

Global Lithium-ion Battery Testing and Certification Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lithium-ion Battery Testing and Certification Services market size was valued at US\$ 1326 million in 2025 and is forecast to a readjusted size of US\$ 1797 million by 2032 with a CAGR of 4.5% during review period.

Lithium-ion battery testing and certification services primarily include testing and certification services for lithium-ion batteries.

Testing typically refers to determining whether a product possesses certain characteristics at the prototype stage, including performance, reliability, lifespan, and composition, such as the heavy metal content of a food product. Product certification or qualification is the process of proving that a product has passed performance and quality assurance testing and meets the qualification standards stipulated in contracts, regulations, or specifications. Most product certification bodies are certified or comply with ISO/IEC 17065 Conformity Assessment Requirements for Certification Bodies of Products, Processes and Services, an international standard designed to ensure the competence of organizations performing product, process and service certifications. With the increasing use of lithium-ion batteries in products, finished product manufacturers and consumers expect reliable assurances regarding battery performance, reliability, and safety.

Lithium-ion battery testing and certification services are third-party testing and certification services focused on battery safety, performance, and compliance. These services cover mechanical testing (explosion, needle penetration), environmental testing (high and low temperatures, salt spray), electrical testing (overcharge, short

circuit), and electrical performance testing (capacity, cycle life), ensuring batteries meet international standards (such as IEC 62133, UL 2054), domestic mandatory standards (such as GB 31241), and target market certifications (such as CE, PSE). Industry gross margins can reach 25%-45%.

Market drivers primarily include:

Technological iteration and performance upgrade demands: Lithium-ion battery energy density is breaking through to 400Wh/kg, and charging speeds are increasing to 6C rates. Traditional testing equipment can no longer meet the high-precision requirements. Leading companies are shortening testing cycles by 30% through integrated 'cell-system' testing solutions, driving up industry gross margins. For example, CATL uses an AI-driven testing system to quantitatively assess battery pack thermal runaway risk, reducing after-sales failure rates by 50%.

Policy Mandate and Standard Upgrades: Global carbon neutrality goals are accelerating the penetration of new energy vehicles. China's target of 25% new energy vehicle sales by 2025 is forcing battery companies to adopt high-safety testing standards. Meanwhile, the EU's Battery Regulation requires a 70% battery recycling rate by 2030, and testing equipment must support full lifecycle data traceability, driving the industry towards intelligent and green transformation.

Expanded Application Scenarios and Supply Chain Collaboration: Lithium-ion battery applications are expanding from new energy vehicles to low-altitude economies (such as electric aircraft) and energy storage systems (such as the Zhejiang in-situ solid-state energy storage power station), placing higher demands on battery cycle life (>8000 cycles) and charge/discharge efficiency (>95%). The upstream and downstream of the supply chain are accelerating technology implementation and market penetration through joint R&D (such as sharing testing process databases) and standardization (such as the CTC interface specification). For example, BYD collaborated with NIO to develop a semi-solid-state battery testing system that supports both ultra-fast charging and long battery life requirements.

This report is a detailed and comprehensive analysis for global Lithium-ion Battery Testing and Certification Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lithium-ion Battery Testing and Certification Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Lithium-ion Battery Testing and Certification Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Lithium-ion Battery Testing and Certification Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Lithium-ion Battery Testing and Certification Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium-ion Battery Testing and Certification Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium-ion Battery Testing and Certification Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGS, Eurofins Scientific, Bureau Veritas, Intertek, TUV SUD, Dekra, UL Solutions, Applus+, TÜV Rheinland, DNV GL, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Global Lithium-ion Battery Testing and Certification Services Market 2026 by Company, Regions, Type and Applic...

Lithium-ion Battery Testing and Certification Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Battery Testing

Battery Certification

Market segment by Technology

High-Precision Testing Systems

High-Speed ??Testing Systems

Intelligent Testing Systems

Market segment by Functional Category

R&D Testing Systems

Production Testing Systems

Certification Testing Systems

Market segment by Application

Power Battery

Energy Storage Battery

Consumer Battery

Others

Market segment by players, this report covers

SGS

Eurofins Scientific

Bureau Veritas

Intertek

TUV SUD

Dekra

UL Solutions

Applus+

T?V Rheinland

DNV GL

ALS Global

TUV NORD

Element Materials Technology

VDE

CGC

CSA

BV

GRGT

Huace Testing

China Inspection Group

Lepont

CVC

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Lithium-ion Battery Testing and Certification Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Lithium-ion Battery Testing and Certification Services, with revenue, gross margin, and global market share of Lithium-ion Battery Testing and Certification Services from 2021 to 2026.

Chapter 3, the Lithium-ion Battery Testing and Certification Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with

Global Lithium-ion Battery Testing and Certification Services Market 2026 by Company, Regions, Type and Applic...

consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Lithium-ion Battery Testing and Certification Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Lithium-ion Battery Testing and Certification Services.

Chapter 13, to describe Lithium-ion Battery Testing and Certification Services research findings and conclusion.

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