

Global Lithium-ion Battery Separator Coating Dispersant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium-ion Battery Separator Coating Dispersant market size is expected to reach \$ 59.34 million by 2032, rising at a market growth of 12.0% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Lithium-ion Battery Separator Coating Dispersant was approximately 2,000 metric tons, with an average global market price of around USD 13/kg. The gross margin of major manufacturers was approximately 30%-45%.

Lithium-ion Battery Separator Coating Dispersant is a functional additive used in separator coating slurry for lithium-ion battery. Its core function is to uniformly disperse coating particle such as alumina, boehmite and PVDF in water-based or organic solvent-based systems, preventing particle agglomeration, sedimentation and slurry separation. Simply put, it is not the separator itself, nor is it ceramic powder or binder; rather, it is an additive that helps separator coating slurry achieve better dispersion and more stable coating performance. The use of this product can improve slurry fluidity, storage stability and coating consistency, enabling ceramic coating or polymer coating to be more uniformly applied onto the base film surface, thereby improving separator heat resistance, dimensional stability, wettability and battery safety.

Its upstream raw material mainly includes acrylic polymer, polyether polymer, block copolymer, surfactant, functional monomer, solvent, auxiliary additive and other raw material required for emulsion polymerization or dispersion processing. Downstream, it is mainly used in separator coating processes for power battery, energy storage battery and consumer battery, specifically for dispersing ceramic particle, polymer particle and composite coating slurry, helping separator manufacturers improve coating quality,

reduce slurry processing difficulty, and meet the manufacturing requirements of high-safety and high-consistency battery.

This report studies the global Lithium-ion Battery Separator Coating Dispersant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium-ion Battery Separator Coating Dispersant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium-ion Battery Separator Coating Dispersant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium-ion Battery Separator Coating Dispersant total production and demand, 2021-2032, (Tons)

Global Lithium-ion Battery Separator Coating Dispersant total production value, 2021-2032, (USD Million)

Global Lithium-ion Battery Separator Coating Dispersant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Lithium-ion Battery Separator Coating Dispersant consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Lithium-ion Battery Separator Coating Dispersant domestic production, consumption, key domestic manufacturers and share

Global Lithium-ion Battery Separator Coating Dispersant production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Lithium-ion Battery Separator Coating Dispersant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Lithium-ion Battery Separator Coating Dispersant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Lithium-ion Battery Separator Coating Dispersant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BYK, Arkema, Lubrizol, BASF, Yoking Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium-ion Battery Separator Coating Dispersant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium-ion Battery Separator Coating Dispersant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium-ion Battery Separator Coating Dispersant Market, Segmentation by Type:

Water-based Type

Organic Solvent-based Type

Global Lithium-ion Battery Separator Coating Dispersant Market, Segmentation by Dispersed Object:

Ceramic Particle

Polymer Particle

Global Lithium-ion Battery Separator Coating Dispersant Market, Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Battery

Other

Companies Profiled:

BYK

Arkema

Lubrizol

BASF

Yuking Technologies

Key Questions Answered:

1. How big is the global Lithium-ion Battery Separator Coating Dispersant market?
2. What is the demand of the global Lithium-ion Battery Separator Coating Dispersant market?
3. What is the year over year growth of the global Lithium-ion Battery Separator Coating Dispersant market?

4. What is the production and production value of the global Lithium-ion Battery Separator Coating Dispersant market?
5. Who are the key producers in the global Lithium-ion Battery Separator Coating Dispersant market?
6. What are the growth factors driving the market demand?

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