

Global Lithium-Ion Battery ICs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Lithium-Ion Battery ICs market size was valued at US\$ 3667 million in 2025 and is forecast to a readjusted size of US\$ 4597 million by 2032 with a CAGR of 3.3% during review period.

Lithium-ion battery integrated circuits (ICs) are essential components in the management and operation of lithium-ion batteries, which are widely used in smart phone, notebook/tablet PC, AV equipment, power tools, electric vehicles, renewable energy storage systems, and more. These ICs are designed to monitor, control, and enhance the performance and safety of lithium-ion battery systems.

The ICs used in lithium-ion battery systems can be categorized into several types, each serving specific functions:

a. Battery Management System (BMS) ICs

Function: Monitor cell voltage, temperature, and current to ensure safe operation. They manage charging and discharging cycles while balancing cells to maintain optimal performance.

Example Features: Over-voltage protection, under-voltage protection, temperature monitoring, and cell balancing.

b. Charge Management ICs

Function: Control the charging process of lithium-ion batteries, including the selection of

charge profiles (constant current/constant voltage).

Example Features: Supports multiple charging methods (USB, wall adapter, etc.), programmable charge rates, and safety mechanisms.

c. Fuel Gauge ICs

Function: Accurately measure the state of charge (SoC) and state of health (SoH) of the battery, providing real-time data on the remaining capacity.

Example Features: Integrated algorithms for estimating battery life and usage statistics.

d. Protection ICs

Function: Provide protection against over-current, over-voltage, short-circuit conditions, and thermal runaway.

Example Features: Automatic shutdown triggers, fault reporting, and reset functions.

This report is a detailed and comprehensive analysis for global Lithium-Ion Battery ICs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Lithium-Ion Battery ICs market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Lithium-Ion Battery ICs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Lithium-Ion Battery ICs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Lithium-Ion Battery ICs market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium-Ion Battery ICs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium-Ion Battery ICs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MinebeaMitsumi, Texas Instruments (TI), NXP, Infineon, Analog Devices, MediaTek, STMicroelectronics, Renesas Electronics, SG Micro Corp (SGMICRO), Guangdong Cellwise Microelectronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Lithium-Ion Battery ICs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Cell

Multi-Cell

Market segment by Application

Smartphone

Laptop and Tablet PC

Wearable Device

Smart Home

Power Tool

Electric Vehicle

Energy Storage System

Others

Major players covered

MinebeaMitsumi

Texas Instruments (TI)

NXP

Infineon

Analog Devices

MediaTek

STMicroelectronics

Renesas Electronics

SG Micro Corp (SGMICRO)

Guangdong Cellwise Microelectronics

Rohm

Ricoh

Diodes Incorporated

Torex Semiconductor

Nisshinbo

3Peak

Hycon Technology

Shenzhen Developer Microelectronics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lithium-Ion Battery ICs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium-Ion Battery ICs, with price,

sales quantity, revenue, and global market share of Lithium-Ion Battery ICs from 2021 to 2026.

Chapter 3, the Lithium-Ion Battery ICs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium-Ion Battery ICs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Lithium-Ion Battery ICs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium-Ion Battery ICs.

Chapter 14 and 15, to describe Lithium-Ion Battery ICs sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Lithium-Ion Battery ICs Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Single Cell

1.3.3 Multi-Cell

1.4 Market Analysis by Application

1.4.1 Overview: Global Lithium-Ion Battery ICs Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Smartphone

1.4.3 Laptop and Tablet PC

1.4.4 Wearable Device

1.4.5 Smart Home

1.4.6 Power Tool

1.4.7 Electric Vehicle

1.4.8 Energy Storage System

1.4.9 Others

1.5 Global Lithium-Ion Battery ICs Market Size & Forecast

1.5.1 Global Lithium-Ion Battery ICs Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Lithium-Ion Battery ICs Sales Quantity (2021-2032)

1.5.3 Global Lithium-Ion Battery ICs Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 MinebeaMitsumi

2.1.1 MinebeaMitsumi Details

2.1.2 MinebeaMitsumi Major Business

2.1.3 MinebeaMitsumi Lithium-Ion Battery ICs Product and Services

2.1.4 MinebeaMitsumi Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 MinebeaMitsumi Recent Developments/Updates

2.2 Texas Instruments (TI)

2.2.1 Texas Instruments (TI) Details

2.2.2 Texas Instruments (TI) Major Business

- 2.2.3 Texas Instruments (TI) Lithium-Ion Battery ICs Product and Services
- 2.2.4 Texas Instruments (TI) Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Texas Instruments (TI) Recent Developments/Updates
- 2.3 NXP
 - 2.3.1 NXP Details
 - 2.3.2 NXP Major Business
 - 2.3.3 NXP Lithium-Ion Battery ICs Product and Services
 - 2.3.4 NXP Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 NXP Recent Developments/Updates
- 2.4 Infineon
 - 2.4.1 Infineon Details
 - 2.4.2 Infineon Major Business
 - 2.4.3 Infineon Lithium-Ion Battery ICs Product and Services
 - 2.4.4 Infineon Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Infineon Recent Developments/Updates
- 2.5 Analog Devices
 - 2.5.1 Analog Devices Details
 - 2.5.2 Analog Devices Major Business
 - 2.5.3 Analog Devices Lithium-Ion Battery ICs Product and Services
 - 2.5.4 Analog Devices Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Analog Devices Recent Developments/Updates
- 2.6 MediaTek
 - 2.6.1 MediaTek Details
 - 2.6.2 MediaTek Major Business
 - 2.6.3 MediaTek Lithium-Ion Battery ICs Product and Services
 - 2.6.4 MediaTek Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 MediaTek Recent Developments/Updates
- 2.7 STMicroelectronics
 - 2.7.1 STMicroelectronics Details
 - 2.7.2 STMicroelectronics Major Business
 - 2.7.3 STMicroelectronics Lithium-Ion Battery ICs Product and Services
 - 2.7.4 STMicroelectronics Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 STMicroelectronics Recent Developments/Updates

2.8 Renesas Electronics

2.8.1 Renesas Electronics Details

2.8.2 Renesas Electronics Major Business

2.8.3 Renesas Electronics Lithium-Ion Battery ICs Product and Services

2.8.4 Renesas Electronics Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Renesas Electronics Recent Developments/Updates

2.9 SG Micro Corp (SGMICRO)

2.9.1 SG Micro Corp (SGMICRO) Details

2.9.2 SG Micro Corp (SGMICRO) Major Business

2.9.3 SG Micro Corp (SGMICRO) Lithium-Ion Battery ICs Product and Services

2.9.4 SG Micro Corp (SGMICRO) Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 SG Micro Corp (SGMICRO) Recent Developments/Updates

2.10 Guangdong Cellwise Microelectronics

2.10.1 Guangdong Cellwise Microelectronics Details

2.10.2 Guangdong Cellwise Microelectronics Major Business

2.10.3 Guangdong Cellwise Microelectronics Lithium-Ion Battery ICs Product and Services

2.10.4 Guangdong Cellwise Microelectronics Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Guangdong Cellwise Microelectronics Recent Developments/Updates

2.11 Rohm

2.11.1 Rohm Details

2.11.2 Rohm Major Business

2.11.3 Rohm Lithium-Ion Battery ICs Product and Services

2.11.4 Rohm Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Rohm Recent Developments/Updates

2.12 Ricoh

2.12.1 Ricoh Details

2.12.2 Ricoh Major Business

2.12.3 Ricoh Lithium-Ion Battery ICs Product and Services

2.12.4 Ricoh Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Ricoh Recent Developments/Updates

2.13 Diodes Incorporated

2.13.1 Diodes Incorporated Details

2.13.2 Diodes Incorporated Major Business

- 2.13.3 Diodes Incorporated Lithium-Ion Battery ICs Product and Services
- 2.13.4 Diodes Incorporated Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Diodes Incorporated Recent Developments/Updates
- 2.14 Torex Semiconductor
 - 2.14.1 Torex Semiconductor Details
 - 2.14.2 Torex Semiconductor Major Business
 - 2.14.3 Torex Semiconductor Lithium-Ion Battery ICs Product and Services
 - 2.14.4 Torex Semiconductor Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Torex Semiconductor Recent Developments/Updates
- 2.15 Nisshinbo
 - 2.15.1 Nisshinbo Details
 - 2.15.2 Nisshinbo Major Business
 - 2.15.3 Nisshinbo Lithium-Ion Battery ICs Product and Services
 - 2.15.4 Nisshinbo Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Nisshinbo Recent Developments/Updates
- 2.16 3Peak
 - 2.16.1 3Peak Details
 - 2.16.2 3Peak Major Business
 - 2.16.3 3Peak Lithium-Ion Battery ICs Product and Services
 - 2.16.4 3Peak Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 3Peak Recent Developments/Updates
- 2.17 Hycon Technology
 - 2.17.1 Hycon Technology Details
 - 2.17.2 Hycon Technology Major Business
 - 2.17.3 Hycon Technology Lithium-Ion Battery ICs Product and Services
 - 2.17.4 Hycon Technology Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Hycon Technology Recent Developments/Updates
- 2.18 Shenzhen Developer Microelectronics
 - 2.18.1 Shenzhen Developer Microelectronics Details
 - 2.18.2 Shenzhen Developer Microelectronics Major Business
 - 2.18.3 Shenzhen Developer Microelectronics Lithium-Ion Battery ICs Product and Services
 - 2.18.4 Shenzhen Developer Microelectronics Lithium-Ion Battery ICs Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 Shenzhen Developer Microelectronics Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LITHIUM-ION BATTERY ICS BY MANUFACTURER

3.1 Global Lithium-Ion Battery ICs Sales Quantity by Manufacturer (2021-2026)

3.2 Global Lithium-Ion Battery ICs Revenue by Manufacturer (2021-2026)

3.3 Global Lithium-Ion Battery ICs Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Lithium-Ion Battery ICs by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Lithium-Ion Battery ICs Manufacturer Market Share in 2025

3.4.3 Top 6 Lithium-Ion Battery ICs Manufacturer Market Share in 2025

3.5 Lithium-Ion Battery ICs Market: Overall Company Footprint Analysis

3.5.1 Lithium-Ion Battery ICs Market: Region Footprint

3.5.2 Lithium-Ion Battery ICs Market: Company Product Type Footprint

3.5.3 Lithium-Ion Battery ICs Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Lithium-Ion Battery ICs Market Size by Region

4.1.1 Global Lithium-Ion Battery ICs Sales Quantity by Region (2021-2032)

4.1.2 Global Lithium-Ion Battery ICs Consumption Value by Region (2021-2032)

4.1.3 Global Lithium-Ion Battery ICs Average Price by Region (2021-2032)

4.2 North America Lithium-Ion Battery ICs Consumption Value (2021-2032)

4.3 Europe Lithium-Ion Battery ICs Consumption Value (2021-2032)

4.4 Asia-Pacific Lithium-Ion Battery ICs Consumption Value (2021-2032)

4.5 South America Lithium-Ion Battery ICs Consumption Value (2021-2032)

4.6 Middle East & Africa Lithium-Ion Battery ICs Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Lithium-Ion Battery ICs Sales Quantity by Type (2021-2032)

5.2 Global Lithium-Ion Battery ICs Consumption Value by Type (2021-2032)

5.3 Global Lithium-Ion Battery ICs Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Lithium-Ion Battery ICs Sales Quantity by Application (2021-2032)
- 6.2 Global Lithium-Ion Battery ICs Consumption Value by Application (2021-2032)
- 6.3 Global Lithium-Ion Battery ICs Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Lithium-Ion Battery ICs Sales Quantity by Type (2021-2032)
- 7.2 North America Lithium-Ion Battery ICs Sales Quantity by Application (2021-2032)
- 7.3 North America Lithium-Ion Battery ICs Market Size by Country
 - 7.3.1 North America Lithium-Ion Battery ICs Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Lithium-Ion Battery ICs Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Lithium-Ion Battery ICs Sales Quantity by Type (2021-2032)
- 8.2 Europe Lithium-Ion Battery ICs Sales Quantity by Application (2021-2032)
- 8.3 Europe Lithium-Ion Battery ICs Market Size by Country
 - 8.3.1 Europe Lithium-Ion Battery ICs Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Lithium-Ion Battery ICs Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Lithium-Ion Battery ICs Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Lithium-Ion Battery ICs Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Lithium-Ion Battery ICs Market Size by Region
 - 9.3.1 Asia-Pacific Lithium-Ion Battery ICs Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Lithium-Ion Battery ICs Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)

- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Lithium-Ion Battery ICs Sales Quantity by Type (2021-2032)
- 10.2 South America Lithium-Ion Battery ICs Sales Quantity by Application (2021-2032)
- 10.3 South America Lithium-Ion Battery ICs Market Size by Country
 - 10.3.1 South America Lithium-Ion Battery ICs Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Lithium-Ion Battery ICs Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Lithium-Ion Battery ICs Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Lithium-Ion Battery ICs Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Lithium-Ion Battery ICs Market Size by Country
 - 11.3.1 Middle East & Africa Lithium-Ion Battery ICs Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Lithium-Ion Battery ICs Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Lithium-Ion Battery ICs Market Drivers
- 12.2 Lithium-Ion Battery ICs Market Restraints
- 12.3 Lithium-Ion Battery ICs Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Lithium-Ion Battery ICs and Key Manufacturers

13.2 Manufacturing Costs Percentage of Lithium-Ion Battery ICs

13.3 Lithium-Ion Battery ICs Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Lithium-Ion Battery ICs Typical Distributors

14.3 Lithium-Ion Battery ICs Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Lithium-Ion Battery ICs Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Lithium-Ion Battery ICs Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. MinebeaMitsumi Basic Information, Manufacturing Base and Competitors

Table 4. MinebeaMitsumi Major Business

Table 5. MinebeaMitsumi Lithium-Ion Battery ICs Product and Services

Table 6. MinebeaMitsumi Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. MinebeaMitsumi Recent Developments/Updates

Table 8. Texas Instruments (TI) Basic Information, Manufacturing Base and Competitors

Table 9. Texas Instruments (TI) Major Business

Table 10. Texas Instruments (TI) Lithium-Ion Battery ICs Product and Services

Table 11. Texas Instruments (TI) Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Texas Instruments (TI) Recent Developments/Updates

Table 13. NXP Basic Information, Manufacturing Base and Competitors

Table 14. NXP Major Business

Table 15. NXP Lithium-Ion Battery ICs Product and Services

Table 16. NXP Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. NXP Recent Developments/Updates

Table 18. Infineon Basic Information, Manufacturing Base and Competitors

Table 19. Infineon Major Business

Table 20. Infineon Lithium-Ion Battery ICs Product and Services

Table 21. Infineon Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Infineon Recent Developments/Updates

Table 23. Analog Devices Basic Information, Manufacturing Base and Competitors

Table 24. Analog Devices Major Business

Table 25. Analog Devices Lithium-Ion Battery ICs Product and Services

Table 26. Analog Devices Lithium-Ion Battery ICs Sales Quantity (Million Units),

Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Analog Devices Recent Developments/Updates

Table 28. MediaTek Basic Information, Manufacturing Base and Competitors

Table 29. MediaTek Major Business

Table 30. MediaTek Lithium-Ion Battery ICs Product and Services

Table 31. MediaTek Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. MediaTek Recent Developments/Updates

Table 33. STMicroelectronics Basic Information, Manufacturing Base and Competitors

Table 34. STMicroelectronics Major Business

Table 35. STMicroelectronics Lithium-Ion Battery ICs Product and Services

Table 36. STMicroelectronics Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. STMicroelectronics Recent Developments/Updates

Table 38. Renesas Electronics Basic Information, Manufacturing Base and Competitors

Table 39. Renesas Electronics Major Business

Table 40. Renesas Electronics Lithium-Ion Battery ICs Product and Services

Table 41. Renesas Electronics Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Renesas Electronics Recent Developments/Updates

Table 43. SG Micro Corp (SGMICRO) Basic Information, Manufacturing Base and Competitors

Table 44. SG Micro Corp (SGMICRO) Major Business

Table 45. SG Micro Corp (SGMICRO) Lithium-Ion Battery ICs Product and Services

Table 46. SG Micro Corp (SGMICRO) Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. SG Micro Corp (SGMICRO) Recent Developments/Updates

Table 48. Guangdong Cellwise Microelectronics Basic Information, Manufacturing Base and Competitors

Table 49. Guangdong Cellwise Microelectronics Major Business

Table 50. Guangdong Cellwise Microelectronics Lithium-Ion Battery ICs Product and Services

Table 51. Guangdong Cellwise Microelectronics Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. Guangdong Cellwise Microelectronics Recent Developments/Updates

Table 53. Rohm Basic Information, Manufacturing Base and Competitors

Table 54. Rohm Major Business

Table 55. Rohm Lithium-Ion Battery ICs Product and Services

Table 56. Rohm Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Rohm Recent Developments/Updates

Table 58. Ricoh Basic Information, Manufacturing Base and Competitors

Table 59. Ricoh Major Business

Table 60. Ricoh Lithium-Ion Battery ICs Product and Services

Table 61. Ricoh Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. Ricoh Recent Developments/Updates

Table 63. Diodes Incorporated Basic Information, Manufacturing Base and Competitors

Table 64. Diodes Incorporated Major Business

Table 65. Diodes Incorporated Lithium-Ion Battery ICs Product and Services

Table 66. Diodes Incorporated Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. Diodes Incorporated Recent Developments/Updates

Table 68. Torex Semiconductor Basic Information, Manufacturing Base and Competitors

Table 69. Torex Semiconductor Major Business

Table 70. Torex Semiconductor Lithium-Ion Battery ICs Product and Services

Table 71. Torex Semiconductor Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Torex Semiconductor Recent Developments/Updates

Table 73. Nisshinbo Basic Information, Manufacturing Base and Competitors

Table 74. Nisshinbo Major Business

Table 75. Nisshinbo Lithium-Ion Battery ICs Product and Services

Table 76. Nisshinbo Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Nisshinbo Recent Developments/Updates

Table 78. 3Peak Basic Information, Manufacturing Base and Competitors

Table 79. 3Peak Major Business

Table 80. 3Peak Lithium-Ion Battery ICs Product and Services

Table 81. 3Peak Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 82. 3Peak Recent Developments/Updates

Table 83. Hycon Technology Basic Information, Manufacturing Base and Competitors

Table 84. Hycon Technology Major Business

Table 85. Hycon Technology Lithium-Ion Battery ICs Product and Services

Table 86. Hycon Technology Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 87. Hycon Technology Recent Developments/Updates

Table 88. Shenzhen Developer Microelectronics Basic Information, Manufacturing Base and Competitors

Table 89. Shenzhen Developer Microelectronics Major Business

Table 90. Shenzhen Developer Microelectronics Lithium-Ion Battery ICs Product and Services

Table 91. Shenzhen Developer Microelectronics Lithium-Ion Battery ICs Sales Quantity (Million Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Shenzhen Developer Microelectronics Recent Developments/Updates

Table 93. Global Lithium-Ion Battery ICs Sales Quantity by Manufacturer (2021-2026) & (Million Units)

Table 94. Global Lithium-Ion Battery ICs Revenue by Manufacturer (2021-2026) & (USD Million)

Table 95. Global Lithium-Ion Battery ICs Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 96. Market Position of Manufacturers in Lithium-Ion Battery ICs, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 97. Head Office and Lithium-Ion Battery ICs Production Site of Key Manufacturer

Table 98. Lithium-Ion Battery ICs Market: Company Product Type Footprint

Table 99. Lithium-Ion Battery ICs Market: Company Product Application Footprint

Table 100. Lithium-Ion Battery ICs New Market Entrants and Barriers to Market Entry

Table 101. Lithium-Ion Battery ICs Mergers, Acquisition, Agreements, and Collaborations

Table 102. Global Lithium-Ion Battery ICs Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 103. Global Lithium-Ion Battery ICs Sales Quantity by Region (2021-2026) & (Million Units)

Table 104. Global Lithium-Ion Battery ICs Sales Quantity by Region (2027-2032) & (Million Units)

Table 105. Global Lithium-Ion Battery ICs Consumption Value by Region (2021-2026) & (USD Million)

Table 106. Global Lithium-Ion Battery ICs Consumption Value by Region (2027-2032) & (USD Million)

Table 107. Global Lithium-Ion Battery ICs Average Price by Region (2021-2026) & (US\$/Unit)

Table 108. Global Lithium-Ion Battery ICs Average Price by Region (2027-2032) & (US\$/Unit)

Table 109. Global Lithium-Ion Battery ICs Sales Quantity by Type (2021-2026) & (Million Units)

Table 110. Global Lithium-Ion Battery ICs Sales Quantity by Type (2027-2032) & (Million Units)

Table 111. Global Lithium-Ion Battery ICs Consumption Value by Type (2021-2026) & (USD Million)

Table 112. Global Lithium-Ion Battery ICs Consumption Value by Type (2027-2032) & (USD Million)

Table 113. Global Lithium-Ion Battery ICs Average Price by Type (2021-2026) & (US\$/Unit)

Table 114. Global Lithium-Ion Battery ICs Average Price by Type (2027-2032) & (US\$/Unit)

Table 115. Global Lithium-Ion Battery ICs Sales Quantity by Application (2021-2026) & (Million Units)

Table 116. Global Lithium-Ion Battery ICs Sales Quantity by Application (2027-2032) & (Million Units)

Table 117. Global Lithium-Ion Battery ICs Consumption Value by Application (2021-2026) & (USD Million)

Table 118. Global Lithium-Ion Battery ICs Consumption Value by Application (2027-2032) & (USD Million)

Table 119. Global Lithium-Ion Battery ICs Average Price by Application (2021-2026) & (US\$/Unit)

Table 120. Global Lithium-Ion Battery ICs Average Price by Application (2027-2032) & (US\$/Unit)

Table 121. North America Lithium-Ion Battery ICs Sales Quantity by Type (2021-2026) & (Million Units)

Table 122. North America Lithium-Ion Battery ICs Sales Quantity by Type (2027-2032) & (Million Units)

Table 123. North America Lithium-Ion Battery ICs Sales Quantity by Application (2021-2026) & (Million Units)

Table 124. North America Lithium-Ion Battery ICs Sales Quantity by Application (2027-2032) & (Million Units)

Table 125. North America Lithium-Ion Battery ICs Sales Quantity by Country

(2021-2026) & (Million Units)

Table 126. North America Lithium-Ion Battery ICs Sales Quantity by Country

(2027-2032) & (Million Units)

Table 127. North America Lithium-Ion Battery ICs Consumption Value by Country

(2021-2026) & (USD Million)

Table 128. North America Lithium-Ion Battery ICs Consumption Value by Country

(2027-2032) & (USD Million)

Table 129. Europe Lithium-Ion Battery ICs Sales Quantity by Type (2021-2026) & (Million Units)

Table 130. Europe Lithium-Ion Battery ICs Sales Quantity by Type (2027-2032) & (Million Units)

Table 131. Europe Lithium-Ion Battery ICs Sales Quantity by Application (2021-2026) & (Million Units)

Table 132. Europe Lithium-Ion Battery ICs Sales Quantity by Application (2027-2032) & (Million Units)

Table 133. Europe Lithium-Ion Battery ICs Sales Quantity by Country (2021-2026) & (Million Units)

Table 134. Europe Lithium-Ion Battery ICs Sales Quantity by Country (2027-2032) & (Million Units)

Table 135. Europe Lithium-Ion Battery ICs Consumption Value by Country (2021-2026) & (USD Million)

Table 136. Europe Lithium-Ion Battery ICs Consumption Value by Country (2027-2032) & (USD Million)

Table 137. Asia-Pacific Lithium-Ion Battery ICs Sales Quantity by Type (2021-2026) & (Million Units)

Table 138. Asia-Pacific Lithium-Ion Battery ICs Sales Quantity by Type (2027-2032) & (Million Units)

Table 139. Asia-Pacific Lithium-Ion Battery ICs Sales Quantity by Application (2021-2026) & (Million Units)

Table 140. Asia-Pacific Lithium-Ion Battery ICs Sales Quantity by Application (2027-2032) & (Million Units)

Table 141. Asia-Pacific Lithium-Ion Battery ICs Sales Quantity by Region (2021-2026) & (Million Units)

Table 142. Asia-Pacific Lithium-Ion Battery ICs Sales Quantity by Region (2027-2032) & (Million Units)

Table 143. Asia-Pacific Lithium-Ion Battery ICs Consumption Value by Region (2021-2026) & (USD Million)

Table 144. Asia-Pacific Lithium-Ion Battery ICs Consumption Value by Region (2027-2032) & (USD Million)

Table 145. South America Lithium-Ion Battery ICs Sales Quantity by Type (2021-2026) & (Million Units)

Table 146. South America Lithium-Ion Battery ICs Sales Quantity by Type (2027-2032) & (Million Units)

Table 147. South America Lithium-Ion Battery ICs Sales Quantity by Application (2021-2026) & (Million Units)

Table 148. South America Lithium-Ion Battery ICs Sales Quantity by Application (2027-2032) & (Million Units)

Table 149. South America Lithium-Ion Battery ICs Sales Quantity by Country (2021-2026) & (Million Units)

Table 150. South America Lithium-Ion Battery ICs Sales Quantity by Country (2027-2032) & (Million Units)

Table 151. South America Lithium-Ion Battery ICs Consumption Value by Country (2021-2026) & (USD Million)

Table 152. South America Lithium-Ion Battery ICs Consumption Value by Country (2027-2032) & (USD Million)

Table 153. Middle East & Africa Lithium-Ion Battery ICs Sales Quantity by Type (2021-2026) & (Million Units)

Table 154. Middle East & Africa Lithium-Ion Battery ICs Sales Quantity by Type (2027-2032) & (Million Units)

Table 155. Middle East & Africa Lithium-Ion Battery ICs Sales Quantity by Application (2021-2026) & (Million Units)

Table 156. Middle East & Africa Lithium-Ion Battery ICs Sales Quantity by Application (2027-2032) & (Million Units)

Table 157. Middle East & Africa Lithium-Ion Battery ICs Sales Quantity by Country (2021-2026) & (Million Units)

Table 158. Middle East & Africa Lithium-Ion Battery ICs Sales Quantity by Country (2027-2032) & (Million Units)

Table 159. Middle East & Africa Lithium-Ion Battery ICs Consumption Value by Country (2021-2026) & (USD Million)

Table 160. Middle East & Africa Lithium-Ion Battery ICs Consumption Value by Country (2027-2032) & (USD Million)

Table 161. Lithium-Ion Battery ICs Raw Material

Table 162. Key Manufacturers of Lithium-Ion Battery ICs Raw Materials

Table 163. Lithium-Ion Battery ICs Typical Distributors

Table 164. Lithium-Ion Battery ICs Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Lithium-Ion Battery ICs Picture

Figure 2. Global Lithium-Ion Battery ICs Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Lithium-Ion Battery ICs Revenue Market Share by Type in 2025

Figure 4. Single Cell Examples

Figure 5. Multi-Cell Examples

Figure 6. Global Lithium-Ion Battery ICs Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Lithium-Ion Battery ICs Revenue Market Share by Application in 2025

Figure 8. Smartphone Examples

Figure 9. Laptop and Tablet PC Examples

Figure 10. Wearable Device Examples

Figure 11. Smart Home Examples

Figure 12. Power Tool Examples

Figure 13. Electric Vehicle Examples

Figure 14. Energy Storage System Examples

Figure 15. Others Examples

Figure 16. Others Examples

Figure 17. Global Lithium-Ion Battery ICs Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 18. Global Lithium-Ion Battery ICs Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 19. Global Lithium-Ion Battery ICs Sales Quantity (2021-2032) & (Million Units)

Figure 20. Global Lithium-Ion Battery ICs Price (2021-2032) & (US\$/Unit)

Figure 21. Global Lithium-Ion Battery ICs Sales Quantity Market Share by Manufacturer in 2025

Figure 22. Global Lithium-Ion Battery ICs Revenue Market Share by Manufacturer in 2025

Figure 23. Producer Shipments of Lithium-Ion Battery ICs by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 24. Top 3 Lithium-Ion Battery ICs Manufacturer (Revenue) Market Share in 2025

Figure 25. Top 6 Lithium-Ion Battery ICs Manufacturer (Revenue) Market Share in 2025

Figure 26. Global Lithium-Ion Battery ICs Sales Quantity Market Share by Region (2021-2032)

Figure 27. Global Lithium-Ion Battery ICs Consumption Value Market Share by Region

(2021-2032)

Figure 28. North America Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 29. Europe Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 30. Asia-Pacific Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 31. South America Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 33. Global Lithium-Ion Battery ICs Sales Quantity Market Share by Type (2021-2032)

Figure 34. Global Lithium-Ion Battery ICs Consumption Value Market Share by Type (2021-2032)

Figure 35. Global Lithium-Ion Battery ICs Average Price by Type (2021-2032) & (US\$/Unit)

Figure 36. Global Lithium-Ion Battery ICs Sales Quantity Market Share by Application (2021-2032)

Figure 37. Global Lithium-Ion Battery ICs Revenue Market Share by Application (2021-2032)

Figure 38. Global Lithium-Ion Battery ICs Average Price by Application (2021-2032) & (US\$/Unit)

Figure 39. North America Lithium-Ion Battery ICs Sales Quantity Market Share by Type (2021-2032)

Figure 40. North America Lithium-Ion Battery ICs Sales Quantity Market Share by Application (2021-2032)

Figure 41. North America Lithium-Ion Battery ICs Sales Quantity Market Share by Country (2021-2032)

Figure 42. North America Lithium-Ion Battery ICs Consumption Value Market Share by Country (2021-2032)

Figure 43. United States Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 44. Canada Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 45. Mexico Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 46. Europe Lithium-Ion Battery ICs Sales Quantity Market Share by Type (2021-2032)

Figure 47. Europe Lithium-Ion Battery ICs Sales Quantity Market Share by Application (2021-2032)

Figure 48. Europe Lithium-Ion Battery ICs Sales Quantity Market Share by Country (2021-2032)

Figure 49. Europe Lithium-Ion Battery ICs Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 51. France Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Lithium-Ion Battery ICs Sales Quantity Market Share by Type (2021-2032)

Figure 56. Asia-Pacific Lithium-Ion Battery ICs Sales Quantity Market Share by Application (2021-2032)

Figure 57. Asia-Pacific Lithium-Ion Battery ICs Sales Quantity Market Share by Region (2021-2032)

Figure 58. Asia-Pacific Lithium-Ion Battery ICs Consumption Value Market Share by Region (2021-2032)

Figure 59. China Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 62. India Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 64. Australia Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 65. South America Lithium-Ion Battery ICs Sales Quantity Market Share by Type (2021-2032)

Figure 66. South America Lithium-Ion Battery ICs Sales Quantity Market Share by Application (2021-2032)

Figure 67. South America Lithium-Ion Battery ICs Sales Quantity Market Share by Country (2021-2032)

Figure 68. South America Lithium-Ion Battery ICs Consumption Value Market Share by Country (2021-2032)

Figure 69. Brazil Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 70. Argentina Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 71. Middle East & Africa Lithium-Ion Battery ICs Sales Quantity Market Share by Type (2021-2032)

Figure 72. Middle East & Africa Lithium-Ion Battery ICs Sales Quantity Market Share by Application (2021-2032)

Figure 73. Middle East & Africa Lithium-Ion Battery ICs Sales Quantity Market Share by Country (2021-2032)

Figure 74. Middle East & Africa Lithium-Ion Battery ICs Consumption Value Market Share by Country (2021-2032)

Figure 75. Turkey Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 76. Egypt Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 77. Saudi Arabia Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 78. South Africa Lithium-Ion Battery ICs Consumption Value (2021-2032) & (USD Million)

Figure 79. Lithium-Ion Battery ICs Market Drivers

Figure 80. Lithium-Ion Battery ICs Market Restraints

Figure 81. Lithium-Ion Battery ICs Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Lithium-Ion Battery ICs in 2025

Figure 84. Manufacturing Process Analysis of Lithium-Ion Battery ICs

Figure 85. Lithium-Ion Battery ICs Industrial Chain

Figure 86. Sales Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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