

Global Lithium-Ion Battery Negative Electrode Material Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lithium-Ion Battery Negative Electrode Material market size is expected to reach \$ 25106 million by 2032, rising at a market growth of 13.7% CAGR during the forecast period (2026-2032).

In 2025, the global production of lithium-ion battery negative electrode material reached 3.0912 million tons, with an average selling price of 3,050 USD/ton. The global annual production capacity of lithium-ion battery negative electrode material was approximately 5.017 million tons, and the gross profit margin was about 20.16%. Lithium-ion battery negative electrode material refers to the active material that functions as the negative electrode in a lithium-ion battery, serving as the key carrier for the reversible intercalation and deintercalation of lithium ions during battery charge and discharge. During charging, lithium ions are extracted from the positive electrode, migrate through the electrolyte to the negative electrode, and become intercalated into the crystal structure or pores of the negative electrode material; during discharging, lithium ions are extracted from the negative electrode and return to the positive electrode, while electrons flow from the negative electrode to the positive electrode through the external circuit, forming an electric current to drive external loads. The performance of negative electrode material largely determines the battery's energy density, cycle life, charge/discharge rate, safety, and cost. The upstream industry for lithium-ion battery negative electrode material includes petroleum coke, needle coke, and pitch coke. The midstream industry consists of the manufacturers of lithium-ion battery negative electrode material, while the downstream industries are primarily power batteries, energy storage batteries, and consumer batteries.

Currently, the market for lithium-ion battery negative electrode material has formed a mature landscape dominated by graphite-based materials, among which artificial

graphite holds a mainstream position due to its excellent cycle life and rate capability, while natural graphite maintains its competitive advantages in cost and compaction density. Driven by the continuous demand for higher energy density in power batteries and energy storage applications, new negative electrode technologies, particularly silicon-based materials, are accelerating their transition from research and development to industrial application, becoming a focal point of technological innovation in the market. At the same time, the industry chain exhibits a clear trend toward large-scale production and consolidation, with leading manufacturers continuously strengthening their competitive advantages through vertical integration and process optimization. Meanwhile, the diversified development of downstream application markets has imposed differentiated requirements on various performance dimensions of negative electrode materials, driving the product portfolio to continuously evolve toward specialized directions such as high capacity, long cycle life, and fast-charging capability.

This report studies the global Lithium-Ion Battery Negative Electrode Material production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lithium-Ion Battery Negative Electrode Material and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lithium-Ion Battery Negative Electrode Material that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lithium-Ion Battery Negative Electrode Material total production and demand, 2021-2032, (Kilotons)

Global Lithium-Ion Battery Negative Electrode Material total production value, 2021-2032, (USD Million)

Global Lithium-Ion Battery Negative Electrode Material production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Lithium-Ion Battery Negative Electrode Material consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Lithium-Ion Battery Negative Electrode Material domestic production, consumption, key domestic manufacturers and share

Global Lithium-Ion Battery Negative Electrode Material production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Lithium-Ion Battery Negative Electrode Material production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Lithium-Ion Battery Negative Electrode Material production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Lithium-Ion Battery Negative Electrode Material market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BTR New Energy, Shanshan Tech, Resonac, POSCO Future M, Mitsubishi Chem, Nippon Carbon, Putailan (Zichen Tech), ZETO, Sinuo, Guangdong Kaijin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lithium-Ion Battery Negative Electrode Material market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lithium-Ion Battery Negative Electrode Material Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lithium-Ion Battery Negative Electrode Material Market, Segmentation by Type:

Carbon-Based Anodes

Silicon-Based Anodes

Global Lithium-Ion Battery Negative Electrode Material Market, Segmentation by Material Sources:

Natural Graphite

Artificial Graphite

Others

Global Lithium-Ion Battery Negative Electrode Material Market, Segmentation by Specific Capacity:

?350 mAh/g

350 mAh/g-400 mAh/g

>400 mAh/g

Global Lithium-Ion Battery Negative Electrode Material Market, Segmentation by Application:

Power Battery

Energy Storage Battery

Consumer Electronics Battery

Companies Profiled:

BTR New Energy

Shanshan Tech

Resonac

POSCO Future M

Mitsubishi Chem

Nippon Carbon

Putailan (Zichen Tech)

ZETO

Sinuo

Guangdong Kaijin

Henan Yicheng

HGL

Shinzoom

Shangtai Tech

Xiangfenghua

Carbon One New Energy Group

DONGDAO

Hebei Kuntian New Energy

KEDA

Key Questions Answered:

1. How big is the global Lithium-Ion Battery Negative Electrode Material market?
2. What is the demand of the global Lithium-Ion Battery Negative Electrode Material market?
3. What is the year over year growth of the global Lithium-Ion Battery Negative Electrode Material market?
4. What is the production and production value of the global Lithium-Ion Battery Negative Electrode Material market?
5. Who are the key producers in the global Lithium-Ion Battery Negative Electrode Material market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Lithium-Ion Battery Negative Electrode Material Introduction
- 1.2 World Lithium-Ion Battery Negative Electrode Material Supply & Forecast
 - 1.2.1 World Lithium-Ion Battery Negative Electrode Material Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Lithium-Ion Battery Negative Electrode Material Production (2021-2032)
 - 1.2.3 World Lithium-Ion Battery Negative Electrode Material Pricing Trends (2021-2032)
- 1.3 World Lithium-Ion Battery Negative Electrode Material Production by Region (Based on Production Site)
 - 1.3.1 World Lithium-Ion Battery Negative Electrode Material Production Value by Region (2021-2032)
 - 1.3.2 World Lithium-Ion Battery Negative Electrode Material Production by Region (2021-2032)
 - 1.3.3 World Lithium-Ion Battery Negative Electrode Material Average Price by Region (2021-2032)
 - 1.3.4 North America Lithium-Ion Battery Negative Electrode Material Production (2021-2032)
 - 1.3.5 Europe Lithium-Ion Battery Negative Electrode Material Production (2021-2032)
 - 1.3.6 China Lithium-Ion Battery Negative Electrode Material Production (2021-2032)
 - 1.3.7 Japan Lithium-Ion Battery Negative Electrode Material Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Lithium-Ion Battery Negative Electrode Material Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Lithium-Ion Battery Negative Electrode Material Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Lithium-Ion Battery Negative Electrode Material Demand (2021-2032)
- 2.2 World Lithium-Ion Battery Negative Electrode Material Consumption by Region
 - 2.2.1 World Lithium-Ion Battery Negative Electrode Material Consumption by Region (2021-2026)
 - 2.2.2 World Lithium-Ion Battery Negative Electrode Material Consumption Forecast by Region (2027-2032)
- 2.3 United States Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032)

- 2.4 China Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032)
- 2.5 Europe Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032)
- 2.6 Japan Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032)
- 2.7 South Korea Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032)
- 2.8 ASEAN Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032)
- 2.9 India Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Lithium-Ion Battery Negative Electrode Material Production Value by Manufacturer (2021-2026)
- 3.2 World Lithium-Ion Battery Negative Electrode Material Production by Manufacturer (2021-2026)
- 3.3 World Lithium-Ion Battery Negative Electrode Material Average Price by Manufacturer (2021-2026)
- 3.4 Lithium-Ion Battery Negative Electrode Material Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Lithium-Ion Battery Negative Electrode Material Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Lithium-Ion Battery Negative Electrode Material in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Lithium-Ion Battery Negative Electrode Material in 2025
- 3.6 Lithium-Ion Battery Negative Electrode Material Market: Overall Company Footprint Analysis
 - 3.6.1 Lithium-Ion Battery Negative Electrode Material Market: Region Footprint
 - 3.6.2 Lithium-Ion Battery Negative Electrode Material Market: Company Product Type Footprint
 - 3.6.3 Lithium-Ion Battery Negative Electrode Material Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Lithium-Ion Battery Negative Electrode Material Production Value Comparison

4.1.1 United States VS China: Lithium-Ion Battery Negative Electrode Material Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Lithium-Ion Battery Negative Electrode Material Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Lithium-Ion Battery Negative Electrode Material Production Comparison

4.2.1 United States VS China: Lithium-Ion Battery Negative Electrode Material Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Lithium-Ion Battery Negative Electrode Material Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Lithium-Ion Battery Negative Electrode Material Consumption Comparison

4.3.1 United States VS China: Lithium-Ion Battery Negative Electrode Material Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Lithium-Ion Battery Negative Electrode Material Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Lithium-Ion Battery Negative Electrode Material Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Lithium-Ion Battery Negative Electrode Material Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Value (2021-2026)

4.4.3 United States Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production (2021-2026)

4.5 China Based Lithium-Ion Battery Negative Electrode Material Manufacturers and Market Share

4.5.1 China Based Lithium-Ion Battery Negative Electrode Material Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Value (2021-2026)

4.5.3 China Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production (2021-2026)

4.6 Rest of World Based Lithium-Ion Battery Negative Electrode Material Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Lithium-Ion Battery Negative Electrode Material Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Lithium-Ion Battery Negative Electrode Material Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Carbon-Based Anodes

5.2.2 Silicon-Based Anodes

5.3 Market Segment by Type

5.3.1 World Lithium-Ion Battery Negative Electrode Material Production by Type (2021-2032)

5.3.2 World Lithium-Ion Battery Negative Electrode Material Production Value by Type (2021-2032)

5.3.3 World Lithium-Ion Battery Negative Electrode Material Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL SOURCES

6.1 World Lithium-Ion Battery Negative Electrode Material Market Size Overview by Material Sources: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material Sources

6.2.1 Natural Graphite

6.2.2 Artificial Graphite

6.2.3 Others

6.3 Market Segment by Material Sources

6.3.1 World Lithium-Ion Battery Negative Electrode Material Production by Material Sources (2021-2032)

6.3.2 World Lithium-Ion Battery Negative Electrode Material Production Value by Material Sources (2021-2032)

6.3.3 World Lithium-Ion Battery Negative Electrode Material Average Price by Material Sources (2021-2032)

7 MARKET ANALYSIS BY SPECIFIC CAPACITY

7.1 World Lithium-Ion Battery Negative Electrode Material Market Size Overview by

Specific Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Specific Capacity

7.2.1 ?350 mAh/g

7.2.2 350 mAh/g-400 mAh/g

7.2.3 >400 mAh/g

7.3 Market Segment by Specific Capacity

7.3.1 World Lithium-Ion Battery Negative Electrode Material Production by Specific Capacity (2021-2032)

7.3.2 World Lithium-Ion Battery Negative Electrode Material Production Value by Specific Capacity (2021-2032)

7.3.3 World Lithium-Ion Battery Negative Electrode Material Average Price by Specific Capacity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Lithium-Ion Battery Negative Electrode Material Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Power Battery

8.2.2 Energy Storage Battery

8.2.3 Consumer Electronics Battery

8.3 Market Segment by Application

8.3.1 World Lithium-Ion Battery Negative Electrode Material Production by Application (2021-2032)

8.3.2 World Lithium-Ion Battery Negative Electrode Material Production Value by Application (2021-2032)

8.3.3 World Lithium-Ion Battery Negative Electrode Material Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 BTR New Energy

9.1.1 BTR New Energy Details

9.1.2 BTR New Energy Major Business

9.1.3 BTR New Energy Lithium-Ion Battery Negative Electrode Material Product and Services

9.1.4 BTR New Energy Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 BTR New Energy Recent Developments/Updates

- 9.1.6 BTR New Energy Competitive Strengths & Weaknesses
- 9.2 Shanshan Tech
 - 9.2.1 Shanshan Tech Details
 - 9.2.2 Shanshan Tech Major Business
 - 9.2.3 Shanshan Tech Lithium-Ion Battery Negative Electrode Material Product and Services
 - 9.2.4 Shanshan Tech Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Shanshan Tech Recent Developments/Updates
 - 9.2.6 Shanshan Tech Competitive Strengths & Weaknesses
- 9.3 Resonac
 - 9.3.1 Resonac Details
 - 9.3.2 Resonac Major Business
 - 9.3.3 Resonac Lithium-Ion Battery Negative Electrode Material Product and Services
 - 9.3.4 Resonac Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Resonac Recent Developments/Updates
 - 9.3.6 Resonac Competitive Strengths & Weaknesses
- 9.4 POSCO Future M
 - 9.4.1 POSCO Future M Details
 - 9.4.2 POSCO Future M Major Business
 - 9.4.3 POSCO Future M Lithium-Ion Battery Negative Electrode Material Product and Services
 - 9.4.4 POSCO Future M Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 POSCO Future M Recent Developments/Updates
 - 9.4.6 POSCO Future M Competitive Strengths & Weaknesses
- 9.5 Mitsubishi Chem
 - 9.5.1 Mitsubishi Chem Details
 - 9.5.2 Mitsubishi Chem Major Business
 - 9.5.3 Mitsubishi Chem Lithium-Ion Battery Negative Electrode Material Product and Services
 - 9.5.4 Mitsubishi Chem Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Mitsubishi Chem Recent Developments/Updates
 - 9.5.6 Mitsubishi Chem Competitive Strengths & Weaknesses
- 9.6 Nippon Carbon
 - 9.6.1 Nippon Carbon Details
 - 9.6.2 Nippon Carbon Major Business

9.6.3 Nippon Carbon Lithium-Ion Battery Negative Electrode Material Product and Services

9.6.4 Nippon Carbon Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Nippon Carbon Recent Developments/Updates

9.6.6 Nippon Carbon Competitive Strengths & Weaknesses

9.7 Putailan (Zichen Tech)

9.7.1 Putailan (Zichen Tech) Details

9.7.2 Putailan (Zichen Tech) Major Business

9.7.3 Putailan (Zichen Tech) Lithium-Ion Battery Negative Electrode Material Product and Services

9.7.4 Putailan (Zichen Tech) Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Putailan (Zichen Tech) Recent Developments/Updates

9.7.6 Putailan (Zichen Tech) Competitive Strengths & Weaknesses

9.8 ZETO

9.8.1 ZETO Details

9.8.2 ZETO Major Business

9.8.3 ZETO Lithium-Ion Battery Negative Electrode Material Product and Services

9.8.4 ZETO Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 ZETO Recent Developments/Updates

9.8.6 ZETO Competitive Strengths & Weaknesses

9.9 Sinuo

9.9.1 Sinuo Details

9.9.2 Sinuo Major Business

9.9.3 Sinuo Lithium-Ion Battery Negative Electrode Material Product and Services

9.9.4 Sinuo Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Sinuo Recent Developments/Updates

9.9.6 Sinuo Competitive Strengths & Weaknesses

9.10 Guangdong Kaijin

9.10.1 Guangdong Kaijin Details

9.10.2 Guangdong Kaijin Major Business

9.10.3 Guangdong Kaijin Lithium-Ion Battery Negative Electrode Material Product and Services

9.10.4 Guangdong Kaijin Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Guangdong Kaijin Recent Developments/Updates

- 9.10.6 Guangdong Kaijin Competitive Strengths & Weaknesses
- 9.11 Henan Yicheng
 - 9.11.1 Henan Yicheng Details
 - 9.11.2 Henan Yicheng Major Business
 - 9.11.3 Henan Yicheng Lithium-Ion Battery Negative Electrode Material Product and Services
 - 9.11.4 Henan Yicheng Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Henan Yicheng Recent Developments/Updates
 - 9.11.6 Henan Yicheng Competitive Strengths & Weaknesses
- 9.12 HGL
 - 9.12.1 HGL Details
 - 9.12.2 HGL Major Business
 - 9.12.3 HGL Lithium-Ion Battery Negative Electrode Material Product and Services
 - 9.12.4 HGL Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 HGL Recent Developments/Updates
 - 9.12.6 HGL Competitive Strengths & Weaknesses
- 9.13 Shinzoom
 - 9.13.1 Shinzoom Details
 - 9.13.2 Shinzoom Major Business
 - 9.13.3 Shinzoom Lithium-Ion Battery Negative Electrode Material Product and Services
 - 9.13.4 Shinzoom Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Shinzoom Recent Developments/Updates
 - 9.13.6 Shinzoom Competitive Strengths & Weaknesses
- 9.14 Shangtai Tech
 - 9.14.1 Shangtai Tech Details
 - 9.14.2 Shangtai Tech Major Business
 - 9.14.3 Shangtai Tech Lithium-Ion Battery Negative Electrode Material Product and Services
 - 9.14.4 Shangtai Tech Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Shangtai Tech Recent Developments/Updates
 - 9.14.6 Shangtai Tech Competitive Strengths & Weaknesses
- 9.15 Xiangfenghua
 - 9.15.1 Xiangfenghua Details
 - 9.15.2 Xiangfenghua Major Business

9.15.3 Xiangfenghua Lithium-Ion Battery Negative Electrode Material Product and Services

9.15.4 Xiangfenghua Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Xiangfenghua Recent Developments/Updates

9.15.6 Xiangfenghua Competitive Strengths & Weaknesses

9.16 Carbon One New Energy Group

9.16.1 Carbon One New Energy Group Details

9.16.2 Carbon One New Energy Group Major Business

9.16.3 Carbon One New Energy Group Lithium-Ion Battery Negative Electrode Material Product and Services

9.16.4 Carbon One New Energy Group Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Carbon One New Energy Group Recent Developments/Updates

9.16.6 Carbon One New Energy Group Competitive Strengths & Weaknesses

9.17 DONGDAO

9.17.1 DONGDAO Details

9.17.2 DONGDAO Major Business

9.17.3 DONGDAO Lithium-Ion Battery Negative Electrode Material Product and Services

9.17.4 DONGDAO Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 DONGDAO Recent Developments/Updates

9.17.6 DONGDAO Competitive Strengths & Weaknesses

9.18 Hebei Kuntian New Energy

9.18.1 Hebei Kuntian New Energy Details

9.18.2 Hebei Kuntian New Energy Major Business

9.18.3 Hebei Kuntian New Energy Lithium-Ion Battery Negative Electrode Material Product and Services

9.18.4 Hebei Kuntian New Energy Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Hebei Kuntian New Energy Recent Developments/Updates

9.18.6 Hebei Kuntian New Energy Competitive Strengths & Weaknesses

9.19 KEDA

9.19.1 KEDA Details

9.19.2 KEDA Major Business

9.19.3 KEDA Lithium-Ion Battery Negative Electrode Material Product and Services

9.19.4 KEDA Lithium-Ion Battery Negative Electrode Material Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 KEDA Recent Developments/Updates

9.19.6 KEDA Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Lithium-Ion Battery Negative Electrode Material Industry Chain

10.2 Lithium-Ion Battery Negative Electrode Material Upstream Analysis

10.2.1 Lithium-Ion Battery Negative Electrode Material Core Raw Materials

10.2.2 Main Manufacturers of Lithium-Ion Battery Negative Electrode Material Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Lithium-Ion Battery Negative Electrode Material Production Mode

10.6 Lithium-Ion Battery Negative Electrode Material Procurement Model

10.7 Lithium-Ion Battery Negative Electrode Material Industry Sales Model and Sales Channels

10.7.1 Lithium-Ion Battery Negative Electrode Material Sales Model

10.7.2 Lithium-Ion Battery Negative Electrode Material Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Lithium-Ion Battery Negative Electrode Material Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Lithium-Ion Battery Negative Electrode Material Production Value by Region (2021-2026) & (USD Million)

Table 3. World Lithium-Ion Battery Negative Electrode Material Production Value by Region (2027-2032) & (USD Million)

Table 4. World Lithium-Ion Battery Negative Electrode Material Production Value Market Share by Region (2021-2026)

Table 5. World Lithium-Ion Battery Negative Electrode Material Production Value Market Share by Region (2027-2032)

Table 6. World Lithium-Ion Battery Negative Electrode Material Production by Region (2021-2026) & (Kilotons)

Table 7. World Lithium-Ion Battery Negative Electrode Material Production by Region (2027-2032) & (Kilotons)

Table 8. World Lithium-Ion Battery Negative Electrode Material Production Market Share by Region (2021-2026)

Table 9. World Lithium-Ion Battery Negative Electrode Material Production Market Share by Region (2027-2032)

Table 10. World Lithium-Ion Battery Negative Electrode Material Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Lithium-Ion Battery Negative Electrode Material Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Lithium-Ion Battery Negative Electrode Material Major Market Trends

Table 13. World Lithium-Ion Battery Negative Electrode Material Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Lithium-Ion Battery Negative Electrode Material Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Lithium-Ion Battery Negative Electrode Material Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Lithium-Ion Battery Negative Electrode Material Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Lithium-Ion Battery Negative Electrode Material Producers in 2025

Table 18. World Lithium-Ion Battery Negative Electrode Material Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Lithium-Ion Battery Negative Electrode Material Producers in 2025

Table 20. World Lithium-Ion Battery Negative Electrode Material Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Lithium-Ion Battery Negative Electrode Material Company Evaluation Quadrant

Table 22. World Lithium-Ion Battery Negative Electrode Material Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Lithium-Ion Battery Negative Electrode Material Production Site of Key Manufacturer

Table 24. Lithium-Ion Battery Negative Electrode Material Market: Company Product Type Footprint

Table 25. Lithium-Ion Battery Negative Electrode Material Market: Company Product Application Footprint

Table 26. Lithium-Ion Battery Negative Electrode Material Competitive Factors

Table 27. Lithium-Ion Battery Negative Electrode Material New Entrant and Capacity Expansion Plans

Table 28. Lithium-Ion Battery Negative Electrode Material Mergers & Acquisitions Activity

Table 29. United States VS China Lithium-Ion Battery Negative Electrode Material Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Lithium-Ion Battery Negative Electrode Material Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Lithium-Ion Battery Negative Electrode Material Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Lithium-Ion Battery Negative Electrode Material Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Market Share (2021-2026)

Table 37. China Based Lithium-Ion Battery Negative Electrode Material Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Market Share (2021-2026)

Table 42. Rest of World Based Lithium-Ion Battery Negative Electrode Material Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Market Share (2021-2026)

Table 47. World Lithium-Ion Battery Negative Electrode Material Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Lithium-Ion Battery Negative Electrode Material Production by Type (2021-2026) & (Kilotons)

Table 49. World Lithium-Ion Battery Negative Electrode Material Production by Type (2027-2032) & (Kilotons)

Table 50. World Lithium-Ion Battery Negative Electrode Material Production Value by Type (2021-2026) & (USD Million)

Table 51. World Lithium-Ion Battery Negative Electrode Material Production Value by Type (2027-2032) & (USD Million)

Table 52. World Lithium-Ion Battery Negative Electrode Material Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Lithium-Ion Battery Negative Electrode Material Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Lithium-Ion Battery Negative Electrode Material Production Value by Material Sources, (USD Million), 2021 & 2025 & 2032

Table 55. World Lithium-Ion Battery Negative Electrode Material Production by Material Sources (2021-2026) & (Kilotons)

Table 56. World Lithium-Ion Battery Negative Electrode Material Production by Material Sources (2027-2032) & (Kilotons)

Table 57. World Lithium-Ion Battery Negative Electrode Material Production Value by Material Sources (2021-2026) & (USD Million)

Table 58. World Lithium-Ion Battery Negative Electrode Material Production Value by

Material Sources (2027-2032) & (USD Million)

Table 59. World Lithium-Ion Battery Negative Electrode Material Average Price by Material Sources (2021-2026) & (US\$/Ton)

Table 60. World Lithium-Ion Battery Negative Electrode Material Average Price by Material Sources (2027-2032) & (US\$/Ton)

Table 61. World Lithium-Ion Battery Negative Electrode Material Production Value by Specific Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Lithium-Ion Battery Negative Electrode Material Production by Specific Capacity (2021-2026) & (Kilotons)

Table 63. World Lithium-Ion Battery Negative Electrode Material Production by Specific Capacity (2027-2032) & (Kilotons)

Table 64. World Lithium-Ion Battery Negative Electrode Material Production Value by Specific Capacity (2021-2026) & (USD Million)

Table 65. World Lithium-Ion Battery Negative Electrode Material Production Value by Specific Capacity (2027-2032) & (USD Million)

Table 66. World Lithium-Ion Battery Negative Electrode Material Average Price by Specific Capacity (2021-2026) & (US\$/Ton)

Table 67. World Lithium-Ion Battery Negative Electrode Material Average Price by Specific Capacity (2027-2032) & (US\$/Ton)

Table 68. World Lithium-Ion Battery Negative Electrode Material Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Lithium-Ion Battery Negative Electrode Material Production by Application (2021-2026) & (Kilotons)

Table 70. World Lithium-Ion Battery Negative Electrode Material Production by Application (2027-2032) & (Kilotons)

Table 71. World Lithium-Ion Battery Negative Electrode Material Production Value by Application (2021-2026) & (USD Million)

Table 72. World Lithium-Ion Battery Negative Electrode Material Production Value by Application (2027-2032) & (USD Million)

Table 73. World Lithium-Ion Battery Negative Electrode Material Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Lithium-Ion Battery Negative Electrode Material Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BTR New Energy Basic Information, Manufacturing Base and Competitors

Table 76. BTR New Energy Major Business

Table 77. BTR New Energy Lithium-Ion Battery Negative Electrode Material Product and Services

Table 78. BTR New Energy Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. BTR New Energy Recent Developments/Updates

Table 80. BTR New Energy Competitive Strengths & Weaknesses

Table 81. Shanshan Tech Basic Information, Manufacturing Base and Competitors

Table 82. Shanshan Tech Major Business

Table 83. Shanshan Tech Lithium-Ion Battery Negative Electrode Material Product and Services

Table 84. Shanshan Tech Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Shanshan Tech Recent Developments/Updates

Table 86. Shanshan Tech Competitive Strengths & Weaknesses

Table 87. Resonac Basic Information, Manufacturing Base and Competitors

Table 88. Resonac Major Business

Table 89. Resonac Lithium-Ion Battery Negative Electrode Material Product and Services

Table 90. Resonac Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Resonac Recent Developments/Updates

Table 92. Resonac Competitive Strengths & Weaknesses

Table 93. POSCO Future M Basic Information, Manufacturing Base and Competitors

Table 94. POSCO Future M Major Business

Table 95. POSCO Future M Lithium-Ion Battery Negative Electrode Material Product and Services

Table 96. POSCO Future M Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. POSCO Future M Recent Developments/Updates

Table 98. POSCO Future M Competitive Strengths & Weaknesses

Table 99. Mitsubishi Chem Basic Information, Manufacturing Base and Competitors

Table 100. Mitsubishi Chem Major Business

Table 101. Mitsubishi Chem Lithium-Ion Battery Negative Electrode Material Product and Services

Table 102. Mitsubishi Chem Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Mitsubishi Chem Recent Developments/Updates

Table 104. Mitsubishi Chem Competitive Strengths & Weaknesses

Table 105. Nippon Carbon Basic Information, Manufacturing Base and Competitors

Table 106. Nippon Carbon Major Business

Table 107. Nippon Carbon Lithium-Ion Battery Negative Electrode Material Product and Services

Table 108. Nippon Carbon Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Nippon Carbon Recent Developments/Updates

Table 110. Nippon Carbon Competitive Strengths & Weaknesses

Table 111. Putailan (Zichen Tech) Basic Information, Manufacturing Base and Competitors

Table 112. Putailan (Zichen Tech) Major Business

Table 113. Putailan (Zichen Tech) Lithium-Ion Battery Negative Electrode Material Product and Services

Table 114. Putailan (Zichen Tech) Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Putailan (Zichen Tech) Recent Developments/Updates

Table 116. Putailan (Zichen Tech) Competitive Strengths & Weaknesses

Table 117. ZETO Basic Information, Manufacturing Base and Competitors

Table 118. ZETO Major Business

Table 119. ZETO Lithium-Ion Battery Negative Electrode Material Product and Services

Table 120. ZETO Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. ZETO Recent Developments/Updates

Table 122. ZETO Competitive Strengths & Weaknesses

Table 123. Sinuo Basic Information, Manufacturing Base and Competitors

Table 124. Sinuo Major Business

Table 125. Sinuo Lithium-Ion Battery Negative Electrode Material Product and Services

Table 126. Sinuo Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Sinuo Recent Developments/Updates

Table 128. Sinuo Competitive Strengths & Weaknesses

Table 129. Guangdong Kaijin Basic Information, Manufacturing Base and Competitors

Table 130. Guangdong Kaijin Major Business

Table 131. Guangdong Kaijin Lithium-Ion Battery Negative Electrode Material Product and Services

Table 132. Guangdong Kaijin Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Guangdong Kaijin Recent Developments/Updates
Table 134. Guangdong Kaijin Competitive Strengths & Weaknesses
Table 135. Henan Yicheng Basic Information, Manufacturing Base and Competitors
Table 136. Henan Yicheng Major Business
Table 137. Henan Yicheng Lithium-Ion Battery Negative Electrode Material Product and Services
Table 138. Henan Yicheng Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Henan Yicheng Recent Developments/Updates
Table 140. Henan Yicheng Competitive Strengths & Weaknesses
Table 141. HGL Basic Information, Manufacturing Base and Competitors
Table 142. HGL Major Business
Table 143. HGL Lithium-Ion Battery Negative Electrode Material Product and Services
Table 144. HGL Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. HGL Recent Developments/Updates
Table 146. HGL Competitive Strengths & Weaknesses
Table 147. Shinzoom Basic Information, Manufacturing Base and Competitors
Table 148. Shinzoom Major Business
Table 149. Shinzoom Lithium-Ion Battery Negative Electrode Material Product and Services
Table 150. Shinzoom Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Shinzoom Recent Developments/Updates
Table 152. Shinzoom Competitive Strengths & Weaknesses
Table 153. Shangtai Tech Basic Information, Manufacturing Base and Competitors
Table 154. Shangtai Tech Major Business
Table 155. Shangtai Tech Lithium-Ion Battery Negative Electrode Material Product and Services
Table 156. Shangtai Tech Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Shangtai Tech Recent Developments/Updates

Table 158. Shangtai Tech Competitive Strengths & Weaknesses
Table 159. Xiangfenghua Basic Information, Manufacturing Base and Competitors
Table 160. Xiangfenghua Major Business
Table 161. Xiangfenghua Lithium-Ion Battery Negative Electrode Material Product and Services
Table 162. Xiangfenghua Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Xiangfenghua Recent Developments/Updates
Table 164. Xiangfenghua Competitive Strengths & Weaknesses
Table 165. Carbon One New Energy Group Basic Information, Manufacturing Base and Competitors
Table 166. Carbon One New Energy Group Major Business
Table 167. Carbon One New Energy Group Lithium-Ion Battery Negative Electrode Material Product and Services
Table 168. Carbon One New Energy Group Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Carbon One New Energy Group Recent Developments/Updates
Table 170. Carbon One New Energy Group Competitive Strengths & Weaknesses
Table 171. DONGDAO Basic Information, Manufacturing Base and Competitors
Table 172. DONGDAO Major Business
Table 173. DONGDAO Lithium-Ion Battery Negative Electrode Material Product and Services
Table 174. DONGDAO Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. DONGDAO Recent Developments/Updates
Table 176. DONGDAO Competitive Strengths & Weaknesses
Table 177. Hebei Kuntian New Energy Basic Information, Manufacturing Base and Competitors
Table 178. Hebei Kuntian New Energy Major Business
Table 179. Hebei Kuntian New Energy Lithium-Ion Battery Negative Electrode Material Product and Services
Table 180. Hebei Kuntian New Energy Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Hebei Kuntian New Energy Recent Developments/Updates
Table 182. Hebei Kuntian New Energy Competitive Strengths & Weaknesses

Table 183. KEDA Basic Information, Manufacturing Base and Competitors

Table 184. KEDA Major Business

Table 185. KEDA Lithium-Ion Battery Negative Electrode Material Product and Services

Table 186. KEDA Lithium-Ion Battery Negative Electrode Material Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. KEDA Recent Developments/Updates

Table 188. KEDA Competitive Strengths & Weaknesses

Table 189. Global Key Players of Lithium-Ion Battery Negative Electrode Material Upstream (Raw Materials)

Table 190. Global Lithium-Ion Battery Negative Electrode Material Typical Customers

Table 191. Lithium-Ion Battery Negative Electrode Material Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Lithium-Ion Battery Negative Electrode Material Picture
- Figure 2. World Lithium-Ion Battery Negative Electrode Material Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Lithium-Ion Battery Negative Electrode Material Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Lithium-Ion Battery Negative Electrode Material Production (2021-2032) & (Kilotons)
- Figure 5. World Lithium-Ion Battery Negative Electrode Material Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Lithium-Ion Battery Negative Electrode Material Production Value Market Share by Region (2021-2032)
- Figure 7. World Lithium-Ion Battery Negative Electrode Material Production Market Share by Region (2021-2032)
- Figure 8. North America Lithium-Ion Battery Negative Electrode Material Production (2021-2032) & (Kilotons)
- Figure 9. Europe Lithium-Ion Battery Negative Electrode Material Production (2021-2032) & (Kilotons)
- Figure 10. China Lithium-Ion Battery Negative Electrode Material Production (2021-2032) & (Kilotons)
- Figure 11. Japan Lithium-Ion Battery Negative Electrode Material Production (2021-2032) & (Kilotons)
- Figure 12. Lithium-Ion Battery Negative Electrode Material Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032) & (Kilotons)
- Figure 15. World Lithium-Ion Battery Negative Electrode Material Consumption Market Share by Region (2021-2032)
- Figure 16. United States Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032) & (Kilotons)
- Figure 17. China Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032) & (Kilotons)
- Figure 18. Europe Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032) & (Kilotons)
- Figure 19. Japan Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032) & (Kilotons)

Figure 22. India Lithium-Ion Battery Negative Electrode Material Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Lithium-Ion Battery Negative Electrode Material by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Lithium-Ion Battery Negative Electrode Material Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Lithium-Ion Battery Negative Electrode Material Markets in 2025

Figure 26. United States VS China: Lithium-Ion Battery Negative Electrode Material Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Lithium-Ion Battery Negative Electrode Material Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Lithium-Ion Battery Negative Electrode Material Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Market Share 2025

Figure 30. China Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Lithium-Ion Battery Negative Electrode Material Production Market Share 2025

Figure 32. World Lithium-Ion Battery Negative Electrode Material Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Lithium-Ion Battery Negative Electrode Material Production Value Market Share by Type in 2025

Figure 34. Carbon-Based Anodes

Figure 35. Silicon-Based Anodes

Figure 36. World Lithium-Ion Battery Negative Electrode Material Production Market Share by Type (2021-2032)

Figure 37. World Lithium-Ion Battery Negative Electrode Material Production Value Market Share by Type (2021-2032)

Figure 38. World Lithium-Ion Battery Negative Electrode Material Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Lithium-Ion Battery Negative Electrode Material Production Value by Material Sources, (USD Million), 2021 & 2025 & 2032

Figure 40. World Lithium-Ion Battery Negative Electrode Material Production Value

Market Share by Material Sources in 2025

Figure 41. Natural Graphite

Figure 42. Artificial Graphite

Figure 43. Others

Figure 44. World Lithium-Ion Battery Negative Electrode Material Production Market Share by Material Sources (2021-2032)

Figure 45. World Lithium-Ion Battery Negative Electrode Material Production Value Market Share by Material Sources (2021-2032)

Figure 46. World Lithium-Ion Battery Negative Electrode Material Average Price by Material Sources (2021-2032) & (US\$/Ton)

Figure 47. World Lithium-Ion Battery Negative Electrode Material Production Value by Specific Capacity, (USD Million), 2021 & 2025 & 2032

Figure 48. World Lithium-Ion Battery Negative Electrode Material Production Value Market Share by Specific Capacity in 2025

Figure 49. <350 mAh/g

Figure 50. 350 mAh/g-400 mAh/g

Figure 51. >400 mAh/g

Figure 52. World Lithium-Ion Battery Negative Electrode Material Production Market Share by Specific Capacity (2021-2032)

Figure 53. World Lithium-Ion Battery Negative Electrode Material Production Value Market Share by Specific Capacity (2021-2032)

Figure 54. World Lithium-Ion Battery Negative Electrode Material Average Price by Specific Capacity (2021-2032) & (US\$/Ton)

Figure 55. World Lithium-Ion Battery Negative Electrode Material Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Lithium-Ion Battery Negative Electrode Material Production Value Market Share by Application in 2025

Figure 57. Power Battery

Figure 58. Energy Storage Battery

Figure 59. Consumer Electronics Battery

Figure 60. World Lithium-Ion Battery Negative Electrode Material Production Market Share by Application (2021-2032)

Figure 61. World Lithium-Ion Battery Negative Electrode Material Production Value Market Share by Application (2021-2032)

Figure 62. World Lithium-Ion Battery Negative Electrode Material Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Lithium-Ion Battery Negative Electrode Material Industry Chain

Figure 64. Lithium-Ion Battery Negative Electrode Material Procurement Model

Figure 65. Lithium-Ion Battery Negative Electrode Material Sales Model

Figure 66. Lithium-Ion Battery Negative Electrode Material Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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