

Global Lithium-Ion Power Battery Anode Material Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium-Ion Power Battery Anode Material market size is expected to reach \$ 21309 million by 2032, rising at a market growth of 10.1% CAGR during the forecast period (2026-2032).

In 2025, global Lithium-Ion Power Battery Anode Material production reached approximately 2,200 K tons, with an average global market price of around 4,800 US\$/ton.

Lithium-Ion Power Battery Anode Material refers to the negative-electrode active material used in lithium-ion batteries for electric vehicles, hybrid vehicles, plug-in hybrid vehicles, electric buses, electric trucks, two-wheelers, and energy-intensive mobility systems. Its core function is to store and release lithium ions during battery charging and discharging, directly affecting battery capacity, fast-charging performance, cycle life, low-temperature performance, safety, and cost. Main product types include artificial graphite, natural graphite, composite graphite, silicon-carbon anode, silicon-oxide anode, hard carbon, soft carbon, lithium titanate, and other advanced carbon-based or silicon-based materials. In power batteries, artificial graphite remains the mainstream due to its balanced cost, stability, process maturity, and cycle performance, while silicon-based anode materials are increasingly used as additives or next-generation solutions to improve energy density and fast-charging capability.

Demand for Lithium-Ion Power Battery Anode Material is mainly driven by the rapid expansion of electric vehicles, higher battery energy density requirements, faster charging demand, and localization of battery supply chains in China, Europe, North America, Japan, and South Korea. As automakers and battery manufacturers pursue longer driving range, shorter charging time, and better low-temperature performance,

demand is shifting from conventional graphite toward high-performance artificial graphite, low-expansion graphite, silicon-carbon composites, and silicon-oxide anode materials. Business opportunities are concentrated in large-scale graphitization capacity, integrated anode material production, silicon-based anode commercialization, low-cost natural graphite purification, recycled graphite reuse, and localized supply outside China. Companies with stable raw material access, coating and granulation technology, graphitization cost control, customer certification experience, and cooperation with leading battery makers will have stronger competitiveness in the power battery anode material market.

This report studies the global Lithium-Ion Power Battery Anode Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium-Ion Power Battery Anode Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium-Ion Power Battery Anode Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium-Ion Power Battery Anode Material total production and demand, 2021-2032, (Kilotons)

Global Lithium-Ion Power Battery Anode Material total production value, 2021-2032, (USD Million)

Global Lithium-Ion Power Battery Anode Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Lithium-Ion Power Battery Anode Material consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Lithium-Ion Power Battery Anode Material domestic production, consumption, key domestic manufacturers and share

Global Lithium-Ion Power Battery Anode Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Lithium-Ion Power Battery Anode Material production by Material Chemistry, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Lithium-Ion Power Battery Anode Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Lithium-Ion Power Battery Anode Material

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BTR New Material Group Co., Ltd., Ningbo Shanshan Co., Ltd., Shanghai Putailai New Energy Technology Co., Ltd., Hunan Zhongke Electric Co., Ltd, Jiangxi Zhengtuo New Energy Technology Co., Ltd., Shenzhen XFH Technology Co., Ltd., Chengdu Guibao Science & Technology Co., Ltd., Shandong Shida Shenghua Advanced Material Group Co., Ltd., POSCO Future M Co., Ltd., Daejoo Electronic Materials Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium-Ion Power Battery Anode Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Material Chemistry, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium-Ion Power Battery Anode Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium-Ion Power Battery Anode Material Market, Segmentation by Material Chemistry:

Artificial Graphite Anode

Natural Graphite Anode

Hard Carbon Anode

Soft Carbon Anode

Silicon-Based Anode

Lithium Titanate Anode

Metal-Oxide Anode

Lithium-Metal Anode

Others

Global Lithium-Ion Power Battery Anode Material Market, Segmentation by Specific Capacity:

Low-Capacity Anode Material: Below 300 mAh/G

Standard Graphite Anode Material: 300?370 mAh/G

High-Capacity Graphite Composite Anode Material: 371?500 mAh/G

Silicon-Enhanced Anode Material: 501?1,000 mAh/G

High-Silicon Anode Material: 1,001?2,000 mAh/G

Next-Generation Ultra-High-Capacity Anode Material: Above 2,000 mAh/G

Global Lithium-Ion Power Battery Anode Material Market, Segmentation by Physical Product Form:

Micronized Powder Anode Material

Spherical Particle Anode Material

Granular Anode Material

Others

Global Lithium-Ion Power Battery Anode Material Market, Segmentation by Application:

Passenger Electric Vehicles

Commercial Electric Vehicles

Power Tool Batteries

Electric Marine and Aviation Batteries

Others

Companies Profiled:

BTR New Material Group Co., Ltd.

Ningbo Shanshan Co., Ltd.

Shanghai Putailai New Energy Technology Co., Ltd.

Hunan Zhongke Electric Co., Ltd

Jiangxi Zhengtuo New Energy Technology Co., Ltd.

Shenzhen XFH Technology Co., Ltd.

Chengdu Guibao Science & Technology Co., Ltd.

Shandong Shida Shenghua Advanced Material Group Co., Ltd.

POSCO Future M Co., Ltd.

Daejoo Electronic Materials Co., Ltd.

Vianode AS

Himadri Speciality Chemical Ltd.

Nexxon Ltd.

Altech Batteries Ltd.

Sila Nanotechnologies Inc.

Syrah Resources Ltd.

SGL Carbon SE

Mitsubishi Chemical Group Corporation

Resonac Corporation

Shin-Etsu Chemical Co., Ltd.

JFE Chemical Corporation

Tokai Carbon Co., Ltd.

Nippon Carbon Co., Ltd.

Key Questions Answered:

1. How big is the global Lithium-Ion Power Battery Anode Material market?

2. What is the demand of the global Lithium-Ion Power Battery Anode Material market?
3. What is the year over year growth of the global Lithium-Ion Power Battery Anode Material market?
4. What is the production and production value of the global Lithium-Ion Power Battery Anode Material market?
5. Who are the key producers in the global Lithium-Ion Power Battery Anode Material market?
6. What are the growth factors driving the market demand?

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