

# Global Lithium-ion Button Cell Battery Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Lithium-ion Button Cell Battery market size is expected to reach \$ 3757 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

Lithium-ion Button Cell Battery is a miniature secondary battery designed to provide stable and reliable power for compact electronic devices, featuring high energy density, long cycle life, and consistent voltage output. Unlike conventional button cells, it emphasizes precision micro-scale electrode assembly, integrated micro-cell structures, and reinforced sealing to ensure dependable performance in space-constrained and high-reliability applications, including portable electronics and medical instruments. In 2025, the capacity utilization rate was 53% and the industry's average gross margin was approximately 18%. Production in 2025 reached 7.17 billion units with an average price of 0.33 USD per unit. Upstream, the industry mainly relies on critical materials such as lithium salts and separators, with representative suppliers including Umicore, Huayou Cobalt, GEM, Asahi Kasei, Enjie, and Celgard. Midstream focuses on the design and manufacturing of lithium-ion button cell batteries, covering electrode fabrication, micro-cell integration, sealing, and reliability testing to ensure stable electrochemical performance and safety. Downstream demand primarily comes from consumer electronics and medical devices, with key customers including Apple, Samsung Electronics, Huawei, Medtronic, and Philips.

Lithium-ion Button Cell Batteries serve as essential power units for miniature electronic devices and portable medical instruments, with industry growth driven by increasing demand for compact, intelligent, and high-reliability applications. The widespread adoption of wearables, miniaturized sensors, wireless audio devices, and portable medical equipment places higher expectations on energy density, cycle life, and

operational safety. Midstream manufacturers rely on advanced micro-scale electrode fabrication, cell structure integration, and sealing processes, which have become key competitive differentiators. Upstream material supply stability directly impacts cost management and production efficiency, creating a tightly coordinated industrial chain. Under these conditions, the industry is simultaneously undergoing technological iteration and application expansion, where companies that optimize processes and enhance customization capabilities can maintain sustainable profitability, consolidate market position, and gradually develop higher-value application segments, establishing technical barriers and service advantages.

This report studies the global Lithium-ion Button Cell Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium-ion Button Cell Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium-ion Button Cell Battery that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Lithium-ion Button Cell Battery total production and demand, 2021-2032, (K Units)

Global Lithium-ion Button Cell Battery total production value, 2021-2032, (USD Million)

Global Lithium-ion Button Cell Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Lithium-ion Button Cell Battery consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Lithium-ion Button Cell Battery domestic production, consumption, key domestic manufacturers and share

Global Lithium-ion Button Cell Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Lithium-ion Button Cell Battery production by Type, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

Global Lithium-ion Button Cell Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Lithium-ion Button Cell Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Varta, Panasonic, EVE Energy, Maxell, Toshiba, Energizer, Duracell, NANFU, Mic?power, VDL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium-ion Button Cell Battery market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium-ion Button Cell Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Lithium-ion Button Cell Battery Market, Segmentation by Type:

Rechargeable Batteries

Non-Rechargeable Batteries

#### Global Lithium-ion Button Cell Battery Market, Segmentation by Voltage:

3V

3.6V

3.7V

Others

#### Global Lithium-ion Button Cell Battery Market, Segmentation by Shell:

Rigid Metal Case

Soft Case

#### Global Lithium-ion Button Cell Battery Market, Segmentation by Application:

Consumer Electronics

Medical Devices

IoT Devices

Others

**Companies Profiled:**

Varta

Panasonic

EVE Energy

Maxell

Toshiba

Energizer

Duracell

NANFU

Mic?power

VDL

Seiko Instruments

Great Power

Renata SA

Ganfeng LiEnergy

**Key Questions Answered:**

1. How big is the global Lithium-ion Button Cell Battery market?
2. What is the demand of the global Lithium-ion Button Cell Battery market?
3. What is the year over year growth of the global Lithium-ion Button Cell Battery market?
4. What is the production and production value of the global Lithium-ion Button Cell

Battery market?

5. Who are the key producers in the global Lithium-ion Button Cell Battery market?

6. What are the growth factors driving the market demand?

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