

Global Lithium-ion Battery Vacuum Drying Oven Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium-ion Battery Vacuum Drying Oven market size is expected to reach \$ 354 million by 2032, rising at a market growth of 4.3% CAGR during the forecast period (2026-2032).

In 2025, global Lithium-ion Battery Vacuum Drying Oven production reached approximately 21,000 units with average price of 12,000 USD per unit.

A Lithium-ion Battery Vacuum Drying Oven is core front-process equipment for lithium battery manufacturing, designed for deep dehydration of electrodes, separators, and cell components prior to electrolyte injection. Operating within a sealed vacuum chamber, it efficiently removes trace moisture and volatile impurities via precise temperature control and negative pressure, avoiding thermal damage to materials and ensuring ultra-low moisture content. Integrated with vacuum systems, temperature control modules, automated control, and data acquisition systems, its primary function is to guarantee battery safety, cycle life, and electrochemical consistency, making it an indispensable precision asset for power and energy storage battery production lines.

The upstream industry chain comprises vacuum components, temperature controllers, steel, aluminum, and automation parts, with core components relying on high-precision pumps, sensors, and control units. The midstream involves equipment assembly and customized development, where domestic firms lead large-scale supply with expertise in uniformity, sealing, and intelligence. The downstream covers power battery, energy storage, and consumer electronics cell manufacturing, driven by booming EV and energy storage demand. The chain is technology-intensive, highly customized, and closely integrated, with rising domestic substitution and declining import dependence on core components.

The market outlook is robust long-term, driven by scaled expansion of EVs and energy storage. Rising battery energy density and solid-state R&D push equipment upgrades toward high efficiency, intelligence, and low energy consumption, with hybrid drying and digital twin as key trends. Global capacity shifts and overseas plant construction boost equipment exports, with domestic players gaining share via cost-performance and service advantages. The industry transitions to energy-saving, flexible, and green manufacturing, raising technical barriers and concentrating market share among leaders, ensuring strong long-term growth certainty.

This report studies the global Lithium-ion Battery Vacuum Drying Oven production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium-ion Battery Vacuum Drying Oven and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium-ion Battery Vacuum Drying Oven that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium-ion Battery Vacuum Drying Oven total production and demand, 2021-2032, (Units)

Global Lithium-ion Battery Vacuum Drying Oven total production value, 2021-2032, (USD Million)

Global Lithium-ion Battery Vacuum Drying Oven production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Lithium-ion Battery Vacuum Drying Oven consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Lithium-ion Battery Vacuum Drying Oven domestic production, consumption, key domestic manufacturers and share

Global Lithium-ion Battery Vacuum Drying Oven production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Lithium-ion Battery Vacuum Drying Oven production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Lithium-ion Battery Vacuum Drying Oven production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Lithium-ion Battery Vacuum Drying Oven

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Weiss Technik (Germany), MTI Corporation (United States), Across International (United States), ESPEC CORP. (Japan), Yamato Scientific Co., Ltd. (Japan), KOREA VACUUM LIMITED (South Korea), SH Scientific Co., Ltd. (South Korea), TOB New Energy(China), Shenzhen Xinyuren Technology Co., Ltd(China), Shanghai Jingqi Instrument Co., Ltd.(China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium-ion Battery Vacuum Drying Oven market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium-ion Battery Vacuum Drying Oven Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium-ion Battery Vacuum Drying Oven Market, Segmentation by Type:

Electrode Vacuum Oven

Cell Vacuum Oven

Global Lithium-ion Battery Vacuum Drying Oven Market, Segmentation by End User:

R&D Use

Mass Production Use

Global Lithium-ion Battery Vacuum Drying Oven Market, Segmentation by Vacuum Degree:

Low Vacuum Oven

High Vacuum Oven

Ultra-high Vacuum Oven

Global Lithium-ion Battery Vacuum Drying Oven Market, Segmentation by Application:

Consumer Battery

Power Battery

Others

Companies Profiled:

Weiss Technik (Germany)

MTI Corporation (United States)

Across International (United States)

ESPEC CORP. (Japan)

Yamato Scientific Co., Ltd. (Japan)

KOREA VACUUM LIMITED (South Korea)

SH Scientific Co., Ltd. (South Korea)

TOB New Energy(China)

Shenzhen Xinyuren Technology Co., Ltd(China)

Shanghai Jingqi Instrument Co., Ltd.(China)

Shenzhen Haobao Technology(China)

Time High-Tech(China)

Huicheng Vacuum(China)

Leiyu Technology(China)

Key Questions Answered:

1. How big is the global Lithium-ion Battery Vacuum Drying Oven market?
2. What is the demand of the global Lithium-ion Battery Vacuum Drying Oven market?
3. What is the year over year growth of the global Lithium-ion Battery Vacuum Drying Oven market?
4. What is the production and production value of the global Lithium-ion Battery Vacuum Drying Oven market?
5. Who are the key producers in the global Lithium-ion Battery Vacuum Drying Oven market?
6. What are the growth factors driving the market demand?

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