lithium-ion Power Battery Cells for Electric Vehicles Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Lithium-ion Power Battery Cells for Electric Vehicles

Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Lithium-ion Power Battery Cells for Electric Vehicles Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Value (2021-2026)

4.4.3 United States Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2026)

4.5 China Based Lithium-ion Power Battery Cells for Electric Vehicles Manufacturers and Market Share

4.5.1 China Based Lithium-ion Power Battery Cells for Electric Vehicles

Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Value (2021-2026)

4.5.3 China Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2026)

4.6 Rest of World Based Lithium-ion Power Battery Cells for Electric Vehicles Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Lithium-ion Power Battery Cells for Electric Vehicles Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Lithium-ion Power Battery Cells for Electric Vehicles Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Lithium Iron Phosphate Batteries

5.2.2 Ternary Lithium Batteries

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Lithium-ion Power Battery Cells for Electric Vehicles Production by Type (2021-2032)

5.3.2 World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Type (2021-2032)

5.3.3 World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY THE FORM OF THE BATTERY CELL**

6.1 World Lithium-ion Power Battery Cells for Electric Vehicles Market Size Overview by the Form of the Battery Cell: 2021 VS 2025 VS 2032

6.2 Segment Introduction by the Form of the Battery Cell

6.2.1 Square Battery Cell

6.2.2 Cylindrical Battery Cell

6.2.3 Soft-pack Battery Cell

6.3 Market Segment by the Form of the Battery Cell

6.3.1 World Lithium-ion Power Battery Cells for Electric Vehicles Production by the Form of the Battery Cell (2021-2032)

6.3.2 World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by the Form of the Battery Cell (2021-2032)

6.3.3 World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by the Form of the Battery Cell (2021-2032)

## **7 MARKET ANALYSIS BY COMPATIBLE CAR TYPES**

7.1 World Lithium-ion Power Battery Cells for Electric Vehicles Market Size Overview by Compatible Car Types: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Compatible Car Types

7.2.1 Passenger Vehicle Battery Cells

7.2.2 Commercial Vehicle Battery Cells

7.3 Market Segment by Compatible Car Types

7.3.1 World Lithium-ion Power Battery Cells for Electric Vehicles Production by Compatible Car Types (2021-2032)

7.3.2 World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Compatible Car Types (2021-2032)

7.3.3 World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Compatible Car Types (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Lithium-ion Power Battery Cells for Electric Vehicles Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 BEV

8.2.2 HEV and PHEV

8.3 Market Segment by Application

8.3.1 World Lithium-ion Power Battery Cells for Electric Vehicles Production by Application (2021-2032)

8.3.2 World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Application (2021-2032)

8.3.3 World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

## 9.1 CATL

### 9.1.1 CATL Details

### 9.1.2 CATL Major Business

### 9.1.3 CATL Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

### 9.1.4 CATL Lithium-ion Power Battery Cells for Electric Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.1.5 CATL Recent Developments/Updates

### 9.1.6 CATL Competitive Strengths & Weaknesses

## 9.2 BYD

### 9.2.1 BYD Details

### 9.2.2 BYD Major Business

### 9.2.3 BYD Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

### 9.2.4 BYD Lithium-ion Power Battery Cells for Electric Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.2.5 BYD Recent Developments/Updates

### 9.2.6 BYD Competitive Strengths & Weaknesses

## 9.3 LG Energy Solution

### 9.3.1 LG Energy Solution Details

### 9.3.2 LG Energy Solution Major Business

### 9.3.3 LG Energy Solution Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

### 9.3.4 LG Energy Solution Lithium-ion Power Battery Cells for Electric Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.3.5 LG Energy Solution Recent Developments/Updates

### 9.3.6 LG Energy Solution Competitive Strengths & Weaknesses

## 9.4 CALB

### 9.4.1 CALB Details

### 9.4.2 CALB Major Business

### 9.4.3 CALB Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

### 9.4.4 CALB Lithium-ion Power Battery Cells for Electric Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.4.5 CALB Recent Developments/Updates

### 9.4.6 CALB Competitive Strengths & Weaknesses

## 9.5 Gotion High-tech

### 9.5.1 Gotion High-tech Details

### 9.5.2 Gotion High-tech Major Business

### 9.5.3 Gotion High-tech Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

### 9.5.4 Gotion High-tech Lithium-ion Power Battery Cells for Electric Vehicles

## Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Gotion High-tech Recent Developments/Updates

9.5.6 Gotion High-tech Competitive Strengths & Weaknesses

## 9.6 SK On

9.6.1 SK On Details

9.6.2 SK On Major Business

9.6.3 SK On Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

9.6.4 SK On Lithium-ion Power Battery Cells for Electric Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 SK On Recent Developments/Updates

9.6.6 SK On Competitive Strengths & Weaknesses

## 9.7 Panasonic

9.7.1 Panasonic Details

9.7.2 Panasonic Major Business

9.7.3 Panasonic Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

9.7.4 Panasonic Lithium-ion Power Battery Cells for Electric Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Panasonic Recent Developments/Updates

9.7.6 Panasonic Competitive Strengths & Weaknesses

## 9.8 EVE Energy

9.8.1 EVE Energy Details

9.8.2 EVE Energy Major Business

9.8.3 EVE Energy Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

9.8.4 EVE Energy Lithium-ion Power Battery Cells for Electric Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 EVE Energy Recent Developments/Updates

9.8.6 EVE Energy Competitive Strengths & Weaknesses

## 9.9 Samsung SDI

9.9.1 Samsung SDI Details

9.9.2 Samsung SDI Major Business

9.9.3 Samsung SDI Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

9.9.4 Samsung SDI Lithium-ion Power Battery Cells for Electric Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Samsung SDI Recent Developments/Updates

9.9.6 Samsung SDI Competitive Strengths & Weaknesses

## 9.10 SVOLT

9.10.1 SVOLT Details

9.10.2 SVOLT Major Business

9.10.3 SVOLT Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

9.10.4 SVOLT Lithium-ion Power Battery Cells for Electric Vehicles Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 SVOLT Recent Developments/Updates

9.10.6 SVOLT Competitive Strengths & Weaknesses

## 10 INDUSTRY CHAIN ANALYSIS

10.1 Lithium-ion Power Battery Cells for Electric Vehicles Industry Chain

10.2 Lithium-ion Power Battery Cells for Electric Vehicles Upstream Analysis

10.2.1 Lithium-ion Power Battery Cells for Electric Vehicles Core Raw Materials

10.2.2 Main Manufacturers of Lithium-ion Power Battery Cells for Electric Vehicles Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Lithium-ion Power Battery Cells for Electric Vehicles Production Mode

10.6 Lithium-ion Power Battery Cells for Electric Vehicles Procurement Model

10.7 Lithium-ion Power Battery Cells for Electric Vehicles Industry Sales Model and Sales Channels

10.7.1 Lithium-ion Power Battery Cells for Electric Vehicles Sales Model

10.7.2 Lithium-ion Power Battery Cells for Electric Vehicles Typical Distributors

## 11 RESEARCH FINDINGS AND CONCLUSION

## 12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Region (2021-2026) & (USD Million)

Table 3. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Region (2027-2032) & (USD Million)

Table 4. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share by Region (2021-2026)

Table 5. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share by Region (2027-2032)

Table 6. World Lithium-ion Power Battery Cells for Electric Vehicles Production by Region (2021-2026) & (KWh)

Table 7. World Lithium-ion Power Battery Cells for Electric Vehicles Production by Region (2027-2032) & (KWh)

Table 8. World Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share by Region (2021-2026)

Table 9. World Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share by Region (2027-2032)

Table 10. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Region (2021-2026) & (US\$/KWh)

Table 11. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Region (2027-2032) & (US\$/KWh)

Table 12. Lithium-ion Power Battery Cells for Electric Vehicles Major Market Trends

Table 13. World Lithium-ion Power Battery Cells for Electric Vehicles Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (KWh)

Table 14. World Lithium-ion Power Battery Cells for Electric Vehicles Consumption by Region (2021-2026) & (KWh)

Table 15. World Lithium-ion Power Battery Cells for Electric Vehicles Consumption Forecast by Region (2027-2032) & (KWh)

Table 16. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Lithium-ion Power Battery Cells for Electric Vehicles Producers in 2025

Table 18. World Lithium-ion Power Battery Cells for Electric Vehicles Production by Manufacturer (2021-2026) & (KWh)

Table 19. Production Market Share of Key Lithium-ion Power Battery Cells for Electric Vehicles Producers in 2025

Table 20. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Manufacturer (2021-2026) & (US\$/KWh)

Table 21. Global Lithium-ion Power Battery Cells for Electric Vehicles Company Evaluation Quadrant

Table 22. World Lithium-ion Power Battery Cells for Electric Vehicles Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Lithium-ion Power Battery Cells for Electric Vehicles Production Site of Key Manufacturer

Table 24. Lithium-ion Power Battery Cells for Electric Vehicles Market: Company Product Type Footprint

Table 25. Lithium-ion Power Battery Cells for Electric Vehicles Market: Company Product Application Footprint

Table 26. Lithium-ion Power Battery Cells for Electric Vehicles Competitive Factors

Table 27. Lithium-ion Power Battery Cells for Electric Vehicles New Entrant and Capacity Expansion Plans

Table 28. Lithium-ion Power Battery Cells for Electric Vehicles Mergers & Acquisitions Activity

Table 29. United States VS China Lithium-ion Power Battery Cells for Electric Vehicles Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Lithium-ion Power Battery Cells for Electric Vehicles Production Comparison, (2021 & 2025 & 2032) & (KWh)

Table 31. United States VS China Lithium-ion Power Battery Cells for Electric Vehicles Consumption Comparison, (2021 & 2025 & 2032) & (KWh)

Table 32. United States Based Lithium-ion Power Battery Cells for Electric Vehicles Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2026) & (KWh)

Table 36. United States Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share (2021-2026)

Table 37. China Based Lithium-ion Power Battery Cells for Electric Vehicles Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production, (2021-2026) & (KWh)

Table 41. China Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share (2021-2026)

Table 42. Rest of World Based Lithium-ion Power Battery Cells for Electric Vehicles Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production, (2021-2026) & (KWh)

Table 46. Rest of World Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share (2021-2026)

Table 47. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Lithium-ion Power Battery Cells for Electric Vehicles Production by Type (2021-2026) & (KWh)

Table 49. World Lithium-ion Power Battery Cells for Electric Vehicles Production by Type (2027-2032) & (KWh)

Table 50. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Type (2021-2026) & (USD Million)

Table 51. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Type (2027-2032) & (USD Million)

Table 52. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Type (2021-2026) & (US\$/KWh)

Table 53. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Type (2027-2032) & (US\$/KWh)

Table 54. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by the Form of the Battery Cell, (USD Million), 2021 & 2025 & 2032

Table 55. World Lithium-ion Power Battery Cells for Electric Vehicles Production by the Form of the Battery Cell (2021-2026) & (KWh)

Table 56. World Lithium-ion Power Battery Cells for Electric Vehicles Production by the Form of the Battery Cell (2027-2032) & (KWh)

Table 57. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by the Form of the Battery Cell (2021-2026) & (USD Million)

Table 58. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value

by the Form of the Battery Cell (2027-2032) & (USD Million)

Table 59. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by the Form of the Battery Cell (2021-2026) & (US\$/KWh)

Table 60. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by the Form of the Battery Cell (2027-2032) & (US\$/KWh)

Table 61. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Compatible Car Types, (USD Million), 2021 & 2025 & 2032

Table 62. World Lithium-ion Power Battery Cells for Electric Vehicles Production by Compatible Car Types (2021-2026) & (KWh)

Table 63. World Lithium-ion Power Battery Cells for Electric Vehicles Production by Compatible Car Types (2027-2032) & (KWh)

Table 64. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Compatible Car Types (2021-2026) & (USD Million)

Table 65. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Compatible Car Types (2027-2032) & (USD Million)

Table 66. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Compatible Car Types (2021-2026) & (US\$/KWh)

Table 67. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Compatible Car Types (2027-2032) & (US\$/KWh)

Table 68. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Lithium-ion Power Battery Cells for Electric Vehicles Production by Application (2021-2026) & (KWh)

Table 70. World Lithium-ion Power Battery Cells for Electric Vehicles Production by Application (2027-2032) & (KWh)

Table 71. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Application (2021-2026) & (USD Million)

Table 72. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Application (2027-2032) & (USD Million)

Table 73. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Application (2021-2026) & (US\$/KWh)

Table 74. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Application (2027-2032) & (US\$/KWh)

Table 75. CATL Basic Information, Manufacturing Base and Competitors

Table 76. CATL Major Business

Table 77. CATL Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

Table 78. CATL Lithium-ion Power Battery Cells for Electric Vehicles Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 79. CATL Recent Developments/Updates

Table 80. CATL Competitive Strengths & Weaknesses

Table 81. BYD Basic Information, Manufacturing Base and Competitors

Table 82. BYD Major Business

Table 83. BYD Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

Table 84. BYD Lithium-ion Power Battery Cells for Electric Vehicles Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. BYD Recent Developments/Updates

Table 86. BYD Competitive Strengths & Weaknesses

Table 87. LG Energy Solution Basic Information, Manufacturing Base and Competitors

Table 88. LG Energy Solution Major Business

Table 89. LG Energy Solution Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

Table 90. LG Energy Solution Lithium-ion Power Battery Cells for Electric Vehicles Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. LG Energy Solution Recent Developments/Updates

Table 92. LG Energy Solution Competitive Strengths & Weaknesses

Table 93. CALB Basic Information, Manufacturing Base and Competitors

Table 94. CALB Major Business

Table 95. CALB Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

Table 96. CALB Lithium-ion Power Battery Cells for Electric Vehicles Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. CALB Recent Developments/Updates

Table 98. CALB Competitive Strengths & Weaknesses

Table 99. Gotion High-tech Basic Information, Manufacturing Base and Competitors

Table 100. Gotion High-tech Major Business

Table 101. Gotion High-tech Lithium-ion Power Battery Cells for Electric Vehicles Product and Services

Table 102. Gotion High-tech Lithium-ion Power Battery Cells for Electric Vehicles Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Gotion High-tech Recent Developments/Updates

Table 104. Gotion High-tech Competitive Strengths & Weaknesses

- Table 105. SK On Basic Information, Manufacturing Base and Competitors
- Table 106. SK On Major Business
- Table 107. SK On Lithium-ion Power Battery Cells for Electric Vehicles Product and Services
- Table 108. SK On Lithium-ion Power Battery Cells for Electric Vehicles Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. SK On Recent Developments/Updates
- Table 110. SK On Competitive Strengths & Weaknesses
- Table 111. Panasonic Basic Information, Manufacturing Base and Competitors
- Table 112. Panasonic Major Business
- Table 113. Panasonic Lithium-ion Power Battery Cells for Electric Vehicles Product and Services
- Table 114. Panasonic Lithium-ion Power Battery Cells for Electric Vehicles Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Panasonic Recent Developments/Updates
- Table 116. Panasonic Competitive Strengths & Weaknesses
- Table 117. EVE Energy Basic Information, Manufacturing Base and Competitors
- Table 118. EVE Energy Major Business
- Table 119. EVE Energy Lithium-ion Power Battery Cells for Electric Vehicles Product and Services
- Table 120. EVE Energy Lithium-ion Power Battery Cells for Electric Vehicles Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. EVE Energy Recent Developments/Updates
- Table 122. EVE Energy Competitive Strengths & Weaknesses
- Table 123. Samsung SDI Basic Information, Manufacturing Base and Competitors
- Table 124. Samsung SDI Major Business
- Table 125. Samsung SDI Lithium-ion Power Battery Cells for Electric Vehicles Product and Services
- Table 126. Samsung SDI Lithium-ion Power Battery Cells for Electric Vehicles Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Samsung SDI Recent Developments/Updates
- Table 128. Samsung SDI Competitive Strengths & Weaknesses
- Table 129. SVOLT Basic Information, Manufacturing Base and Competitors
- Table 130. SVOLT Major Business
- Table 131. SVOLT Lithium-ion Power Battery Cells for Electric Vehicles Product and

## Services

Table 132. SVOLT Lithium-ion Power Battery Cells for Electric Vehicles Production (KWh), Price (US\$/KWh), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. SVOLT Recent Developments/Updates

Table 134. SVOLT Competitive Strengths & Weaknesses

Table 135. Global Key Players of Lithium-ion Power Battery Cells for Electric Vehicles Upstream (Raw Materials)

Table 136. Global Lithium-ion Power Battery Cells for Electric Vehicles Typical Customers

Table 137. Lithium-ion Power Battery Cells for Electric Vehicles Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Lithium-ion Power Battery Cells for Electric Vehicles Picture

Figure 2. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2032) & (KWh)

Figure 5. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price (2021-2032) & (US\$/KWh)

Figure 6. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share by Region (2021-2032)

Figure 7. World Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share by Region (2021-2032)

Figure 8. North America Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2032) & (KWh)

Figure 9. Europe Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2032) & (KWh)

Figure 10. China Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2032) & (KWh)

Figure 11. Japan Lithium-ion Power Battery Cells for Electric Vehicles Production (2021-2032) & (KWh)

Figure 12. Lithium-ion Power Battery Cells for Electric Vehicles Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032) & (KWh)

Figure 15. World Lithium-ion Power Battery Cells for Electric Vehicles Consumption Market Share by Region (2021-2032)

Figure 16. United States Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032) & (KWh)

Figure 17. China Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032) & (KWh)

Figure 18. Europe Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032) & (KWh)

Figure 19. Japan Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032) & (KWh)

- Figure 20. South Korea Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032) & (KWh)
- Figure 21. ASEAN Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032) & (KWh)
- Figure 22. India Lithium-ion Power Battery Cells for Electric Vehicles Consumption (2021-2032) & (KWh)
- Figure 23. Producer Shipments of Lithium-ion Power Battery Cells for Electric Vehicles by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 24. Global Four-firm Concentration Ratios (CR4) for Lithium-ion Power Battery Cells for Electric Vehicles Markets in 2025
- Figure 25. Global Four-firm Concentration Ratios (CR8) for Lithium-ion Power Battery Cells for Electric Vehicles Markets in 2025
- Figure 26. United States VS China: Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: Lithium-ion Power Battery Cells for Electric Vehicles Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share 2025
- Figure 30. China Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share 2025
- Figure 32. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share by Type in 2025
- Figure 34. Lithium Iron Phosphate Batteries
- Figure 35. Ternary Lithium Batteries
- Figure 36. Others
- Figure 37. World Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share by Type (2021-2032)
- Figure 38. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share by Type (2021-2032)
- Figure 39. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Type (2021-2032) & (US\$/KWh)
- Figure 40. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by the Form of the Battery Cell, (USD Million), 2021 & 2025 & 2032

Figure 41. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share by the Form of the Battery Cell in 2025

Figure 42. Square Battery Cell

Figure 43. Cylindrical Battery Cell

Figure 44. Soft-pack Battery Cell

Figure 45. World Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share by the Form of the Battery Cell (2021-2032)

Figure 46. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share by the Form of the Battery Cell (2021-2032)

Figure 47. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by the Form of the Battery Cell (2021-2032) & (US\$/KWh)

Figure 48. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Compatible Car Types, (USD Million), 2021 & 2025 & 2032

Figure 49. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share by Compatible Car Types in 2025

Figure 50. Passenger Vehicle Battery Cells

Figure 51. Commercial Vehicle Battery Cells

Figure 52. World Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share by Compatible Car Types (2021-2032)

Figure 53. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share by Compatible Car Types (2021-2032)

Figure 54. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Compatible Car Types (2021-2032) & (US\$/KWh)

Figure 55. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share by Application in 2025

Figure 57. BEV

Figure 58. HEV and PHEV

Figure 59. World Lithium-ion Power Battery Cells for Electric Vehicles Production Market Share by Application (2021-2032)

Figure 60. World Lithium-ion Power Battery Cells for Electric Vehicles Production Value Market Share by Application (2021-2032)

Figure 61. World Lithium-ion Power Battery Cells for Electric Vehicles Average Price by Application (2021-2032) & (US\$/KWh)

Figure 62. Lithium-ion Power Battery Cells for Electric Vehicles Industry Chain

Figure 63. Lithium-ion Power Battery Cells for Electric Vehicles Procurement Model

Figure 64. Lithium-ion Power Battery Cells for Electric Vehicles Sales Model

Figure 65. Lithium-ion Power Battery Cells for Electric Vehicles Sales Channels, Direct

Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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