

# Global Lithium Ion Battery Electrolyte Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Lithium Ion Battery Electrolyte market size was valued at US\$ 4017 million in 2024 and is forecast to a readjusted size of USD 12050 million by 2031 with a CAGR of 17.2% during review period.

The three primary functional components of a lithium-ion battery are the positive and negative electrodes and electrolyte. Electrolyte plays a key role in transporting the positive lithium ions between the cathode and anode. The electrolyte is typically a mixture of organic carbonates such as ethylene carbonate or diethyl carbonate containing complexes of lithium ions. These non-aqueous electrolytes generally use non-coordinating anion salts such as lithium hexafluorophosphate (LiPF<sub>6</sub>), lithium hexafluoroarsenate monohydrate (LiAsF<sub>6</sub>), lithium perchlorate (LiClO<sub>4</sub>), lithium tetrafluoroborate (LiBF<sub>4</sub>), and lithium triflate (LiCF<sub>3</sub>SO<sub>3</sub>).

The major players in global Lithium Ion Battery Electrolyte market include Capchem, Guotai Huarong, Guangzhou Tinci, etc. The top 3 players occupy about 35% shares of the global market. China and Japan are main markets, they occupy about 65% of the global market. Liquid Electrolyte is the main type, with a share about 85%. Consumer Electronics is the main application, which holds a share about 60%.

Electrolyte is the 'blood' of lithium batteries. At present, the global lithium battery electrolyte manufacturers are concentrated in Japan, South Korea and China. China's lithium battery electrolyte started late, but now there are more than a dozen major manufacturers, and China's lithium battery electrolyte production capacity has jumped to the first place in the world. With the continuous improvement of China's electrolyte

production technology, China's lithium battery electrolyte has met the requirements of domestic manufacturers. The supporting electrolytes required for battery production have basically been domestically produced, and only a small part uses imported electrolytes.

With the rapid development of domestic electric vehicles and energy storage, China's domestic electrolyte manufacturers have experienced explosive growth. Under the wave of expansion, downstream customers' inventories are also high. Coupled with the sharp decline in lithium raw material prices since 2023, China's electrolyte production profits have bottomed out.

This report is a detailed and comprehensive analysis for global Lithium Ion Battery Electrolyte market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Lithium Ion Battery Electrolyte market size and forecasts, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2020-2031

Global Lithium Ion Battery Electrolyte market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2020-2031

Global Lithium Ion Battery Electrolyte market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kiloton), and average selling prices (US\$/Ton), 2020-2031

Global Lithium Ion Battery Electrolyte market shares of main players, shipments in revenue (\$ Million), sales quantity (Kiloton), and ASP (US\$/Ton), 2020-2025

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Lithium Ion Battery Electrolyte

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Lithium Ion Battery Electrolyte market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Chemical, UBE Industries, Dongwha, Soulbrain, Mitsui Chemicals, Central Glass, Tomiyama Pure Chemical, Capchem, Guotai Huarong, Guangzhou Tinci, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Lithium Ion Battery Electrolyte market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Liquid Electrolyte

Solid Electrolyte

### Market segment by Application

Consumer Electronics

Electric Vehicle

Others

## Major players covered

Mitsubishi Chemical

UBE Industries

Dongwha

Soulbrain

Mitsui Chemicals

Central Glass

Tomiya Pure Chemical

Capchem

Guotai Huarong

Guangzhou Tinci

Ningbo Shanshan

Zhuhai Smoothway

GuangDong JinGuang

Shida Shenghua

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Lithium Ion Battery Electrolyte product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Lithium Ion Battery Electrolyte, with price, sales quantity, revenue, and global market share of Lithium Ion Battery Electrolyte from 2020 to 2025.

Chapter 3, the Lithium Ion Battery Electrolyte competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Lithium Ion Battery Electrolyte breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Lithium Ion Battery Electrolyte market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Lithium Ion Battery Electrolyte.

Chapter 14 and 15, to describe Lithium Ion Battery Electrolyte sales channel, distributors, customers, research findings and conclusion.

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