

Global Lithium-ion Battery Pack Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G7F498F977C9EN.html>

Date: June 2024

Pages: 141

Price: US\$ 3,480.00 (Single User License)

ID: G7F498F977C9EN

Abstracts

According to our (Global Info Research) latest study, the global Lithium-ion Battery Pack market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

China's policy on lithium-ion batteries mainly focuses on lithium-ion batteries. In 2015, in order to strengthen the management of lithium-ion battery industry and improve the development level of the industry, China formulated the Standard of Lithium-ion Battery Industry. the global sales of new energy vehicles reached 10.8 million units in 2022, with a year-on-year increase of 61.6%. In 2022, China new energy vehicle sales reached 6.8 million units, and the global share increased to 63.6%. In Q4 2022, sales penetration rate of China's new energy vehicle reached 27%, while the global average penetration rate was only 15%. Europe penetration was 19%, and North America penetration rate was only 6%. Lithium batteries will fully benefit from the high growth of downstream demand. According to the Ministry of Industry and Information Technology, China's lithium-ion battery production reached 750 GWh in 2022, up more than 130 percent year on year. Among them, the output of lithium energy storage battery exceeded 100 GWh, and the total output value of the industry exceeded 1.2 trillion yuan. The industrial application of lithium battery was also growing rapidly. In 2022, the loading capacity of new energy vehicle power battery was about 295 GWh, and the new energy vehicle power battery was about 295 GWh. According to our research, in 2022, the overall global lithium-ion battery shipments were 957GWh, a year-on-year increase of 70%. Global vehicle power battery (EV LIB) shipments were 684GWh, a year-on-year increase of 84%; Energy storage battery (ESS LIB) shipments were 159.3GWh, a year-on-year increase of 140%.

The Global Info Research report includes an overview of the development of the Lithium-ion Battery Pack industry chain, the market status of Consumer Electronics (Series Battery Pack, Parallel Battery Pack), Automotive (Series Battery Pack, Parallel Battery Pack), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Lithium-ion Battery Pack.

Regionally, the report analyzes the Lithium-ion Battery Pack markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Lithium-ion Battery Pack market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Lithium-ion Battery Pack market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Lithium-ion Battery Pack industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Series Battery Pack, Parallel Battery Pack).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Lithium-ion Battery Pack market.

Regional Analysis: The report involves examining the Lithium-ion Battery Pack market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Lithium-ion Battery Pack market. This may include estimating market growth rates, predicting market demand, and identifying emerging

trends.

The report also involves a more granular approach to Lithium-ion Battery Pack:

Company Analysis: Report covers individual Lithium-ion Battery Pack manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Lithium-ion Battery Pack. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Automotive).

Technology Analysis: Report covers specific technologies relevant to Lithium-ion Battery Pack. It assesses the current state, advancements, and potential future developments in Lithium-ion Battery Pack areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Lithium-ion Battery Pack market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Lithium-ion Battery Pack market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Series Battery Pack

Parallel Battery Pack

Market segment by Application

Consumer Electronics

Automotive

Medical

Grid Energy and Industrial

Major players covered

Panasonic Corporation

Samsung SDI Co. Ltd.

LG Chem Power, Inc.

Toshiba Corporation

Hitachi Chemical Co. Ltd

Automotive Energy Supply Corporation

GS Yuasa International Ltd

Johnson Controls, Inc.

Shenzhen BAK Battery Co., Ltd.

Future Hi-Tech Batteries Limited

BYD Co. Ltd.

Tianjin Lishen Battery Co. Ltd.

Amperex Technology Ltd.

Hunan Shanshan Toda Advanced Materials Co. Ltd.

Pulead Technology Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lithium-ion Battery Pack product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium-ion Battery Pack, with price, sales, revenue and global market share of Lithium-ion Battery Pack from 2019 to 2024.

Chapter 3, the Lithium-ion Battery Pack competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium-ion Battery Pack breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Lithium-ion Battery Pack market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium-ion Battery Pack.

Chapter 14 and 15, to describe Lithium-ion Battery Pack sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Lithium-ion Battery Pack
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Lithium-ion Battery Pack Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Series Battery Pack
 - 1.3.3 Parallel Battery Pack
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Lithium-ion Battery Pack Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Consumer Electronics
 - 1.4.3 Automotive
 - 1.4.4 Medical
 - 1.4.5 Grid Energy and Industrial
- 1.5 Global Lithium-ion Battery Pack Market Size & Forecast
 - 1.5.1 Global Lithium-ion Battery Pack Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Lithium-ion Battery Pack Sales Quantity (2019-2030)
 - 1.5.3 Global Lithium-ion Battery Pack Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Panasonic Corporation
 - 2.1.1 Panasonic Corporation Details
 - 2.1.2 Panasonic Corporation Major Business
 - 2.1.3 Panasonic Corporation Lithium-ion Battery Pack Product and Services
 - 2.1.4 Panasonic Corporation Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Panasonic Corporation Recent Developments/Updates
- 2.2 Samsung SDI Co. Ltd.
 - 2.2.1 Samsung SDI Co. Ltd. Details
 - 2.2.2 Samsung SDI Co. Ltd. Major Business
 - 2.2.3 Samsung SDI Co. Ltd. Lithium-ion Battery Pack Product and Services
 - 2.2.4 Samsung SDI Co. Ltd. Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Samsung SDI Co. Ltd. Recent Developments/Updates

2.3 LG Chem Power, Inc.

2.3.1 LG Chem Power, Inc. Details

2.3.2 LG Chem Power, Inc. Major Business

2.3.3 LG Chem Power, Inc. Lithium-ion Battery Pack Product and Services

2.3.4 LG Chem Power, Inc. Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 LG Chem Power, Inc. Recent Developments/Updates

2.4 Toshiba Corporation

2.4.1 Toshiba Corporation Details

2.4.2 Toshiba Corporation Major Business

2.4.3 Toshiba Corporation Lithium-ion Battery Pack Product and Services

2.4.4 Toshiba Corporation Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Toshiba Corporation Recent Developments/Updates

2.5 Hitachi Chemical Co. Ltd

2.5.1 Hitachi Chemical Co. Ltd Details

2.5.2 Hitachi Chemical Co. Ltd Major Business

2.5.3 Hitachi Chemical Co. Ltd Lithium-ion Battery Pack Product and Services

2.5.4 Hitachi Chemical Co. Ltd Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Hitachi Chemical Co. Ltd Recent Developments/Updates

2.6 Automotive Energy Supply Corporation

2.6.1 Automotive Energy Supply Corporation Details

2.6.2 Automotive Energy Supply Corporation Major Business

2.6.3 Automotive Energy Supply Corporation Lithium-ion Battery Pack Product and Services

2.6.4 Automotive Energy Supply Corporation Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Automotive Energy Supply Corporation Recent Developments/Updates

2.7 GS Yuasa International Ltd

2.7.1 GS Yuasa International Ltd Details

2.7.2 GS Yuasa International Ltd Major Business

2.7.3 GS Yuasa International Ltd Lithium-ion Battery Pack Product and Services

2.7.4 GS Yuasa International Ltd Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 GS Yuasa International Ltd Recent Developments/Updates

2.8 Johnson Controls, Inc.

2.8.1 Johnson Controls, Inc. Details

2.8.2 Johnson Controls, Inc. Major Business

- 2.8.3 Johnson Controls, Inc. Lithium-ion Battery Pack Product and Services
- 2.8.4 Johnson Controls, Inc. Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Johnson Controls, Inc. Recent Developments/Updates
- 2.9 Shenzhen BAK Battery Co., Ltd.
 - 2.9.1 Shenzhen BAK Battery Co., Ltd. Details
 - 2.9.2 Shenzhen BAK Battery Co., Ltd. Major Business
 - 2.9.3 Shenzhen BAK Battery Co., Ltd. Lithium-ion Battery Pack Product and Services
 - 2.9.4 Shenzhen BAK Battery Co., Ltd. Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Shenzhen BAK Battery Co., Ltd. Recent Developments/Updates
- 2.10 Future Hi-Tech Batteries Limited
 - 2.10.1 Future Hi-Tech Batteries Limited Details
 - 2.10.2 Future Hi-Tech Batteries Limited Major Business
 - 2.10.3 Future Hi-Tech Batteries Limited Lithium-ion Battery Pack Product and Services
 - 2.10.4 Future Hi-Tech Batteries Limited Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Future Hi-Tech Batteries Limited Recent Developments/Updates
- 2.11 BYD Co. Ltd.
 - 2.11.1 BYD Co. Ltd. Details
 - 2.11.2 BYD Co. Ltd. Major Business
 - 2.11.3 BYD Co. Ltd. Lithium-ion Battery Pack Product and Services
 - 2.11.4 BYD Co. Ltd. Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 BYD Co. Ltd. Recent Developments/Updates
- 2.12 Tianjin Lishen Battery Co. Ltd.
 - 2.12.1 Tianjin Lishen Battery Co. Ltd. Details
 - 2.12.2 Tianjin Lishen Battery Co. Ltd. Major Business
 - 2.12.3 Tianjin Lishen Battery Co. Ltd. Lithium-ion Battery Pack Product and Services
 - 2.12.4 Tianjin Lishen Battery Co. Ltd. Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Tianjin Lishen Battery Co. Ltd. Recent Developments/Updates
- 2.13 Amperex Technology Ltd.
 - 2.13.1 Amperex Technology Ltd. Details
 - 2.13.2 Amperex Technology Ltd. Major Business
 - 2.13.3 Amperex Technology Ltd. Lithium-ion Battery Pack Product and Services
 - 2.13.4 Amperex Technology Ltd. Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.13.5 Amperex Technology Ltd. Recent Developments/Updates

2.14 Hunan Shanshan Toda Advanced Materials Co. Ltd.

2.14.1 Hunan Shanshan Toda Advanced Materials Co. Ltd. Details

2.14.2 Hunan Shanshan Toda Advanced Materials Co. Ltd. Major Business

2.14.3 Hunan Shanshan Toda Advanced Materials Co. Ltd. Lithium-ion Battery Pack Product and Services

2.14.4 Hunan Shanshan Toda Advanced Materials Co. Ltd. Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Hunan Shanshan Toda Advanced Materials Co. Ltd. Recent Developments/Updates

2.15 Pulead Technology Industry Co., Ltd.

2.15.1 Pulead Technology Industry Co., Ltd. Details

2.15.2 Pulead Technology Industry Co., Ltd. Major Business

2.15.3 Pulead Technology Industry Co., Ltd. Lithium-ion Battery Pack Product and Services

2.15.4 Pulead Technology Industry Co., Ltd. Lithium-ion Battery Pack Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Pulead Technology Industry Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LITHIUM-ION BATTERY PACK BY MANUFACTURER

3.1 Global Lithium-ion Battery Pack Sales Quantity by Manufacturer (2019-2024)

3.2 Global Lithium-ion Battery Pack Revenue by Manufacturer (2019-2024)

3.3 Global Lithium-ion Battery Pack Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Lithium-ion Battery Pack by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Lithium-ion Battery Pack Manufacturer Market Share in 2023

3.4.2 Top 6 Lithium-ion Battery Pack Manufacturer Market Share in 2023

3.5 Lithium-ion Battery Pack Market: Overall Company Footprint Analysis

3.5.1 Lithium-ion Battery Pack Market: Region Footprint

3.5.2 Lithium-ion Battery Pack Market: Company Product Type Footprint

3.5.3 Lithium-ion Battery Pack Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Lithium-ion Battery Pack Market Size by Region

- 4.1.1 Global Lithium-ion Battery Pack Sales Quantity by Region (2019-2030)
- 4.1.2 Global Lithium-ion Battery Pack Consumption Value by Region (2019-2030)
- 4.1.3 Global Lithium-ion Battery Pack Average Price by Region (2019-2030)
- 4.2 North America Lithium-ion Battery Pack Consumption Value (2019-2030)
- 4.3 Europe Lithium-ion Battery Pack Consumption Value (2019-2030)
- 4.4 Asia-Pacific Lithium-ion Battery Pack Consumption Value (2019-2030)
- 4.5 South America Lithium-ion Battery Pack Consumption Value (2019-2030)
- 4.6 Middle East and Africa Lithium-ion Battery Pack Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Lithium-ion Battery Pack Sales Quantity by Type (2019-2030)
- 5.2 Global Lithium-ion Battery Pack Consumption Value by Type (2019-2030)
- 5.3 Global Lithium-ion Battery Pack Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Lithium-ion Battery Pack Sales Quantity by Application (2019-2030)
- 6.2 Global Lithium-ion Battery Pack Consumption Value by Application (2019-2030)
- 6.3 Global Lithium-ion Battery Pack Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Lithium-ion Battery Pack Sales Quantity by Type (2019-2030)
- 7.2 North America Lithium-ion Battery Pack Sales Quantity by Application (2019-2030)
- 7.3 North America Lithium-ion Battery Pack Market Size by Country
 - 7.3.1 North America Lithium-ion Battery Pack Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Lithium-ion Battery Pack Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Lithium-ion Battery Pack Sales Quantity by Type (2019-2030)
- 8.2 Europe Lithium-ion Battery Pack Sales Quantity by Application (2019-2030)
- 8.3 Europe Lithium-ion Battery Pack Market Size by Country
 - 8.3.1 Europe Lithium-ion Battery Pack Sales Quantity by Country (2019-2030)

8.3.2 Europe Lithium-ion Battery Pack Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Lithium-ion Battery Pack Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Lithium-ion Battery Pack Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Lithium-ion Battery Pack Market Size by Region

9.3.1 Asia-Pacific Lithium-ion Battery Pack Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Lithium-ion Battery Pack Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Lithium-ion Battery Pack Sales Quantity by Type (2019-2030)

10.2 South America Lithium-ion Battery Pack Sales Quantity by Application (2019-2030)

10.3 South America Lithium-ion Battery Pack Market Size by Country

10.3.1 South America Lithium-ion Battery Pack Sales Quantity by Country (2019-2030)

10.3.2 South America Lithium-ion Battery Pack Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Lithium-ion Battery Pack Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Lithium-ion Battery Pack Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Lithium-ion Battery Pack Market Size by Country

11.3.1 Middle East & Africa Lithium-ion Battery Pack Sales Quantity by Country

(2019-2030)

11.3.2 Middle East & Africa Lithium-ion Battery Pack Consumption Value by Country

(2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

11.3.4 Egypt Market Size and Forecast (2019-2030)

11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)

11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

12.1 Lithium-ion Battery Pack Market Drivers

12.2 Lithium-ion Battery Pack Market Restraints

12.3 Lithium-ion Battery Pack Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Lithium-ion Battery Pack and Key Manufacturers

13.2 Manufacturing Costs Percentage of Lithium-ion Battery Pack

13.3 Lithium-ion Battery Pack Production Process

13.4 Lithium-ion Battery Pack Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Lithium-ion Battery Pack Typical Distributors

14.3 Lithium-ion Battery Pack Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Lithium-ion Battery Pack Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Lithium-ion Battery Pack Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Panasonic Corporation Basic Information, Manufacturing Base and Competitors

Table 4. Panasonic Corporation Major Business

Table 5. Panasonic Corporation Lithium-ion Battery Pack Product and Services

Table 6. Panasonic Corporation Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Panasonic Corporation Recent Developments/Updates

Table 8. Samsung SDI Co. Ltd. Basic Information, Manufacturing Base and Competitors

Table 9. Samsung SDI Co. Ltd. Major Business

Table 10. Samsung SDI Co. Ltd. Lithium-ion Battery Pack Product and Services

Table 11. Samsung SDI Co. Ltd. Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Samsung SDI Co. Ltd. Recent Developments/Updates

Table 13. LG Chem Power, Inc. Basic Information, Manufacturing Base and Competitors

Table 14. LG Chem Power, Inc. Major Business

Table 15. LG Chem Power, Inc. Lithium-ion Battery Pack Product and Services

Table 16. LG Chem Power, Inc. Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. LG Chem Power, Inc. Recent Developments/Updates

Table 18. Toshiba Corporation Basic Information, Manufacturing Base and Competitors

Table 19. Toshiba Corporation Major Business

Table 20. Toshiba Corporation Lithium-ion Battery Pack Product and Services

Table 21. Toshiba Corporation Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Toshiba Corporation Recent Developments/Updates

Table 23. Hitachi Chemical Co. Ltd Basic Information, Manufacturing Base and

Competitors

Table 24. Hitachi Chemical Co. Ltd Major Business

Table 25. Hitachi Chemical Co. Ltd Lithium-ion Battery Pack Product and Services

Table 26. Hitachi Chemical Co. Ltd Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Hitachi Chemical Co. Ltd Recent Developments/Updates

Table 28. Automotive Energy Supply Corporation Basic Information, Manufacturing Base and Competitors

Table 29. Automotive Energy Supply Corporation Major Business

Table 30. Automotive Energy Supply Corporation Lithium-ion Battery Pack Product and Services

Table 31. Automotive Energy Supply Corporation Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Automotive Energy Supply Corporation Recent Developments/Updates

Table 33. GS Yuasa International Ltd Basic Information, Manufacturing Base and Competitors

Table 34. GS Yuasa International Ltd Major Business

Table 35. GS Yuasa International Ltd Lithium-ion Battery Pack Product and Services

Table 36. GS Yuasa International Ltd Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. GS Yuasa International Ltd Recent Developments/Updates

Table 38. Johnson Controls, Inc. Basic Information, Manufacturing Base and Competitors

Table 39. Johnson Controls, Inc. Major Business

Table 40. Johnson Controls, Inc. Lithium-ion Battery Pack Product and Services

Table 41. Johnson Controls, Inc. Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Johnson Controls, Inc. Recent Developments/Updates

Table 43. Shenzhen BAK Battery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 44. Shenzhen BAK Battery Co., Ltd. Major Business

Table 45. Shenzhen BAK Battery Co., Ltd. Lithium-ion Battery Pack Product and Services

Table 46. Shenzhen BAK Battery Co., Ltd. Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market

Share (2019-2024)

Table 47. Shenzhen BAK Battery Co., Ltd. Recent Developments/Updates

Table 48. Future Hi-Tech Batteries Limited Basic Information, Manufacturing Base and Competitors

Table 49. Future Hi-Tech Batteries Limited Major Business

Table 50. Future Hi-Tech Batteries Limited Lithium-ion Battery Pack Product and Services

Table 51. Future Hi-Tech Batteries Limited Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Future Hi-Tech Batteries Limited Recent Developments/Updates

Table 53. BYD Co. Ltd. Basic Information, Manufacturing Base and Competitors

Table 54. BYD Co. Ltd. Major Business

Table 55. BYD Co. Ltd. Lithium-ion Battery Pack Product and Services

Table 56. BYD Co. Ltd. Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. BYD Co. Ltd. Recent Developments/Updates

Table 58. Tianjin Lishen Battery Co. Ltd. Basic Information, Manufacturing Base and Competitors

Table 59. Tianjin Lishen Battery Co. Ltd. Major Business

Table 60. Tianjin Lishen Battery Co. Ltd. Lithium-ion Battery Pack Product and Services

Table 61. Tianjin Lishen Battery Co. Ltd. Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Tianjin Lishen Battery Co. Ltd. Recent Developments/Updates

Table 63. Amperex Technology Ltd. Basic Information, Manufacturing Base and Competitors

Table 64. Amperex Technology Ltd. Major Business

Table 65. Amperex Technology Ltd. Lithium-ion Battery Pack Product and Services

Table 66. Amperex Technology Ltd. Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Amperex Technology Ltd. Recent Developments/Updates

Table 68. Hunan Shanshan Toda Advanced Materials Co. Ltd. Basic Information, Manufacturing Base and Competitors

Table 69. Hunan Shanshan Toda Advanced Materials Co. Ltd. Major Business

Table 70. Hunan Shanshan Toda Advanced Materials Co. Ltd. Lithium-ion Battery Pack Product and Services

Table 71. Hunan Shanshan Toda Advanced Materials Co. Ltd. Lithium-ion Battery Pack

Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Hunan Shanshan Toda Advanced Materials Co. Ltd. Recent Developments/Updates

Table 73. Pulead Technology Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 74. Pulead Technology Industry Co., Ltd. Major Business

Table 75. Pulead Technology Industry Co., Ltd. Lithium-ion Battery Pack Product and Services

Table 76. Pulead Technology Industry Co., Ltd. Lithium-ion Battery Pack Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Pulead Technology Industry Co., Ltd. Recent Developments/Updates

Table 78. Global Lithium-ion Battery Pack Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 79. Global Lithium-ion Battery Pack Revenue by Manufacturer (2019-2024) & (USD Million)

Table 80. Global Lithium-ion Battery Pack Average Price by Manufacturer (2019-2024) & (USD/Unit)

Table 81. Market Position of Manufacturers in Lithium-ion Battery Pack, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 82. Head Office and Lithium-ion Battery Pack Production Site of Key Manufacturer

Table 83. Lithium-ion Battery Pack Market: Company Product Type Footprint

Table 84. Lithium-ion Battery Pack Market: Company Product Application Footprint

Table 85. Lithium-ion Battery Pack New Market Entrants and Barriers to Market Entry

Table 86. Lithium-ion Battery Pack Mergers, Acquisition, Agreements, and Collaborations

Table 87. Global Lithium-ion Battery Pack Sales Quantity by Region (2019-2024) & (K Units)

Table 88. Global Lithium-ion Battery Pack Sales Quantity by Region (2025-2030) & (K Units)

Table 89. Global Lithium-ion Battery Pack Consumption Value by Region (2019-2024) & (USD Million)

Table 90. Global Lithium-ion Battery Pack Consumption Value by Region (2025-2030) & (USD Million)

Table 91. Global Lithium-ion Battery Pack Average Price by Region (2019-2024) & (USD/Unit)

Table 92. Global Lithium-ion Battery Pack Average Price by Region (2025-2030) &

(USD/Unit)

Table 93. Global Lithium-ion Battery Pack Sales Quantity by Type (2019-2024) & (K Units)

Table 94. Global Lithium-ion Battery Pack Sales Quantity by Type (2025-2030) & (K Units)

Table 95. Global Lithium-ion Battery Pack Consumption Value by Type (2019-2024) & (USD Million)

Table 96. Global Lithium-ion Battery Pack Consumption Value by Type (2025-2030) & (USD Million)

Table 97. Global Lithium-ion Battery Pack Average Price by Type (2019-2024) & (USD/Unit)

Table 98. Global Lithium-ion Battery Pack Average Price by Type (2025-2030) & (USD/Unit)

Table 99. Global Lithium-ion Battery Pack Sales Quantity by Application (2019-2024) & (K Units)

Table 100. Global Lithium-ion Battery Pack Sales Quantity by Application (2025-2030) & (K Units)

Table 101. Global Lithium-ion Battery Pack Consumption Value by Application (2019-2024) & (USD Million)

Table 102. Global Lithium-ion Battery Pack Consumption Value by Application (2025-2030) & (USD Million)

Table 103. Global Lithium-ion Battery Pack Average Price by Application (2019-2024) & (USD/Unit)

Table 104. Global Lithium-ion Battery Pack Average Price by Application (2025-2030) & (USD/Unit)

Table 105. North America Lithium-ion Battery Pack Sales Quantity by Type (2019-2024) & (K Units)

Table 106. North America Lithium-ion Battery Pack Sales Quantity by Type (2025-2030) & (K Units)

Table 107. North America Lithium-ion Battery Pack Sales Quantity by Application (2019-2024) & (K Units)

Table 108. North America Lithium-ion Battery Pack Sales Quantity by Application (2025-2030) & (K Units)

Table 109. North America Lithium-ion Battery Pack Sales Quantity by Country (2019-2024) & (K Units)

Table 110. North America Lithium-ion Battery Pack Sales Quantity by Country (2025-2030) & (K Units)

Table 111. North America Lithium-ion Battery Pack Consumption Value by Country (2019-2024) & (USD Million)

Table 112. North America Lithium-ion Battery Pack Consumption Value by Country (2025-2030) & (USD Million)

Table 113. Europe Lithium-ion Battery Pack Sales Quantity by Type (2019-2024) & (K Units)

Table 114. Europe Lithium-ion Battery Pack Sales Quantity by Type (2025-2030) & (K Units)

Table 115. Europe Lithium-ion Battery Pack Sales Quantity by Application (2019-2024) & (K Units)

Table 116. Europe Lithium-ion Battery Pack Sales Quantity by Application (2025-2030) & (K Units)

Table 117. Europe Lithium-ion Battery Pack Sales Quantity by Country (2019-2024) & (K Units)

Table 118. Europe Lithium-ion Battery Pack Sales Quantity by Country (2025-2030) & (K Units)

Table 119. Europe Lithium-ion Battery Pack Consumption Value by Country (2019-2024) & (USD Million)

Table 120. Europe Lithium-ion Battery Pack Consumption Value by Country (2025-2030) & (USD Million)

Table 121. Asia-Pacific Lithium-ion Battery Pack Sales Quantity by Type (2019-2024) & (K Units)

Table 122. Asia-Pacific Lithium-ion Battery Pack Sales Quantity by Type (2025-2030) & (K Units)

Table 123. Asia-Pacific Lithium-ion Battery Pack Sales Quantity by Application (2019-2024) & (K Units)

Table 124. Asia-Pacific Lithium-ion Battery Pack Sales Quantity by Application (2025-2030) & (K Units)

Table 125. Asia-Pacific Lithium-ion Battery Pack Sales Quantity by Region (2019-2024) & (K Units)

Table 126. Asia-Pacific Lithium-ion Battery Pack Sales Quantity by Region (2025-2030) & (K Units)

Table 127. Asia-Pacific Lithium-ion Battery Pack Consumption Value by Region (2019-2024) & (USD Million)

Table 128. Asia-Pacific Lithium-ion Battery Pack Consumption Value by Region (2025-2030) & (USD Million)

Table 129. South America Lithium-ion Battery Pack Sales Quantity by Type (2019-2024) & (K Units)

Table 130. South America Lithium-ion Battery Pack Sales Quantity by Type (2025-2030) & (K Units)

Table 131. South America Lithium-ion Battery Pack Sales Quantity by Application

(2019-2024) & (K Units)

Table 132. South America Lithium-ion Battery Pack Sales Quantity by Application
(2025-2030) & (K Units)

Table 133. South America Lithium-ion Battery Pack Sales Quantity by Country
(2019-2024) & (K Units)

Table 134. South America Lithium-ion Battery Pack Sales Quantity by Country
(2025-2030) & (K Units)

Table 135. South America Lithium-ion Battery Pack Consumption Value by Country
(2019-2024) & (USD Million)

Table 136. South America Lithium-ion Battery Pack Consumption Value by Country
(2025-2030) & (USD Million)

Table 137. Middle East & Africa Lithium-ion Battery Pack Sales Quantity by Type
(2019-2024) & (K Units)

Table 138. Middle East & Africa Lithium-ion Battery Pack Sales Quantity by Type
(2025-2030) & (K Units)

Table 139. Middle East & Africa Lithium-ion Battery Pack Sales Quantity by Application
(2019-2024) & (K Units)

Table 140. Middle East & Africa Lithium-ion Battery Pack Sales Quantity by Application
(2025-2030) & (K Units)

Table 141. Middle East & Africa Lithium-ion Battery Pack Sales Quantity by Region
(2019-2024) & (K Units)

Table 142. Middle East & Africa Lithium-ion Battery Pack Sales Quantity by Region
(2025-2030) & (K Units)

Table 143. Middle East & Africa Lithium-ion Battery Pack Consumption Value by Region
(2019-2024) & (USD Million)

Table 144. Middle East & Africa Lithium-ion Battery Pack Consumption Value by Region
(2025-2030) & (USD Million)

Table 145. Lithium-ion Battery Pack Raw Material

Table 146. Key Manufacturers of Lithium-ion Battery Pack Raw Materials

Table 147. Lithium-ion Battery Pack Typical Distributors

Table 148. Lithium-ion Battery Pack Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Lithium-ion Battery Pack Picture

Figure 2. Global Lithium-ion Battery Pack Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Lithium-ion Battery Pack Consumption Value Market Share by Type in 2023

Figure 4. Series Battery Pack Examples

Figure 5. Parallel Battery Pack Examples

Figure 6. Global Lithium-ion Battery Pack Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Lithium-ion Battery Pack Consumption Value Market Share by Application in 2023

Figure 8. Consumer Electronics Examples

Figure 9. Automotive Examples

Figure 10. Medical Examples

Figure 11. Grid Energy and Industrial Examples

Figure 12. Global Lithium-ion Battery Pack Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Lithium-ion Battery Pack Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Lithium-ion Battery Pack Sales Quantity (2019-2030) & (K Units)

Figure 15. Global Lithium-ion Battery Pack Average Price (2019-2030) & (USD/Unit)

Figure 16. Global Lithium-ion Battery Pack Sales Quantity Market Share by Manufacturer in 2023

Figure 17. Global Lithium-ion Battery Pack Consumption Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Lithium-ion Battery Pack by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Lithium-ion Battery Pack Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Top 6 Lithium-ion Battery Pack Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Global Lithium-ion Battery Pack Sales Quantity Market Share by Region (2019-2030)

Figure 22. Global Lithium-ion Battery Pack Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Lithium-ion Battery Pack Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Lithium-ion Battery Pack Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Lithium-ion Battery Pack Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Lithium-ion Battery Pack Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Lithium-ion Battery Pack Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Lithium-ion Battery Pack Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Lithium-ion Battery Pack Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Lithium-ion Battery Pack Average Price by Type (2019-2030) & (USD/Unit)

Figure 31. Global Lithium-ion Battery Pack Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Lithium-ion Battery Pack Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Lithium-ion Battery Pack Average Price by Application (2019-2030) & (USD/Unit)

Figure 34. North America Lithium-ion Battery Pack Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Lithium-ion Battery Pack Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Lithium-ion Battery Pack Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Lithium-ion Battery Pack Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Lithium-ion Battery Pack Sales Quantity Market Share by Type (2019-2030)

Figure 42. Europe Lithium-ion Battery Pack Sales Quantity Market Share by Application

(2019-2030)

Figure 43. Europe Lithium-ion Battery Pack Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Lithium-ion Battery Pack Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Lithium-ion Battery Pack Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Lithium-ion Battery Pack Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Lithium-ion Battery Pack Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Lithium-ion Battery Pack Consumption Value Market Share by Region (2019-2030)

Figure 54. China Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Lithium-ion Battery Pack Sales Quantity Market Share by Type (2019-2030)

Figure 61. South America Lithium-ion Battery Pack Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Lithium-ion Battery Pack Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Lithium-ion Battery Pack Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Lithium-ion Battery Pack Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Lithium-ion Battery Pack Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Lithium-ion Battery Pack Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Lithium-ion Battery Pack Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Lithium-ion Battery Pack Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Lithium-ion Battery Pack Market Drivers

Figure 75. Lithium-ion Battery Pack Market Restraints

Figure 76. Lithium-ion Battery Pack Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Lithium-ion Battery Pack in 2023

Figure 79. Manufacturing Process Analysis of Lithium-ion Battery Pack

Figure 80. Lithium-ion Battery Pack Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

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